



Center for Medicare and Medicaid Innovation

Date: March 2026
To: A5513 – NeueHealth Collaborative Care LLC
From: ACO Primary Care Flex Model
Subject: Public Reporting of ACO Primary Care Flex Model Quarterly Spend Report for Quarter 3 of Performance Year 2025

This document contains the Quarterly Spend Report for Quarter 3 (Q3) of Performance Year (PY) 2025 prepared by NeueHealth Collaborative Care LLC (A5513). Pursuant to Section 8.05.C. of the *ACO Primary Care Flex Model Participation Agreement*, the ACO shall publish certain elements, as specified by CMS, of its Quarterly Spend Report on its Medicare Shared Savings Program webpage (maintained pursuant to 42 CFR § 425.308), in a form and manner and at a time specified by CMS. PC Flex ACOs are required to publicly publish their Quarterly Spend Reports, to ensure additional accountability and transparency in how they are spending the Advance Shared Savings Payment and Prospective Primary Care (PPC) Payment to support the provision of primary care.

Q3 PY 2025 SPEND REPORT SUMMARY

Table 1: Summary of ACO’s Spend Report for Q3 PY 2025.

Total Amount Reported Spent in Q3 PY 2025	\$653,389.90
Total Advance Shared Saving Payment Spent Amount in Q3 PY 2025	\$0.00
Total Prospective Primary Care Payment Spent Amount in Q3 PY 2025	\$653,389.90

Q3 PY 2025 SPEND REPORT FOR ADVANCE SHARED SAVINGS PAYMENT

Table 2: ACO's Reported Spending for Advance Shared Savings¹ in Q3 PY 2025.

Item #	Subcategory	Total Spent Amount ²			
		July PY 2025	August PY 2025	September PY 2025	Q3 PY 2025
	Category 1: Advanced Primary Care	\$0.00	\$0.00	\$0.00	\$0.00
1	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - Population-Based Payment	\$0.00	\$0.00	\$0.00	\$0.00
2	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - FFS	\$0.00	\$0.00	\$0.00	\$0.00
3	(Subcategory 1B) Provision of Other Advanced Primary Care	\$0.00	\$0.00	\$0.00	\$0.00
4	(Subcategory 1C) Health-Related Social Needs Screening and Referrals	\$0.00	\$0.00	\$0.00	\$0.00
5	(Subcategory 1D) Behavioral Health Integration	\$0.00	\$0.00	\$0.00	\$0.00
6	(Subcategory 1E) Expansion and Retention of Primary Care Workforce	\$0.00	\$0.00	\$0.00	\$0.00
7	(Subcategory 1F) Health Care Practice Infrastructure	\$0.00	\$0.00	\$0.00	\$0.00
8	(Subcategory 1G) Implementation of Evidence-based Protocols/Guidelines for Primary Care	\$0.00	\$0.00	\$0.00	\$0.00
	Category 2: ACO Operations	\$0.00	\$0.00	\$0.00	\$0.00
9	(Subcategory 2A) Legal, Actuarial, Financial, Analytic or Other Professional Services	\$0.00	\$0.00	\$0.00	\$0.00
10	(Subcategory 2B) Spend Plan Reporting Activities	\$0.00	\$0.00	\$0.00	\$0.00
11	(Subcategory 2C) Support to PPCP-eligible Participants to Incorporate PPC Payments into Revenue Cycle	\$0.00	\$0.00	\$0.00	\$0.00
12	(Subcategory 2D) Certain Other Administrative Costs	\$0.00	\$0.00	\$0.00	\$0.00

¹ Totals may reflect some variation due to rounding or reporting conventions.

² Starting in Q3 of PY 2025, if a PC Flex ACO had less than one dollar remaining (\$0.99-\$0.00) of the Advance Shared Savings Payment, CMS waived the remaining amount. As of Q3, any waived amounts are denoted as N/A in Table 2.

Q3 PY 2025 SPEND REPORT FOR PROSPECTIVE PRIMARY CARE (PPC) PAYMENT

Table 3: ACO's Reported Spending for PPC Payment in Q3 PY 2025.

Item #	Subcategory	Total Spent Amount			
		July PY 2025	August PY 2025	September PY 2025	Q3 PY 2025
	Category 1: Advanced Primary Care	\$211,209.30	\$211,113.30	\$211,069.30	\$633,391.90
1	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - Population-Based Payment	\$13,926.00	\$13,830.00	\$13,786.00	\$41,542.00
2	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - FFS	\$190,005.86	\$190,005.86	\$190,005.86	\$570,017.58
3	(Subcategory 1B) Provision of Other Advanced Primary Care	\$0.00	\$0.00	\$0.00	\$0.00
4	(Subcategory 1C) Health-Related Social Needs Screening and Referrals	\$0.00	\$0.00	\$0.00	\$0.00
5	(Subcategory 1D) Behavioral Health Integration	\$0.00	\$0.00	\$0.00	\$0.00
6	(Subcategory 1E) Expansion and Retention of Primary Care Workforce	\$0.00	\$0.00	\$0.00	\$0.00
7	(Subcategory 1F) Health Care Practice Infrastructure	\$6,250.00	\$6,250.00	\$6,250.00	\$18,750.00
8	(Subcategory 1G) Implementation of Evidence-based Protocols/Guidelines for Primary Care	\$1,027.44	\$1,027.44	\$1,027.44	\$3,082.32
	Category 2: ACO Operations	\$6,666.00	\$6,666.00	\$6,666.00	\$19,998.00
9	(Subcategory 2A) Legal, Actuarial, Financial, Analytic or Other Professional Services	\$6,666.00	\$6,666.00	\$6,666.00	\$19,998.00
10	(Subcategory 2B) Spend Plan Reporting Activities	\$0.00	\$0.00	\$0.00	\$0.00
11	(Subcategory 2C) Support to PPCP-eligible Participants to Incorporate PPC Payments into Revenue Cycle	\$0.00	\$0.00	\$0.00	\$0.00
12	(Subcategory 2D) Certain Other Administrative Costs	\$0.00	\$0.00	\$0.00	\$0.00

ADDITIONAL RESOURCES

The following resources may be helpful in understanding the requirements of the ACO PC Flex Model Quarterly Spend Report:

- **ACO Primary Care Flex Model Landing Page.** This [page](#) provides an overview of the ACO Primary Care Flex Model, including details about the Model, participation information, and links to additional resources. Frequently asked questions are addressed on the [FAQ page](#).
- **ACO PC Flex Model Request for Applications (RFA).** This document provides detailed information about the Prospective Primary Care (PPC) Payment expenditure categories, and reporting and monitoring requirements. The RFA is available in the [ACO Primary Care Flex Request for Applications](#) document.
- **ACO Primary Care Flex Model Financial Methodology.** This [document](#) covers rate book development, monthly PPC Payment calculations, and financial settlement. Updates are available in the [ACO PC Flex Model: Financial Methodology Updates and Information](#) document.

CONTACT INFORMATION FOR THE ACO PC FLEX MODEL TEAM

If you have questions about the ACO Primary Care Flex Model, please contact the Model Team at SharedSavingsProgram@cms.hhs.gov.