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11, Raman Street, T. Nagar,
Chennai - 600 017.
Cell : 94440 39653
E-mail : tss_1951@yahoo.co.in

Name of BASL enrolled Investment Adviser	KALEIDOFIN PRIVATE LIMITED
BASL Membership ID.	BASL1632
SEBI Registration No.	INA200009874
Entity Type	Non-Individual Investment Advisor
Annual compliance Audit Report for FY ended	31st March 2024
Name and Contact Details of Principal Officer	Mr. Maria Francis Arokiaswamy Contact:044 6646 2701
Name and Contact Details of Compliance Officer	Mr. Karthick Palaniappan Contact:9790866266
Total No. of Clients as on 31-03-2024	NIL

Regulation	Particulars	Compliance Status	Reason for non-compliance/ Non-applicability	Action taken on adverse findings (duly approved by the individual IA / management of the non-individual IA)
Regulation 3	**Application for grant of certificate** (1) No person shall act as an investment advice or hold itself out as an investment adviser unless he has obtained a certificate of registration from the Board under these regulations.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
Regulation 6	**Consideration of application and eligibility criteria** Regulation 6 states all matters, which are relevant for the purpose of grant of certificate of registration.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
Regulation 7	**Qualification and Certification requirement** An individual investment adviser or a principal officer of a non-individual investment adviser registered as an investment adviser under these regulations and persons associated with investment adviser shall have minimum qualification and	☑ Complied ☐ Not- Complied ☐ Not Applicable		

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	certification requirements as mentioned in Regulation 7(1) and 7(2).			
SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020) Clause (iv)	**Qualification and certification requirement.** Existing individual IAs above fifty years of age shall not be required to comply with the qualification and experience requirements specified under Regulation 7(1) (a) and 7(1) (b) of the amended IA Regulations. However, such IAs shall hold NISM accredited certifications and comply with other conditions as specifies under Regulation 7(2) of the amended IA regulations at all times.	☐ Complied ☐ Not- Complied ☑ Not Applicable	Registered as Non-Individual Adviser.	
Regulation 8	**Net worth** (1) Investment advisers who are non-individuals shall have a net worth of not less than fifty lakh rupees. (2) Investment advisers who are individuals shall have net tangible assets of value not less than five lakh rupees	☑ Complied ☐ Not- Complied ☐ Not Applicable		
Regulation 13	**Conditions of certificate** (b) The investment adviser shall inform the Board in writing, if any information or particulars previously submitted to the Board are found to be false or misleading in any material particular or if there is any material change in the information already submitted.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020) Clause 2(v)	**Registration as Non-Individual Investment Advisor.** An individual IA, whose number of clients exceed one hundred and fifty in total, shall apply for registration as non- individual investment adviser within such time as specified under this clause.	☐ Complied ☐ Not- Complied ☑ Not Applicable	Initially Registered as Non-Individual Investment Advisor.	
Regulation 15	**General Responsibility** The regulation 15 imposes certain responsibilities on the Investment Adviser for the transactions it undertakes on behalf of its clients.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
Regulation 15 A	**Fees** Investment Adviser shall be entitled to charge fees for providing investment advice from a client in the manner as specified by the Board.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services, hence the Charging fee to clients don't arise.	

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SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020) Clause 2(iii)	**Fees** Investment Advisers shall charge fees from the clients in either Assets under Advice (AUA) mode or Fixed fee mode.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services, hence the Charging fee to clients don't arise.	
Regulation 16	**Risk profiling** This involves profiling, assessing the risk appetite of each client individually, and communication of such profile to the respective client.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services, hence the risk profiling process not applicable for the company.	
Regulation 17	**Suitability** Investment adviser shall ensure suitability of the advice being provided to the client.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory services, hence the ensuring the suitability of the advice provided to the client not applicable for the Company.	
SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020) Clause 2(viii)	**Risk profiling and suitability for non- individual clients.** (b) In case of non-individual clients, IA shall use the investment policy as approved by board/management team of such non-individual clients for risk profiling and suitability analysis. (c) The discretion to share the investment policy/relevant excerpts of the policy shall lie with the non-individual client. However, IA shall have discretion not to on board non-individual clients if they are unable to do risk profiling of the non- individual client in the absence of investment policy.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services, hence the ensuring the suitability of the advice provided to the client not applicable for the Company.	
Regulation 18	**Disclosure to clients** This involves disclosure of all necessary information by the investment adviser to its clients.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services, hence the disclosure of the Necessary information's not	

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			Applicable for the Company.	
Regulation 19	**Maintenance of records** This regulation requires maintenance of certain records, preservation of the same and audit of such records by the prescribed professional.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Service, hence the maintenance of Records not applicable for the company.	
SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020) Clause 2(vi)	**Maintenance of record.** IA shall maintain and preserve records of interactions, with all clients including prospective clients, where any conversation related to advice has taken place, in the form as specified under this clause.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The company has not yet commenced investment advisory Service, hence the maintenance of Records not applicable for the company.	
Regulation 20	**Appointment of Compliance officer** An investment adviser shall appoint a compliance officer who shall be responsible for monitoring the compliance by the investment adviser.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
Regulation 21	**Redressal of client grievances** Investment adviser shall redress client grievances promptly through an adequate procedure.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
Regulation 22	**Client level segregation of advisory and distribution activities.** (1) An individual investment adviser shall not provide distribution services. (2) The family of an individual investment adviser shall not provide distribution services to the client advised by the individual investment adviser and no individual investment adviser shall provide advice to a client who is receiving distribution services from other family members. (3) A non-individual investment adviser shall have client level segregation at group level for investment advisory and distribution services.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Service and doesn't have the client base, hence the client level segregation not applicable for the company.	

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	(4) Non-individual investment adviser shall maintain an arm's length relationship between its activities as investment adviser and distributor by providing advisory services through a separately identifiable department or division.			
SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020) Clause 2(i)	**Client Level Segregation of Advisory and Distribution Activities.** Compliance and monitoring process for client segregation at group or family level shall be in accordance with the guidelines as specified under this clause.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services, hence the client level segregation of advisory and distribution activities not applicable for the company.	
Regulation 22A	**Implementation of advice or execution** (1) Investment adviser may provide implementation services to advisory clients, provided no consideration shall be obtained directly or indirectly either at group level or at family level. (2) Investment adviser shall provide implementation services only through direct schemes. (3) Investment adviser or group or family of investment adviser shall not charge any implementation fees from the client. (4) The client shall not be under any obligation to avail implementation services offered by the investment adviser.	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence the implementation services to advisory clients not applicable for the company.	
SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020) Clause 2(ix)	**Display of details on website and in other communication channels.** IAs shall prominently display the information as specified under this clause, on its website, mobile app, printed or electronic materials, know your client forms, client agreements and other correspondences with the clients.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
(SEBI/HO/MIRSD2/DOR/CIR/P/2020/21) dated November 03, 2020)	Compliance of the SEBI circular for Advisory for financial Sector Organizations regarding Software as a Service (SaaS) based solutions for half- yearly ended 31st March 2023 and 30th September 2022.	☑ Complied ☐ Not- Complied ☐ Not Applicable		

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SEBI/HO/IMD/IMD-II CIS/P/CIR/2021/0686 (Dated December 13, 2021)	**Publishing Investor Charter and disclosure of Investor Complaints** (2) All registered investment advisers are required to publish investor charter on their websites and mobile applications. If registered investment adviser does not have websites/mobile applications, then as a one-time measure, send investor charter to the investors on their registered e-mail address. (3) All registered investment advisers are required to disclose the details of investor complaints by seventh of the succeeding month on a monthly basis on their websites and mobile applications. If investment adviser does not have websites/mobile applications, then send status of investor complaints to the investors on their registered email on a monthly basis.	☑ Complied ☐ Not- Complied ☐ Not Applicable		
TRAI Guidelines - SEBI/HO/MIRSD/DoS2/P/OW/2023/0000011041/1 (Dated March 16, 2023) and BASL Circular No. 20230329-1 dated March 29, 2023	Telecom Regulatory Authority of India (TRAI) - Guidelines to curb spam SMSes and misuse of Headers and Content Templates by unauthorised Telemarketers (UTMs)	☑ Complied ☐ Not- Complied ☐ Not Applicable		
Usage of brand name/trade name - SEBI/HO/MIRSD/ MIRSD-PoD-2/P/CIR/2023/52 (Dated April 06, 2023) and BASL Circular No. 20230411-1 dated April 11, 2023	Compliance to Usage of brand name/trade name by Investment Advisers (IA)	☑ Complied ☐ Not- Complied ☐ Not Applicable		
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - Point II(2)	Whether IAs have complied with the following points: - 2.1 - Restriction on free trial 2.2 - Proper risk profiling and consent of client on risk profiling 2.3 - Receiving fees though banking channel only 2.4 - Display of complaints status on website	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence none of the activities as per circular is carried out.	
SEBI Circular no. SEBI/HO/MIRSD/ MIRSD-PoD-2/P/CIR/2023/51 dated April 05, 2023 - VI(9) and BASL Circular no. 20230406-2 dated April 06 2023	Advertisement code Investment Advisers shall ensure compliance with the advertisement code	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence none of	

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			the activities as per circular is carried out.	
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VI (10)	Facilitating transaction in Mutual Fund schemes through the Stock Exchange Infrastructure Compliance of aforementioned point VI (10) of master circular by registered investment advisers	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence none of the activities as per circular is carried out.	
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VI(11)	Unauthenticated news circulated by SEBI Registered Market Intermediaries through various modes of communication: Compliance of aforementioned point VI (11) of master circular by registered investment advisers	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence none of the activities as per circular is carried out.	
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VI (12	Guidelines on Outsourcing of Activities by Intermediaries Compliance of aforementioned point VI (12) of master circular by registered investment advisers	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence none of the activities as per circular is carried out.	
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VI (14)	General Guidelines for dealing with Conflicts of Interest of intermediaries and their Associated Persons in Securities Market: Compliance of aforementioned point VI (14) of master circular by registered investment advisers	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence none of the activities as per circular is carried out.	
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VI(15)	Approach to securities market data access and terms of usage of data provided by data sources in Indian securities market: Compliance of aforementioned point VI (15) of master circular by registered investment advisers	☐ Complied ☐ Not- Complied ☑ Not Applicable	The Company has not yet commenced investment advisory Services and doesn't have client base, hence none of the activities as per circular is carried out.	



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SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VI(17)	Guidelines on Anti-Money Laundering (AML) Standards and Combating the Financing of Terrorism (CFT) / Obligations of Securities Market Intermediaries under the Prevention of Money Laundering Act, 2002 and Rules framed there under: Compliance of aforementioned point VI (17) of master circular by registered investment advisers	☑ Complied ☐ Not- Complied ☐ Not Applicable		
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VII	Reporting Requirements: IA has followed and complied to all reporting requirement as per VII of Master Circular	☑ Complied ☐ Not- Complied ☐ Not Applicable		
SEBI Master circular Ref. No. SEBI/HO/MIRSD-PoD-2/P/CIR/2023/89/ dated June 15, 2023 - VIII	ANNEXURES Has IA followed all the annexures as prescribed in point VIII of Master circular	☑ Complied ☐ Not- Complied ☐ Not Applicable		
SEBI / BASL Inspections	Last SEBI / BASL Inspection carried out date – 01st September 2022 Whether complied with inspection Observations- there is no observations or comments from the inspection Audit	☑ Complied ☐ Not- Complied ☐ Not Applicable		

Yours Faithfully

T.S. SRINIVASAN ★ CHENNAI - 17 M.No. 19118 ★ CHARTERED ACCOUNTANT

T S Srinivasan
Chartered Accountant
M No: 019118

Place: Chennai
Date: 27th September 2024
UDIN: 24019118BKBPTQ4842

Deloitte
Haskins & Sells LLP

Chartered Accountants
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52, Venkatnarayana Road,
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Tamil Nadu, India

Phone: +91 44 6688 5000
Fax: +91 44 6688 5400

To

The Board of Directors
Kaleidofin Private Limited
Module No A6-02, 6th Floor, Block A, Phase II
IITM Research Park,
Kanagam Village,
Taramani
Chennai 600 113

Independent Auditor's Certificate on the Statement of Downstream Investments made during the year ended 31 March 2024

1. This report is issued at the request of the Company's Management and in accordance with the terms of our engagement letter dated 01 August 2024.

2. The management of the Company has prepared the accompanying Statement containing details of downstream investment made by the Company ('the Statement') during the year ended 31 March 2024 and the declaration by the Company that it has complied with the terms and conditions pursuant to Master Direction No. 11/2017-18 issued by Reserve Bank of India on 4 January 2018 (" the Guidelines") as amended from time to time, Foreign Exchange Management (Non-debt Instruments) Rules, 2019 vide Notification no. 3732(E) date 17 October 2019, Foreign Exchange Management (Mode of payment and reporting of non-debt instruments) Regulations, 2019 vide Notification no. FEMA. 395/2019- RB dated ,17 October 2019 as amended from time to time and Consolidated Foreign Direct Investment Policy issued by Department of Industrial Policy & Promotion dated 15 October 2020, collectively referred as ("RBI notifications and policies") as amended from time to time in relation to its downstream investment. We have affixed our seal for identification purposes only.

Management's Responsibility for the Statement of Downstream Investment

3. The preparation of the Statement including the preparation and maintenance of all accounting and other relevantsupporting records and documents, is the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management of the Company is also responsible for ensuring that the Company complies with all the regulatory requirements of the RBI notifications and policies with regard to downstream investment, as applicable and for providing all relevant information to the regulatory authorities.



Auditors Responsibility

5. Our responsibility is to provide a reasonable assurance as to whether the Company has adhered to the Guidelines, as applicable, while making downstream investments, as defined under clause 9.1.13 of the Guidelines and Rules 23(6) of Foreign Exchange Management (Non-debt Instruments) Rules, 2019, and whether particulars contained in the aforesaid Statement are in agreement with the audited books of account and other relevant records and documents maintained by the Company for the year ended 31 March 2024. Our responsibility does not include verification of the compliance with any other guidelines / requirements prescribed by the Reserve Bank of India or any other authority with regard to making the said downstream investments.

6. The standalone and consolidated audited financial statements for the year ended 31 March 2024 complied from the related audited financial statements, have been audited by us, on which we issued an unmodified audit opinion vide our report dated 29 July 2024. Our audit of these financial statements were conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India (the "ICAI"). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

7. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI and the Standards on Auditing specified under Section 143 (10) of the Companies Act, 2013. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.

Opinion

9. Based on our examination, as stated above, and according to the information and explanations provided to us by the Management of the Company, in respect of the downstream investments, as defined under clause 9.1.13 of the Guidelines and Rules 23(6) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made by the Company during the year ended 31 March 2024 as contained in the attached Statement, we are of the opinion, read with and subject to the notes thereon, that the Company has adhered to the applicable Guidelines, and the relevant particulars furnished by the Company in the said Statement, are in agreement with the audited books of account and other relevant records and documents maintained by the Company for the year ended 31 March 2024.



Deloitte
Haskins & Sells LLP

Restrictions on distribution or use

10. This certificate has been issued at the request of the Company for the requirements under Clause 23 (6) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 vide Notification no. 3732(E) date 17 October 2019 and is not to be used for any other purpose or to be distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
Firm's Registration No.: 117366W/W-100018

DELOITTE HASKINS & SELLS LLP ★ CHENNAI-17 ★ CHARTERED ACCOUNTANTS

REKHABAI Digitally signed by REKHABAI Date: 2024.11.15 20:09:05 +05'30'

Rekha Bai
(Partner)
(Membership No: 214161)
UDIN No: 24214161BKEXFO6019

Place: Chennai
Date: 15 November 2024

Deloitte
Haskins & Sells LLP

Chartered Accountants
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INDEPENDENT AUDITOR'S CERTIFICATE ON THE 'STATEMENT OF CLIENT LEVEL SEGREGATION OF ADVISORY AND DISTRIBUTION ACTIVITIES' DURING THE YEAR FROM 01 APRIL 2023 TO 31 MARCH 2024 OF KALEIDOFIN PRIVATE LIMITED

TO THE MANAGEMENT OF THE KALEIDOFIN PRIVATE LIMITED

1. We, **Deloitte Haskins & Sells LLP**, Chartered Accountants (Firm's Registration No. 117366W/W-100018), the statutory auditors of **Kaleidofin Private Limited** (CIN: U65999TN2017PTC117862) have examined the books of account for the year ended 31 March 2023 and other relevant records maintained by the Company for the purpose of certifying the particulars contained in **"Statement of Client Level Segregation of Advisory and Distribution Activities"** (hereinafter referred to as "the Statement") relating to requirements as per Regulation 22 of SEBI Investment Advisers Regulations, 2013 & Clause 2 of SEBI Circular - SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020), (together referred to as "SEBI Guidelines") which we have stamped and initialed for identification purpose only.

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.

3. The Management of the Company is also responsible for complying with the activities that has been mandated/prescribed under the SEBI Guidelines for which the Auditor's certificate is requested for.

Auditor's Responsibility

4. Our responsibility is to provide a reasonable assurance as to whether the particulars contained in the Statement are in agreement with the relevant books of account for the year ended 31 March 2024 and other relevant records and documents maintained by the Company and provided to us for our verification. This did not include the evaluation of adherence by the Company with all the applicable Guidelines.

   The financial statements for the year ended 31 March 2024 have been audited by us, on which we issued an unmodified audit opinion vide our report dated 29 July 2024. Our audit of these financial statements for the year ended 31 March 2024 were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

5. We have conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016), issued by the Institute of Chartered Accountants of India (ICAI). This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

DELOITTE HASKINS & SELLS LLP CHENNAI-17 CHARTERED ACCOUNTANTS

6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Performs Audits and Reviews of Historical Financial Information, and Other Assurance and Related Service Engagements.

Opinion

7. Based on the procedures performed as mentioned in paragraph 4 above and accordingly to the information and explanations given to us by the Management of the Company, we are of the opinion that, the particulars contained in the Statement are in agreement with the relevant books of account for the year ended 31 March 2024 and other relevant records and documents maintained by the Company and provided to us for our verification.

Restriction on use

8. This certificate is addressed to and provided to the management of the Company at their request solely for the purpose of submission to the BSE Administration and supervision limited ('BASL') with reference to Regulation 22 of SEBI Investment Advisers Regulations, 2013 & Clause 2 of SEBI Circular- SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated 23 September 2020), as amended from time to time. It should not be used by any other person or any other purpose. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other party to whom it is shown or into whose hands it may come without our prior consent in writing.

For Deloitte Haskins and Sells LLP
Chartered Accountants

(Firm's Registration No. 117366W/W-100018)

REKHABAI Digitally signed by REKHABAI
Date: 2024.09.30 21:18:33 +05'30'

DELOITTE HASKINS & SELLS LLP ★ CHENNAI-17 ★ CHARTERED ACCOUNTANTS

Rekha Bai
(Partner)
(Membership No. 214161)
(UDIN: **24214161BKEXDV3250**)

Place: Chennai

Date: 30 September 2024

kaleidofin

STATEMENT OF DOWNSTREAM INVESTMENT MADE DURING THE YEAR ENDING 2024

Name of the investee Company	Date of Board Resolution	Date of investment	Date of allotment/ transfer	Type of security	No of Shares acquired	Face Value	Amount invested	Sector invested by Investor	Foreign Investment Limit	Date of board approval of investee entity	Shareholders agreement	Source of investment	Compliance with companies Act 2013	Compliance with pricing requirments as per master directions
Kaleiodifn Capital Private Limited	21-06-2023	17-08-2023	17-08-2023	Equity Shares	1,00,00,000	10	10,00,00,000	Other Financial Services	100%	21-06-2023	NA	Funds from Abroad	Complied	Complied

DELOITTE HASKINS & SELLS LLP CHENNAI-17 CHARTERED ACCOUNTANTS

For Kaleidofin Private Limited

KALEIDOFIN PRIVATE LIMITED CHENNAI

Puneet Gupta

Director

DIN :01957588

DLF Garden, Flat 073, Building 35,

Semmanjeri, Sholinganallur, Kancheepuram

Tamilnadu, India

kaleidofin

Statement of Client Level Segregation of Advisory and Distribution Activities during the period from 1 April 2023 to 31 March 2024

This is to confirm that in pursuant to Regulation 22 of SEBI Investment Advisers Regulations, 2013 & Clause 2 of SEBI Circular - SEBI/HO/IMD/DF1/CIR/P/2020/182 (Dated September 23, 2020), Kaleidofin Private Limited (CIN: U65999TN2017PTC117862), a Non-individual investment adviser registered with SEBI (Registration number: INA200009874) and holding the BSE Administration and supervision limited ('BASL') membership no: BASL1632, is yet to commence the investment advisory business and did not have any clients under client level segregation of advisory and distribution activities required as per the above mentioned SEBI regulations during the period from 1 April 2023 to 31 March 2024.

For Kaleidofin Private Limited

KALEIDOFIN PRIVATE LIMITED CHENNAI

Authorised Signatory

DELOITTE HASKINS & SELLS LLP CHENNAI-17 CHARTERED ACCOUNTANTS

kaleidofin private limited

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