



December 24, 2024

To
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Symbol - NDRINVIT

Dear Sirs,

Sub: Allotment of 63,000 Listed, rated, secured, senior, redeemable non-convertible debt securities of face value of Rs. 1,00,000/- (Rupees One Lac Only) each ("Debentures") on private placement basis.

Dear Sir/ Madam,

Further to the intimation to the Stock Exchange(s) dated October 21, 2024 and pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with circulars and guidelines issued thereunder ("**SEBI InvIT Regulations**"), applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and circulars and guidelines issued thereunder ("**SEBI LODR Regulations**") and other applicable regulations, we hereby inform you that the board of directors of NDR InvIT Managers Private Limited (acting as an Investment Manager of NDR InvIT Trust) has through a circular resolution approved the allotment of 63,000 Listed, rated, secured, senior, redeemable non-convertible debt securities of face value of Rs. 1,00,000/- (Rupees One Lac Only) each ("**Debentures**") on private placement basis. The terms and conditions of the Debentures are mentioned in the key information document dated December 13, 2024.

The above information is also available on the website of NDR InvIT Trust i.e. <https://www.ndrinvit.com/debt>



You are requested to kindly take the same on record.

For NDR InvIT Managers Private Limited
(acting as an Investment Manager of NDR InvIT Trust)

Neha Chovatia
Company Secretary and Compliance Officer
Place: Mumbai

CC:-
Axis Trustee Services Limited
("Trustee of the NDR InvIT Trust")
Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg,
Worli, Mumbai -400025