

February 07, 2025

To National Stock Exchange, Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol-NDRINVIT

<u>Sub: Execution of Share Purchase Agreement for Acquisition of Greenoscale Logix Private</u> Limited

Dear Sir/Madam,

Pursuant of Regulation 23(6)(a) and/or any other applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 and the circulars and guidelines issued thereunder ("InvIT Regulations") and other applicable laws and regulations, this is inform you that the NDR InvIT Trust ("Trust") has signed a share Purchase Agreement on February 07, 2025 for acquisition of 100% (one hundred percent) shareholding in one or more tranches and management control in Greenoscale Logix Private Limited.

Details of the asset proposed to be acquired are enclosed as Annexure-A.

You are requested to kindly take the same on record.

Thanking You

For NDR Invit Managers Private Limited

(acting as an Investment Manager of NDR InvIT Trust)

Neha Chovatia Company Secretary and Compliance Officer Place: Mumbai

CC:-

Axis Trustee Services Limited ("Trustee of the NDR InvIT Trust") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai -400025 Catalyst Trusteeship Limited ("Debenture Trustee")

Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai -400098

Regd. Office: CTS No. 54, Village Bamanwada, Vile Parle (East) Mumbai, Maharashtra - 400 099. E-Mail: info@ndrinvit.com



Annexure-A Details of Assets proposed to be acquired

| Sr. No. | Particulars | Details |
|------------|--|---|
| 1. | Name and city of the target entity | Greenoscale Logix Private Limited, Hyderabad, Telangana |
| 2. | Total Area of Land acquired | 3,98,489 square feet |
| 3. | Type of land-owned/leased | Leased |
| 4. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" | Yes. The above-mentioned asset is being acquired from the Sponsor Group, NDR Universal Enterprises Private Limited and the transaction is carried out at arms-length basis. |
| 5. | Industry to which the entity being acquired belongs. | Warehousing |
| 6. | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | The target entities business is not outside the mainline of business of the listed entity. |
| 7. | Brief details of any governmental or regulatory approvals required for the acquisition. | Not Applicable |
| 8. | Indicative time for completion of the acquisition | Approximately 90 days |
| 9. | Mode of payment | Debt: 594 million Equity:173 million |

NDR INVIT MANAGERS PRIVATE LIMITED

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| 10. | Cost of acquisition or the price | 767 million |
|-----|----------------------------------|-------------|
| | at which the shares are | |
| | acquired; | |
| | | |

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