

May 26, 2026

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Units: Symbol: NDRINVIT ISIN: INE0Q7Q23015	Debt Securities: ISIN: INE0Q7Q07018, ISIN: INE0Q7Q07026, ISIN: INE0Q7Q07034
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Subject: Allotment of 6,20,26,829 units of NDR InvIT Trust at an issue price of INR 135.80 per unit for an aggregate amount of up to INR 8,42,32,43,378.20 on a preferential basis in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014

Dear Sir/Madam,

This has reference to our intimation dated April 17, 2026 (reporting approval by the board of directors for issue of units on a preferential basis and initiation of postal ballot notice to seek unitholders approval), read with the intimations dated April 17, 2026 (submission of copy of postal ballot notice), along with Revised Postal Ballot dated April 20, 2026 and corrigendum dated (i) May 05, 2026 (“Corrigendum I”); (ii) May 09, 2026 (“Corrigendum II”) (reporting the copy of Corrigendum to the postal ballot notice), and declaration of voting result dated May 12, 2026 (reporting the voting result of the postal ballot notice), and in accordance with the approval of the unitholders of the Trust (“Unitholders”), granted on May 11, 2026 the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, Chapter 7 of SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 and Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trusts (InvITs), as amended and other applicable notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) (the “SEBI Regulations”), we wish to inform you that the board of directors of NDR InvIT Managers Private Limited, acting as investment manager of the NDR InvIT Trust **(the “Trust”)** on May 26, 2026 has approved the allotment of 6,20,26,829 units of Trust at an issue price of INR 135.80 per unit on a preferential basis through circular resolution to the following allottees:

Sr. No.	Name of the Proposed Allottees/ Investors	Category (Sponsor and Sponsor Group/ Non - Sponsor)	Maximum No. of Units to be allotted (Up to)
1.	NEO Real Asset Yield Fund	Non- Sponsor	18,50,000
2.	Munjaj Mavjibhai Lakhani	Non- Sponsor	11,25,000
3.	Abhilash Sandhyala	Non- Sponsor	3,75,000
4.	Serum Institute of India Private	Non- Sponsor	3,75,000

NDR INVIT MANAGERS PRIVATE LIMITED

Regd. Office : CTS No. 54, Village Bamanwada, Vile Parle (East)
Mumbai, Maharashtra - 400 099. E-Mail : info@ndrinvit.com

	Limited		
5.	Vayu Ramesh Garware	Non- Sponsor	3,50,000
6.	Ambika Chauhan Aibara	Non- Sponsor	3,75,000
7.	Samar Sharad Chauhan	Non- Sponsor	3,75,000
8.	Jinesh Kumar Jain	Non- Sponsor	3,75,000
9.	Satish Waman Wagh (as first holder on behalf of Supriya Advisors) and Smita Satish Wagh (as second holder on behalf of Supriya Advisors)	Non- Sponsor	2,25,000
10.	SRF Transnational Holdings Limited	Non- Sponsor	2,25,000
11.	Robust Marketing Services Private Limited	Non- Sponsor	2,25,000
12.	Ajay Vijay Chauhan	Non- Sponsor	2,00,000
13.	Vrinda Rajgarhia	Non- Sponsor	1,50,000
14.	Prasad Agents Private Limited	Non- Sponsor	1,50,000
15.	Abbas Yahyabhai Jasdanwalla	Non- Sponsor	1,50,000
16.	Rahul Jain HUF	Non- Sponsor	75,000
17.	Quibus Resources India Private limited	Non- Sponsor	5,00,000
18.	Larsen & Toubro Limited	Non- Sponsor	1,10,25,000
19.	LTM Limited	Non- Sponsor	55,00,000
20.	Ajay Girdharilal Bhartiya (as first holder on behalf of CS & Sons) and Shilpa Ajay Bhartiya (as second holder on behalf of CS & Sons)	Non- Sponsor	3,50,000
21.	Rudira Aqua Limited	Non- Sponsor	14,50,000
22.	Anuj Prem Kumar Agarwal	Non- Sponsor	3,50,000
23.	Jagran Prakashan Limited	Non- Sponsor	5,00,000
24.	Shri Puran Chandra Gupta Smarak Trust	Non- Sponsor	2,25,000
25.	Devyani Gulabsi Khimji	Non- Sponsor	3,50,000
26.	SJPM Enterprise Private Limited	Non- Sponsor	3,50,000
27.	Nishaya Ventures Limited (Earlier known as Unique Pharmaceutical Labs Limited)	Non- Sponsor	7,25,000
28.	Cello Pens and Stationery Private Limited	Non- Sponsor	3,50,000
29.	Filatex India Limited	Non- Sponsor	3,50,000
30.	SurendraKumar Balkishandas Agarwal	Non- Sponsor	3,50,000
31.	ATMECS Technologies Private Limited	Non- Sponsor	7,25,000
32.	Manohar Lal Agarwal (as Sole/first holder on behalf of Ara Investment)	Non- Sponsor	7,25,000
33.	Rajendra Kumar Shivkishan Agarwal (as first holder on behalf of Malakshmi Trust), Sushil Kumar Shivkishan Agarwal (as second holder on behalf of Malakshmi Trust) and Kamal Kumar Shivkishan Agarwal (as third holder on behalf of Malakshmi Trust)	Non- Sponsor	3,75,000
34.	Nahar Capital and Financial Services Limited	Non- Sponsor	3,50,000
35.	Shridhar Pittie	Non- Sponsor	3,50,000

36.	Infrastructure and Real Assets Fund	Non- Sponsor	73,50,000
37.	Tarun Sawhney	Non- Sponsor	1,40,000
38.	Manav Gupta	Non- Sponsor	3,50,000
39.	Spectrum Trimpex Private Limited	Non- Sponsor	3,50,000
40.	Ritika Rungta and Nikhil Narendra Rungta	Non- Sponsor	1,40,000
41.	Everest Food Products Private Limited	Non- Sponsor	18,25,000
42.	Kunjai Lalitkumar Patel	Non- Sponsor	14,50,000
43.	Krishnaraj Ventures LLP	Non- Sponsor	3,50,000
44.	Purab Entertainment LLP	Non- Sponsor	3,50,000
45.	Aamir Khan Films LLP	Non- Sponsor	3,50,000
46.	Vimal Labhubhai Lakhani	Non- Sponsor	11,00,000
47.	Maya Appliances Private Limited	Non- Sponsor	7,25,000
48.	ASKWA Income Opportunities AIF	Non- Sponsor	7,25,000
49.	Gurmit Singh Chugh	Non- Sponsor	3,50,000
50.	Punita Sharma	Non- Sponsor	3,50,000
51.	Premila Goyal and Sanjay Krishna Goyal	Non- Sponsor	3,50,000
52.	Swati Niranjani Rathi and Niranjani Rathi	Non- Sponsor	3,50,000
53.	Bandekar Brothers Private Limited	Non- Sponsor	3,50,000
54.	The Indian Express Private limited	Non- Sponsor	3,50,000
55.	Manju Modi	Non- Sponsor	3,50,000
56.	Mamta Rishi Bagla	Non- Sponsor	3,50,000
57.	Hiten Pravin Shah (as first holder on behalf of Weil Investments) and Gopi Hiten Shah (as second holder on behalf of Weil Investments)	Non- Sponsor	3,50,000
58.	Manish Jaswant Singh Bhachoo	Non- Sponsor	3,50,000
59.	Gunendra Kapur and Anuradha Kapur	Non- Sponsor	3,50,000
60.	Anisha Family Ventures LLP	Non- Sponsor	3,50,000
61.	Kenai Advisors LLP	Non- Sponsor	18,25,000
62.	Tarun Sawhney (as a first holder of Tarun Sawhney Trust)	Non- Sponsor	2,10,000
63.	Nikhil Narendra Rungta	Non- Sponsor	2,10,000
64.	Prabhakar Reddy Vemireddy	Non - Sponsor	61,37,215
65.	Hans Space LLP	Non - Sponsor	22,45,853
66.	Krishnan Subramanian Iyer	Non - Sponsor	29,916
67.	Sandeep Jain	Non - Sponsor	29,916
68.	Machavolu Subbu Krishna	Non - Sponsor	29,916
69.	Daljit Singh	Non - Sponsor	29,916
70.	Ramakrishna Barnala	Non - Sponsor	25,823
71.	Giridhar Grandhi	Non - Sponsor	25,823
72.	S Shreyance Chhajjer	Non - Sponsor	25,823
73.	Raj Srinivasan	Non - Sponsor	1,09,108
74.	Ramachandran Rajaram	Non - Sponsor	41,590
75.	Ankur Srivastava	Non - Sponsor	27,727
76.	Devireddy Venkata Kailash Kumar	Non - Sponsor	1,18,203
	Total		6,20,26,829



Consequent to the above allotment, the total number of issued and outstanding units of the Trust has increased from 396012214 units to 45,80,39,043 units.

The same is also available on the website of the Trust at <https://www.ndrinvit.com/>

You are requested to kindly take the same on record.

For NDR Invit Managers Private Limited
(acting as an Investment Manager of NDR InvIT Trust)

Neha Chovatia
Company Secretary and Compliance Officer
Place: Mumbai

CC:-

Axis Trustee Services Limited ("Trustee of the NDR InvIT Trust") The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar (W), Mumbai - 400 028 MH	Catalyst Trusteeship Limited ("Debenture Trustee") 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 MH
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