

May 28, 2026

To
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Units: Symbol: NDRINVIT ISIN: INE0Q7Q23015	Debt Securities: ISIN: INE0Q7Q07018, ISIN: INE0Q7Q07026 ISIN: INE0Q7Q07034
---	---

Subject: Annual Secretarial Compliance Report of NDR InvIT Trust (“the Trust”) for the financial year ended on March 31, 2026.

Dear Sir / Ma’am,

Pursuant to provisions of Regulation 26J of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulation, 2014, read with Chapter 19 of SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11,2025, enclosed herewith the Annual Secretarial Compliance Report of the Trust for the financial year ended March 31, 2026, issued by M/s. Rahul A. Jain & Co., Practicing Company Secretaries.

The same is also available on the website of the Trust at <https://www.ndrinvit.com/>.

You are requested to kindly take the same on record.

Yours faithfully,

For NDR Invit Managers Private Limited
(acting as an Investment Manager of NDR InvIT Trust)

Neha Hardik Chovatia
Digitally signed
by Neha Hardik
Chovatia
Date: 2026.05.28
16:04:14 +05'30'

Neha Chovatia
Company Secretary and Compliance Officer
Place: Mumbai

CC:-

Axis Trustee Services Limited (“Trustee of the NDR InvIT Trust”) The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar (W), Mumbai - 400 028 MH	Catalyst Trusteeship Limited (“Debenture Trustee”) 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 MH
---	--

RAHUL A. JAIN

Practicing Company Secretary

Email: cshulajain@gmail.com

Mob No.: 9029745313

Add: 12AB/B1, Nandanvan Industrial Estate, Near Teen Hath Naka, LBS Marg, Thane West 400604

Secretarial compliance report of NDR InvIT Trust for the year ended 31st March, 2026

To

NDR INVIT MANAGERS PRIVATE LIMITED,

(the Investment Manager to NDR InvIT Trust)

Ground Floor, KHIL House

CTS No. 54, Vile Parle (East),

Mumbai, Maharashtra, India 400099.

We have examined:

- (a) all the documents and records made available to us and explanation provided by NDR Invit Managers Private Limited ("the Investment Manager"),
- (b) the filings/ submissions made by the investment manager to the stock exchanges,
- (c) website of NDR InvIT Trust ("the InvIT"),
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2026 ("Review Period") in respect of compliance with the provisions of:

- (i) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (ii) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:

- (a) Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014;
- (b) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; **(to the extent applicable to the InvIT)**
- (c) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- (d) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (e) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 – **Not Applicable**;
- (f) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011– **Not Applicable**;

Based on the above examination, we hereby report that, during the Review Period:

- (a) The investment manager of the InvIT has complied with the provisions of the above Regulations

RAHUL A. JAIN

Practicing Company Secretary

Email: csrahulajain@gmail.com

Mob No.: 9029745313

Add: 12AB/B1, Nandanvan Industrial Estate, Near Teen Hath Naka, LBS Marg, Thane West 400604

and circulars/ guidelines issued thereunder, except in respect of matters specified below:

Sr. No	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
Nil			

- (b) The investment manager of the InvIT has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.
- (c) The following are the details of actions taken against the InvIT, parties to the InvIT, its promoters, directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
Nil				

- (d) The investment manager of the InvIT has taken following actions to comply with the observations made in previous reports: Not Applicable

For Rahul A. Jain & Co.
Practicing Company Secretaries



Rahul Jain
Proprietor (Peer reviewed)
ACS No.: 42889
CoP No.: 23684

Place: Thane

Date: 27/05/2026

UDIN: A042889H000513194