

MYNT, INC.
Initial Public Offering of Common Shares

*Application and Settlement Procedures for Local Small Investors (“LSI”)
Under the Local Small Investors Program of the Securities and Exchange Commission
and The Philippine Stock Exchange, Inc. (“PSE”) through the PSE Electronic Allocation System (“PSE EASy”)*

These implementing guidelines (“LSI Guidelines”) supplement and do not replace or supersede, and must be read in conjunction with the Terms and Conditions of the Application to Subscribe and the final Prospectus of Mynt, Inc. (the “Company” dated October 1, 2026 (the “Final Prospectus”), prepared in relation to the initial public offering of the common shares of the Company consisting of a primary offer of 1,605,481,900 common shares and secondary offer of 6,421,927,700 common shares (“Firm Shares”) with an over-allotment option of up to 1,204,111,400 secondary common shares (“Option Shares”); the Firm Shares and Option Shares will be known as the “Offer Shares” or the “Offer.” The shares are offered at a price of ₱6.60 per Offer Share.

802,741,000 common shares or approximately 10% of the Firm Shares are being offered to Local Small Investors (“LSI”) under the Local Small Investors Program.

All requirements for the Application to Subscribe in PSE EASy must be complied with. Capitalized terms used herein shall have the meaning ascribed to them in the Final Prospectus filed by the Company with the PSE and uploaded on the Company’s website, <https://mynt.com.ph/investor-relations/ipo-at-a-glance>, as may be amended or supplemented. Please refer to Annex “A” for the Summary of the Offer. Please refer to Annex “B” for the PSE EASy Investor User Manual which details the steps on how to create a PSE EASy account and subscribe to public offerings via PSE EASy. Please refer to Annex “C” for the detailed Bills Payment Guidelines.

1. Out of the Firm Shares being offered by the Company pursuant to its initial public offering of such shares in the Philippines (the “Offer”), an aggregate of 802,741,000 common shares or approximately 10% of the Firm Shares shall be allocated to the LSI (“LSI Allocation”) and made available nationwide through PSE EASy (<https://easy.pse.com.ph>) subject to final allocation, which shall be consistent with the applicable rules, as may be determined by BPI Capital Corporation (“BPI Capital”) and BDO Capital & Investment Corporation (“BDO Capital”, and together with BPI Capital, the **Domestic Lead Underwriters and Joint Bookrunners**,” and together with the **International Joint Underwriters** (as defined below), the **Joint Bookrunners**”), Morgan Stanley Asia (Singapore) Pte. (“Morgan Stanley”), J.P. Morgan Securities Plc. (“J.P. Morgan”), UBS AG, Singapore Branch (“UBS”, and together with Morgan Stanley and J.P. Morgan, the **Joint Global Coordinators and Joint Bookrunners**”), and Jefferies Singapore Limited (“Jefferies”), CLSA Limited (“CLSA”), and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch (“HSBC”, and together with Jefferies and CLSA, the **International Joint Bookrunners**). The International Joint Bookrunners together with the Joint Global Coordinators and Joint Bookrunners, the **International Bookrunners**.” Provided that the LSI Allocation will be increased to 1,204,111,400 Offer Shares if the total amount of Offer Shares in LSI Applications (as defined below) submitted by LSI is five (5) times or more than the LSI Allocation. In the event that the total demand by LSI for the Offer Shares exceed the maximum allocation, the Domestic Lead Underwriters and Joint Bookrunners shall allocate the Offer Shares by balloting. Together with the Joint Bookrunners are AB Capital & Investment Corporation (“AB Capital”) and First Metro Investment Corporation (“First Metro,” together with AB Capital, the **Domestic Lead Underwriters**”) and Maybank Securities Pte. Ltd. (“Maybank” or the **International Co-Manager**)
2. The subscription by LSIs to the Offer (the **LSI Program**”) will be managed by BPI Capital and will be executed through the receiving agent, Stock Transfer Service, Inc. (“STSI” or the **Receiving Agent**” for the Offer). Further information about the Company, details about the Offer and LSI Guidelines, and instructions for subscribing through PSE EASy, shall be made available at the Company’s website at <https://mynt.com.ph/investor-relations/ipo-at-a-glance>.
3. The Firm Shares allocated for the LSI tranche may be purchased by any natural person of legal age residing in the Philippines regardless of nationality (“LSI Applicant”), subject to the restrictions on ownership, as described in the Final Prospectus, and the Company’s right to reject, in whole or in part, an Application to Subscribe to the Firm Shares through PSE EASy (the **LSI Application**”), or reduce the number of Firm Shares applied for subscription. LSI Applications where checks are dishonored upon first presentation and Applications which do not comply with the terms of the Offer will be automatically rejected. For the avoidance of doubt, any payment received pursuant to the LSI Application does not constitute approval or acceptance of the LSI Application.

4. Only LSI Applications duly accomplished through PSE EASy will be received and accepted. The system will generate a **unique PSE EASy reference number** which is the 20-character alphanumeric code generated upon completion of the application that follows this format: “GCASHXXXXXXXXXXXXXXXXXX.” LSI Applications must be completed **on or before 12:00 noon on the last day of the Offer Period or on October 12, 2026**; otherwise, the LSI Application shall not be accepted. In the LSI Application, an LSI Applicant should nominate an eligible PSE Trading Participant (“TP”), otherwise known as a stockbroker, through which its shares will be lodged.
5. In the event an LSI Applicant does not have an account with a TP, the LSI Applicant may open a trading account with the TPs enumerated below and nominate the entity as its endorsing “PSE Trading Participant” on PSE EASy prior to the submission of the LSI Application.

Default Trading Participants	Website	Account Opening Instructions
GStocks PH (via AB Capital Securities)	Not applicable; Via GCash app	Tap the “Grow” tab on the GCash app, select “AB Capital Securities,” review your details, then tap “Submit”
BDO Securities Corporation	https://www.bdo.com.ph/bdo-securities/online trading	Click “Open an Account” on the website to commence the account opening process
First Metro Securities	https://new.bpitrade.com/open-a-tradeaccount/https://www.firstmetrosec.com.ph/fmsec/registration/path or via the FirstMetroSec Go App	Click “Open an Account” on the website to commence the account opening process; or Download "FirstMetroSec Go" app in Google Play Store or App Store and click "Sign Up Now" to commence the account opening process via mobile app

LSI Applicants are encouraged to process the opening of the trading account as soon as possible, taking into account each TP’s requirements and processing time as well as the deadline for the LSI Applications. LSI Applications (with a nominated “PSE Trading Participant”) must be completed **on or before 12:00 noon on the last day of the Offer Period or on October 12, 2026**.

For any questions related to the account opening process of TPs listed above, you may contact the following:

Default Trading Participants	Contact Number	Email Address
GStocks PH (via AB Capital Securities)	+632 8898 7585	gcashcs@abcapital.com.ph
BDO Securities Corporation	+632 8840 7878	bdosec-customer care@bdo.com.ph
BPI Securities Corporation	+632 8580 4000	bpitrade@bpi.com.ph
First Metro Securities	+632 8859 0600	accountopening@firstmetrosec.com.ph

6. If the LSI Applicant already has an existing account with a TP or once the trading account with a TP is opened, the LSI Applicant must nominate the relevant TP with whom the trading account is opened or maintained as its endorsing TP, prior to the submission of the LSI Application.
7. As defined under the PSE Rules, an LSI is a share subscriber who is willing to subscribe to a minimum board lot or whose subscription does not exceed ₱100,000.00, provided, however, that the PSE may increase the maximum subscription amount for the LSI, on a case-to-case basis. In the case of this Offer, each LSI Applicant may purchase a minimum of 1,000 Offer Shares or ₱6,600.00, thereafter in multiples of 100 Offer Shares, a maximum subscription of 151,500 Offer Shares or ₱999,900.00.
8. Should the total demand for the Offer Shares in the LSI program exceed its maximum allocation, a clawback mechanism, in compliance with Section 4 of Article III Part F of the Consolidated Listing and Disclosure Rules of the PSE, may be implemented to increase the shares allocated to the LSIs from the Institutional Offer by 1,204,111,400 Offer Shares when the total demand from the LSIs is five (5) times more than the LSI Allocation. If the LSI demand exceeds the maximum allocation and there is not enough Institutional Offer Shares, the Firm Shares shall be allocated by balloting.

In case of undersubscription in the LSI program and oversubscription in the Institutional Offer, the remaining unsubscribed LSI allocation may be subject to clawforward mechanism and may be reallocated to the Institutional Offer.

There shall be no allocation of Offer Shares for partially paid subscriptions. Please note that checks subject to clearing periods of over one (1) Business Day shall not be accepted.

9. LSI Applicants who subscribed to the Company's Offer Shares are encouraged to check their PSE EASy account for updates regarding their subscriptions. LSI Applicants shall expect to receive an email confirmation from the PSE upon successful submission of their subscription through PSE EASy. A sample PSE EASy email confirmation is attached as Annex "D".

10. Key dates of the IPO:

- | | |
|-----------------------------|---|
| a. Indicative Offer Period | 9:00 a.m. (Manila Time), October 6, 2026 to
12:00 p.m. (Manila Time), October 12, 2026 |
| b. Listing and Trading Date | October 20, 2026 |

LSI Applications must be received through the PSE EASy by 12:00 p.m. on October 12, 2026 and shall be subject to the terms and conditions of the Offer as stated in the Final Prospectus. Payments must be fully settled and cleared by 12:00 p.m. on October 12, 2026.

Failure to fully settle the payment for the LSI's subscription will cause a temporary deactivation of the PSE EASy account of the LSI.

The Company and the Joint Bookrunners reserve the right to extend or terminate the Offer Period for LSIs with the approval of the SEC and the PSE.

11. LSI Application duly accomplished through PSE EASy shall be able to generate specific payment instructions and must be settled by the relevant deadline through the following payment methods:

a. **Over-the-counter via Bills Payment in the name of "Mynt (GCash) IPO" at any operating Bank of the Philippine Islands ("BPI") branch**

- (i) Cash;
- (ii) A personal or corporate check drawn against an account with a BSP authorized bank at any of its branches. located in Metro Manila; or
- (iii) A manager's or cashier's check issued by an authorized bank;

Checks subject to clearing periods of over one (1) banking day shall not be accepted. All checks should be made payable to **"Mynt (GCash) IPO"** crossed "Payee's Account Only" and dated the same date as the application. Checks subject to regional clearing will not be accepted.

b. **Online payment via BPI through the following online payment channels**

- i. Internet Banking; or
- ii. Mobile Banking App.

c. **Online payment via GBills in the GCash application.**

d. **Online payment via DragonPay.**

LSI Applicants who choose to pay via DragonPay must ensure that their total subscription amount does not exceed the transaction limit of their selected bank. If the total subscription amount exceeds the chosen bank's transaction limit, LSI Applicants are advised to select the PesoNet option within DragonPay to complete their transaction. For avoidance of doubt, only DragonPay is considered an "E-Payment" payment method in PSE EASy. Other payment options are covered under "over-the-counter".

Deadline for payments is at 12:00 p.m. on the last day of the Offer Period or on October 12, 2026. Copy of the proof of payment shall be sent to myntipo@stocktransfer.com.ph. Please refer to Annex "C" for the detailed payment

guidelines.

The payment instructions generated by PSE EASy shall reflect the relevant merchant details to be used. Failure to strictly comply with the foregoing instructions or failure to include the PSE EASy Reference Number in the proof of payment or any discrepancies in the PSE EASy Reference Number as reflected in the proof of payment shall cause the rejection of the LSI application. The LSI Applicant shall be notified in writing by the Receiving Agent by no later than one (1) trading day after the end of the Offer Period or on October 13, 2026. The Receiving Agent shall make check refunds available, without interest and starting on the fifth banking day from the end of Offer Period or starting October 19, 2026, all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. All check refunds shall be made through the Receiving Agent, at the Applicant's risk, which checks shall be available for pick-up at the office of the Receiving Agent starting on the fifth (5th) banking day from the end of Offer Period or starting October 19, 2026.

LSI Applicants must ensure they will pay only once through the chosen designated channels. If multiple payments are processed for the same order, the additional payments will be refunded accordingly following the above guidelines.

As required under the listing rules of the PSE (the “**PSE Rules**”), the Offer Shares should be in scripless form and lodged with the Philippine Depository and Trust Corporation (“**PDTC**”). An LSI Applicant may request for his/her ownership of the Offer Shares to be converted from scripless form to certificated form through his/her nominated PDTC Participant only after the Offer Shares have been listed. The cost of the issuance for such stock certificates shall be for the account of the LSI Applicant.

Any questions related to the payment instructions and available payment methods may be coursed through the Receiving Agent listed below. The subject of the email shall indicate “MYNT LSI IPO Subscription – Payment Questions”.

Name	Email Address
Jenny Rose Padernos	myntipo@stocktransfer.com.ph / jrpaderos@stocktransfer.com.ph
Kristine Cavita	myntipo@stocktransfer.com.ph / kscavita@stocktransfer.com.ph

The only official communication channel of the Receiving Agent will be via electronic communication/email.

12. No later than 9:00 a.m., three (3) trading days after the end of the Offer Period or on October 15, 2026, the Receiving Agent shall receive from each nominated TP with clients that subscribed through the PSE EASy shall provide the downloadable allocation report to the Receiving Agent, together with the notarized Trading Participant's Endorsement and Certification for LSI Applications.
13. No later than 3:00 p.m., four (4) trading days prior to Listing or on October 14, 2026, from each of the underwriters, their own sales reports with all the required information provided.
14. In the event that the number of Offer Shares to be received by an Applicant, as confirmed by the Domestic Lead Underwriters and Joint Bookrunners through PSE EASy, is less than the number covered by its LSI Application, or if an LSI Application is rejected by the Company, then the Receiving Agent shall notify the Applicant in writing no later than one (1) trading day after the end of the Offer Period or on October 13, 2026. The Receiving Agent shall make check refunds, without interest available for pick-up at the office of the Receiving Agent from the fifth (5th) business day after the end of the Offer Period (start of the refund period), all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. If such check refunds are not claimed after five (5) business days following the start of the refund period, such checks shall be mailed to the LSI Applicant's registered address at the LSI Applicant's risk.
15. All refunds shall be made directly to the LSI Applicants unless respective LSI Applicants' nominated TPs consented to process LSI refunds. In that case, all refunds of the relevant LSI Applicants may be made through the nominated TP, at the LSI Applicant's risk. The refunds will be processed by the Receiving Agent directly to the nominated TP by transferring immediately available funds to the relevant bank account of, or via check to, each relevant nominated TP in such amount representing the total refund due to the consenting LSI clients of the relevant TP from the start of refund period. The affected LSI Applicants may coordinate directly with their respective nominated TP, as indicated in its PSE EASy account.

Refunds coursed through the TP are subject to the TP's 1) consent to receive the refunds on behalf of its LSI Applicants,

and 2) submission of the Letter Confirmation and Undertaking in Relation to Refunds (in the form prescribed by Annex “E” of the Implementing Guidelines for the Reservation and Allocation of Offer Shares to the Trading Participants of the Philippine Stock Exchange, Inc.

16. Any questions related to the Offer or the LSI Guidelines, other than questions related to payments which is covered under number 11, may be directed to the representatives of the Receiving Agent and BPI Capital listed below.

Receiving Agent

Name	Contact Number / Email Address
Jenny Rose Padernos	8403-2410 / jrpaderos@stocktransfer.com.ph
Kristine Cavita	8403-2412 / kscavita@stocktransfer.com.ph

BPI Capital

Name	Contact Number
Eva Cuizon	+632 8580 0888 local 15090
Nicole Corales	+632 8580 0888 local 15102

The only official communication channel of the Receiving Agent and BPI Capital will be via electronic communication/email.

Annex “A”

SUMMARY OF THE OFFER

SUMMARY OF OFFER

The following does not purport to be a complete listing of all the rights, obligations, and privileges attaching to or arising from the Offer Shares. Some rights, obligations, or privileges may be further limited or restricted by other documents and subject to final documentation. Prospective investors are enjoined to perform their own independent investigation and analysis of our Group and the Offer Shares. Each prospective investor must rely on its own appraisal of our Company and the Offer Shares, and its own independent verification of the information contained herein and any other investigation it may deem appropriate for the purpose of determining whether or not to invest in the Offer Shares and must not rely solely on any statement or the significance, adequacy, or accuracy of any information contained herein. The information and data contained herein are not a substitute for the prospective investor's independent evaluation and analysis. We reserve the right to withdraw the Offer and sale of the Offer Shares at any time before the commencement of the Offer Period. The Offer may also be withdrawn at any time on or after the commencement of the Offer Period and prior to the Listing Date, due to the occurrence of any of the events referred to in the section on "Withdrawal of the Offer." Further, the Joint Bookrunners reserve the right to reject any commitment to subscribe for the Offer Shares in whole or in part and to allot to any prospective purchaser less than the full amount of the Offer Shares sought by such purchaser. If the Offer is withdrawn or discontinued, we shall subsequently notify the Philippine SEC and the PSE.

Issuer	Mynt, Inc. (formerly, Globe Fintech Innovations, Inc.), a corporation organized under Philippine law. The trading symbol shall be "GCASH."
Selling Shareholders	Advanced New Technologies (Singapore) Holding Pte. Ltd. (" Ant Advanced New "), ASP Philippines LP (" Bow Wave "), Lion Fintech Investments Pte. Ltd. (" Lion Fintech "), Insight PHP Holdings, Ltd. (" Insight Partners "), LGVP, LP (" LGVP "), LGVP GCA LLC (" LGVP GCA "), LGVP IVY (Investments) LLC (" LGVP IVY LLC "), and the Individual Selling Shareholders.
Individual Selling Shareholders	Alberto Curnelius Tiu Trinidad, Anthony Marcelino Isidro, Maria Corazon Perpetua Manuelita Rusticana Alvarez Adriano, Martha Mendoza Sazon, Oscar Enrico Audencial Reyes, Jr., Robert Conrad Ordanez Gonzales, and Winsley Royce Fetros Bangit.
Joint Global Coordinators and Joint Bookrunners	Morgan Stanley & Co. International PLC (" Morgan Stanley ") J.P. Morgan Securities plc (" J.P. Morgan ") UBS AG Singapore Branch (" UBS AG ")
International Joint Bookrunners	Jefferies Singapore Limited (" Jefferies ") CLSA Limited (" CLSA ") The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch (" HSBC ")
International Co-Manager	Maybank Securities Pte. Ltd. (" Maybank Securities ")
International Bookrunners	The Joint Global Coordinators and Joint Bookrunners, together with the International Joint Bookrunners.
Domestic Lead Underwriters and Joint Bookrunners	BPI Capital Corporation (" BPI Capital ") BDO Capital & Investment Corporation (" BDO Capital ")
Domestic Lead Underwriters	AB Capital & Investment Corporation (" AB Capital ") First Metro Investment Corporation (" First Metro ")
Domestic Underwriters	The Domestic Lead Underwriters and Joint Bookrunners, together with the Domestic Lead Underwriters.
Domestic Participating Underwriters	China Bank Capital Corporation (" Chinabank Capital ") RCBC Capital Corporation (" RCBC Capital ") East West Banking Corporation (" EastWest ")

Joint Bookrunners	Collectively, the Joint Global Coordinators and Joint Bookrunners, the International Joint Bookrunners and the Domestic Lead Underwriters and Joint Bookrunners.
Offer Shares	The Firm Shares and the Option Shares.
The Offer	Offer of 8,027,409,600 Firm Shares, consisting of 1,605,481,900 Primary Shares to be offered and issued by our Company and 6,421,927,700 Secondary Shares offered by the Selling Shareholders, together with an offer of up to 1,204,111,400 Option Shares by the Option Shares Selling Shareholders pursuant to the Overallotment Option (as described below).
Offer Price	₱6.60 per Offer Share. The Offer Price has been determined based on a book-building process and discussions between our Company, the Selling Shareholders, the Joint Global Coordinators and Joint Bookrunners, the International Joint Bookrunners and the Domestic Lead Underwriters and Joint Bookrunners.
Institutional Offer	5,619,186,600 Firm Shares, or 70% of the Firm Shares, are being offered for sale (i) outside the United States by the International Bookrunners in offshore transactions in reliance on Regulation S under the U.S. Securities Act, (ii) within the United States through the International Bookrunners' U.S. registered broker-dealer affiliates to QIBs in reliance on Rule 144A under the U.S. Securities Act, and (iii) within the Philippines by the Domestic Underwriters to Qualified Buyers (as defined in Section 10.1(l) of the SRC and Rule 10.1.4 of the SRC IRR, as amended). The Option Shares, if exercised and to the extent allocated to the Institutional Offer, will form part of the Institutional Offer. The allocation of the Offer Shares between the Institutional Offer and the Trading Participants and Retail Offer is subject to adjustment. See “—<i>Reallocation</i>” below.
Trading Participants and Retail Offer	2,408,223,000 Firm Shares, or 30% of the Firm Shares, (the “Trading Participants and Retail Offer Shares”) are being offered in the Trading Participants and Retail Offer in the Philippines at the Offer Price. 1,605,482,000 Trading Participants and Retail Offer Shares (20% of the Firm Shares) are being allocated to all of the 121 PSE Trading Participants at the Offer Price and 802,741,000 Trading Participants and Retail Offer Shares (10% of the Firm Shares) are being allocated to local small investors (“LSIs”) in the Philippines at the Offer Price, provided that the LSI Allocation will be increased to up to 1,204,111,400 Offer Shares (15% of the Firm Shares) if the total amount of Offer Shares in PSE EASy submitted by LSIs is five (5) times or more than the LSI Allocation. Each PSE Trading Participant shall initially be allocated 13,268,400 Firm Shares. Based on the initial allocation for each PSE Trading Participant, there will be a total of 5,600 residual Firm Shares to be allocated as may be determined by the Domestic Lead Underwriters and Joint Bookrunners to the PSE Trading Participants. In the event that the total demand by LSIs for the Offer Shares exceeds the maximum allocation, Trading Participants and Retail Offer Shares, the Domestic Lead Underwriters and Joint Bookrunners shall allocate the Offer Shares by balloting. The Offer Shares allocated to the LSIs will be distributed following the procedures indicated in the implementing guidelines for the

offering to LSIs of the Offer Shares to be announced in the PSE Electronic Disclosure Generation Technology (“**PSE EDGE**”) website by the PSE.

Each LSI applicant may subscribe for a minimum of 1,000 Common Shares or ₱6,600.00 and up to a maximum of 151,500 Common Shares or ₱999,900.00 at the Offer Price.

The allocation of the Offer Shares between the Institutional Offer and the Trading Participants and Retail Offer is subject to adjustment. See “—*Reallocation*” below.

Reallocation

The allocation of the Offer Shares between the Institutional Offer and the Trading Participants and Retail Offer is subject to adjustment as may be determined by and agreed between our Company, the Joint Global Coordinators and Joint Bookrunners, the International Joint Bookrunners and the Domestic Lead Underwriters and Joint Bookrunners.

In the event of an under-application in the Institutional Offer and a corresponding over-application in the Trading Participants and Retail Offer, Offer Shares in the Institutional Offer may be reallocated to the Trading Participants and Retail Offer. If there is an under-application in the Trading Participants and Retail Offer and a corresponding over-application in the Institutional Offer, Offer Shares in the Trading Participants and Retail Offer may be reallocated to the Institutional Offer.

Unless otherwise agreed by the Joint Global Coordinators and Joint Bookrunners, the International Joint Bookrunners and the Domestic Lead Underwriters and Joint Bookrunners, the reallocation shall not apply in the event of over-application in both the Trading Participants and Retail Offer and the Institutional Offer, or under-application in both the Trading Participants and Retail Offer and the Institutional Offer. In any event, any unsold Trading Participants and Retail Offer Shares and Institutional Offer Shares shall be purchased by the Domestic Underwriters and the International Bookrunners in proportion to their respective firm commitments pursuant to the terms and conditions of the Domestic Underwriting Agreement and the International Purchase Agreement, respectively.

Stabilizing Agent

UBS AG Singapore Branch and its affiliates.

Overallotment Option

Ant Advanced New, Bow Wave, Lion Fintech, Insight Partners, LGVP, LGVP GCA, and LGVP IVY LLC (the “**Option Shares Selling Shareholders**”) have granted the Stabilizing Agent an option, exercisable in whole or in part, to purchase up to 1,204,111,400 Option Shares at the Offer Price (15% of the Firm Shares), on the same terms and conditions as the Firm Shares as set out in this Prospectus, and effect price stabilization transactions. The Overallotment Option is exercisable from and including the Listing Date and, if exercised, ending on the date no later than 30 calendar days from and including the Listing Date. See the section entitled “*Plan of Distribution – The Overallotment Option*” in this Prospectus.

Use of Proceeds

We intend to use the net proceeds from the sale of the Primary Shares for Digital Financial Services growth, product development, and general corporate purposes.

See the section entitled “*Use of Proceeds*” in this Prospectus for further details.

Eligible Investors

The Trading Participants and Retail Offer Shares may be purchased by any natural person of legal age regardless of nationality, or any corporation,

association, partnership, trust account, fund, or entity residing in and organized under the laws of the Philippines, regardless of nationality, subject to the restrictions on ownership, as described below, and in consultation with the Joint Bookrunners, our right to reject an Application or reduce the number of the Firm Shares applied for subscription.

The Institutional Offer Shares are being offered for sale (i) outside the United States by the International Bookrunners in offshore transactions in reliance on Regulation S under the U.S. Securities Act, (ii) within the United States through the International Bookrunners' U.S. registered broker-dealer affiliates to QIBs in reliance on Rule 144A under the U.S. Securities Act, and (iii) within the Philippines by the Domestic Underwriters to Qualified Buyers (as defined in Section 10.1(l) of the SRC and Rule 10.1.4 of the SRC IRR, as amended).

The purchase of the Offer Shares in certain jurisdictions may be restricted by law. The Offer Shares have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold within the United States except in certain transactions exempt from the registration requirements of the U.S. Securities Act. Foreign investors interested in subscribing for or purchasing the Offer Shares should inform themselves of the applicable legal requirements under the laws and regulations of the countries of their nationality, residence or domicile, and as to any relevant tax or foreign exchange control laws and regulations affecting them personally. All potential investors, both corporate and individual, warrant that their purchase of the Offer Shares will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase, and hold the Offer Shares.

Cornerstone Investors

Refer to each of the International Cornerstone Investors and the Domestic Cornerstone Investors.

Cornerstone Shares

The Offer Shares allocated to the Cornerstone Investors and to be purchased by the Cornerstone Investors at the finally determined Offer Price as part of the Offer.

Restriction on Ownership

The Offer Shares may be subscribed by any individual of legal age, or by any corporation, association, partnership, or trust, regardless of citizenship or nationality, subject to nationality limits under Philippine law.

Although the Philippine Constitution and related statutes set forth restrictions on foreign ownership for companies engaged in certain activities or those who own land, we do not own any parcels of land and do not engage in such activities. Accordingly, no limitations on foreign ownership are applicable to us.

Registration, Listing, and Trading

We have filed an application with the Philippine SEC for the registration, and an application with the PSE for the listing, of all our outstanding capital stock (including the Offer Shares). The Philippine SEC is expected to issue an Order of Registration and Permit to Sell on or around October 5, 2026 and the PSE issued the Notice of Approval on September 17, 2026.

The Offer Shares are expected to be listed on the PSE Main Board under the symbol "GCASH," on or about October 20, 2026. Trading of our issued and outstanding Common Shares that are not subject to lock-up is expected to commence on the same date.

Offer Period

The Offer Period shall begin at 9:00 a.m. on October 6, 2026 and end at 12:00 noon on October 12, 2026. We, the Selling Shareholders and the Joint

Bookrunners reserve the right to extend or shorten the Offer Period, subject to the approval of the PSE and the Philippine SEC.

Applications must be received by the Receiving Agent not later than 12:00 noon on October 12, 2026 whether filed through a participating PSE Trading Participant or the Domestic Underwriters or filed directly with the Receiving Agent or through PSE EASy for LSI applications. Applications received thereafter or without the required documents will be rejected. Applications shall be considered irrevocable upon submission to the Receiving Agent and shall be subject to the terms and conditions of the Offer as stated in this Prospectus and in the Application. The issuance of the Offer Shares to applicants shall become effective only upon the actual listing of the Offer Shares on the PSE.

Lock-up

Under the PSE Consolidated Listing and Disclosure Rules, as amended (the “PSE Listing Rules”), existing shareholders who own an equivalent of at least 10% of the issued and outstanding Common Shares as of the Listing Date cannot sell, assign or in any manner dispose of their shares for a minimum period of 180 days, or if we are exempt from the track record and operating history requirements, a minimum period of 365 days, after the Listing Date.

In addition, under the PSE Listing Rules, if there is any issuance or transfer of shares (i.e., private placements, asset for shares swaps, or similar transactions) or instruments which lead to the issuance or transfer of shares (i.e., convertible bonds, warrants, or similar instruments) done and fully paid for within 180 calendar days prior to the commencement of the offer period, and the transaction price is lower than that of the offer price in the initial public offering, all such shares issued or transferred shall be subject to a lock-up period of at least 365 calendar days from the full payment of the aforesaid shares.

Based on the foregoing, the following shares held by Globe Capital Venture Holdings, Inc., AM 50 Ventures, Inc., and Ant International Technologies (Singapore) Holding Pte. Ltd. (being shareholders holding more than 10% of our issued and outstanding Common Shares) shall be subject to the lock-up period of 180 days from the Listing Date:

Shareholder	No. of Common Shares
Globe Capital Venture Holdings, Inc.	22,093,982,400 Common Shares
Ant International Technologies (Singapore) Holding Pte. Ltd.	13,999,999,934 Common Shares
AM 50 Ventures, Inc.	8,501,438,734 Common Shares
TOTAL	44,595,421,068 Common Shares

The following shareholders are also covered by the lock-up period of 365 days from full payment of their shares:

Shareholder	No. of Common Shares
Mynt LTIP ⁽¹⁾	43,980,637 Common Shares
TOTAL	43,980,637 Common Shares

⁽¹⁾ Refers to the Eligible LTIP Participants who received an aggregate of 43,980,637 Common Shares from our June 2026 LTIP issuance.

Our amended Articles of Incorporation provide that we shall comply with the lock-up requirements of the PSE Listing Rules, as may be amended from time to time, subject to any waiver or exemption as may be granted by the PSE in respect of such lock-up requirement.

To implement this lock-up requirement, we and the shareholders identified above shall enter into an escrow agreement with the trust department or custodian unit of an independent and reputable financial institution. For this Offer, the appointed Escrow Agents shall be the Metropolitan Bank & Trust Company – Trust Banking Group and PDTC.

In addition, our Company and the Selling Shareholders have agreed with the International Joint Bookrunners and the Domestic Underwriters to certain lock-up restrictions and our Company has also agreed to procure certain principal shareholders to be subject to substantially similar restrictions. See the sections entitled “*Principal and Selling Shareholders*” and “*Plan of Distribution – Lock-Up*” in this Prospectus.

Dividends and Dividend Policy

We are authorized to declare dividends. We may pay dividends in cash, property, or by the issuance of shares of stock. The distribution of cash and property dividends are subject to the availability of unrestricted retained earnings and approval of our Board, while the distribution of stock dividends, in addition to the availability of unrestricted retained earnings and approval by our Board, also requires the approval of shareholders representing at least two-thirds of the outstanding capital stock of the shareholders at a shareholders’ meeting called for such purpose. Additionally, Philippine SEC approval is required for property dividends or if the issuance of stock dividends requires an increase in authorized capital stock. Dividends may be declared only from available unrestricted retained earnings, representing our net accumulated earnings with the unimpaired capital, which have not been allocated for any managerial, contractual or legal purpose and which are free for distribution to the shareholders as dividends. The amount of retained earnings available for declaration as dividends may be determined pursuant to regulations issued by the Philippine SEC. Our Board may not declare dividends that will impair our capital pursuant to the trust fund doctrine, which considers the subscribed capital as a trust fund for the payment of the debts of a corporation, to which the creditors may look for satisfaction. Until the liquidation of our corporation, no part of the subscribed capital may be returned or released to the shareholder (except in the redemption of redeemable shares) without violating this doctrine.

We do not have a fixed dividend policy. The declaration of dividends is subject to applicable laws, regulations, and other circumstances that may limit our ability to pay cash dividends. The payment of dividends in the future will depend on our earnings, cash flow, financial condition, and other factors. Dividends shall be declared and paid out of our unrestricted retained earnings and shall be payable in cash, property, or stock to all shareholders on the basis of outstanding stock held by them. Cash dividends shall be declared in Pesos and paid to the holders of the Offer Shares in Pesos.

Please see the section entitled “*Dividends and Dividend Policy*” in this Prospectus for further details.

Minimum Subscription

Each application must be for a minimum of 1,000 Common Shares, and thereafter, in multiples of 100 Common Shares. Applications for multiples of any other number of Common Shares may be rejected or adjusted to conform to the required multiple, at our discretion.

Procedure for Application

“Application to Purchase” forms and specimen signature cards (the “**Application**”) may be obtained from any of the Domestic Underwriters and the PSE Trading Participants, and shall be made available for download on our website.

Applicants shall complete the Application to Purchase form, indicating all pertinent information such as the applicant's name, address, taxpayer's identification number, citizenship, and all other information as may be required in the form. Applicants shall undertake to sign all documents and to do all necessary acts to enable them to be registered as holders of the Offer Shares. Failure to complete the Application to Purchase form may result in the rejection of the Application.

All Applications shall be evidenced by the Application to Purchase form, in quadruplicate, duly executed by the applicants themselves or by the authorized signatory(ies) of the applicant (in the case of an applicant that is not a natural person), and accompanied by two completed specimen signature cards, which for applicants other than a natural person, should be authenticated by the corporate secretary (or its equivalent), and the corresponding payment for the Offer Shares covered by the Application and all other required documents.

Procedures for Individual Applicants:

If the applicant is an individual natural person and intends to submit the Application through any of the Domestic Underwriters or PDTC Participants, the Application should be accompanied by the following documents:

- the required attachments as enumerated in the Application;
- two (2) duly executed specimen signature cards, duly authenticated by the Applicant's nominated PDTC Participant (as defined below) or the Domestic Underwriters (if the Applicant is a client of the Domestic Underwriters);
- photocopy of two (2) valid and current government-issued IDs (e.g., SSS, GSIS, Driver's License, Passport or PRC) (Note: For joint applications (i.e., multiple Applicants in one Application), one (1) valid and current government-issued IDs of each applicant/investor will be required);
- proof of payment;
- if applicable, a Notarized Affidavit of Undertaking to Submit Original Copies of the Documents; and
- such other documents as may be reasonably required by the Domestic Underwriters or the PDTC Participant in compliance with their respective internal policies regarding "knowing your customer," anti-money laundering, and combating financing of terrorism, among others.

Procedures for Institutional Applicants (including PDTC Participants):

If the applicant is a corporation, partnership, trust account, or any other legal person, including PDTC Participants (each, an "**Institutional Applicant**"), the Application must be accompanied by the following documents:

- two (2) duly executed specimen signature cards of the authorized signatory(ies), duly authenticated by the Institutional Applicant's corporate secretary (or the equivalent corporate officer);
- a certified true copy of the Institutional Applicant's latest articles of incorporation and by-laws (or the equivalent documents) and other constitutive documents (each as amended to date) duly

certified by its corporate secretary (or the equivalent corporate officer authorized to provide such certification);

- a certified true copy of the Institutional Applicant's certificate of registration issued by the relevant regulating body of its country of incorporation or organization duly certified by its corporate secretary (or the equivalent corporate officer authorized to provide such certification);
- a duly notarized corporate secretary's certificate (or the equivalent document) setting forth the resolutions of the Institutional Applicant's board of directors or equivalent body, namely: (i) authorizing the purchase of the Offer Shares indicated in the Application, (ii) identifying the list of designated signatory(ies) authorized for the purpose mentioned in (i), including each signatory's specimen signature, and (iii) certifying the percentage of the applicant's capital or capital stock held by Philippine nationals;
- a photocopy of two (2) valid and current government-issued IDs (e.g., SSS, GSIS, Driver's License, Passport or PRC ID) of (a) the authorized signatory/ies, duly certified as a true copy by the Corporate Secretary or Assistant Corporate Secretary (or its equivalent officer) and (b) the Corporate Secretary or Assistant Corporate Secretary (or its equivalent officer), duly certified as true copy by an authorized officer of the Institutional Applicant;
- proof of payment; and
- such other documents as may be reasonably required by the Domestic Underwriters or the Receiving Agent in compliance with their respective internal policies regarding "knowing your customer," anti-money laundering, and combating financing of terrorism, among others.

In addition, PSE Trading Participants must submit the following:

- properly accomplished sales report in excel and pdf format, duly certified by the respective authorized signatories of the PSE Trading Participant. For physical copies, there must be four (4) copies each bearing the wet ink signature of the certifying authorized signatories of the PSE Trading Participant;
- a certified true copy of the PSE Trading Participant's BIR certificate of registration duly certified by its corporate secretary (or managing partner in the case of a partnership);
- the PSE Trading Participant's notarized Endorsement and Certification, attached as Annex D, to the TP Guidelines; and
- if applicable, a Notarized Affidavit of Undertaking to Submit Original Copies of the Documents ("**Undertaking to Submit**"), attached as Annex C to the Implementing Guidelines for the Reservation and Allocation of the Company Offer Shares to the Trading Participants of the PSE (the "**TP Guidelines**").

Procedures for Local Small Investors:

Applications to purchase the Retail Offer Shares must be done online through the PSE EASy. The system will generate a reference number and payment

instruction. Applications for the Offer Shares must be settled within the Offer Period.

An LSI applicant should nominate a PSE Trading Participant in PSE EASy through which its shares will be lodged. Otherwise, the application shall not be accepted.

In the event that an LSI Applicant does not have a PSE Trading Participant, the LSI Applicant, if eligible, may open a stock market trade account with the Domestic Lead Underwriters and Joint Bookrunners' affiliated brokers, BPI Securities Corporation and BDO Securities Corporation, and nominate said entity as its endorsing PSE Trading Participant by accomplishing an account opening form and submitting the same (done through <https://new.bpitrade.com/> or <https://register.bpitrade.com/> for BPI Securities Corporation and through <https://bdo.com.ph/bdo-securities/online-trading> for BDO Securities Corporation), together with any required attachments, to the relevant broker prior to submission of the Application.

LSI applications will be processed on a first-come, first-served basis while final allocation of the Retail Offer Shares will be determined pursuant to allocation mechanics.

Procedures for Applicants Claiming Tax Exempt or Preferential Status:

- A certified true copy of the current and valid original tax exemption certificate, ruling or opinion issued by the BIR (dated no earlier than required to be considered valid under applicable tax regulations at the relevant time) addressed to the Applicant confirming the exemption or preferential rate, as required under BIR Revenue Memorandum Circular No. 8-2014 including any clarification, supplement or amendment thereto, and certified by the corporate secretary (or equivalent officer) of the Applicant that: (a) the original is in the possession of the corporate secretary as the duly authorized custodian of the same; and (b) the corporate secretary (or equivalent officer) has personal knowledge based on his official functions of any amendment, revocation, expiration, change or any circumstance affecting the said certification's validity;
- With respect to tax treaty relief, (a) prior to the payment of the initial interest due, (i) three (3) originals of the submitted BIR Form 0901-I (Interest Income) or Application Form for Treaty Purposes filed by the Applicant or, if the Applicant is a fiscally transparent entity, each of the Applicant's owners or beneficiaries with the proof of receipt by the concerned office of the Bureau of Internal Revenue, as required under BIR Revenue Memorandum Order No. 14-2021, (ii) one (1) original of the valid and existing tax residency certificate duly issued by the respective foreign tax authority of the country of residence of the Applicant or, if the Applicant is a fiscally transparent entity, the country of residence of each of the Applicant's owners or beneficiaries, in the form acceptable for recognition under Philippine laws, (iii) the relevant provision of the tax treaty providing for the claimed tax exemption or preferential tax rate, in a form acceptable to the Issuer, and (iv) three (3) originals of the duly notarized, consularized or apostilled (as the case may be), if executed outside of the Philippines, special power of attorney executed by the Applicant or the Applicant's owners or

beneficiaries, as may be applicable, in favor of the authorized representative (if the Application Form for Treaty Purposes and other documents are accomplished by an authorized representative) and confirmation acceptable to Mynt that the Applicant or the Applicant's owners or beneficiaries is/are not doing business in the Philippines to support the applicability of a tax treaty relief; and (b) prior to the payment of subsequent interests due, (i) three (3) originals of the submitted new or updated BIR Form 0901-I (Interest Income) or Application Form for Treaty Purposes, as the Issuer deems applicable, and (ii) one (1) original of the valid and existing tax residency certificate duly issued by the respective foreign tax authority of the country of residence of the Applicant or, if the Applicant is a fiscally transparent entity, the country of residence of each of the Applicant's owners or beneficiaries, in the form acceptable for recognition under Philippine laws, if the validity period of the previously issued tax residency certificate has already lapsed; (c) other additional documents as may be required by the Company or pursuant to applicable tax regulations, which shall be submitted by the Applicant/Receiving Agent to the Company no later than the 1st day of the month when such initial or subsequent interest payment/s shall fall due and, if applicable, including any clarification, supplement or amendment thereto;

- A duly notarized Affidavit with Undertaking or Indemnity and Undertaking (in the prescribed form by the Issuer) executed by (1) the Corporate Secretary (or equivalent officer) or any authorized representative of such Applicant, who has personal knowledge of the exemption based on his official functions, if the Applicant purchases, or the Applicant holds, the Offer Shares for its account, or (2) the trust officer, if the Applicant is a universal bank authorized under Philippine law to perform trust and fiduciary functions and purchase the Offer Shares pursuant to its management of tax-exempt entities (i.e. Employee Retirement Fund, etc.), declaring and warranting its tax-exempt status or preferential rate entitlement, and undertaking to immediately notify Mynt, the Receiving Agent, and the Stock Transfer Agent of any suspension or revocation of its tax exemption certificates, ruling, opinion or preferential privilege issued by BIR and agreeing to indemnify and hold Mynt, the Receiving Agent, the Domestic Lead Underwriters, and the Stock Transfer Agent free and harmless against any claims, actions, suits and liabilities resulting from the non-withholding or incorrect withholding of the required tax; and
- Such other documentary requirements as may be reasonably required by the Issuer or the Receiving Agent under the applicable regulations of the relevant taxing or other authorities, which for purposes of claiming tax treaty withholding rate benefits shall include evidence of the applicability of a tax treaty and consularized proof of the Applicant's legal domicile in the relevant treaty state, and confirmation from the SEC, as acceptable to the Issuer, that the entity is not doing business in the Philippines, provided that the Issuer shall have the exclusive discretion to decide whether the documents submitted are sufficient for purposes of applying the exemption or the reduced rate being claimed by the Applicant on the interest payments to such Applicant, provided further that all sums payable by the Issuer to tax exempt entities shall be paid in full without deductions for taxes, duties assessments or government charges subject to the

submission by the Applicant or the Applicant's owners or beneficiaries claiming the benefit of any exemption of reasonable evidence of such exemption to the Receiving Agent.

This section should be read in conjunction with the Offer Implementing Guidelines which will be published on the PSE EDGE website.

Payment Terms

The purchase price must be paid in full in Philippine Pesos upon the submission of the duly completed and signed Application together with the requisite attachments.

For the Institutional Offer, payment for the Offer Shares shall be made in accordance with the payment arrangements as agreed between the Institutional Offer applicant and the relevant Domestic Underwriter.

For the PSE Trading Participants, payment for the Offer Shares shall be made through over-the-counter cash or check deposit payment at any operating Bank of the Philippine Islands branch under the account "Mynt (GCash) IPO"

Applicants may also participate through the ABCSI¹ platform *via* the GCash app – GStocks PH. Please refer to the Offer Implementing Guidelines for more details.

For the LSIs, payment for the Offer Shares shall be made either by: (i) over-the-counter cash or check deposit payment at any operating Bank of the Philippine Islands branch under the account "Mynt (GCash) IPO", (ii) online payment via BPI through Internet Banking or Mobile Banking under the biller account "Mynt (GCash) IPO"; (iii) online payment via GBills in the GCash application under the merchant name "Mynt (GCash) IPO"; or (iv) online payment via DragonPay.

Applicants participating in the Trading Participant and Retail Offer may contact the Receiving Agent for alternative modes of payment.

For check payments, only personal or corporate checks, and manager's or cashier's checks with a clearing period of not more than one business day and drawn against any BSP-authorized agent bank will be accepted as a valid mode of payment. The check must be dated as of the date of submission of the Application, made payable to "Mynt (GCash) IPO" and crossed "Payee's Account Only." Checks subject to clearing periods of over one (1) business day shall not be accepted.

The applications and required documents (including proof of payments) shall be transmitted to the Receiving Agent by electronic mail at myntipo@stocktransfer.com.ph on or before the end of the offer period, with the physical copies delivered to the Receiving Agent's address at Unit 34-D, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City 1226 no later than 3:00 p.m. at the end of the offer period.

For more details on the Procedure for Application for the Offer, please refer to the Offer Implementing Guidelines which will be published on the PSE EDGE website prior to the start of the Trading Participants and Retail Offer Period.

¹ AB Capital Securities, Inc. (ABCSI) is our associate, in which we have effective ownership of 33.0% as of June 2026.

**Acceptance or Rejection of
Applications for the Trading
Participants and Retail Offer**

Applications for the Trading Participants and Retail Offer Shares are subject to confirmation by the Domestic Lead Underwriters and Joint Bookrunners and/or the Receiving Agent (as applicable) and our final approval. We, in consultation with the Domestic Lead Underwriters and Joint Bookrunners, reserve the right to accept, reject, or scale down the number and amount of Trading Participants and Retail Offer Shares covered by any application. We and the Domestic Lead Underwriters and Joint Bookrunners have the right to reallocate available Offer Shares in the event that the Offer Shares are insufficient to satisfy the total applications received. The Offer Shares will be allotted in such a manner consistent with the allocation mechanics provided in the Offer Implementing Guidelines, as approved by the PSE.

Applications may be rejected if (i) the subscription price is unpaid; (ii) payments are insufficient or where checks, as applicable, are dishonored upon first presentment; (iii) the Applications are not received by the Receiving Agent or the Domestic Lead Underwriters and Joint Bookrunners on or before the end of the Offer Period; (iv) the number of Offer Shares subscribed is less than the minimum amount of subscription; (v) the Applications do not comply with the terms of the Offer; (vi) the Applicant is not an Eligible Investor; (vii) the Applications do not have sufficient information as required in the application form or are not supported by the required documents; (viii) the underwriting agreement is suspended, terminated or cancelled on or before the Listing Date; (ix) Applications received beyond the Offer Period on 12:00 noon of October 12, 2026; (x) there exists a legal restriction prohibiting the acceptance or consummation of the Application; (xi) we will suffer actual or potential prejudice if the Application, by itself or together with any other Application, is accepted; (xii) the Applicant is currently the subject or the target of any sanctions administered or enforced by the U.S. Government, (including, without limitation, the Office of Foreign Assets Control of the U.S. Department of the Treasury or the U.S. Department of State and including, without limitation, the designation as a “specially designated national” or “blocked person”), the United Nations Security Council the European Union, His Majesty’s Treasury, or other relevant sanctions authority; (xiii) the Applicant, to the knowledge of any of the Domestic Lead Underwriters and Joint Bookrunners, (a) used any funds for any unlawful contribution, gift, entertainment or other unlawful expense relating to political activity; (b) made or committed an act in furtherance of an offer, promise or authorization of any direct or indirect unlawful payment or benefit to any foreign or domestic government or regulatory official or employee, including of any government-owned or controlled entity, or of a public international organization, or any person acting in an official capacity for or on behalf of any of the foregoing, or any political party or party official or candidate for political office; (c) violated or is in a violation of any provision of the Anti-Graft and Corrupt Practices Act (Republic Act No. 3019), Foreign Corrupt Practices Act of 1977, as amended (the “FCPA”) or the rules or regulations thereunder, or any applicable law or regulation implementing the OECD Convention on Combating Bribery of Foreign Public Officials in International Business Transactions, or committed an offence under the Bribery Act 2010 of the United Kingdom, or any other applicable anti-bribery or anti-corruption laws; or (d) made, offered, agreed, requested or committed an act in furtherance of any unlawful bribe or other unlawful benefit, including, without limitation, any rebate, payoff, influence payment, kickback or other unlawful or improper payment or benefit, or (xiv) as otherwise set out in the Offer Implementing Guidelines.

An Application, when accepted, shall constitute a binding and effective agreement between the applicant and the Issuer for the subscription to the Offer Shares notwithstanding any provision to the contrary as may be found in the Application, this Prospectus, and other Offer-related documents.

Notwithstanding the acceptance of any Application, the actual issuance of the Offer Shares to an Applicant will take place only upon the listing of the Offer Shares on the PSE.

Subject to any withdrawal of the Offer prior to Listing Date pursuant to the Withdrawal of the Offer section of this Prospectus, the Company and any of its agents involved in the Offer undertake to comply with all conditions that are within the control of the Company and any of its agents involved in the Offer, to ensure the listing of the Offer Shares on Listing Date.

Withdrawal of the Offer

The Offer may be withdrawn at any time before the execution of the underwriting agreements, in which event we shall make the necessary disclosures to the Philippine SEC and PSE.

We reserve the right to withdraw the Offer and sale of the Offer Shares at any time before the commencement of the Offer Period, in which event we shall make the necessary disclosures to the Philippine SEC and PSE.

The Domestic Underwriters may cancel or terminate, their Underwriting Commitments by giving written notice to us and the Selling Shareholders, the SEC and the PSE if, at any time after the execution of the underwriting agreements and before the Listing Date of the Offer Shares, any of the following events, which materially and adversely affects the Offer, occurs (unless waived by them):

- a. The Issuer fails to substantially perform any of its material undertaking, covenants and obligation herein or if any representation or warranty made by the Issuer in the Domestic Underwriting Agreement with the Domestic Underwriters or any information given in the Prospectus is untrue or misleading or has become untrue or misleading in any material respect, or Issuer shall be proven to have omitted a material fact necessary in order to make the statements in the Prospectus not misleading which, in each case: (i) was not known and could have not been known to the Domestic Underwriters on or before the commencement of the Offer Period despite the exercise of due diligence; and (ii) has a Material Adverse Effect, provided the Domestic Underwriters shall grant the Issuer a period of five (5) Banking Days from the date of consultation to effect such corrective measures;
- b. The issuance of an order revoking, cancelling, suspending, preventing or terminating the offer, sale, distribution or listing of the Offer Shares by any court or governmental agency or authority with jurisdiction on the matter, the Philippine SEC or the PSE;
- c. Cancellation, revocation, suspension, or termination of the PSE Notice of Approval, the Pre-Effective Clearance, the SEC Order, or the Permit to Sell;
- d. Trading in the PSE is closed or suspended for at least three (3) consecutive trading days, or in such manner or for such period as will render impracticable the listing and trading of the Offer Shares on or before the Listing Date or such other date as may be approved by the PSE;
- e. A change or impending change in the law, rule, regulation, policy or administrative practice, or a ruling, interpretation, decree or order is issued, made or adopted, which (i) materially and adversely affects:

- (a) the ability of the Issuer to engage in the business it is presently engaged in; or (b) the capacity and due authorization of the Issuer to offer or issue the Offer Shares and enter into the transaction documents in connection with the Offer, or (ii) would render illegal the performance by any of the Domestic Underwriters of any of their obligations hereunder;
- f. Any significant, adverse, and unforeseeable change or development in the Company's long term financial condition, assets, liabilities, results of operations, business, properties, profitability, management, corporate structure or relationships, actual or potential liabilities, investments or revenues, which would have a Material Adverse Effect;
 - g. Any event, or series of events that has a Material Adverse Effect, in the nature of force majeure including, without limitation, any acts of government, calamity, crisis, epidemic, pandemic, economic sanctions other than those economic sanctions that have been publicly proposed or threatened on or prior to the date hereof, strikes, labor disputes, lock-outs, fire, explosion, flooding, earthquake, civil commotion other than declaration of or a state of war, or acts of God, in or affecting the Philippines, or any change or development involving a prospective change, or any event or circumstances or series of events likely to result in any change or development involving a prospective change, in any local, national, regional or international financial, economic, political, military, industrial, regulatory, or other financial markets, in or affecting the Philippines, in each case, which would materially and adversely affect the distribution, offer and sale of the Offer Shares in the Philippines, rendering it impracticable to proceed with the Offer and/or listing of the Offer Shares in the manner contemplated by the Domestic Underwriting Agreement or the Prospectus, or would have a material and adverse effect on the Philippine economy or on the securities or other financial or currency markets of the Philippines or on the distribution, offer and sale of the Offer Shares in the Philippines, rendering it impracticable to proceed with the Offer in the manner contemplated by the Domestic Underwriting Agreement or the Prospectus; provided, that for the avoidance of doubt, the Offer shall not be withdrawn, cancelled, suspended or terminated solely by reason of the Domestic Underwriters' inability to sell or market the Offer Shares or refusal or failure to comply with any undertaking or commitment by the Domestic Underwriters to take up any shares remaining after the Offer Period;
 - h. Unavailability of the PDTC and the PSE facilities used for the Offer and/or Listing, which effectively prevents the Company and Domestic Underwriters to fully comply with the listing requirements of the PSE;
 - i. The Company, or any of its Subsidiaries, taken as a whole, decides to or is compelled by a competent court or relevant Government Authority ("Competent Authority") to stop its operations which are not remedied within five (5) Banking Days from such decision of the Issuer or relevant Competent Authority;
 - j. The Company shall be adjudicated bankrupt or insolvent, or shall admit in writing its inability to pay its debts as they mature, or shall make or threaten to make an assignment for the benefit of, or a composition or assignment with, its creditors or any class thereof, or

shall declare or threaten to declare a moratorium on its indebtedness or any class thereof; or the Company shall apply for or consent to the appointment of any receiver, trustee or similar officer for it or for all or any substantial part of its property; or such receiver, trustee or similar officer shall be appointed; or the Company shall initiate or institute (by petition, application or otherwise howsoever), or consent to the institution of any bankruptcy, insolvency, reorganization, rehabilitation, arrangement, readjustment of debt, suspension of payment, dissolution, liquidation or similar proceeding relating to it under the laws of any jurisdiction; or any such proceeding shall be instituted against the Company; or any judgment, writ, warrant of attachment or execution or similar process shall be issued or levied against any material asset, or material part thereof, taken as a whole, of the Company; or any event occurs which under the laws of the Philippines or other jurisdictions, or any applicable political subdivision thereof, has an effect equivalent to any of the foregoing;

- k. Any court proceeding, litigation, arbitration or other similar proceeding is commenced or threatened against the Domestic Underwriters in connection with or with respect to the issuance by the Company of the Offer Shares or the sale by the Selling Shareholders of the Secondary Shares, or the Offer in general, which renders the performance of its Underwriting Commitment impossible or impracticable;
- l. A general banking moratorium is declared in the Philippines or a material disruption in commercial banking or securities settlement or clearance services occurs in the Philippines;
- m. Any event occurs which makes it impossible for the Domestic Underwriters to perform their obligations hereunder due to conditions beyond their control, such as issuance by any court, arbitral tribunal, or government agency which has jurisdiction on the matter of an order restraining or prohibiting the Domestic Underwriters, or directing the Domestic Underwriters to cease, from performing its underwriting obligations; and
- n. Any force majeure event, other than the ones enumerated above, that has Material Adverse Effect on the Issuer's long-term financial condition, assets, liabilities, results of operations, business, properties, or profitability.

As soon as the Offer Period has commenced, we shall not withdraw, cancel, suspend, or terminate the Offer solely by reason of (i) the Domestic Underwriters' inability to sell or market the Offer Shares or (ii) the refusal or failure of the Domestic Underwriters or any other entity or person to comply with any undertaking or commitment to take up any shares remaining after the Offer Period.

Notwithstanding the acceptance of any Application, the actual issuance of the Offer Shares to an Applicant shall take place only upon the listing of the Offer Shares on the PSE. Subject to the right of the Issuer to withdraw or cancel the offer and sale of the Offer Shares prior to Listing Date pursuant to the Domestic Underwriting Agreement, the Issuer and any of its agents involved in the Offer undertake to comply with all conditions that are within the control of the Company and any of its agents involved in the Offer, to ensure the listing of the Offer Shares on Listing Date.

The PSE is a self-regulatory organization with a mandate to maintain a fair and orderly market. In this regard, the PSE may impose appropriate and reasonable sanctions and penalties on the relevant party, in accordance with applicable rules and regulations, if the PSE determines that the cancellation or termination of the offer and/or the underwriting commitment or the underwriting agreement was not warranted based on the facts gathered by PSE and as properly evaluated by the PSE after due and proper proceedings initiated by the PSE not later than five (5) Banking Days after such cancellation or termination.

If the Offer Shares are not listed on the PSE on Listing Date, all Application payments will be returned to the Applicants without interest within ten (10) Banking Days from the intended Listing Date.

**Refunds for the Trading Participants
and Retail
Offer**

PSE Trading Participants

In the event that the number of Offer Shares to be received by an Applicant, as confirmed by the Domestic Lead Underwriters and Joint Bookrunners or the Receiving Agent, is less than the number covered by its Application, or if we reject an Application, then the Receiving Agent shall process the refund, without interest, by transferring immediately available funds to the relevant bank account of, or *via* check to, each relevant PSE Trading Participant beginning on five (5) business days after the end of the Offer Period or starting October 19, 2026, all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. All refunds shall be made through the Receiving Agent, at the Applicant's risk.

LSIs

For LSIs, all refunds shall be made directly to the LSI Applicants, through the Receiving Agent, at the Applicant's risk. Check refunds shall be available for pick-up at the office of the Receiving Agent at 34/F Rufino Pacific Tower, 6784 Ayala Avenue, Makati City beginning on the fifth business day after the end of the Offer Period or on October 19, 2026 (the start of the refund period). If such checks are not claimed after five (5) business days from the start of the refund period, such checks shall be mailed to the LSI Applicant's registered address at the LSI Applicant's risk.

All refunds shall be made directly to the LSI Applicants unless respective LSI Applicants' nominated TPs consented to process LSI refunds. In that case, the refunds will be processed by the Receiving Agent directly to the nominated PSE Trading Participant by transferring immediately available funds to the relevant bank account of, or *via* check to, each relevant nominated PSE Trading Participant in such amount representing the total refund due to the consenting LSI clients of the relevant PSE Trading Participant from the start of the refund period. The affected LSI Applicants may, thereafter, coordinate directly with their respective nominated PSE Trading Participant, as indicated in the submitted LSI Application.

In case the checks and rejected Applications will be claimed by a representative of the Applicant, an authorization letter signed by the Applicant (or its authorized signatory(ies)) and proper identification documents of the representative shall be presented prior to the release of such check refunds or rejected Applications.

**Registration and Lodgment of Offer
Shares with PDTC**

The Offer Shares will be in scripless form and are required to be lodged with the PDTC upon listing. The applicant must provide the information required

for the PDTC lodgment of the Offer Shares. The Offer Shares will be lodged with the PDTC.

Investors may maintain the Offer Shares in scripless form or opt, at their own cost and expense, to have the stock certificates issued to them by requesting an upliftment of the relevant Offer Shares from the PDTC's electronic system after the Offer Shares are listed on the PSE.

Registration of Foreign Investments

The BSP requires that investments in shares of stock funded by inward remittance of foreign currency be registered with the BSP only if the foreign exchange needed to service capital repatriation or dividend remittance will be sourced from the Philippine banking system. The registration with the BSP of all foreign investments in the Offer Shares shall be the responsibility of the foreign investor. See the section entitled "*Plan of Distribution—Foreign Investment Considerations—Registration of Foreign Investments and Exchange Controls*" in this Prospectus.

Tax Considerations

See the section entitled "*Philippine Taxation*" in this Prospectus for information on the Philippine tax consequences of the purchase, ownership, and disposal of the Offer Shares.

Expected Timetable

The timetable of the Offer is expected to be as follows:

Pricing Date	October 1, 2026
Notice of final Offer Price to the PSE and SEC	October 2, 2026
Receipt of Permit to Sell from the SEC	October 5, 2026
Offer Period	October 6 to October 12, 2026
Submission of Firm Order and Commitments by PSE Trading Participants	11:00 a.m. on October 8, 2026
Trading Participants and Retail Offer Settlement Date	12:00 noon on October 12, 2026
Settlement Date and Listing Date of Offer Shares on the PSE	October 20, 2026

The dates included above are subject to the approval of the PSE and the Philippine SEC, market, and other conditions, and may be changed.

If, for any reason, any day of the above periods or dates is not a business day, then such period or date may be extended or moved, as the case may be, to the next immediately succeeding business day, or such other date as we and the Joint Bookrunners may agree upon. We shall make notice of any adjustment to the Listing Date by publication in two newspapers of general circulation, provided that any adjustment to the Listing Date shall be subject to the approval of the PSE.

Stock Transfer Agent

Stock Transfer Service, Inc.

Receiving Agent	Stock Transfer Service, Inc.
Escrow Agents for Lock-up of Shares	Metropolitan Bank & Trust Company – Trust Banking Group and Philippine Depository & Trust Corp.
Philippine Counsel for the Issuer	Romulo Mabanta Buenaventura Sayoc & de los Angeles.
International Counsel for the Issuer	Milbank (Hong Kong) LLP.
Philippine Counsel for the Domestic Underwriters and the International Bookrunners	Angara Abello Concepcion Regala & Cruz Law Offices.
International Counsel for the Domestic Underwriters and the International Bookrunners	Latham & Watkins LLP.
Independent Auditors	Isla Lipana & Co., the Philippine member firm of the PwC Network.
Risks of Investing	Before making an investment decision, prospective investors should carefully consider the risks associated with an investment in the Offer Shares. These risks are discussed in the section entitled “ <i>Risk Factors</i> ” in this Prospectus and include: (i) risks relating to our Group and our business; (ii) risks relating to our Digital Financial Services business; (iii) risks relating to operations & technology; (iv) risks relating to regulatory & compliance; (v) risks relating to the Philippines; (vi) risks relating to the Offer and the Offer Shares; and (vii) risks relating to certain information in this Prospectus.

Annex “B”

STEPS HOW TO CREATE A PSE EASY ACCOUNT



PSE Electronic Allocation System version 2

Investor User Manual



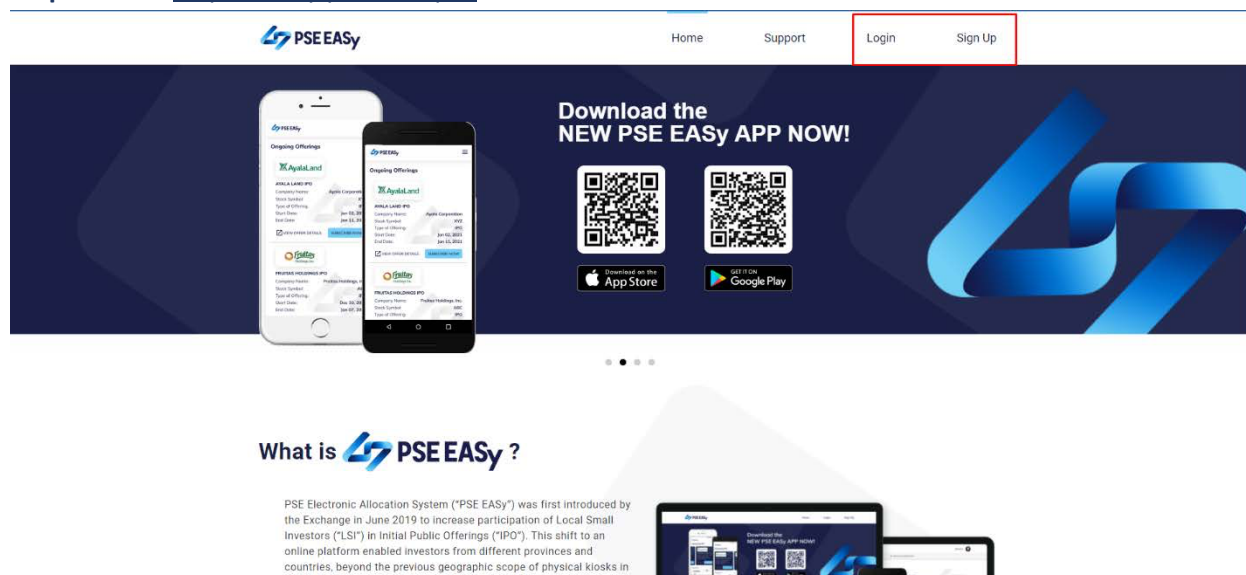
PSE EASY

TABLE OF CONTENTS

1	INVESTOR LOG-IN
1.1	FORGOT PASSWORD
2	SINGLE SIGN ON (SSO) REGISTRATION
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4	INVESTOR ACCOUNT MANAGEMENT
4.1	UPDATE PROFILE
4.2	LOGOUT
5	TRADING PARTICIPANT MANAGEMENT
5.1	ADD TRADING PARTICIPANT
5.2	ACTIVATE TRADING PARTICIPANT
5.3	DEACTIVATE TRADING PARTICIPANT
6	SUBSCRIPTIONS
6.1	OVER-THE-COUNTER PAYMENT
6.2	E-PAYMENT

1. INVESTOR LOG-IN

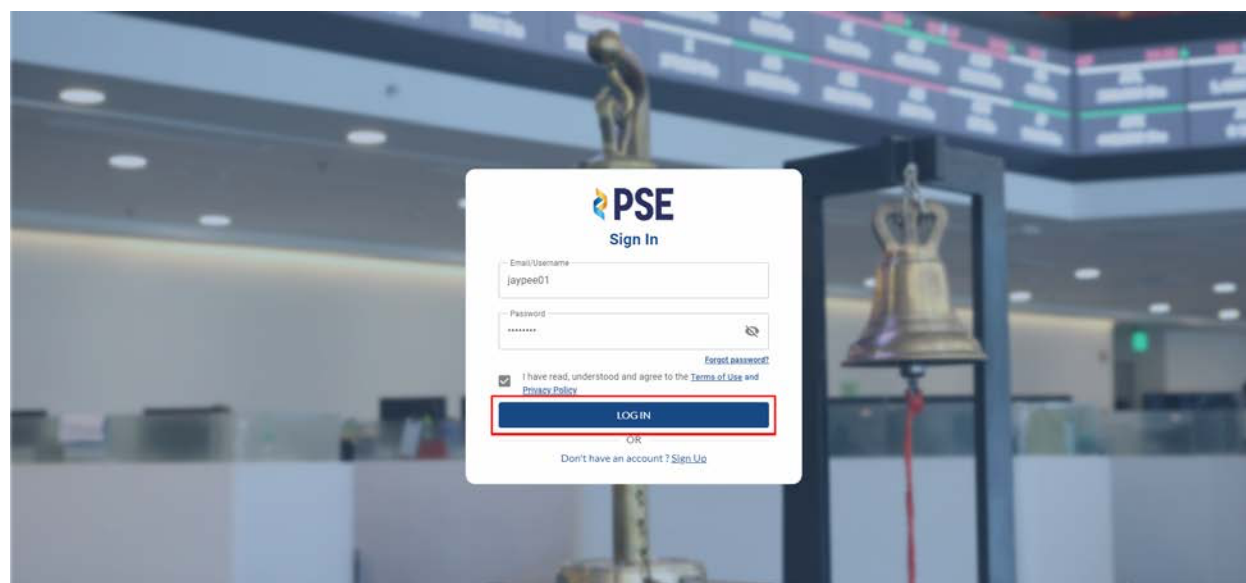
Step 1: Go to <https://easy.pse.com.ph/>.



Step 2: Input your email address / username and password.

Read the “Terms of Use” and “Privacy Policy” carefully before ticking the checkbox, if you agree.

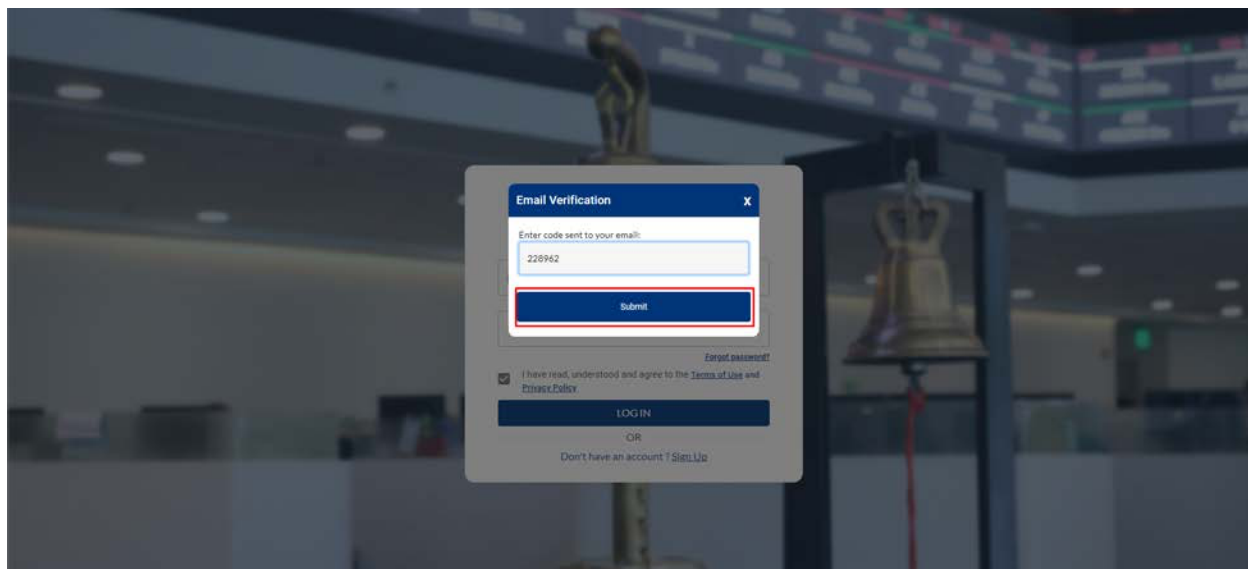
Then, click the “LOG IN” button to proceed.



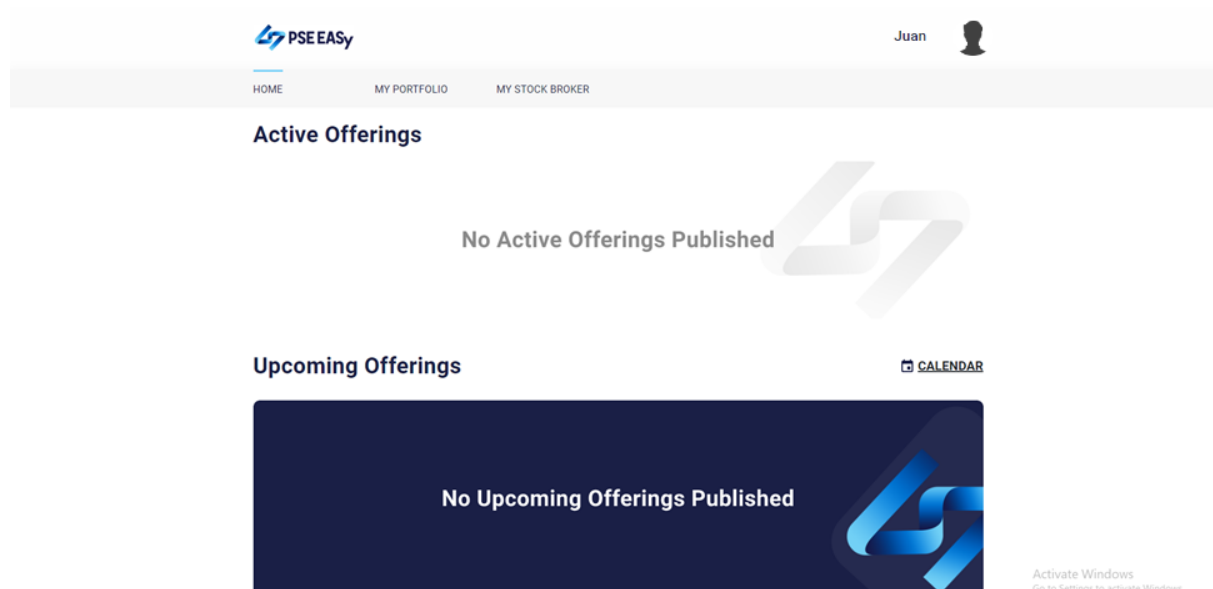
Step 3: After logging-in, an OTP code will be sent to your registered email address for email verification purposes.

Input the OTP code in the “Email Verification” box.

Then, click the “Submit” button to proceed.



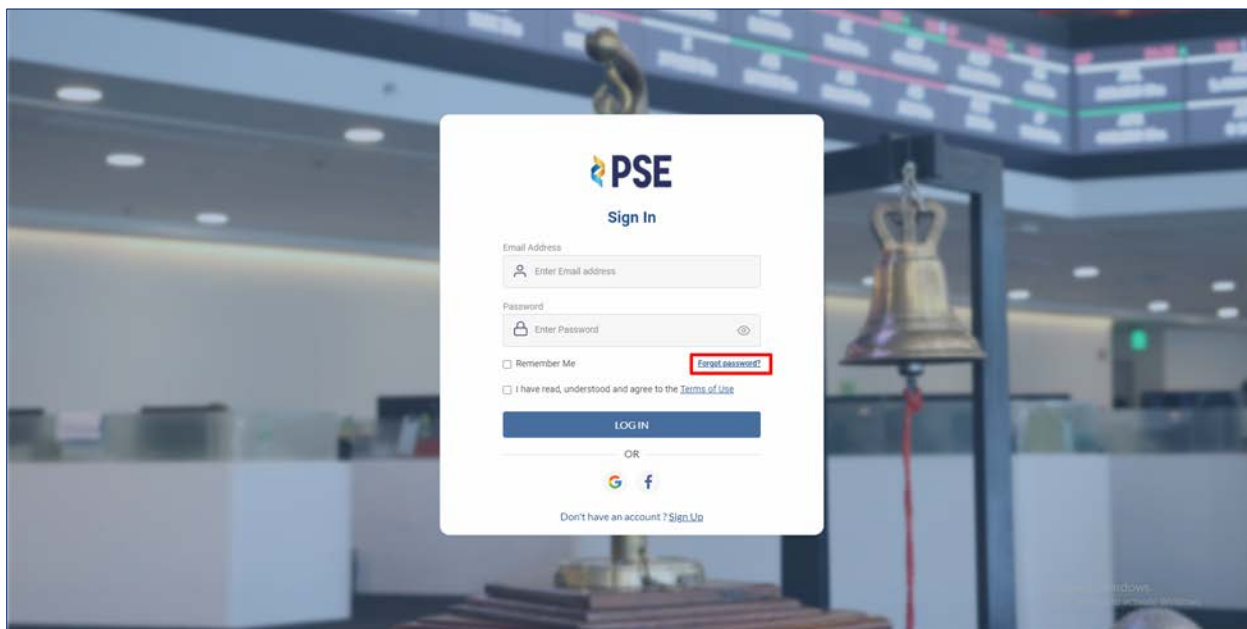
Upon successful log-in, you will be redirected to the default homepage.



1.1 FORGOT PASSWORD

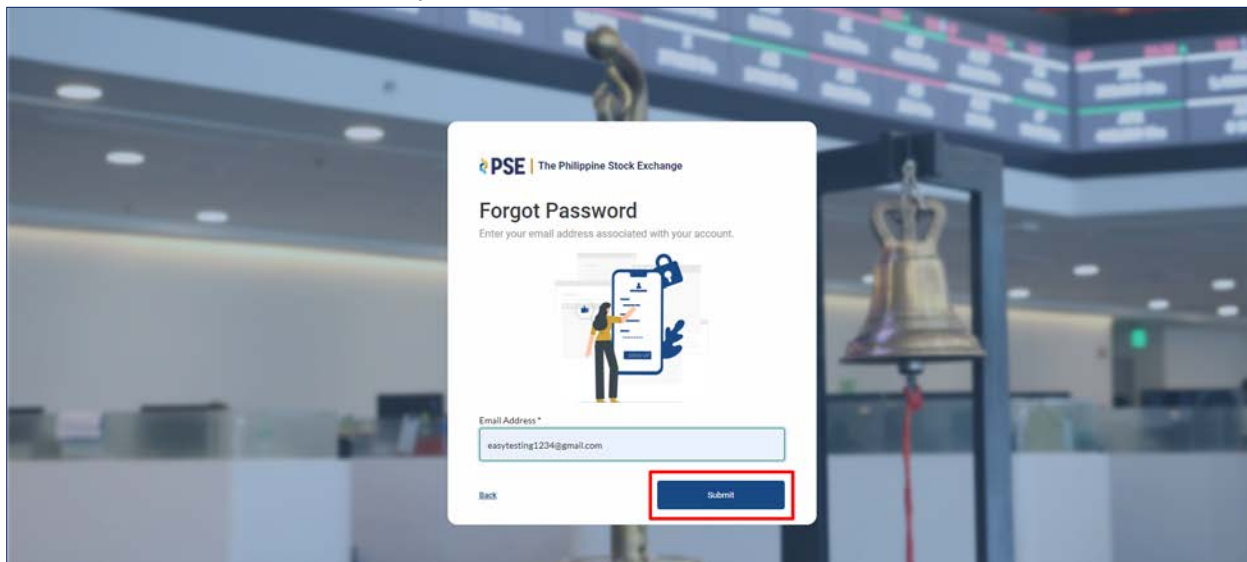
Step 1: Go to “<https://easy.pse.com.ph/>”

Step 2: Click the “Forgot Password” button.



Step 3: Input your registered email address.

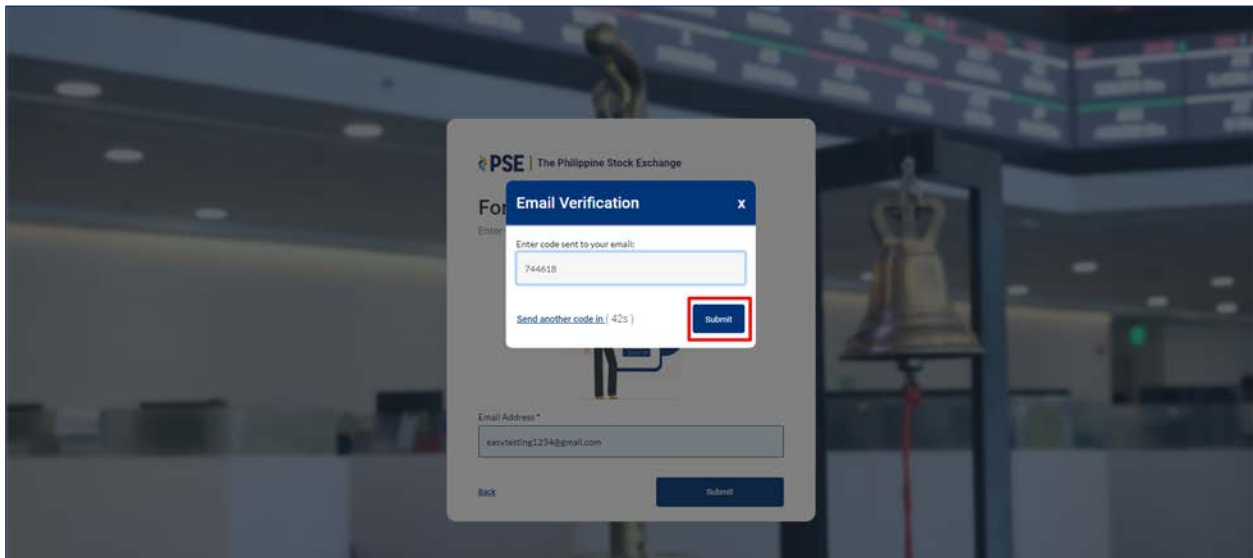
Then, click the “Submit” button to proceed.



Step 4: An OTP code will be sent to your registered email address for email verification purposes.

Input the OTP code in the “Email Verification” box.

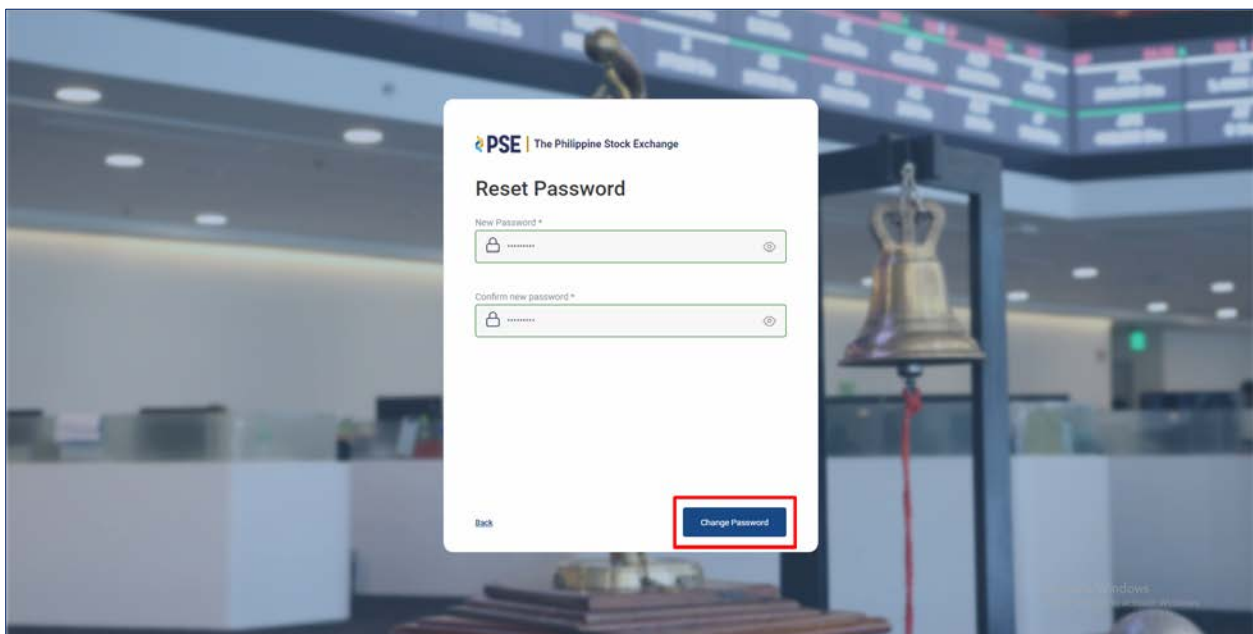
Then, click the “Submit” button to proceed.



Step 5: After email verification, you will be redirected to the “Reset Password” page.

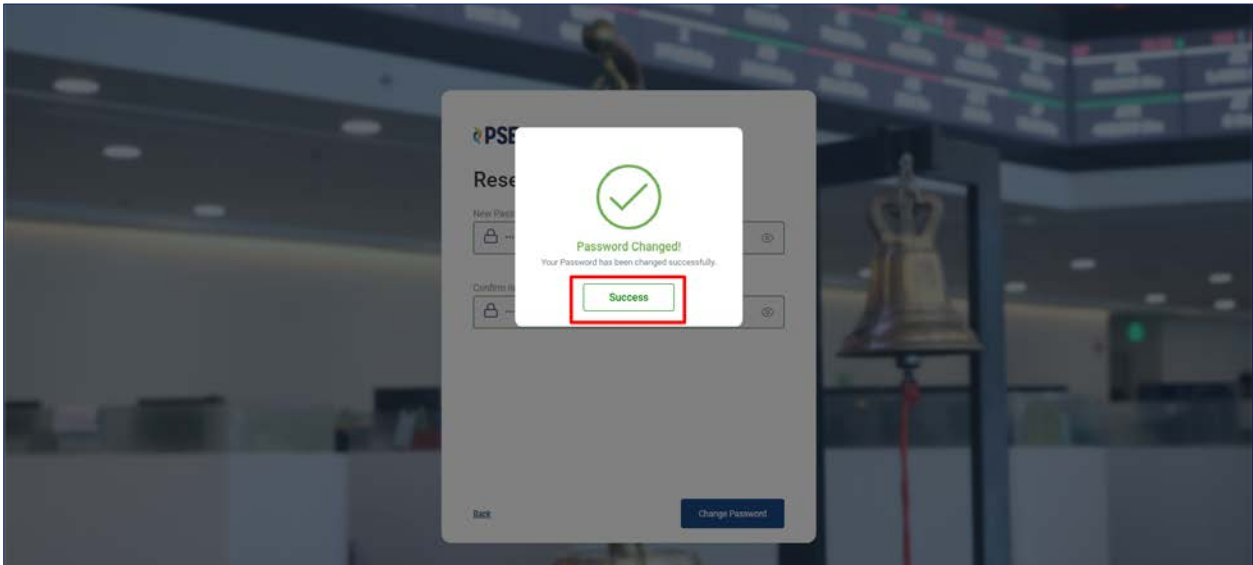
Input your desired new password and confirm the new password.

Then, click the “Change Password” button.

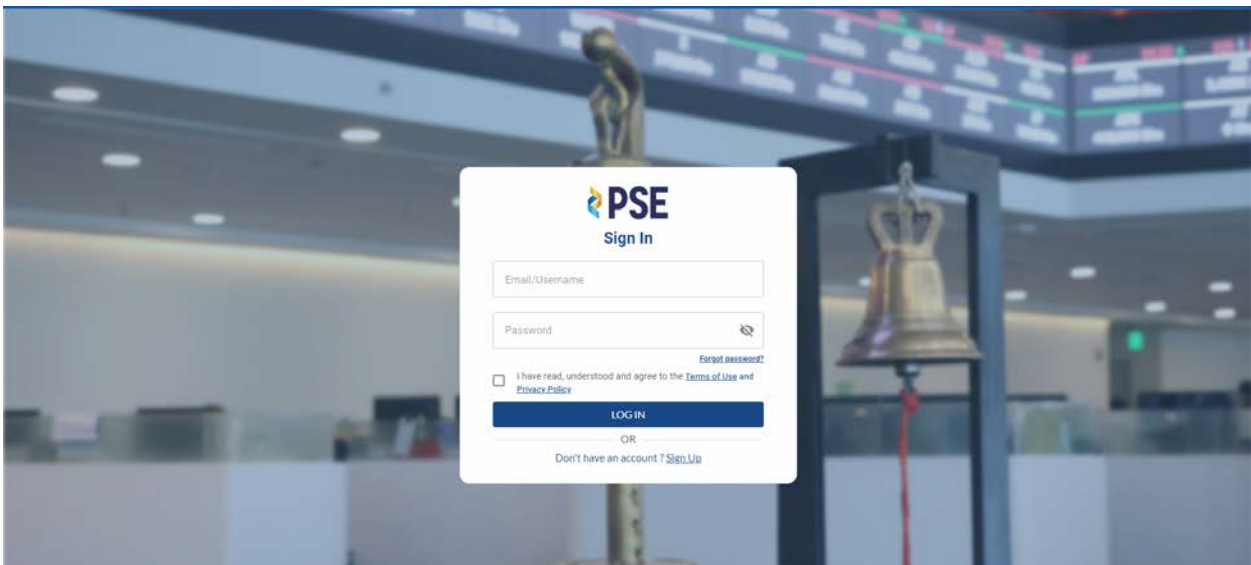


Step 6: A “Password Changed” window will be displayed, which serves as confirmation of the change in password.

Then, click the “Success” button.



After the successful password change, you will be redirected to the log-in page.



2. SSO REGISTRATION

Step 1: Go to “https://easy.pse.com.ph/”

Step 2: Click the “Sign Up” tab.

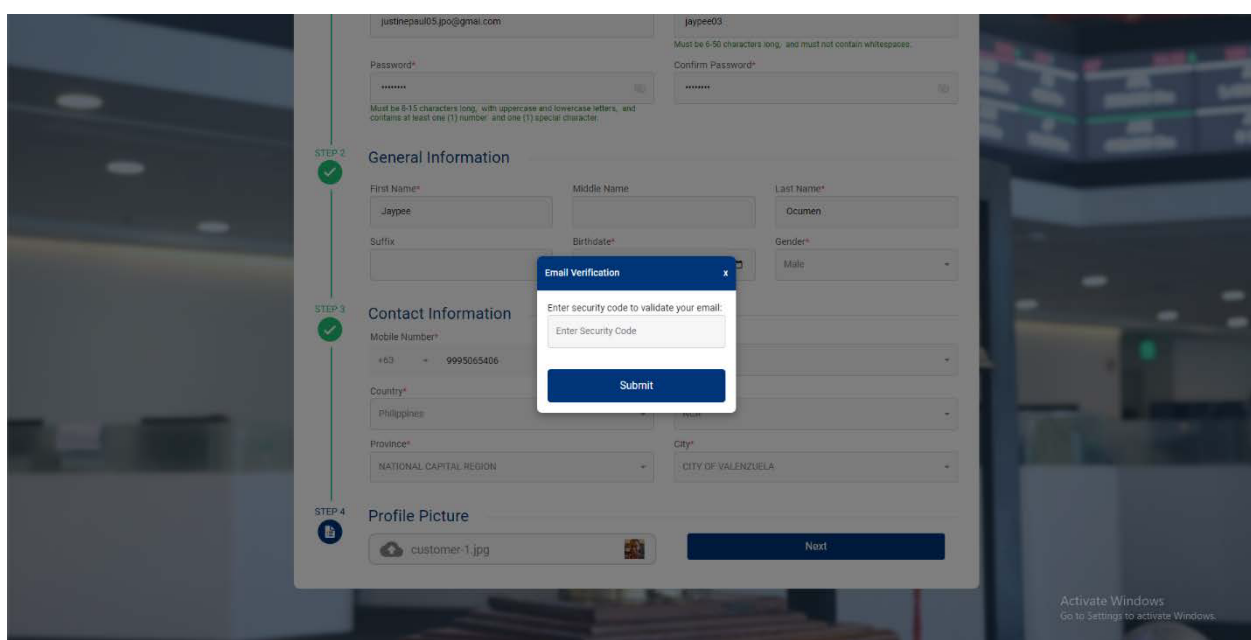


Step 3: Fill-out the SSO registration form with the required information for each step.

Click the “Next” button to continue.

Step 4: After clicking “Next”, an OTP code will be sent to your registered email address.

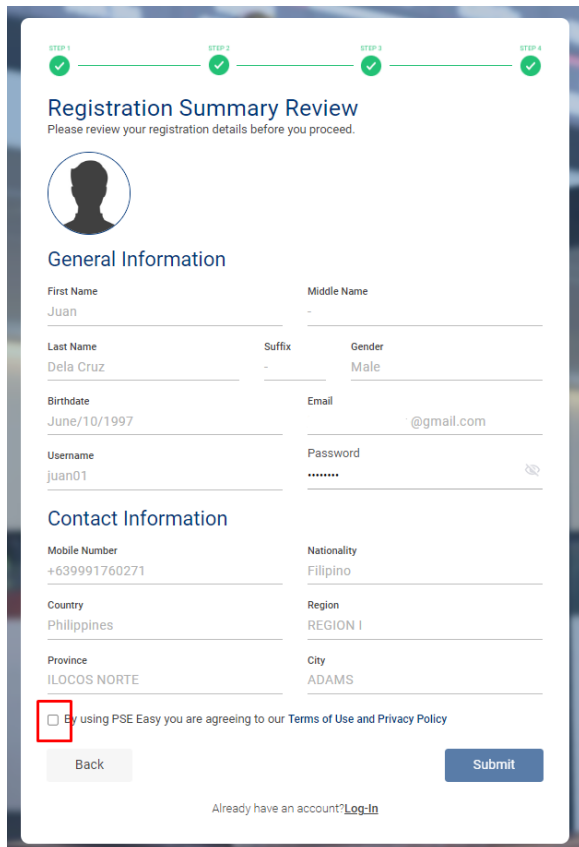
Input the OTP code and click “Submit”.



Step 5: Review the summary of information you inputted in the SSO registration form.

Click the checkbox to confirm that you have agreed to the “Terms of Use” and “Privacy Policy”

Then, click the “Submit” button.



The image shows a 'Registration Summary Review' form. At the top, there is a progress bar with four steps, all marked with green checkmarks. Below the progress bar, the title 'Registration Summary Review' is followed by the instruction 'Please review your registration details before you proceed.' A silhouette icon represents the user's profile. The form is divided into two main sections: 'General Information' and 'Contact Information'. The 'General Information' section includes fields for First Name (Juan), Middle Name (-), Last Name (Dela Cruz), Suffix (-), Gender (Male), Birthdate (June/10/1997), Email (@gmail.com), Username (juan01), and Password (masked with dots). The 'Contact Information' section includes fields for Mobile Number (+639991760271), Nationality (Filipino), Country (Philippines), Region (REGION I), Province (ILOCOS NORTE), and City (ADAMS). At the bottom of the form, there is a checkbox (highlighted with a red box) for 'By using PSE Easy you are agreeing to our Terms of Use and Privacy Policy'. Below this checkbox are 'Back' and 'Submit' buttons. At the very bottom, there is a link for 'Already have an account? Log In'.

STEP 1 ✓ STEP 2 ✓ STEP 3 ✓ STEP 4 ✓

Registration Summary Review

Please review your registration details before you proceed.



General Information

First Name	Juan		Middle Name	-	
Last Name	Dela Cruz		Suffix	-	
Gender	Male				
Birthdate	June/10/1997		Email	@gmail.com	
Username	juan01		Password	*****	

Contact Information

Mobile Number	+639991760271		Nationality	Filipino	
Country	Philippines		Region	REGION I	
Province	ILOCOS NORTE		City	ADAMS	

☐ By using PSE Easy you are agreeing to our [Terms of Use](#) and [Privacy Policy](#)

[Back](#) [Submit](#)

Already have an account? [Log In](#)

3. INVESTOR FULL REGISTRATION

After clicking the “Submit” button to confirm the information inputted in the SSO registration form, you will be redirected to investor full registration form.

SIGN UP WITH PSE EASY



Already have an account? [Log in here](#)

Additional Information

Do you have a Trading Account? *

☐ Yes ☐ No

Investor Type *

☐ Individual

Select Stock Broker *

-- Select Stock Broker --

Stock Broker Category

Stock Broker Status

Additional Eligibility

Valid Government ID *

-- Select Valid Government ID --

Add photo of the Government ID



Max file size: 5mb

Nationality *

☒ Filipino ☐ Non-Filipino

Street Address *

Taxpayer Identification Number *

Secondary Email Address

Telephone Number

[SUBMIT](#)

Step 1: Fill-out all the required fields in the investor full registration form.

Upon completing the form, click the “SUBMIT” button.

SIGN UP WITH PSE EASY



Already have an account? [Log in here](#)

Additional Information

Do you have a Trading Account? *

☒ Yes ☐ No

Investor Type *

☒ Individual

Select Stock Broker *

PSE_TP_ALL

Stock Broker Category

Online

Stock Broker Status

Active

Additional Eligibility

Exchange Traded Fund Dollar
Denominated Securities Real Estate
Investment Trust

Valid Government ID *

Philippine Passport

Add photo of the Government ID

 ID.png 

Max file size: 5mb

Nationality *

☒ Filipino ☐ Non-Filipino

Street Address *

adsf

Taxpayer Identification Number *

685-470-654-065

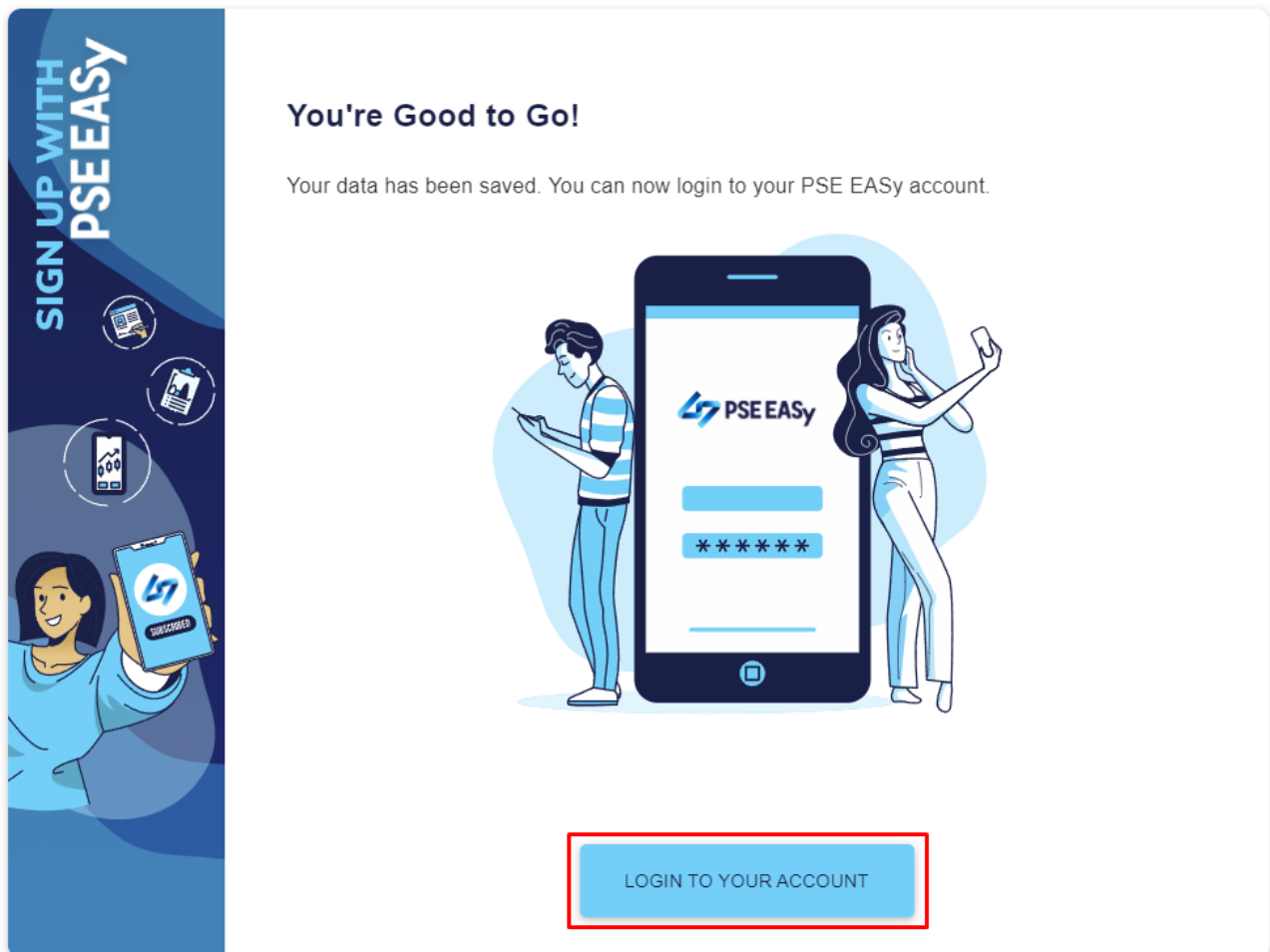
Secondary Email Address

Telephone Number

[SUBMIT](#)

Step 2: Upon successful registration, you will be redirected to the page as shown in the screenshot below.

Click the “LOGIN TO YOUR ACCOUNT” button to proceed.



Upon clicking the “LOGIN TO YOUR ACCOUNT” button, you will be redirected to the homepage of your investor account.



Your account is still **pending for verification** by your Stock Broker. You can check for your account's status in the **"My Stock Brokers"** page.

Active Offerings



Company A

Company: **Company A**

Stock Symbol: **CMPYA** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

VIEW OFFER DETAILS

SUBSCRIBE NOW!



Company B

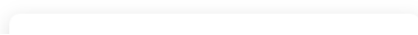
Company: **Company B**

Stock Symbol: **CMPYB** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

VIEW OFFER DETAILS

SUBSCRIBE NOW!



Company C

Note: For newly registered accounts, the message below will be displayed upon logging-in.

"Your account is **still pending for verification** by your Stock Broker. You can check for your account's status in the **"My Stock Brokers"** page.

This means your investor account is still pending verification and approval by your chosen trading participant.

4. INVESTOR ACCOUNT MANAGEMENT

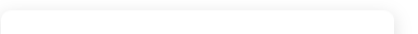
4.1 UPDATE PROFILE

Step 1: Click the profile picture icon on the upper-right corner and select **"PROFILE"** from the drop-down menu.



Your account is still **pending for verification** by your Stock Broker. You can check for your account's status in the **"My Stock Brokers"** page.

Active Offerings



Company A

PROFILE

CHANGE PASSWORD

SUPPORT

LOGOUT

Step 2: In your investor profile page, your investor account information will be displayed.

Click the “UPDATE YOUR PROFILE” link.

[Home](#) > [Profile](#)



Juan Dela Cruz

 GASDHA, ADAMS, REGION I, ILOCOS NORTE, PHILIPPINES

 [UPDATE YOUR PROFILE](#)

Investor Type
Individual

Username
juan01

Step 3: Update your information before clicking the “UPDATE” button.

Update Your Profile



 [MANAGE ACCOUNT](#)

Taxpayer Identification Number

540654533215

Secondary Email

Valid Government ID

Unified Multi-Purpose Identification (UMID) Card

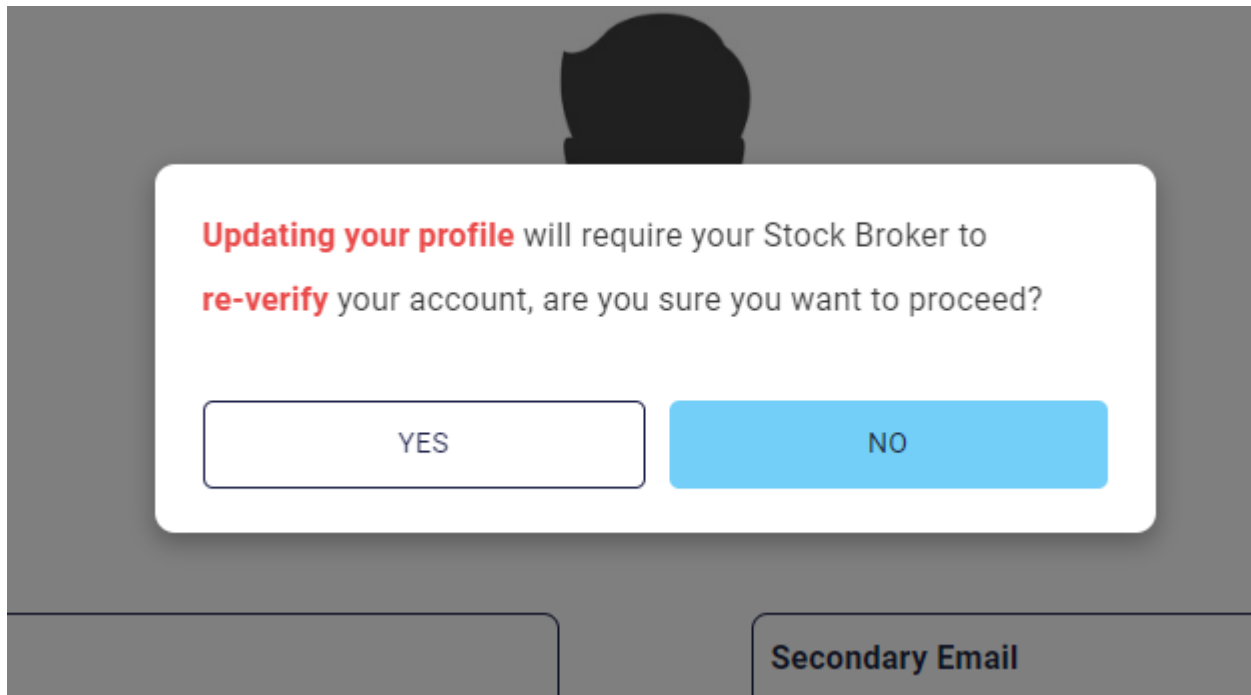
Telephone Number

*Note: You need to capture/upload photo of the government ID of your selected type of ID for security purposes.

CANCEL

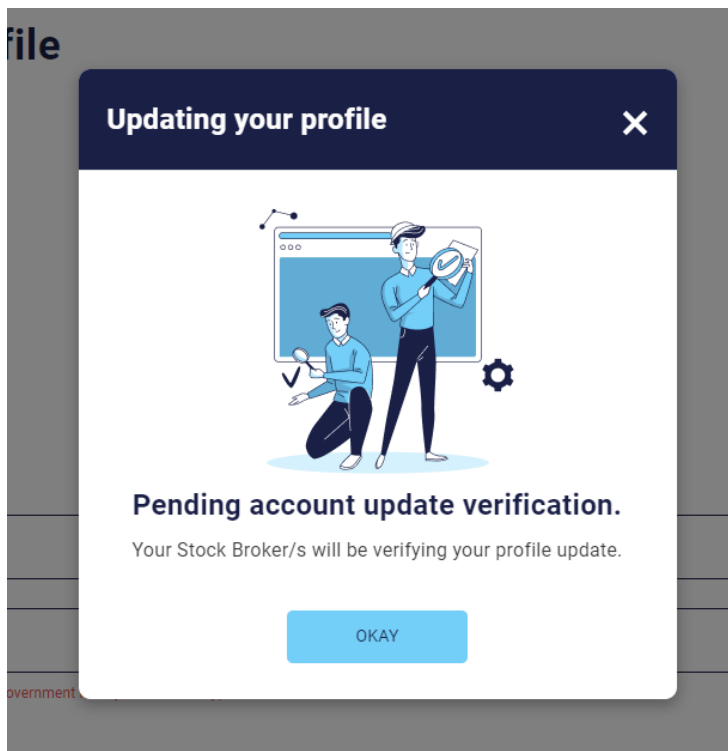
UPDATE

Step 4: An information prompt regarding re-verification by the stock broker will be displayed. If you agree, click the “YES” button to proceed.



Step 5: Upon clicking the “YES” button, “Pending account update verification” will be displayed.

Click the “OKAY” button to complete the updating process.



Step 6: Should you want to update your basic information, you can click the “MANAGE ACCOUNT” link in the “Update Your Profile” page.

Update Your Profile



 [MANAGE ACCOUNT](#)

Taxpayer Identification Number

540654533215

Secondary Email

Valid Government ID

Unified Multi-Purpose Identification (UMID) Card

Telephone Number

*Note: You need to capture/upload photo of the government ID of your selected type of ID for security purposes.

Step 7: Click the “Update Info” link to be redirected to the page where you can update your basic information.



Juan Dela Cruz

juandelacruz@gmail.com

Keep your verification method and
personal information up to date

[Update Info](#) >



[Change Password](#) >

Step 8: Click the “Edit” button to begin updating your basic information.

User Profile



juan01

General Information

First Name	Juan	Middle Name	-	Last Name	Dela Cruz	Suffix	-
Birthdate	06/10/1997	Gender	Male	Email	juandelacruz@gmail.com	Nationality	Filipino

Contact Information

Mobile No.	+639991760271	Country	Philippines	Region	REGION II	Province	BATANES
City	IVANA						

[Back](#)[Edit](#)

Step 9: After updating your basic information, click the “Save Changes” button.

User Profile



juan01

General Information

First Name	Juan	Middle Name		Last Name	Dela Cruz	Suffix	
Birthdate	06/10/1997	Gender	Male	Email	juandelacruz@gmail.com	Nationality	Filipino

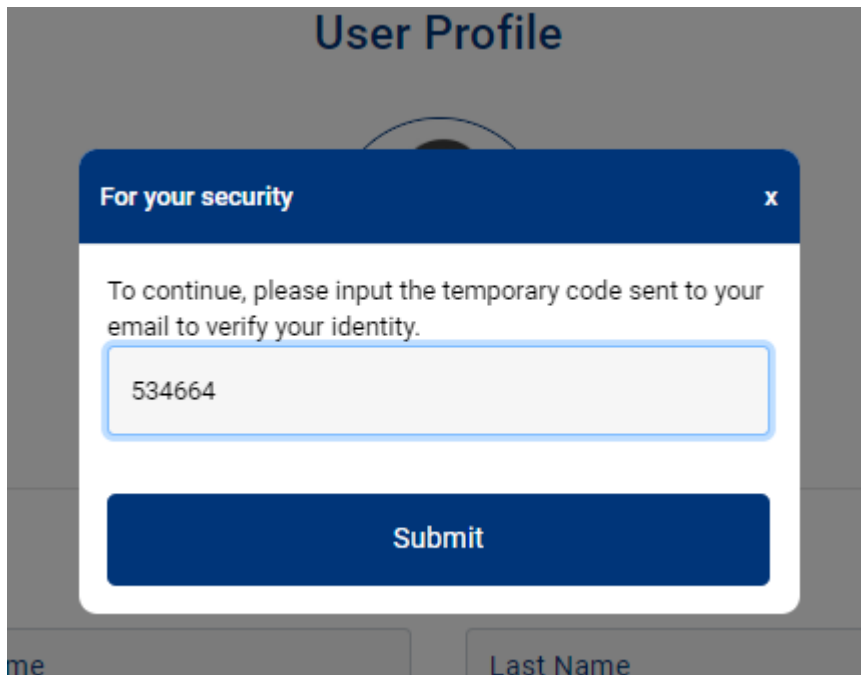
Contact Information

Mobile No.	+639991760271	Country	Philippines	Region	REGION II	Province	BATANES
City	IVANA						

[Back](#)[Save Changes](#)

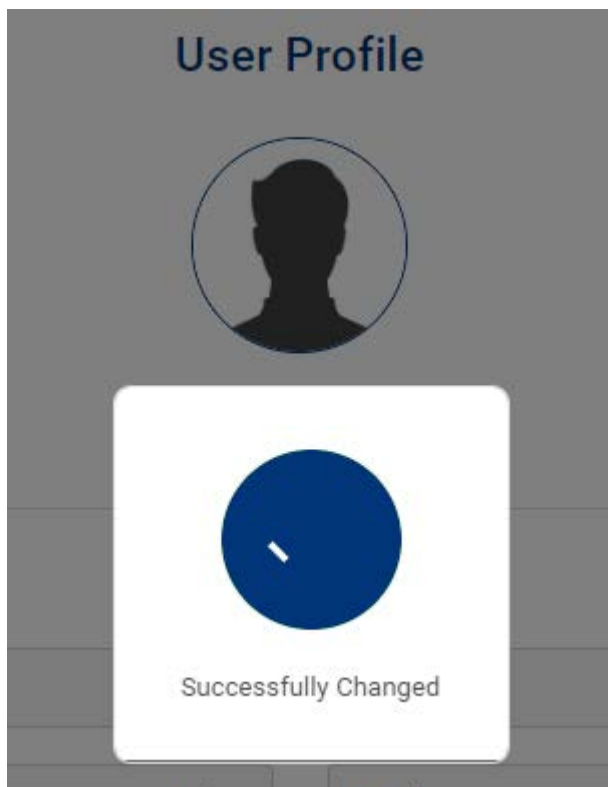
Step 10: After saving the changes in your basic information, an OTP will be sent to your registered email address.

Input the OTP code then click the “Submit” button.



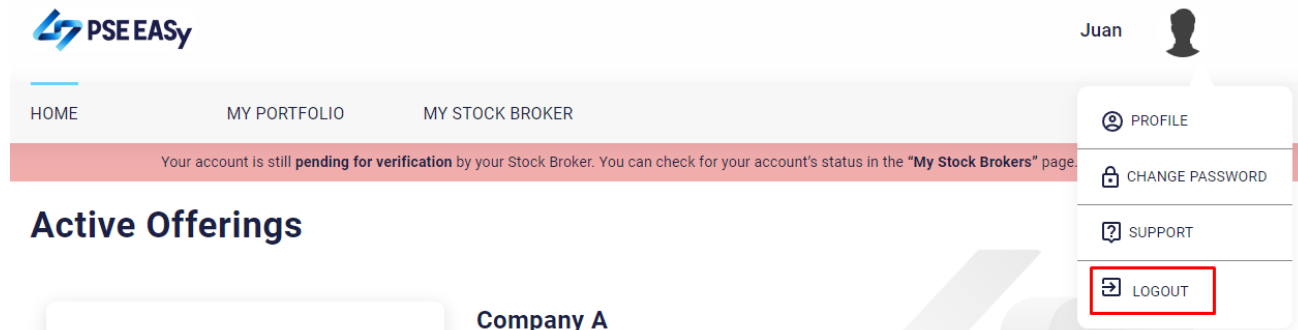
The image shows a 'User Profile' page with a dark grey background. At the top, the title 'User Profile' is displayed in a large, bold, dark blue font. Below the title is a circular profile picture placeholder containing a dark silhouette. A white modal box with a dark blue header is overlaid on the page. The header contains the text 'For your security' and a close button 'x'. The main text of the modal reads: 'To continue, please input the temporary code sent to your email to verify your identity.' Below this text is a text input field containing the number '534664'. At the bottom of the modal is a dark blue button with the text 'Submit' in white. Below the modal, parts of two input fields are visible: one with the text 'me' and another with the text 'Last Name'.

Step 11: If the password is changed successfully, “Successfully Changed” will be displayed.



4.2 LOGOUT

Step 1: You can logout from the system by clicking the profile picture icon on the upper-right corner and selecting “LOGOUT” from the drop-down menu.

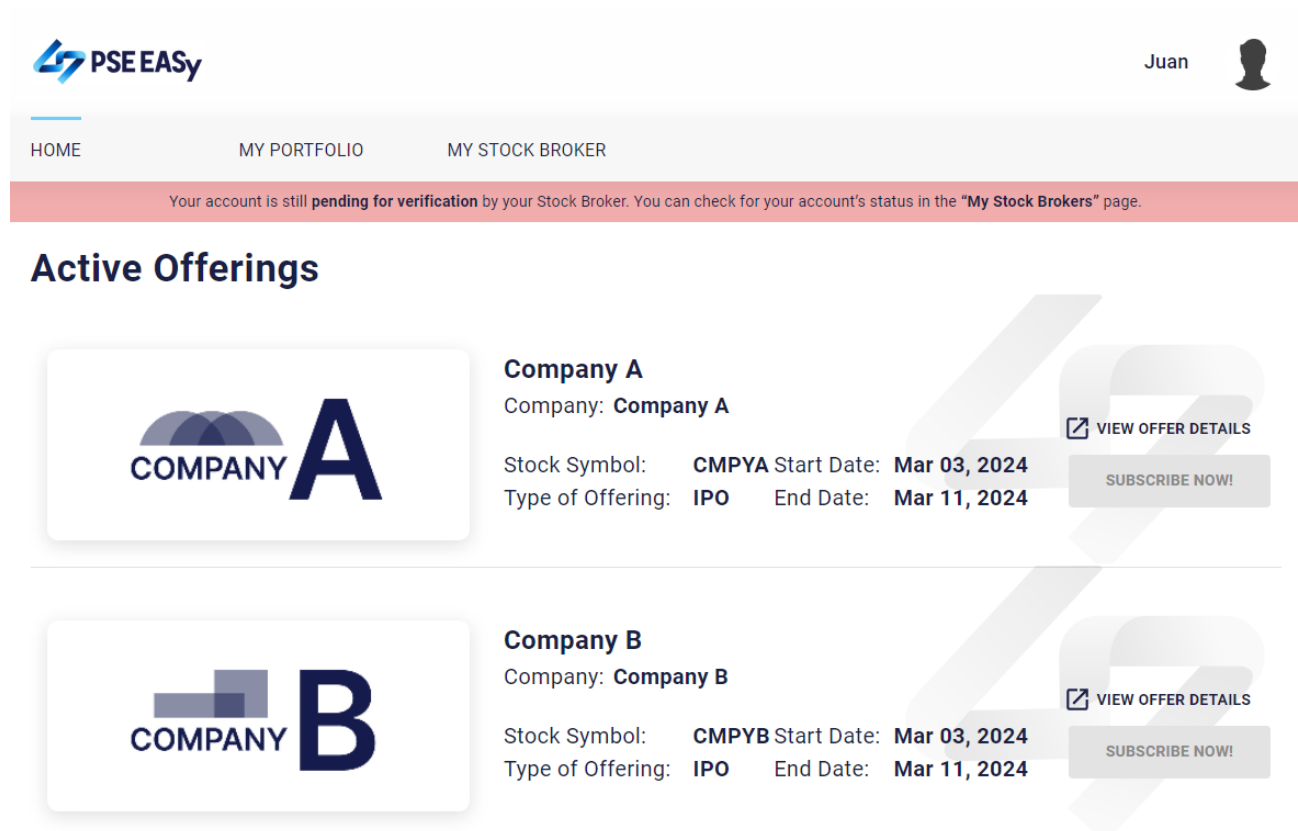


Upon clicking the “LOGOUT” button, you will be logged out and redirected to PSE EASy log-in page.

5. TRADING PARTICIPANT

5.1 ADD TRADING PARTICIPANT

Step1: Log-in to your investor account. Upon successful log-in, you will be redirected to the page, shown in the screenshot below.



Step2: Click the “MY STOCK BROKER” tab.

PSE EASy

Juan 

[HOME](#)[MY PORTFOLIO](#)[MY STOCK BROKER](#)

Your account is still **pending for verification** by your Stock Broker. You can check for your account's status in the “**My Stock Brokers**” page.

Active Offerings



Company A

Company: **Company A**

Stock Symbol: **CMPYA** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

☒ [VIEW OFFER DETAILS](#)

SUBSCRIBE NOW!



Company B

Company: **Company B**

Stock Symbol: **CMPYB** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

☒ [VIEW OFFER DETAILS](#)

SUBSCRIBE NOW!

Step 3: Click the “ADD STOCK BROKER” button.

My Stock Brokers

 **ADD STOCK BROKER**

TP 1

Broker ID
001

Status
Pending for verification

Contact Name
LD

Contact No.
09161001000

Contact Email
tradingparticipant@gmail.com

Address
PSE Tower

Website

Stock Broker Category
Online

Stock Broker Status
Active

Additional Eligibilities
Real Estate Investment Trust
Dollar Denominated Securities
Exchange Traded Fund

ENABLE

Step 4: Select the stock broker you wish to add from the drop-down menu.

After selecting the stock broker, the following information about the stock broker will be displayed automatically: broker ID, address, name of the contact person, contact number, and contact email address.

Add Stock Broker

Select Stock Broker -- Select Stock Broker --

Stock Broker Category ---

TP 2

TP 3

TP 4

TP 5

TP 6

TP 7

TP 8

Website ---

ADD STOCK BROKER

Step 5: The details of the stock broker displayed are based on the encoded data in the PSE EASy master record.

Click the “ADD STOCK BROKER” button to add the stock broker in your “My Stock Broker” page.

Brokers

OK

ph

Add Stock Broker

X

Select Stock Broker

TP 8

Broker ID

008

Address

PSE Tower

Contact Person

LD

Contact Number

09161002000

Contact Email

tradingparticipant@gmail.com

Website

Stock Broker Category

Online

Stock Broker Status

Active

Additional Eligibility

Real Estate Investment Trust

ADD STOCK BROKER

Active

Step 6: After adding the stock broker, there will be a prompt stating that:

“The Stock Broker you added is pending for validation.”

Then, click the “OKAY” button.

kers

Add Stock Broker



The Stock Broker you added is pending for validation.

OKAY

Active

Stock Broker Category
Online

Additional Eligibilities
Real Estate Investment Trust

t
ies

Afterwards, the newly-added stock broker will automatically appear in the My Stock Broker page with a **"Pending for verification"** status.

My Stock Brokers

 [ADD STOCK BROKER](#)

TP 1

Broker ID
001

Status
Pending for verification

Contact Name
LD

Contact No.
09161001000

Contact Email
tradingparticipant@gmail.com

Address
PSE Tower

Website

Stock Broker Category
Online

Stock Broker Status
Active

Additional Eligibilities
Real Estate Investment Trust
Dollar Denominated Securities
Exchange Traded Fund

ENABLE

TP 8

Broker ID
008

Status
Pending for verification

Contact Name
LD

Contact No.
09161002000

Contact Email
tradingparticipant@gmail.com

Address
PSE Tower

Website

Stock Broker Category
Online

Stock Broker Status
Active

Additional Eligibilities
Real Estate Investment Trust

ENABLE

4.2 ACTIVATE TRADING PARTICIPANT

Step 1: Go to the “MY STOCK BROKER” tab.

 Juan 

HOME

MY PORTFOLIO

MY STOCK BROKER

My Stock Brokers

 [ADD STOCK BROKER](#)

TP 1

Broker ID
001

Status
Disabled

Contact Name
LD

Contact No.
09161001000

Contact Email
tradingparticipant@gmail.com

Address
PSE Tower

Website

Stock Broker Category
Online

Stock Broker Status
Active

Additional Eligibilities
Real Estate Investment Trust
Dollar Denominated Securities
Exchange Traded Fund

ENABLE

TP 8

Broker ID
008

Status
Enabled

Contact Name
LD

Contact No.
09161002000

Contact Email
tradingparticipant@gmail.com

Address
PSE Tower

Website

Stock Broker Category
Online

Stock Broker Status
Active

Additional Eligibilities
Real Estate Investment Trust

DISABLE

Step 2: Choose your stock broker / trading participant you wish to enable and click the “ENABLE” button.

My Stock Brokers

[+ ADD STOCK BROKER](#)

TP 1

Broker ID
001

Status
Disabled

Contact Name
LD

Contact No.
09161001000

Contact Email
tradingparticipant@gmail.com

Address
PSE Tower

Website

Stock Broker Category
Online

Stock Broker Status
Active

Additional Eligibilities
Real Estate Investment Trust
Dollar Denominated Securities
Exchange Traded Fund

TP 8

Broker ID
008

Status
Enabled

Contact Name
LD

Contact No.
09161002000

Contact Email
tradingparticipant@gmail.com

Address
PSE Tower

Website

Stock Broker Category
Online

Stock Broker Status
Active

Additional Eligibilities
Real Estate Investment Trust

Step 3: The Enable Stock Broker dialog box will appear. Click the “YES” button to proceed.

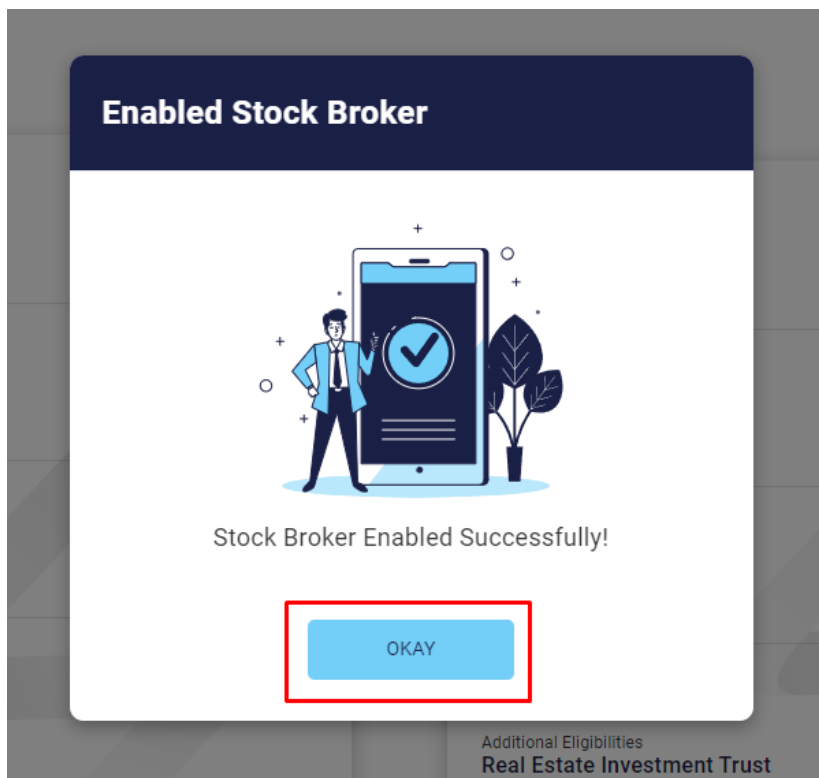
Enable Stock Broker



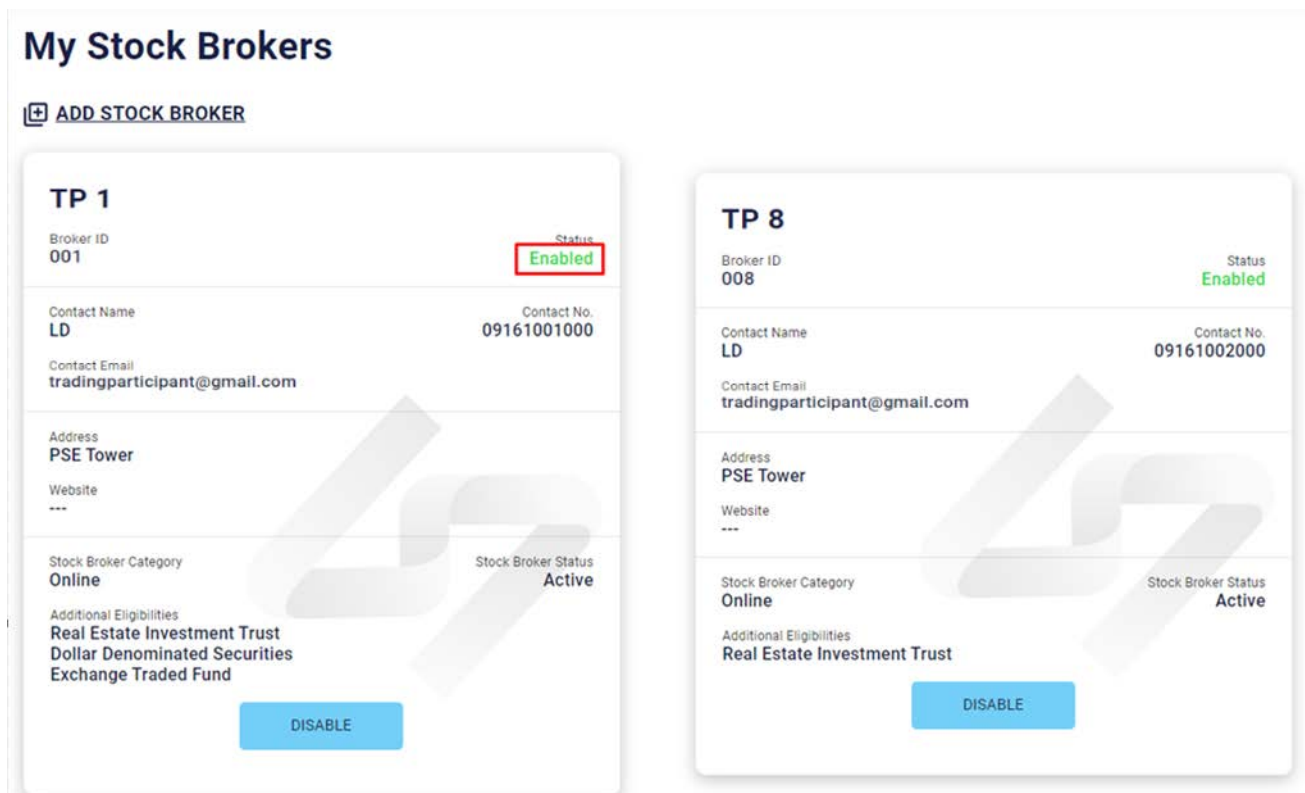
Are you sure you want to enable TP 1 as your Stock Broker?

Note: If you click the “NO” button, you will not be able to proceed with enabling your chosen stock broker / trading participant.

Step 4: Upon clicking the “YES” button, “Stock Broker Enabled Successfully” will be displayed, confirming that the chosen stock broker or trading participant has been enabled successfully. Click the “OKAY” button to complete the process.



The stock broker or trading participant’s status will be “Enabled”.



4.3 DEACTIVATE TRADING PARTICIPANT

Step 1: Go to “MY STOCK BROKER” tab.

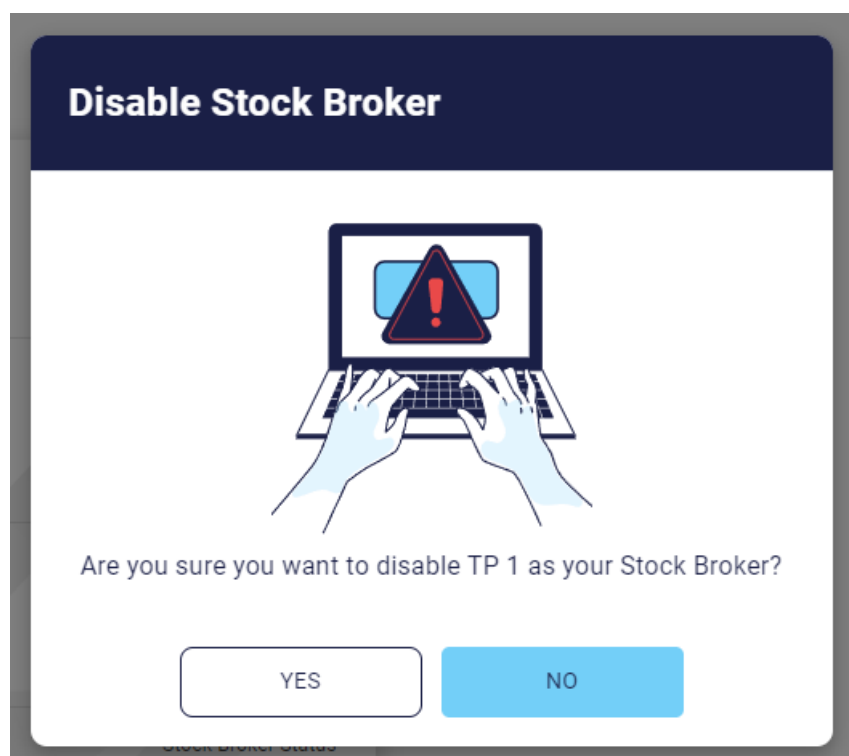
The screenshot shows the PSE EASy interface. At the top, the user is logged in as 'Juan'. The navigation bar includes 'HOME', 'MY PORTFOLIO', and 'MY STOCK BROKER' (highlighted with a red box). Below the navigation bar, the title 'My Stock Brokers' is displayed, followed by a link '+ ADD STOCK BROKER'. Two trading participant cards are shown:

- TP 1**: Broker ID 001, Status Enabled. Contact Name LD, Contact No. 09161001000, Contact Email tradingparticipant@gmail.com, Address PSE Tower, Website ---, Stock Broker Category Online, Stock Broker Status Active, Additional Eligibilities: Real Estate Investment Trust, Dollar Denominated Securities, Exchange Traded Fund. A blue 'DISABLE' button is at the bottom.
- TP 8**: Broker ID 008, Status Enabled. Contact Name LD, Contact No. 09161002000, Contact Email tradingparticipant@gmail.com, Address PSE Tower, Website ---, Stock Broker Category Online, Stock Broker Status Active, Additional Eligibilities: Real Estate Investment Trust. A blue 'DISABLE' button is at the bottom.

Step 2: Choose your stock broker / trading participant and click its “DISABLE” button.

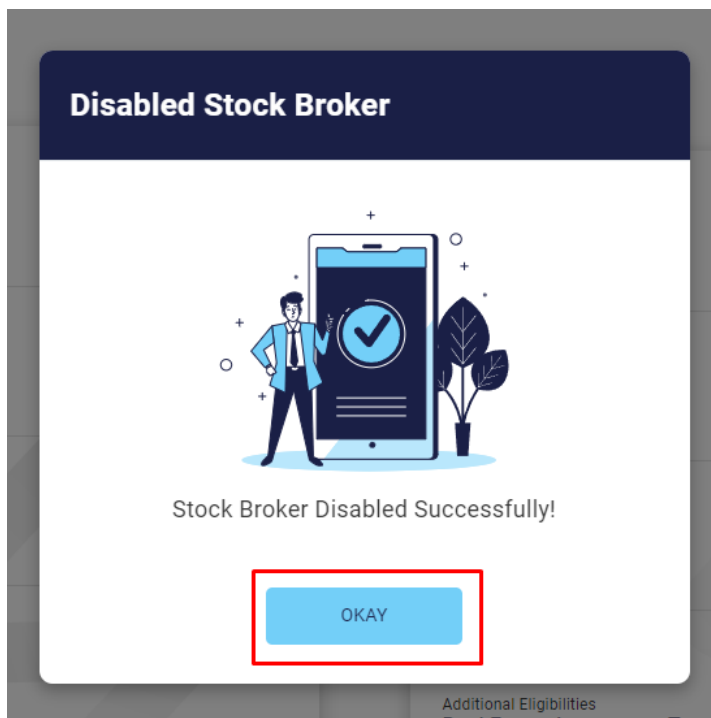
This screenshot is identical to the previous one, showing the 'My Stock Brokers' page with TP 1 and TP 8. In this view, the blue 'DISABLE' button for TP 1 is highlighted with a red rectangular box, indicating the action to be taken.

Step 3: Upon clicking the “DISABLE” button, the “Disable Stock Broker” dialog box will be displayed. Click the “YES” button to proceed.



Note: If you click the “NO” button, you will not be able to proceed with disabling your chosen stock broker / trading participant.

Step 4: Upon clicking the “YES” button, “Stock Broker Disabled Successfully” will be displayed, confirming that the chosen stock broker or trading participant has been disabled successfully. Click the “OKAY” button to complete the process.



The stock broker or trading participant's status will be **"Disabled"**.

My Stock Brokers

[+ ADD STOCK BROKER](#)

TP 1	
Broker ID 001	Status Disabled
Contact Name LD	Contact No. 09161001000
Contact Email tradingparticipant@gmail.com	
Address PSE Tower	
Website ---	
Stock Broker Category Online	Stock Broker Status Active
Additional Eligibilities Real Estate Investment Trust Dollar Denominated Securities Exchange Traded Fund	
ENABLE	

TP 8	
Broker ID 008	Status Enabled
Contact Name LD	Contact No. 09161002000
Contact Email tradingparticipant@gmail.com	
Address PSE Tower	
Website ---	
Stock Broker Category Online	Stock Broker Status Active
Additional Eligibilities Real Estate Investment Trust	
DISABLE	

6. SUBSCRIPTION

6.1 Over-the-counter

Step 1: Upon logging-in, current active security offerings will be displayed.



Active Offerings



Company A

Company: **Company A**

☒ [VIEW OFFER DETAILS](#)

Stock Symbol: **CMPYA** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

[SUBSCRIBE NOW!](#)



Company B

Company: **Company B**

☒ [VIEW OFFER DETAILS](#)

Stock Symbol: **CMPYB** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

[SUBSCRIBE NOW!](#)



Company C

Company: **Company C**

☒ [VIEW OFFER DETAILS](#)

Stock Symbol: **CMPYC** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

[SUBSCRIBE NOW!](#)

Note:

- For foreign investor accounts, only the security offerings that allow foreign investors to participate will appear in the “Active Offerings” page.

To view the details of the active officers, click the “View Offer Details” link of the offering you are interested in.

Active Offerings



Company A

Company: **Company A**

Stock Symbol: **CMPYA** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

[VIEW OFFER DETAILS](#)

[SUBSCRIBE NOW!](#)



Company B

Company: **Company B**

Stock Symbol: **CMPYB** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

[VIEW OFFER DETAILS](#)

[SUBSCRIBE NOW!](#)



Company C

Company: **Company C**

Stock Symbol: **CMPYC** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

[VIEW OFFER DETAILS](#)

[SUBSCRIBE NOW!](#)



Company A

Company Name: **Company A**
Type of Offering: **IPO** Stock Symbol: **CMPYA**

Price	Minimum Shares	Maximum Shares
PHP 3	1,000	3,000

Start Date:	Mar 03, 2024	Listing Date:	Mar 15, 2024
End Date:	Mar 11, 2024	Lot Size:	1,000
Start Time:	9:00 AM	Currency:	PHP
End Time:	12:00 PM	Underwriter:	PSEI UW Company

EDGE Link to the Final Prospectus:	https://www.google.com/
EDGE Link to the Terms and Conditions:	https://www.google.com/
EDGE Link to the Implementing of Guidelines to Local Small Investors:	https://www.google.com/

Step 2: To subscribe in the desired active offering, click the “SUBSCRIBE NOW!” button.

Active Offerings



Company A

Company: **Company A**

Stock Symbol: **CMPYA** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

 [VIEW OFFER DETAILS](#)

[SUBSCRIBE NOW!](#)



Company B

Company: **Company B**

Stock Symbol: **CMPYB** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

 [VIEW OFFER DETAILS](#)

[SUBSCRIBE NOW!](#)



Company C

Company: **Company C**

Stock Symbol: **CMPYC** Start Date: **Mar 03, 2024**

Type of Offering: **IPO** End Date: **Mar 11, 2024**

 [VIEW OFFER DETAILS](#)

[SUBSCRIBE NOW!](#)

Step 3: Fill out the required information in the “Application to Purchase” form.

Using the drop-down menus, select your desired stock broker and the “Over-The-Counter” payment method.

Then, input your desired order size.

Read the terms of the “Representations, Warranties, Authorization, and Acknowledgment” carefully before ticking the checkbox.

Click the “PROCEED TO PAYMENT” link to proceed.

Application to Purchase

Offer Price PHP 3	Minimum Shares 1,000	Maximum Shares 3,000
-----------------------------	--------------------------------	--------------------------------

Select Stock Broker *
PSEI TP Company

Order Size (Number of Shares) *
1,000

Note: Trading Participant must be eligible for REIT/DDS/ETF.
If blank, contact your respective Trading Participant if they are eligible for REIT/DDS/ETF.

Select Payment Method
Over-The-Counter

Reminder! Over-The-Counter payments will be posted once verified by the designated Receiving Agent

Total Amount in PHP:
3,000.00

☒ I agree to the [Representations, Warranties, Authorization and Acknowledgement](#)

SAVE AS DRAFT

PROCEED TO PAYMENT

Offer Details



Company A

Company Name: Company A
Type of Offering: IPO
Stock Symbol: CMPYA

PHP 3

Offer Price

Start Date
Mar 03, 2024

Start Time
09:00 AM

Listing Date
Mar 15, 2024

Currency
PHP

Maximum Number of Shares for Subscription
3,000

EDGE link to the Terms and Conditions
<https://www.google.com/>

Underwriter
PSEI UW Company

Services

End Date
Mar 11, 2024

End Time
12:00 PM

Lot Size
1,000

Minimum Number of Shares for Subscription
1,000

EDGE link to the Final Prospectus
<https://www.google.com/>

EDGE link to Implementing Guidelines for Local Small Investors
<https://www.google.com/>

Receiving Agent
PSEI RA Company

Payment Details

Bank Name
Bank RCB

Account Number
547065408879654

Account Name
Juan Dela

Payment Instruction
adsgadhaddgjam

Contact Persons

Name: PSEI RA Company
Contact Number: 09991760277
Contact Email: sample@gmail.com

Name: PSEI UW Company
Contact Number: 09991760272
Contact Email: sample@gmail.com

Name:
Contact Number:
Contact Email:

Application to Purchase

Offer Price PHP 3	Minimum Shares 1,000	Maximum Shares 3,000
-----------------------------	--------------------------------	--------------------------------

Select Stock Broker *
PSEI TP Company

Order Size (Number of Shares) *
1,000

Note: Trading Participant must be eligible for REIT/DDS/ETF.
If blank, contact your respective Trading Participant if they are eligible for REIT/DDS/ETF.

Select Payment Method
Over-The-Counter

Reminder! Over-The-Counter payments will be posted once verified by the designated Receiving Agent

Total Amount in PHP: **3,000.00**

☒ I agree to the [Representations, Warranties, Authorization and Acknowledgement](#)

SAVE AS DRAFT

PROCEED TO PAYMENT

Step 4: A pop-up window containing your order details will appear to confirm your subscription. Click the “OKAY” button to proceed.

Order Details



Please confirm your subscription

Offering Name	Company A
Shares Subscribed	1,000
Total Amount	PHP 3,000.00

OKAY

Another pop-up window, displaying the subscription and payment details, will be displayed. Click the “DOWNLOAD PAYMENT DETAILS” button to download a copy of the subscription and payment details. Such details will also be sent to your registered email address.

Name:

<
Payment Details

Note: A copy of below payment details has also been sent to your primary email address.

Reference Number
CMPYA030424100210C76

Subscription Details

Offering Name:	Company A
Offering End Date and End Time:	Mar 11, 2024 12:00 PM
Stock Broker:	PSEI TP Company

DOWNLOAD PAYMENT DETAILS



Reference Number
CMPYA030424100210C76

Subscription Details

Offering Name:	Company A
Offering End Date and End Time:	Mar 11, 2024 12:00 PM
Stock Broker:	PSEI TP Company

Application to Purchase

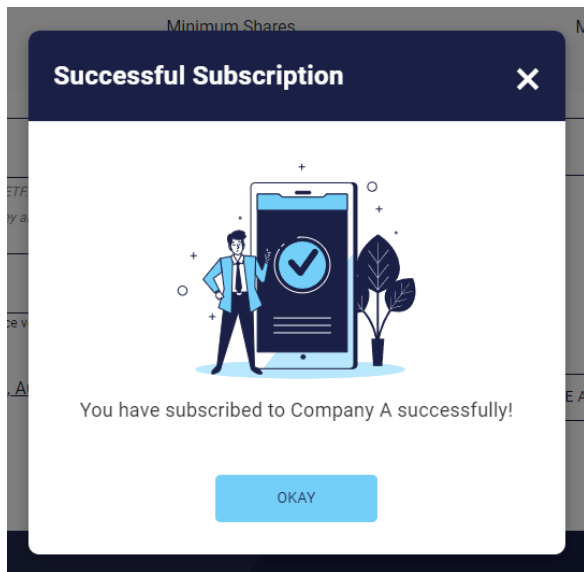
Investor Name:	Juan Dela Cruz
Order Size (shares):	1,000
Offer Price:	PHP 3
Total Amount:	PHP 3,000.00

Payment Details

Receiving Agent:	PSEI RA Company
Bank Name:	Bank RCB
Account Name:	Jaypee
Account Number:	547065408879654

If the subscription is successful, “Successful Subscription” will be displayed to confirm the subscription.

Then, click the “OKAY” button.



All subscription will be displayed in your “MY PORTFOLIO” tab.

My Portfolio

Order Status Filter

All



Company A

UnpaidPending
Order Status

Company A
Company

PSEI TP Company
Stock Broker

CMPYA Stock Symbol	PHP 3 Price
1,000 No. of Shares	PHP 3,000 Total
Mar 03, 2024 Start Date	Mar 11, 2024 End Date

[VIEW ORDER HISTORY](#) [MODIFY](#)

MODIFY SUBSCRIPTION:

Users also have the option to modify their subscription to your active offerings by following the procedure below.

Step 1: Go to the “MY PORTFOLIO” tab. Then, click the “MODIFY” link in the relevant offering.

[HOME](#)[MY PORTFOLIO](#)[MY STOCK BROKER](#)

My Portfolio

Order Status Filter
All



Company A

Unpaid

Pending
Order Status

Company A
Company

PSEI TP Company
Stock Broker

CMPYA
Stock Symbol

1,000
No. of Shares

Mar 03, 2024
Start Date

PHP 3
Price

PHP 3,000
Total

Mar 11, 2024
End Date

[VIEW ORDER HISTORY](#)[MODIFY](#)

Step 2: You will be redirected to the page with the offer details, as shown below.

You have the option to modify the payment method using the drop-down menu. You may also modify the order size by increasing or decreasing the number of shares, as desired.

Note: If you have already paid your initial subscription via e-payment, the shares topped-up can only be paid through the over-the-counter OTC method.

Read the terms of the “Representations, Warranties, Authorization, and Acknowledgment” carefully before ticking the checkbox.

Lastly, click the “PROCEED TO PAYMENT” link to proceed.

Application to Purchase

Offer Price	Minimum Shares	Maximum Shares
PHP 3.0	1,000	3,000

Select Stock Broker

PSEI TP Company

Select Payment Method

Over-The-Counter

Reminder!

Over-The-Counter payments will be posted once verified by the designated Receiving Agent

Modify Order Size

–

1000

+

Current Order Size:

1000

Total Order Size:

2000

Total Order Amount:

PHP 6,000.00

Total Amount to Pay:

PHP 3,000.00

 [VIEW ORDER HISTORY](#)

☒ I agree to the [Representations, Warranties, Authorization and Acknowledgement](#)

CANCEL SUBSCRIPTION

PROCEED TO PAYMENT

A pop-window with your order details will be displayed to confirm your modification. Click the “OKAY” button to proceed.

Order Details



Please confirm your subscription

Offering Name	Company A
Current Shares Subscribed	1,000
Unpaid Amount	PHP 6,000
Additional Shares Subscribed	1,000
Additional Amount to be Paid for the Additional Subscription	PHP 3,000.00
Total Amount	PHP 6,000
Reference No.	CMPYA030424100210C76

OKAY

Upon clicking the “OKAY” button, the payment details pop-up window showing the subscription and payment details will be displayed. Click the “DOWNLOAD PAYMENT DETAILS” button to download a copy of the subscription and payment details.

Payment Details

Note: A copy of below payment details has also been sent to your primary email address.

Reference Number
CMPYA030424100210C76

Subscription Details

Offering Name:	Company A
Offering End Date and End Time:	Mar 11, 2024 12:00 PM
Stock Broker:	PSEI TP Company

DOWNLOAD PAYMENT DETAILS



Reference Number
CMPYA030424100210C76

Subscription Details

Offering Name:	Company A
Offering End Date and End Time:	Mar 11, 2024 12:00 PM
Stock Broker:	PSEI TP Company

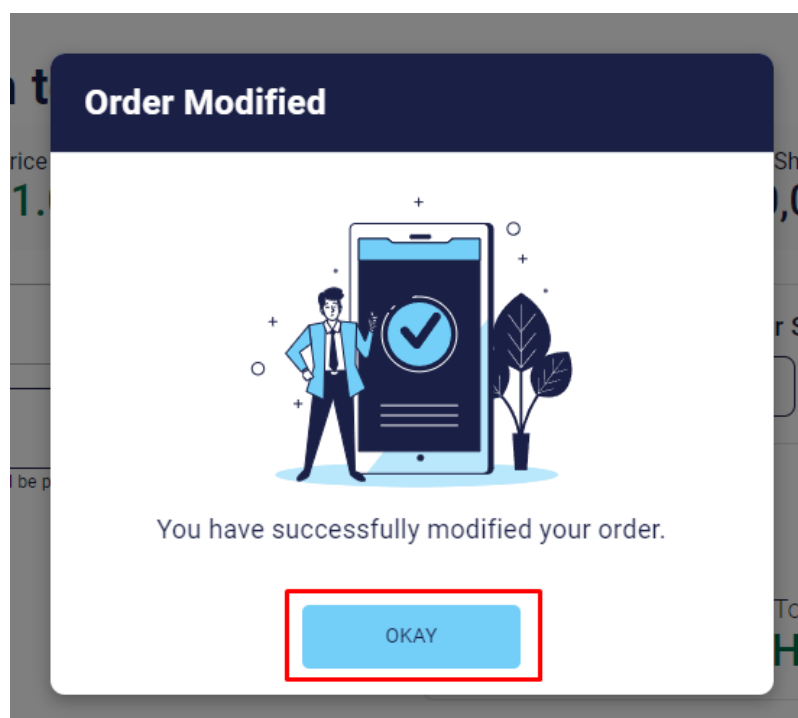
Application to Purchase

Investor Name:	Juan Dela Cruz
Order Size (shares):	2,000
Offer Price:	PHP 3.0
Total Amount:	PHP 6,000

Payment Details

Receiving Agent:	PSEI RA Company
Bank Name:	Bank RCB
Account Name:	Jaypee
Account Number:	547065408879654

If order modification is successful, “You have successfully modified your order” will be displayed. Click the “OKAY” button to complete the process.



In the “MY PORTFOLIO” tab, modified details of offering will be displayed.

My Portfolio

Order Status Filter

All

	
Company A	
Unpaid	Pending Order Status
Company A Company	
PSEI TP Company Stock Broker	
CMPYA Stock Symbol	PHP 3 Price
2,000 No. of Shares	PHP 6,000 Total
Mar 03, 2024 Start Date	Mar 11, 2024 End Date
VIEW ORDER HISTORY MODIFY	

CANCEL SUBSCRIPTION:

The users also have the option to cancel their subscription to the active offerings by following the procedure below.

Step 1: Go to the “MY PORTFOLIO” tab.

Click “MODIFY” link in the relevant offering.

HOME

MY PORTFOLIO

MY STOCK BROKER

My Portfolio

Order Status Filter
All



Company A
Unpaid
Pending
Order Status

Company A
Company

PSEI TP Company
Stock Broker

CMPYA
Stock Symbol

2,000
No. of Shares

Mar 03, 2024
Start Date

PHP 3
Price

PHP 6,000
Total

Mar 11, 2024
End Date

[VIEW ORDER HISTORY](#)

[MODIFY](#)

Step 2: You will be redirected to the page with the offer details, as shown below.

Read the terms of the “Representations, Warranties, Authorization, and Acknowledgment” carefully before ticking the checkbox.

Lastly, click the “CANCEL SUBSCRIPTION” link to proceed.

Application to Purchase

Offer Price	Minimum Shares	Maximum Shares
PHP 3.0	1,000	3,000

Select Stock Broker

PSEI TP Company

Select Payment Method

-- Select Payment Method --

Modify Order Size

–

0

+

Current Order Size:

2000

Total Order Size:

2000

Total Order Amount:

PHP 6,000.00

Total Amount to Pay:

PHP 0.00

☒ [VIEW ORDER HISTORY](#)

☐ I agree to the [Representations, Warranties, Authorization and Acknowledgment](#)

CANCEL SUBSCRIPTION

PROCEED TO PAYMENT

6.2 E-Payment

Step 1: Fill out the required information in the “Application to Purchase” form.

Using the drop-down menus, select your desired stock broker and the “E-Payment (DRAGONPAY)” payment method.

Then, input your desired order size.

Read the terms of the “Representations, Warranties, Authorization, and Acknowledgment” carefully before ticking the checkbox.

Click the “PROCEED TO PAYMENT” link to proceed.

Application to Purchase

Offer Price PHP 5	Minimum Shares 100	Maximum Shares 2,000
-----------------------------	------------------------------	--------------------------------

Select Stock Broker * PSEI TP Company	Order Size (Number of Shares) * 100
--	--

Note: Trading Participant must be eligible for REIT/DDS/ETF.
If blank, contact your respective Trading Participant if they are eligible for REIT/DDS/ETF.

Select Payment Method E-Payment (DRAGONPAY)	Total Amount in PHP: 500.00
--	---------------------------------------

☒ **E-Payment (DRAGONPAY)**

☐ **Over-the-counter**

Warranties, Authorization and

Step 2: A pop-up window containing your order details will appear to confirm your subscription. Click the “OKAY” button to proceed.

Order Details



Please confirm your subscription

Offering Name	Company B
Shares Subscribed	100
Total Amount	PHP 500.00

Step 3: A pop-up window with the payment details will be displayed. Click the “PROCEED TO PAYMENT” button to proceed.

Name:

< Payment Details

Note: A copy of below payment details has also been sent to your primary email address.

Reference Number
CMPYB03042410021QSN5

Subscription Details

Offering Name:	Company B
Offering End Date and End Time:	Mar 11, 2024 12:00 PM
Stock Broker:	PSEI TP Company

[PROCEED TO PAYMENT](#)

Step 4: Select your preferred payment option for the online payment and click “Select” and tick the checkbox of the Terms and Condition to proceed. (Note: For testing please select the “Test Bank Online”)



The Philippine Stock Exchange, Inc. is requesting for **PHP520.00**
[TEST ONLY]

Source Test Bank Online

Use your Bogus Bank Online Banking account to make a payment (TEST ONLY).

☒ I agree to the [Terms and Conditions](#)

[Select](#)

[Customer Support](#)

Step 5: Fill out the Login Id and Password then click the “Continue” button to proceed. (Note: Credentials will be sent in email.)



 **BOGUSBANK**

Ref# 4LYAXZ64Z6 : PHP520.00 for Company B 100 shares subscription.

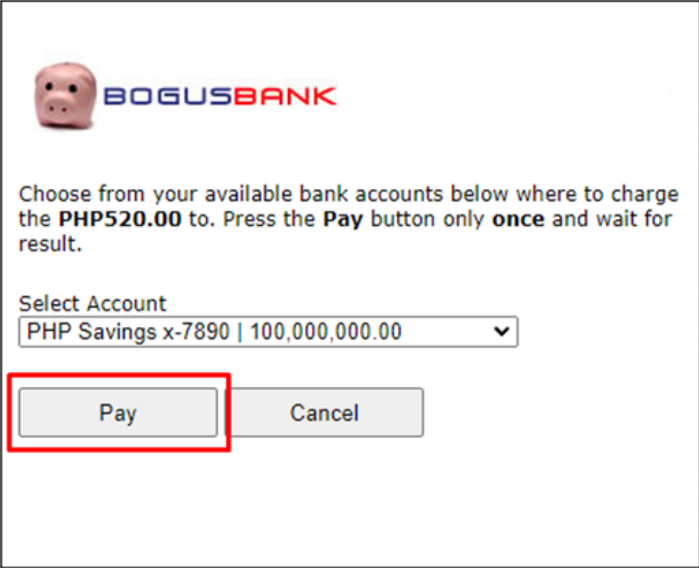
Login Id

Password

[What is this?](#)

[Customer Support](#)

Step 6: Select your desired account then click the “Pay” button to proceed.



 **BOGUSBANK**

Choose from your available bank accounts below where to charge the **PHP520.00** to. Press the **Pay** button only **once** and wait for result.

Select Account
PHP Savings x-7890 | 100,000,000.00 ▼

[Customer Support](#)

After the transaction of payment, you will be redirected to order history.

Order History

Offering Name:
Company B

Reference Number:
CMPYB03042410021QSN5

 [TOP UP MY SUBSCRIPTION](#)

Total Shares	Total Amount	Payment Status	Allocation Status
100	PHP 500.00	Paid	Pending

Paid Shares	Paid Amount	Unpaid Shares	Unpaid Amount
100	PHP 500.00	0	PHP 0.00

Date	No. of Shares	Amount	Payment Status	Payment Method
Mar 04, 2024	100	PHP 500.00	Paid	E-PAYMENT

Payment Method

-- Select Payment Method --

Last updated on: 03/04/2024

 [DOWNLOAD LAST PAYMENT DETAILS](#)

TOP UP SUBSCRIPTION:

You also have the option to top-up your subscription to the active offerings by following the procedure below.

Step 1: Go to the “MY PORTFOLIO” tab.

Click the “Top up” link in the relevant offering.

My Portfolio

Order Status Filter

All



Company B

Paid

Pending
Order Status

Company B
Company

PSEI TP Company
Stock Broker

CMPYB
Stock Symbol

100
No. of Shares

Mar 03, 2024
Start Date

PHP 5
Price

PHP 500
Total

Mar 11, 2024
End Date

[VIEW ORDER HISTORY](#)

[TOP UP](#)



Company A

Unpaid

Pending
Order Status

Company A
Company

PSEI TP Company
Stock Broker

CMPYA
Stock Symbol

2,000
No. of Shares

Mar 03, 2024
Start Date

PHP 3
Price

PHP 6,000
Total

Mar 11, 2024
End Date

[VIEW ORDER HISTORY](#)

[MODIFY](#)

Step 2: Modify your order size, as desired.

Read the terms of the “Representations, Warranties, Authorization, and Acknowledgment” carefully before ticking the checkbox.

Then, click the “PROCEED TO PAYMENT” button.

Application to Purchase

Offer Price	Minimum Shares	Maximum Shares
PHP 5.0	100	2,000

Select Stock Broker

PSEI TP Company

Select Payment Method

E-Payment (DRAGONPAY)

E-Payment (DRAGONPAY)

Over-the-counter

Modify Order Size

–

100

+

Current Order Size:

100

Total Order Size:

200

Total Order Amount:

PHP 1,000.00

Total Amount to Pay:

PHP 500.00

 [VIEW ORDER HISTORY](#)

☒ I agree to the [Representations, Warranties, Authorization and Acknowledgement](#)

CANCEL SUBSCRIPTION

PROCEED TO PAYMENT

Step 3: An Order Details prompt will appear. Click “OKAY” to proceed.

Order Details



Please confirm your subscription

Offering Name	Company B
Current Shares Subscribed	200
Unpaid Amount	---
Additional Shares Subscribed	100
Additional Amount to be Paid for the Additional Subscription	PHP 500.00
Total Amount	PHP500.00
Reference No.	CMPYB03042410021QSN5

OKAY

Step 4: A pop-up window with the payment details will be displayed. Click the “PROCEED TO PAYMENT” to proceed.

Contact Number:09991760272

< Payment Details

Note: A copy of below payment details has also been sent to your primary email address.

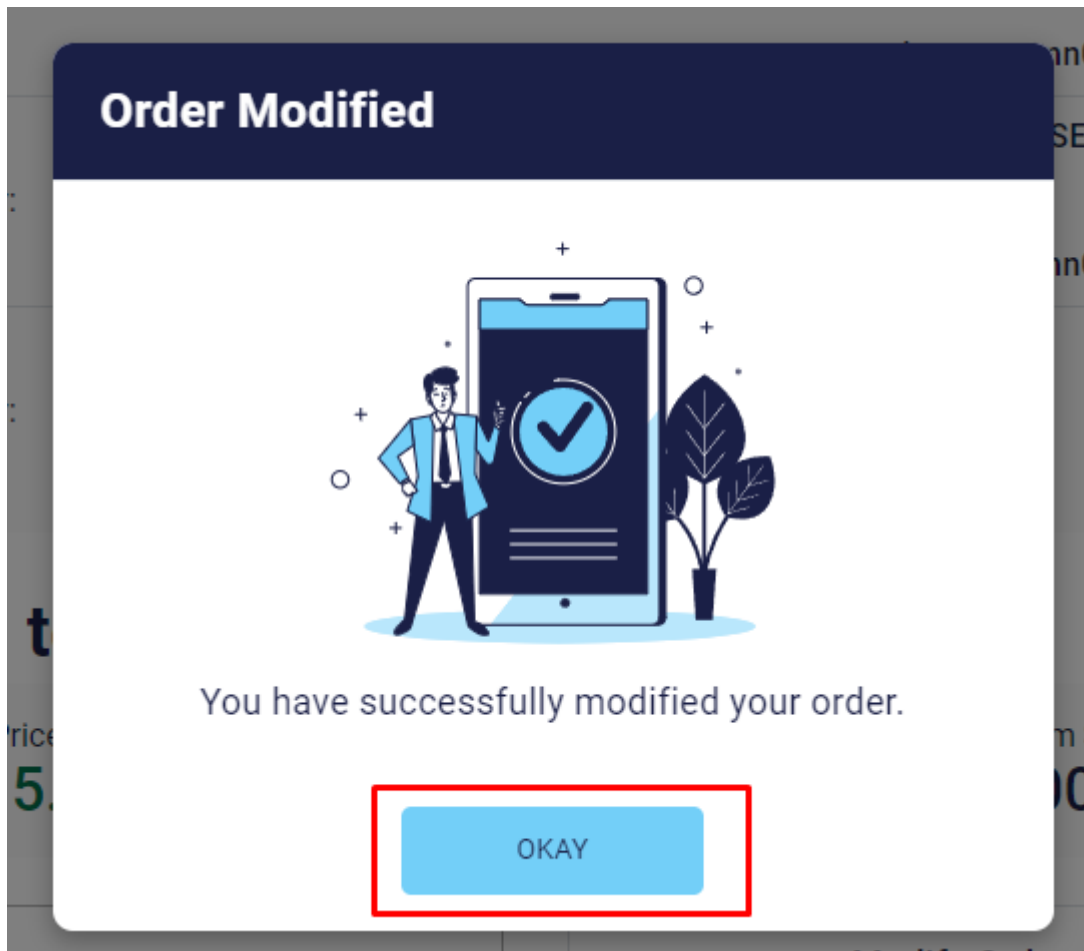
Reference Number
CMPYB03042410021QSN5

Subscription Details

Offering Name:	Company B
Offering End Date and End Time:	Mar 11, 2024 12:00 PM
Stock Broker:	PSEI TP Company

PROCEED TO PAYMENT

Step 5: A prompt confirming the modified order will appear. Click the “OKAY” button to proceed.



Step 6: Select your preferred payment option for the online payment and click “Select” and tick the checkbox of the Terms and Condition to proceed. (Note: For testing please select the “Test Bank Online”)



The Philippine Stock Exchange, Inc. is requesting for **PHP520.00**
[TEST ONLY]

Source Test Bank Online ▼

Use your Bogus Bank Online Banking account to make a payment
(TEST ONLY).

☒ I agree to the [Terms and Conditions](#)

Select

[Customer Support](#)

Annex "C"

BILLS PAYMENT GUIDELINES

1. BPI Over-the-Counter Bills Payment (Cash or Check Deposit)

Step 1: At the BEA Machine, tap the screen below to proceed to "Transaction Selection".



Step 2: Then choose "Bills Payment".



Step 3: Choose “Other Merchants”.



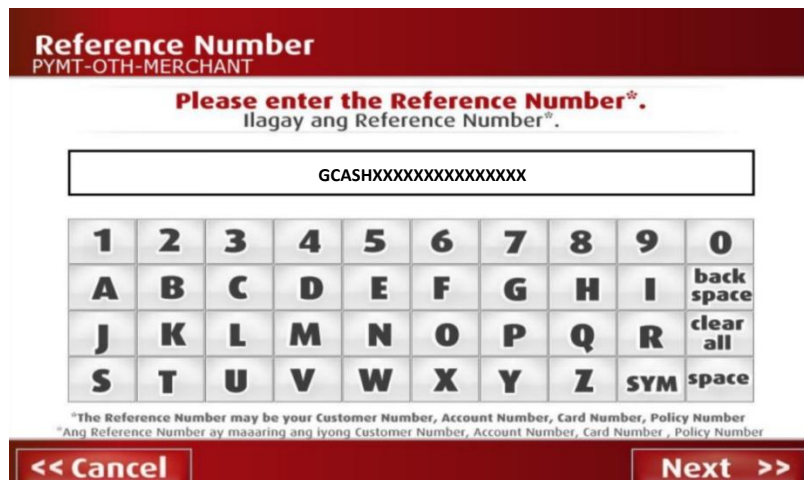
Merchant Selection

Please select:
Piliin ang inyong babayaran:

Meralco	Manila Water	Ayala Life - Peso Policy	Ayala Plans - Peso Policy	Globelines Handyphone	Globelines Broadband
BPI Credit Card	BFB Housing / Auto Loan	BPI Personal Loan	BPI Philam Life	Philam Life - PHP	Philam Life - USD
Manulife Financial Plans	Manulife Insurance	Destiny Cable	Smart	Other Merchants	

<< Cancel

Step 4: Input your 20 character alphanumeric reference code (indicated in the PSE EASy confirmation email) beginning with “GCASH” then tap the **Next** button.



Reference Number
PYMT-OTH-MERCHANT

Please enter the Reference Number*.
Ilagay ang Reference Number*.

GCASHXXXXXXXXXXXXXX

1	2	3	4	5	6	7	8	9	0
A	B	C	D	E	F	G	H	I	back space
J	K	L	M	N	O	P	Q	R	clear all
S	T	U	V	W	X	Y	Z	SYM	space

*The Reference Number may be your Customer Number, Account Number, Card Number, Policy Number
*Ang Reference Number ay maaaring ang inyong Customer Number, Account Number, Card Number, Policy Number

<< Cancel **Next >>**

Step 5: Choose between **CASH** or **CHECK** for mode of payment.

Type of Transaction
PYMT-OTH-MERCHANT

Please select type of transaction.
Piliin ang type ng transaction.

CASH

CHECK

<< Cancel

Step 6: If Cash, encode the amount you want to pay then tap **Next**. If Check, encode the amount of the check then tap **Next**.

Cash Amount
PYMT-OTH-MERCHANT

Please enter the total amount of your cash transaction.
Ilagay ang total amount ng iyong cash transaction.

50000.00

1 **2** **3**
4 **5** **6**
7 **8** **9**
clear **0** **.**

<< Cancel **Next >>**

**If incorrect tap Cancel then you will go back to the second screen then follow the above procedure again.*

Step 7: Screen will display Reference Number and Amount (Cash/Check) you encoded for confirmation. if correct then tap **Next**.

Transaction Details Confirmation

Please confirm transaction details below:
I-confirm kung tama ang detalye ng transaction:

Type of Transaction	PYMT-OTH-MERCHANT
Reference Number	GCASHXXXXXXXXXXXXXXX
Cash Amount	PHP 50,000.00
Check Amount	PHP 0.00

<< Cancel **Next >>**

Step 8: If you have another transaction, tap the Yes button then BEA Machine will display the second screen again (Refer to Step 2).

Do you have another transaction?
Mayroon ka pa bang ibang transaction?

Yes **No**

Step 9: If none, tap the NO button then BEA Machine will show you your Queuing Number. Please see below then tap **OK**.

END

Your Queue Number is
Ang Queue Number mo ay **N288**

**Please proceed to the teller when your Queue Number is called.
Transact your business only with the teller at the counter.
Thank you.**

Pumunta sa teller pag tinawag ang iyong Queue Number.
Makipag-transact lamang sa aming teller na nasa counter.
Salamat.

***** PLEASE GET YOUR QUEUE NO. SLIP BELOW *****

OK >>

Step 10: Once you are called by the teller, they will give you a Bills Payment Form. Please accomplish the following details:

- Kindly check the "Payment" box.
- Write down the Merchant Name "**Mynt (GCash) IPO**" and the corresponding reference number for the transaction as indicated in the PSE EASy confirmation email ("**GCASHXXXXXXXXXXXXXXX**").

Please note that the Account Number of the Merchant will be provided by the teller.

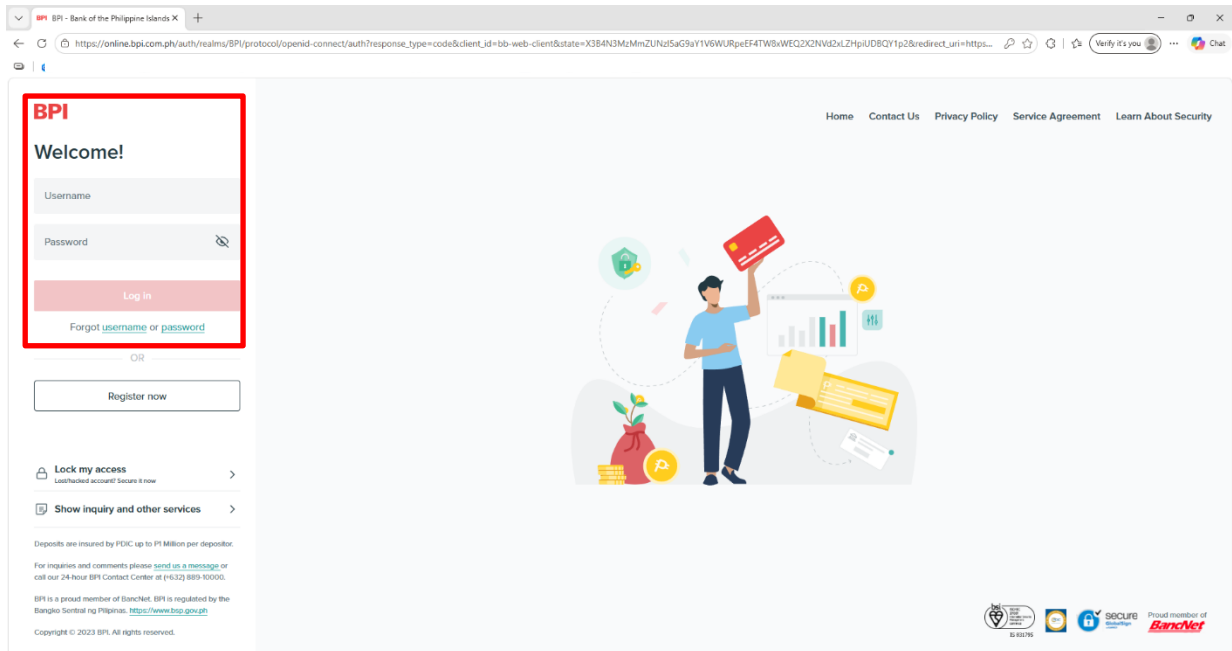
- Write down the Total Deposit/Payment to be made.
- Sign the form over printed name.

BANK OF THE PHILIPPINE ISLANDS		(BANK'S COPY)	
DEPOSIT / PAYMENT / BILLS PURCHASE FORM		DATE _____	
PLEASE USE A SEPARATE FORM FOR EACH TYPE OF TRANSACTION AND CURRENCY PLEASE CHECK THE APPROPRIATE BOXES			
☐ DEPOSIT	☒ PAYMENT	☐ BILLS PURCHASE	CURRENCY: ☐ PESO ☐ US DOLLAR ☐ OTHERS
☐ SAVINGS	☐ CURRENT		
ACCOUNT NUMBER	[REDACTED]		
ACCOUNT NAME / MERCHANT NAME:	[REDACTED]		
(FOR PAYMENTS ONLY) REFERENCE NO. / SUBSCRIBER NO.:	[REDACTED]		
PAYOR / SUBSCRIBER NAME	[REDACTED]		
(FOR BILLS PURCHASE ONLY) BP CUSTOMER NUMBER	[REDACTED]		
THIS DEPOSIT/PAYMENT IS SUBJECT TO THE TERMS AND CONDITIONS COVERING THIS ACCOUNT			
TYPE OF DEPOSIT/PAYMENT			
CASH (not applicable for bills purchase)		AMOUNT	
CHECK(S) (see back for details)		[REDACTED]	
TOTAL DEPOSITS/PAYMENT		[REDACTED]	
TELLER'S VALIDATION (THIS IS YOUR RECEIPT ONCE MACHINE-VALIDATED)			
FOR BILLS PURCHASE ACCOMMODATION: By availing of the Bills Purchase Facility, I/we hereby AGREE to abide by the Terms and Conditions governing such Bills Purchase accommodation			
		SIGNATURE OVER PRINTED NAME	
		Form No. BPY-DEP-MAH-05212001	
BANK OF THE PHILIPPINE ISLANDS			
DEPOSIT / PAYMENT SLIP		(CLIENT'S COPY)	
TELLER'S VALIDATION (THIS IS YOUR RECEIPT ONCE MACHINE-VALIDATED.)			

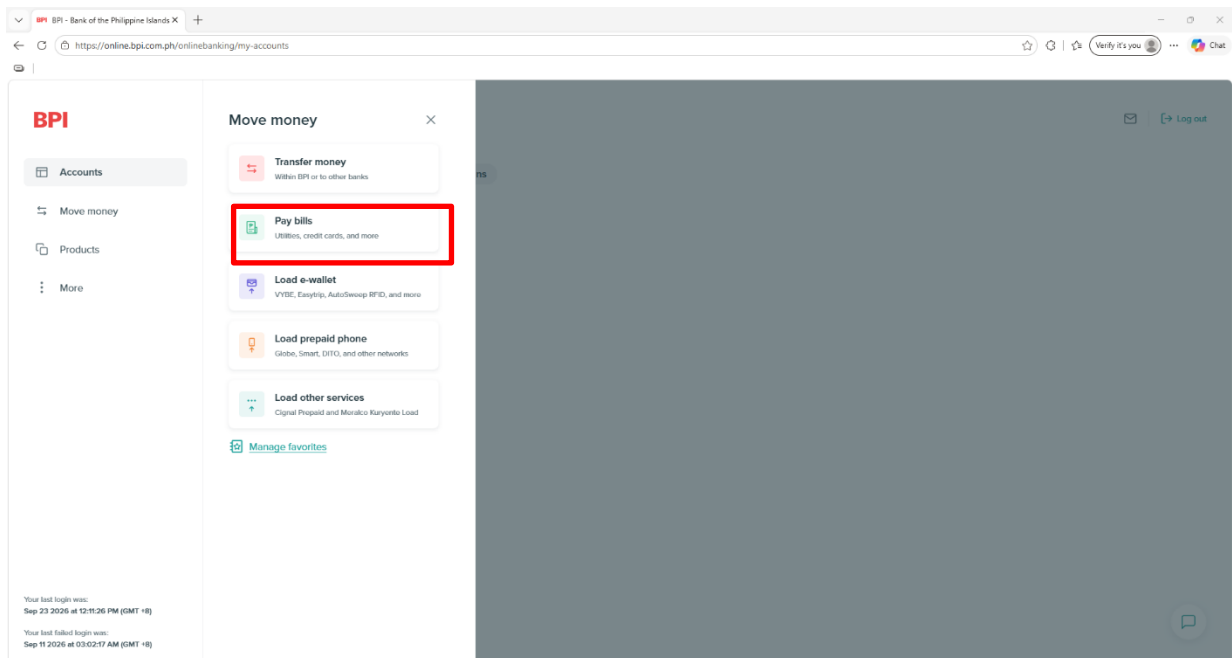
The depositor/s bind/s himself/herself/themselves to reimburse the Bank and/or authorize it to charge back or debit the value of any defective/dishonored/lost item/s previously credited to his/her/their account, regardless of the time lapsed, and whether or not the item/s can be returned. The depositor/s assumes full responsibility for the validity of the items credited as well as the correctness and genuineness of all endorsements thereon.

2. BPI Online Channel through BPI Website

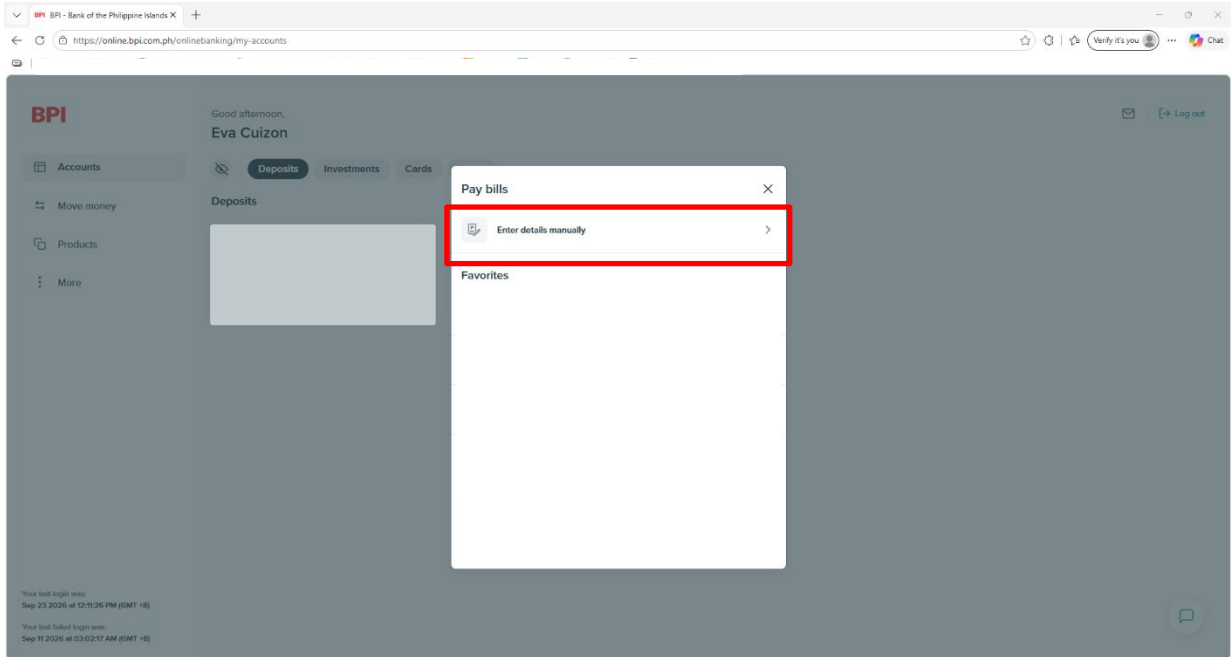
Step 1: Log in to your BPI Online account at <https://online.bpi.com.ph>



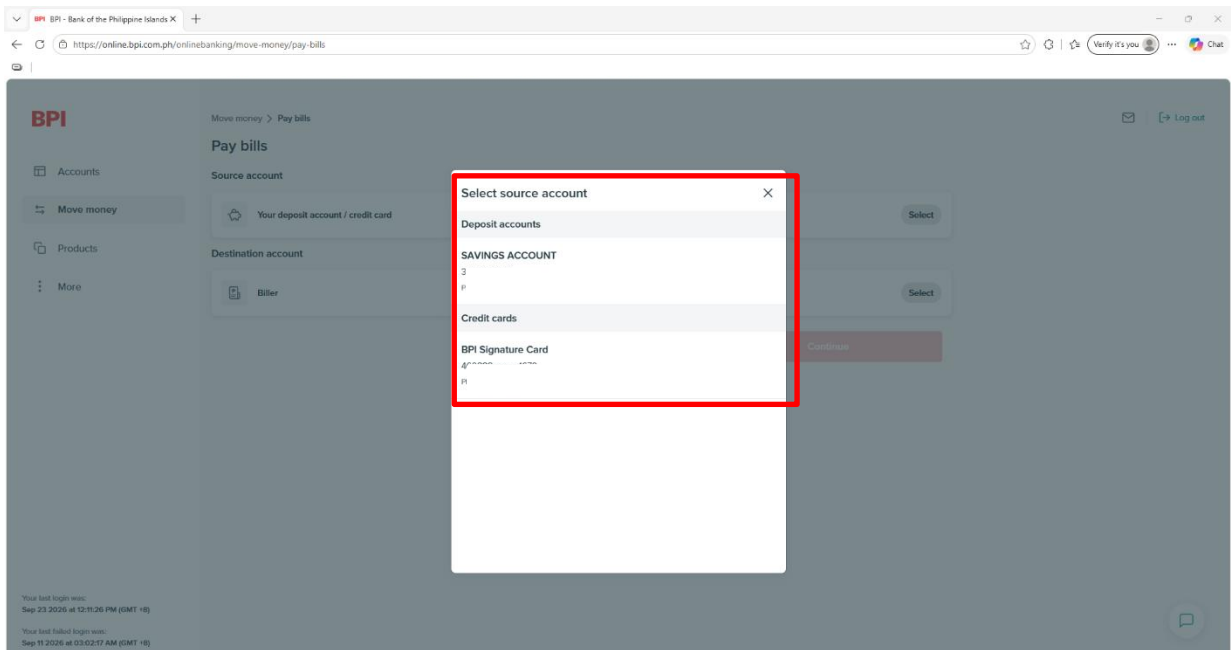
Step 2: Under **Accounts**, click **Pay Bills**.



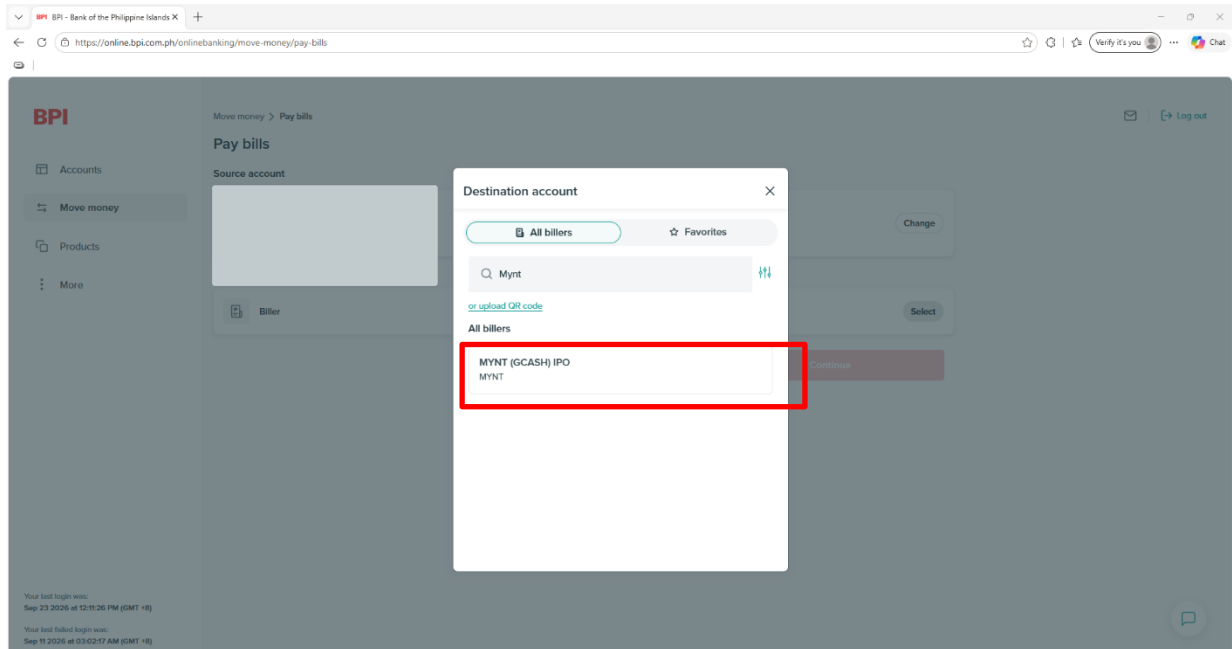
Step 3: Click on **Enter details manually**.



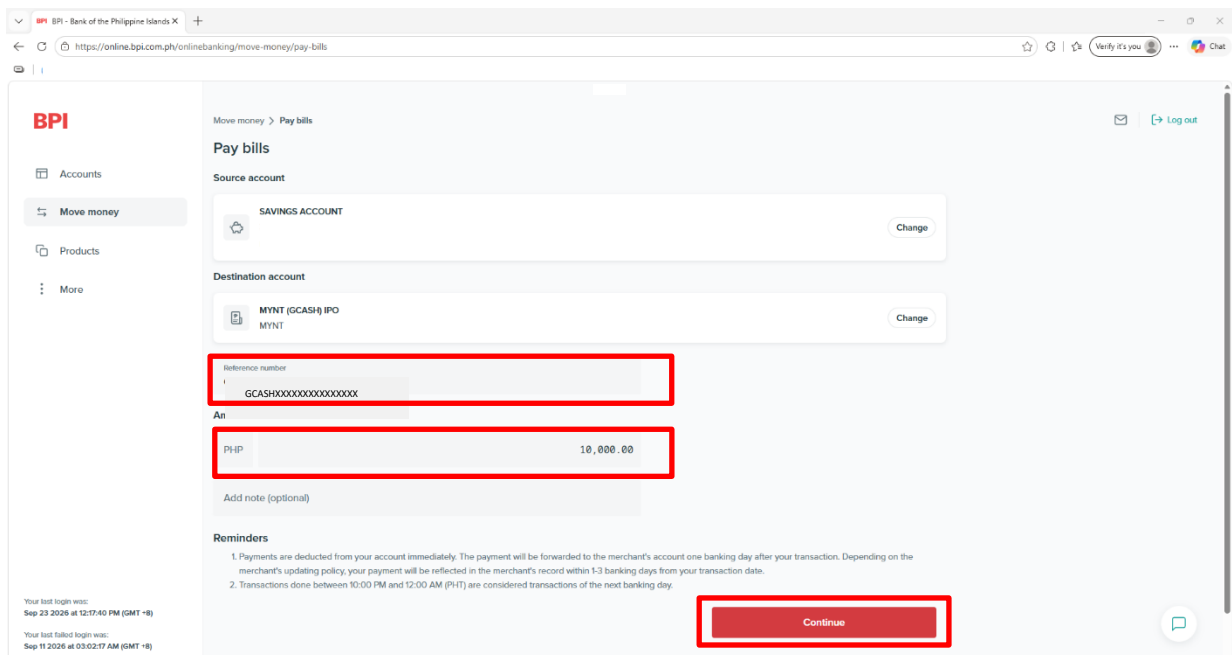
Step 4: Click on Select source account.



Step 5: click on the **Biller** then look for **Mynt (GCash) IPO**.



Step 6: For the Reference Number, please input your 20 character alphanumeric reference code beginning with “GCASH,” the subscription amount, then **Continue**.



Step 7: Double check the details provided then click **Confirm**.

Move money > Pay bills

Are these details correct?

Pay from

SAVINGS ACCOUNT

Pay to

MYNT (GCASH) IPO
MYNT
GCASHXXXXXXXXXXXX

Summary

Payment amount	PHP 1.00
Total	PHP 1.00

Confirm

Your last login was:
Sep 23 2026 at 12:17:40 PM (GMT +8)

Your last failed login was:
Sep 11 2026 at 03:02:17 AM (GMT +8)

Step 8: You have now successfully paid for your subscription amount. Please expect an email confirmation for your transaction.

Move money > Pay bills

Payment successful!

Hide other details

Pay from

SAVINGS ACCOUNT

Pay to

MYNT (GCASH) IPO
MYNT
GCASHXXXXXXXXXXXX

Payment amount

PHP 1.00

Confirmation date & time:
Wednesday, Sep 23, 2026
12:27:33 PM (GMT+8)

Confirmation number:
R790137653463376519

Notice

1. Payments are deducted from your account immediately. The payment will be forwarded to the merchant's account one banking day after your transaction. Depending on the merchant's updating policy, your payment will be reflected in the merchant's record within 1-3 banking days from your transaction date.

2. Transactions done between 10:00 PM and 12:00 AM (PHT) are considered transactions of the next banking day.

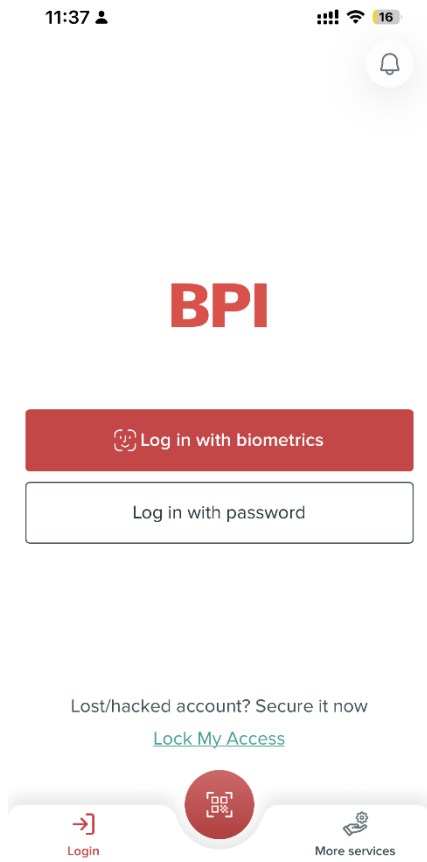
All details of the transaction were sent to your email.

Your last login was:
Sep 23 2026 at 12:17:40 PM (GMT +8)

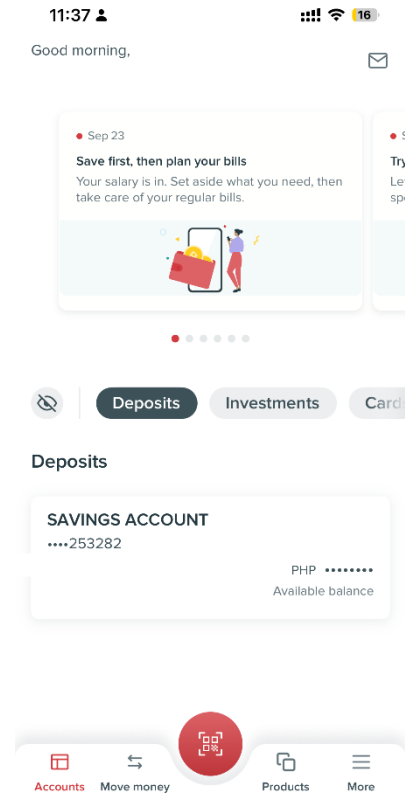
Your last failed login was:
Sep 11 2026 at 03:02:17 AM (GMT +8)

3. BPI Online Channel through BPI Mobile App

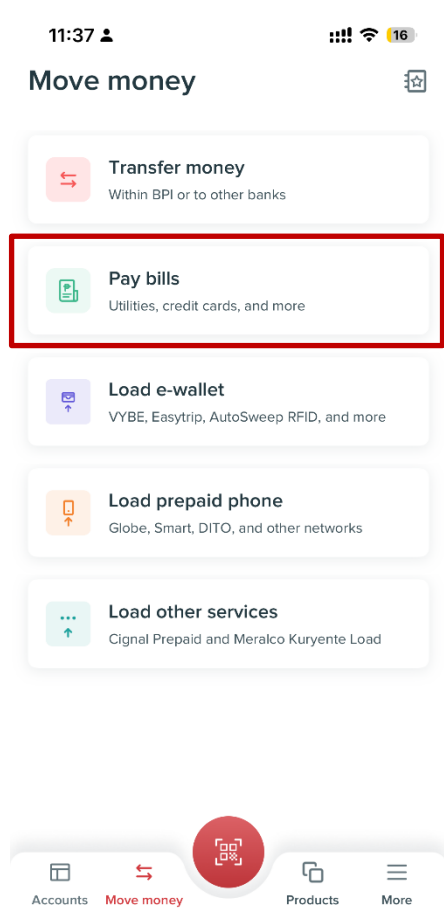
Step 1: Log in to your BPI Online using BPI Mobile Banking App.



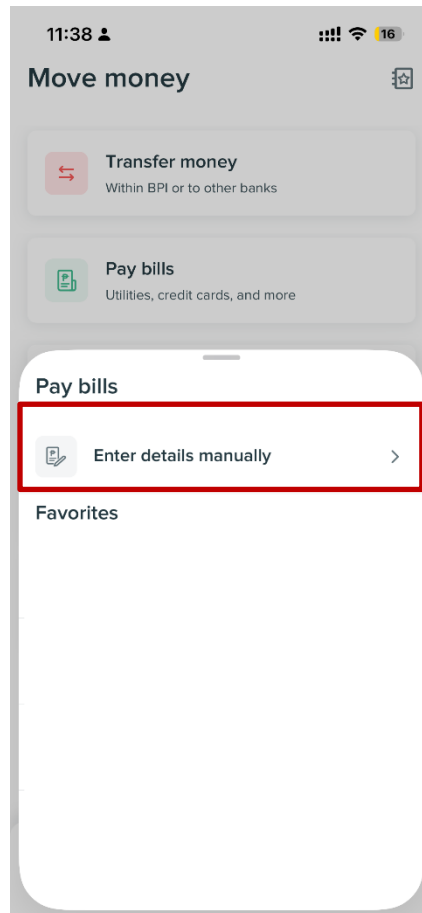
Step 2: Click on **Move Money** on the lower left corner of your screen.



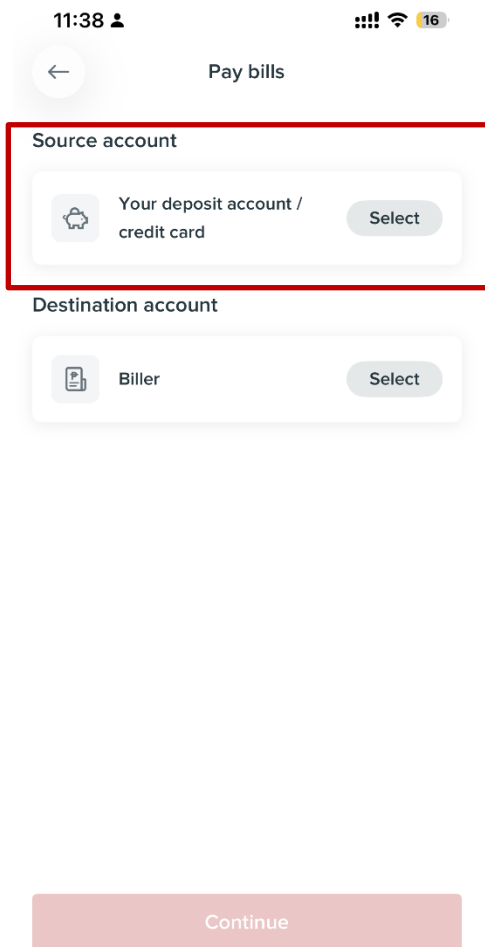
Step 3: Tap on Pay Bills.



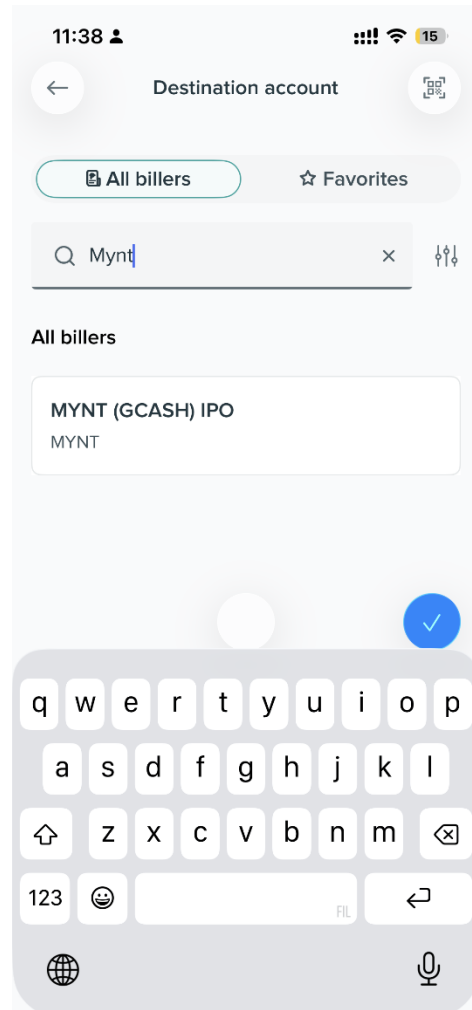
Step 4: Tap on Enter details manually.



Step 5: Confirm the **source account** for the payment of subscription proceeds.



Step 6: Under **destination account**, search for **Mynt (GCash) IPO**.



Step 7: Once confirmed, kindly input the **Reference Number** (PSE 20-alphanumeric reference code starting with “GCASH”) and subscription amount. Tap on **Continue**.

Step 8: Double check the details then click **confirm**.

11:39

Pay bills

Source account

SAVINGS ACCOUNT
PHP 23,232.90

Change

Destination account

MYNT (GCASH) IPO
MYNT

Change

Reference Number
GCASHXXXXXXXXXXXXXX

Amount
PHP 10,000.00

Add note (optional)

Reminders

Continue

11:40

Review

Are these details correct? [Edit](#)

Pay from
SAVINGS ACCOUNT
3039253282

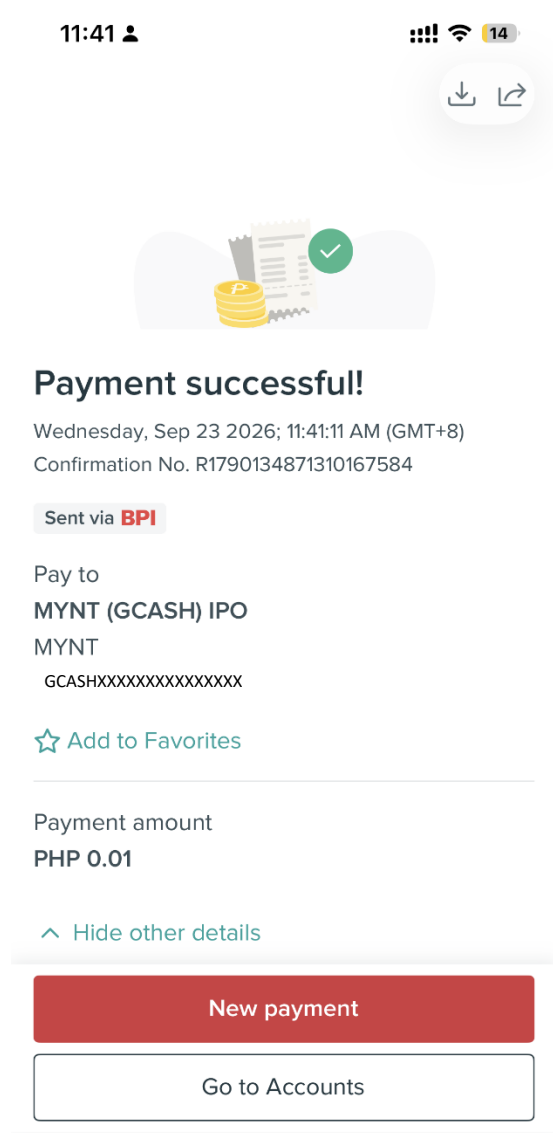
Pay to
MYNT (GCASH) IPO
MYNT
GCASHXXXXXXXXXXXXXX

Summary

Payment amount	PHP 10,000.00
Total	PHP 10,000.00

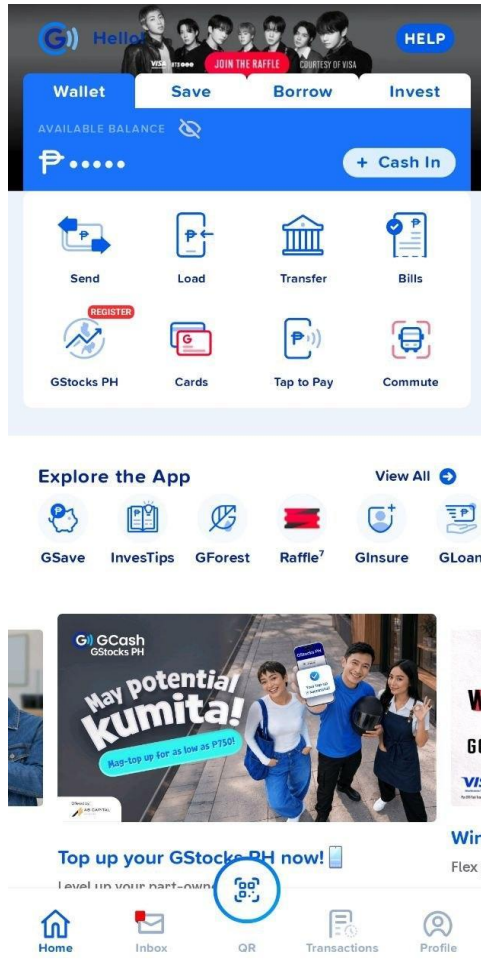
Confirm

Step 9: You have now successfully paid for your subscription amount. Please monitor your PSE EASy investor account for updates on the status of your payment and subscription.

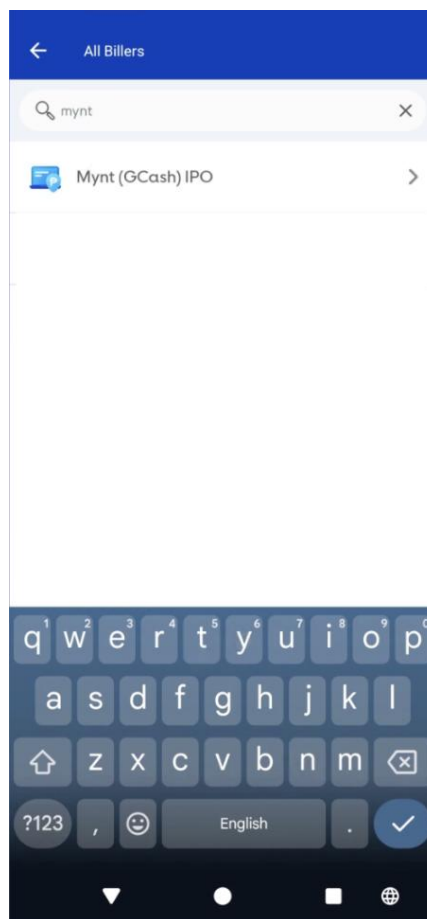
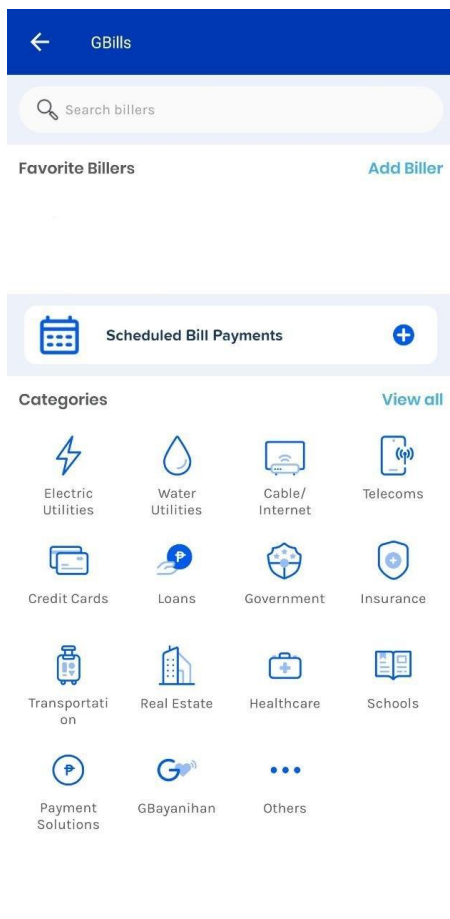


4. GBills via GCash Application

Step 1: Open your GCash application and select the “Bills” icon.



Step 2: Select the “Payment Solutions” category and search for “Mynt (GCash) IPO” under the list of billers



Step 3: Input the **Reference Number** (PSE 20-alphanumeric reference code starting with “GCASH”), customer name, mobile number, email address, and subscription amount as reflected in your PSE EASy investor account

← GBills

Mynt (GCash) IPO
Posting period: within 3 business days

PHP 0.00

Your service fee is waived.

PSE Reference Number
Enter PSE Reference Number

Customer Name
Enter Customer Name

Mobile Number
Enter Mobile Number

Email Address
Enter Email Address

Please ensure accuracy of PSE reference number.

Step 4: Ensure completeness of the transaction details

← GBills

Mynt (GCash) IPO
Posting Period: within 3 business days

You are about to pay
PHP 15.00
using your GCash

PSE Reference Number GCASH1005260383873A1

Customer Name Test Customer

Mobile Number 09458739393

Email Address shaun.ong@mynt.77gsi.com

Please note that several billers charge a service fee.

Please ensure that the information is correct.
If any information is incorrect and requires a refund, please contact the biller directly.

CONFIRM

Note: Incorrect PSE-EASy reference code may result in a failed subscription to the Offer. Please expect an email from the Receiving Agent regarding the refund process and next steps.

Step 5: You have now successfully paid for your subscription amount. Please monitor your PSE EASy investor account for updates on the status of your payment and subscription.

Annex “D”**SAMPLE PSE EASy EMAIL**

You have subscribed to Mynt, Inc. – Initial Public Offering. Your subscription details are as follows:

Company Name:	Mynt, Inc.
Stock Symbol:	GCASH
Number of Offer Shares Subscribed:	[Order Size]
Offer Price per Share:	[Offer Price]
Total Amount Due:	[Amount]
Subscription Date and Time:	[Subscription Date and Time]
Payment Due Date and Time:	Until [date and time]
Designated Trading Participant:	[TP]
PSE EASy Reference Number:	[Reference Number]

To pay for your subscription, please take note of the following details:

DETAILED PAYMENT INSTRUCTIONS CAN BE FOUND IN [●] ONLINE IPO INFORMATION CENTER AT [link]. For LSI Applicants, payment shall be via : (a) over-the-counter via BPI Bills Payment in the name of “Mynt (GCash) IPO” at any operating BPI branch through the following payment types: (i) cash, or (ii) cashier’s/manager’s check, corporate check or personal check drawn against an account with a BSP authorized bank in Metro Manila; or (b) BPI Bills payment via Internet Banking or Mobile Banking; or (c) GBills via the GCash application, or (d) online payment through DragonPay.

Special Instruction: Checks subject to clearing of over one (1) banking day will not be accepted. All checks should be dated as of the date of submission of the LSI Application, made payable to “Mynt (GCash) IPO”, and crossed for “Payee’s Account Only”. The PSE EASy Reference Number should be indicated in the payment slip for over-the-counter payments. LSI Applicants are encouraged to bring a copy of the PSE EASy email confirmation containing the PSE EASy Reference Number for validation. Failure to strictly comply with the foregoing instructions, or failure to include the PSE EASy Reference Number in the proof of payment when making over-the-counter payments, or any discrepancies in the PSE EASy Reference Number as reflected in the proof of payment may cause the rejection of the LSI Application.

For concerns relating to the Company, the Terms and Conditions of the Offer, and your subscription, please contact the following:

[Receiving Agent] Name: Stock Transfer Service, Inc.

Contact Persons and Contact Details:

Institution	Name	Contact Number
Stock Transfer Service, Inc.	Jenny Rose Padernos	8403-2410
	Kristine Cavita	8403-2412

[Domestic Lead Underwriter and Joint Bookrunner] Name: BPI Capital Corporation

Contact Persons and Contact Details:

Institution	Name	Contact Number
BPI Capital Corporation	Eva Cuizon	+632 8580 0888 local 15090
	Nicole Christine Corales	+632 8580 0888 local 15102

IMPORTANT: All paid subscriptions will still be subject to the final allocation of shares by the Domestic Lead Underwriters and Joint Bookrunners. In the event that the final number of shares allocated to you is less than the number covered by your paid subscription, or if your subscription is rejected, the Receiving Agent shall refund you, without interest, beginning on the fifth (5) Banking Day from the end of the Offer Period.

This is a system generated notification. Please do not reply to this email.

For your PSE EASy concerns, please contact the System Administrator through the following:

Contact Number: 8876 4888 Email: investing@pse.com.ph

Annex “E”

NOTICE OF REJECTION

[Date]
[LSI Name]
[Address Line 1]
[Address Line 2]
Attention: [Name]

Subject: Mynt, Inc.
 Initial Public Offering of Common Shares

Gentlemen:

We would like to thank you for your interest to subscribe to the initial public offering of Mynt, Inc. (the “MYNT IPO”) through the local small investors program. Upon further review of your PSE EASy application, we regret to inform you that your application has been [rejected/scaled down to [Offer Shares] equivalent to Php [●]].

An amount equivalent to Php [●] shall be refunded to you in the form of a check that will be available for pick up on [●]. If the check remains unclaimed after 5 business days following the beginning of the refund period, the same will be mailed to your registered address at your own risk.

STOCK TRANSFER SERVICE, INC.
By:

[SIGNATORY]
[Designation]