

**IMPLEMENTING GUIDELINES FOR THE RESERVATION AND ALLOCATION OF
MYNT, INC. (“MYNT”) OFFER SHARES
TO THE ELIGIBLE TRADING PARTICIPANTS OF THE PHILIPPINE STOCK EXCHANGE, INC.
 (“PSE” or the “Exchange”) THROUGH THE DOMESTIC LEAD UNDERWRITERS AND JOINT
BOOKRUNNERS**

These implementing PSE Trading Participant (“TP” or “Trading Participants”) guidelines (“TP Guidelines”), as may be amended, supplement and do not replace, supersede or revoke, and must be read in conjunction with the Terms and Conditions of the Application to Subscribe/Purchase Forms (“Application”) and the Final Prospectus of Mynt, Inc. (“MYNT” or the “Company”) dated October 1, 2026 (the “Final Prospectus”) prepared in relation to the initial public offering of MYNT’s Firm Shares consisting of primary offer of 1,605,481,900 common shares and a secondary offer of 6,421,927,700 common shares (“Firm Shares”) with an over-allotment option of up to 1,204,111,400 secondary common shares (“Option Shares”); the Firm Shares and Option Shares will be known as the “Offer Shares” or the “Offer”) which shall be distributed prior to the start of the Offer Period.

1,605,482,000 common shares or approximately 20% of the Firm Shares are being allocated to all 121 active TPs at the Offer Price.

All requirements stated in the Application must be complied with, except when clearly inconsistent herewith. Unless otherwise defined herein, all capitalized terms used have the same meanings ascribed to them in the Final Prospectus, which is uploaded on the Company’s website, <https://mynt.com.ph/investor-relations/ipo-at-a-glance>, as may be amended or supplemented. A specific time of day refers to Philippine Standard Time.

For the purpose of ensuring and facilitating a fair, orderly, and transparent distribution of the Offer Shares in connection with the Offer for and on behalf of BPI Capital Corporation (“BPI Capital”) and BDO Capital & Investment Corporation (“BDO Capital,” and together with BDO Capital, the “Domestic Lead Underwriters and Joint Bookrunners,”), the Trading Participants, the following guidelines shall be implemented:

1. **On or about October 2, 2026**, MYNT advised the Exchange on the final Offer Price of ₱6.60 per Offer Share. The Listings Department of the Exchange (the “PSE Listings Department”) has announced the Offer Price through a PSE Listing Notice posted on the PSE EDGE website (<https://edge.pse.com.ph>) (“PSE Listings Notice”).
2. Upon receipt of the Certificate of Permit to Offer Securities for Sale with respect to the Offer Shares (“Permit to Sell”) from the Securities and Exchange Commission (“SEC”), the PSE Listings Department posted on the PSE EDGE website (“PSE Listing Notices”) the final offer terms and conditions and the hyperlink to MYNT’s website <https://mynt.com.ph/investor-relations/ipo-at-a-glance> where MYNT’s Final Prospectus is uploaded and is available for downloading through a PSE Listing Notice which shall include, among others, the following information:
 - a. Final Issue Size and Final Offer Price;
 - b. Final Summary Terms and Conditions of the Offer;
 - c. Total aggregate number of Offer Shares to be allocated to all eligible Trading Participants (the “TP Allocation”); and
 - d. Initial Allocation per TP.
3. **Prior to the commencement of the Offer Period on October 6, 2026**, the selling kits prepared by the BPI Capital in relation to the Offer (the “Selling Kits”) shall be distributed by BPI Capital to the Trading Participants via email, subject to MYNT’s receipt of the Permit to Sell. Following the distribution of the Selling Kits to TPs, the Company, through BPI Capital, will submit to the Exchange via email prior to the Offer Period a confirmation that all the eligible Trading Participants received via email a copy of the Selling Kits.

Each Selling Kit shall contain at least:

- a. Final Prospectus;
- b. TP Guidelines;
- c. Implementing guidelines for the application and settlement procedures of the Offer Shares to the local small investors under the small investors program of the SEC and the PSE (the “LSI Guidelines”);

- d. Template containing the summary of the details of the applicants whose applications are considered accepted (the “**Sales Report**”);
- e. Fillable copy of the Application;
- f. Certification and undertaking on the Applicant’s tax exemption template (if applicable) in the form attached as attached as **Annex “K”**; and
- g. Fillable copy of the corresponding signature cards.

TPs are required to confirm to BPI Capital the receipt of the email no later than 3:00 p.m. on the next trading day following the email from BPI Capital. In the absence of any notification from any of the TPs on non-receipt via email of the soft copies of the Selling Kits by the aforementioned deadline, each TP shall be deemed to have received the soft copies of the Selling Kits on such time and date. The Selling Kits are also available for downloading on the Company’s website <https://mynt.com.ph/investor-relations/ipo-at-a-glance>.

Physical copies of the Selling Kits will only be provided to TPs upon request made via email to representatives of the BPI Capital by responding to the email sent by representatives of BPI Capital. Only TPs who have requested for hard copies **on or before 3:00 p.m. on the next trading day** following the email from BPI Capital shall be accommodated. All requested physical copies of the Selling Kits shall be available for pick-up primarily at the office of BPI Capital or alternatively at the following pick-up centers starting **October 6, 2026**:

PSE Office:	PSE Tower, 5 th Avenue cor. 28 th Street, Bonifacio Global City, Taguig City 1634, Metro Manila, Philippine
BPI Capital Office:	23/F Ayala Triangle Gardens Tower 2 Paseo de Roxas corner Makati Avenue Makati City, 1226

Upon receipt (or deemed receipt) by the TPs of the Selling Kits referred to above, each Trading Participant is deemed to have agreed to the terms and conditions set out in these TP Guidelines (including, without limitation, the representations and warranties set out in paragraph 14 hereof), and to the procedures relative to the TP Guidelines, is deemed to be aware of the terms, conditions, and procedures set out in the LSI Guidelines.

4. **As early as 9:00 a.m. at the start of the Offer Period on October 6, 2026 until 11:00 a.m. two (2) trading days prior to the end of the Offer Period or on October 8, 2026**, Trading Participants participating in the Offer (each a “**Participating TP**”) may submit to the designated representative(s) of Stock Transfer Service, Inc. (“**STSI**” or the “**Receiving Agent**”) through email (i) the scanned copy of the duly-accomplished and signed “Firm Undertaking to Purchase Offer Shares of Mynt, Inc.” (the “**Firm Undertaking**”), in the form attached as **Annex “B**” to these TP Guidelines, and (ii) the scanned copy of the sworn corporate secretary’s certificate containing the board resolution confirming the authority of the person(s) designated therein to sign and execute the papers or documents for and on behalf of such Participating TP, and the specimen signature(s) of such authorized signatory(ies) (the “**Proof of Authority to Sign**”), unless the Proof of Authority to Sign has already been provided in the records of the Exchange (the “**PSE Records**”).

The Receiving Agent, through BPI Capital, shall make the arrangements with the Exchange to provide the Receiving Agent access to the PSE records of each TP, no later than two (2) Business Days before the start of the Offer Period or on October 2, 2026 for the sole purpose of verifying the signatures in each of the Applications to be received from the Participating TPs.

The scanned copies of the original documents shall be submitted to the Receiving Agent through electronic communication at the following email addresses below. The emails should have a subject heading, MYNT (GCASH) IPO Firm Undertaking – [Name of Participating TP], and the sender should request for a Read Receipt and a Delivery Status Notification to ensure that the email has been sent to the Receiving Agent and for proper documentation.

To	myntipo@stocktransfer.com.ph
Subject	MYNT (GCASH) IPO Firm Undertaking – [Name of Participating TP]
Attachments	• Soft copy of the duly signed Firm Undertaking

	• Soft copy of the notarized sworn certificate of its Corporate Secretary containing the resolutions of the Participating TP's board confirming the authority of the person(s) designated therein to sign and execute the papers or documents for and on behalf of such participating Eligible TP, and the specimen signature(s) of such authorized signatory(ies) (the "<i>Proof of Authority to Sign</i>"), unless such Proof of Authority to Sign has already been provided in the records of the Exchange.
Special Instructions:	Enable "Read Receipt" and a "Delivery Status notification" to ensure that the email has been sent to the Receiving Agent and for proper documentation.

Note: The email size must not exceed 10MB per email. Kindly send the attachments in tranches via email, if necessary, to comply with size limitation.

The Receiving Agent shall provide a confirmation email acknowledging receipt of the scanned copies of the Firm Undertaking and, as applicable, the *Proof of Authority to Sign*. If the Participating TP does not receive the said confirmation by **1:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**, the Participating TP must contact the representative(s) of the Receiving Agent indicated in paragraph 26 below.

The 11:00 a.m. deadline two (2) trading days prior to the end of the Offer Period or on October 8, 2026 shall be strictly followed.

Following the submission via email, the Participating TP shall submit and deliver three (3) sets of the original duly accomplished and signed Firm Undertaking and the attachments (if any), including four (4) original copies of the Proof of Authority to Sign, as the case may be, to the office of the Receiving Agent via registered mail/courier no later than 3:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026.

All original forms delivered to the Receiving Agent's Office must be signed in wet ink. Photocopies, printed copies, printed emails, or facsimile copies of the Firm Undertaking shall not be accepted. Failure to do so may result in the rejection of the Application submitted by such Participating TP. Each Participating TP should carefully read the terms of the Firm Undertaking and abide by its commitments thereunder.

The Participating TPs should read the terms of the Firm Undertaking and abide by its commitments under the Firm Undertaking.

- a. The number of Offer Shares to be indicated in the Firm Undertaking shall be the total number of Offer Shares which the Participating TP shall unconditionally commit to purchase (the "**Firm Order**"), including Additional Shares (as defined below), if any.
- b. The TPs shall initially be allocated a total of 1,605,482,000 Firm Shares. Each TP shall initially be allocated 13,268,400 Offer Shares (based on 121 Participating TPs) (the "**Initial Allocation per TP**"). Based on the initial allocation for each PSE Trading Participant, there will be 5,600 residual Offer Shares to be allocated as may be determined by the Domestic Lead Underwriters and Joint Bookrunners to the PSE Trading Participants. The Participating TP may opt to submit a Firm Order that is more than, equal to, or less than the Allocation per TP. Any order in excess of the Initial Allocation per TP shall be referred to as the "**Additional Shares**". All requests for Additional Shares shall be subject to the availability of Offer Shares not taken up by the other Participating TPs and final allocation by the BPI Capital, in coordination with the PSE.
- c. If the total number of Offer Shares requested by a Participating TP, based on its Firm Undertaking, does not exceed the Initial Allocation per TP, BPI Capital shall fully satisfy the request of such Participating TP. Each Participating TP is assured of not less than the Initial Allocation per TP.
- d. The number of Offer Shares to be indicated in the Firm Undertaking must be compliant with the minimum order size of 1,000 Offer Shares and incremental lot size of 100 Offer Shares.

Please note that two (2) copies of the Firm Undertaking shall be retained by the Receiving Agent while the third copy, duly stamped received by the Receiving Agent, shall be returned to the Participating TP. Out of the two (2) originals

retained by the Receiving Agent, one (1) original shall be submitted to the PSE Listings Department. One (1) copy of the retained Firm Undertaking shall be delivered via email, on the same day, to BPI Capital for the allocation of Offer Shares to the Participating TPs.

5. Offer Shares subscribed by Applicants through the platforms including DragonFi, 2TradeAsia and Philstocks via the Maya app, and through AB Capital Corporation via the GCash app (DragonFi, 2TradeAsia, Philstocks, and AB Capital Corporation (collectively be referred to as the “**App Brokers**”) shall form part of the Firm Undertakings of the relevant Participating TPs of such App Brokers.
6. Based on the Firm Undertaking submitted by the Participating TP, the Receiving Agent shall accomplish the following:
 - a. Verify the signature on each Firm Undertaking received against the PSE Records or against the copy of the Proof of Authority to Sign submitted by a Participating TP to the Receiving Agent;
 - b. Verify that the number of shares indicated in the Firm Undertaking are in accordance with the minimum order size of 1,000 Offer Shares and incremental lot size of 100 Offer Shares;
 - c. Check if the total number of Offer Shares indicated exceeds the TP Allocation, and immediately inform BPI Capital;
 - d. Coordinate with the relevant Participating TP in case of any defect or deficiency in the submitted Firm Undertaking or attached documents, and ensure that such Participating TP resubmits a properly accomplished Firm Undertaking, with the correct and necessary supporting documents (if applicable), **no later than 1:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026;**
 - e. Send a confirmation email to the Participating TP, acknowledging receipt of such Firm Undertaking and attachments (if any), **no later than 1:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026.** The Receiving Agent’s email response shall serve as confirmation to the Participating TPs that their Firm Undertaking has been considered for processing; and
 - f. Prepare a report containing the list of Participating TPs and their corresponding Firm Orders (as indicated in the Firm Undertakings) (the “**Firm Undertaking Report**”), in Microsoft Excel format, and send the report to BPI Capital no later than 2:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026.
7. **No later than 3:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**, after noting the Firm Orders received from each Participating TP, BPI Capital, with guidance from the PSE Listings Department (as necessary), shall conduct the allocation of the Offer Shares for Participating TPs, as described under the Mechanics of Distribution of the TP Allocation section in **Annex “A”**.
8. **No later than 4:30 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**, BPI Capital shall submit to the Exchange and the Receiving Agent, through electronic communication, a report containing the list of Participating TPs with the corresponding number of Offer Shares allocated to them by BPI Capital (“**TP Allocation Report**”) for the review of the Exchange. Once cleared by the Exchange, the BPI Capital shall submit to the Exchange the final TP Allocation Report signed by BPI Capital (the “**Final TP Allocation Report**”). The Final TP Allocation Report shall be sent to the PSE Listings Department at listings@pse.com.ph and the Receiving Agent at myntipo@stocktransfer.com.ph.

BPI Capital shall verify that the total number of Offer Shares indicated in the TP Allocation Report and Final TP Allocation Report does not exceed the TP Allocation.

9. **No later than 9:00 a.m. one (1) trading day before the end of the Offer Period or on October 9, 2026**, the Receiving Agent shall deliver, through email, the notices of final allocation to each Participating TP (each a “**Notice of Final Allocation**”). BPI Capital shall submit to the PSE, through electronic communication, the confirmation that a Notice of Final Allocation has been delivered to each Participating TP.

Upon request of the Participating TP, the original copies of the Notice of Final Allocation will be delivered to each Participating TP within thirty (30) calendar days from end of Offer Period.

10. **Beginning 9:00 a.m. on October 9, 2026, and not later than 12:00 p.m. at the end of the Offer Period or on October 12, 2026**, each Participating TP shall submit the following documents (the “**Application Documents**”) to the representatives of the Receiving Agent, through electronic communication at myntipo@stocktransfer.com.ph with a subject heading (“MYNT IPO Application – [Name of Participating TP]”):

a. Scanned copies of the original documents:

i. Duly-accomplished Application reflecting the aggregate total orders under its name in quadruplicate (4) copies, one (1) of which shall be returned to the Participating TP;

ii. Two (2) duly executed specimen signature cards of the Participating TP’s designated signatories, duly authenticated by the Participating TP’s Corporate Secretary (or the equivalent corporate officer);

iii. The required attachments as enumerated in the Application;

iv. Four (4) printed copies (as applicable) of the duly-accomplished Sales Report in both Excel **and** PDF formats duly-certified by the authorized signatory(ies) of the Participating TP showing the breakdown of all underlying orders with fully completed fields. The total amount reflected in the Sales Report should be consistent with the amount reflected in the Notice of Final Allocation of each Participating TP;

v. Trading Participant’s Endorsement and Certification, in the form provided in **Annex D**;

vi. For purposes of processing the selling fee due to each Participating TP, (i) three (3) copies of the TP’s Certification of Registration (Form 2303) issued by the Bureau of Internal Revenue (“BIR”), and (ii) three (3) copies of a sample of the TP’s official receipt, which is registered and compliant with the prevailing issuances of the BIR.

vii. Proof of payment:

(a) In the form of a clearing manager’s, cashier’s, personal, or corporate check drawn against any Bangko Sentral ng Pilipinas-supervised bank or any branch thereof located in Metro Manila having a clearing period of not more than one (1) Banking Day. All checks should be made payable to “**Mynt (GCash) IPO,**” in Philippine Pesos, crossed “Payee’s Account Only,” and dated the same date as the Application covering the entire number of Offer Shares allocated to it based on the Notice of Final Allocation. **Checks subject to a clearing period of over one (1) Business Day shall not be accepted.**

(b) In the form of deposit slip or email confirmation, whichever is applicable, if payments are made through the Bank of the Philippine Islands (BPI), including:

(1) Over-the-counter cash or check deposit payment in any BPI branch under the account “**Mynt (GCash) IPO.**”

For check payments, only clearing manager’s, cashier’s, personal, or corporate check drawn against any Bangko Sentral ng Pilipinas-supervised bank or any branch thereof located in Metro Manila having a clearing period of not more than one (1) Banking Day. All checks should be made payable to “**Mynt (GCash) IPO,**” in Philippine Pesos, crossed “Payee’s Account Only,” and dated the same date as the Application covering the entire number of Offer Shares allocated to it based on the Notice of Final Allocation. **Checks subject to a clearing period of over one (1) Business Day shall not be accepted.**

(2) Online payment via BPI Bills Payment, with “**Mynt (GCash) IPO**” as the merchant name through the BPI Online Banking Bills Payment facility.

Please see **Annex E** for Payment Guidelines.

The amount received by the Receiving Agent should be equal to the full subscription amount of the Offer Shares, as indicated in the Notice of Final Allocation. **Any applicable bank fees will be for the account of the Participating TP.** Applications to Purchase, along with other Application Documents, shall only be considered accepted when the funds for payment have been credited to the Company's nominated bank account in cleared funds.

- viii. Affidavit of Undertaking to Submit Original Copies of the Documents (the “**Undertaking to Submit**”), attached as **Annex “C-1”** to these Implementing Guidelines.

Original copies of the Application Documents shall be submitted to the Receiving Agent at the Receiving Agent Office **no later than 3:00 p.m.** at the end of the Offer Period or on October 12, 2026. **The deadline of submission of the original copies shall be strictly observed.**

- b. The notarization of the Secretary's Certificate, the "Trading Participant's Endorsement and Certification" and the “Undertaking to Submit” will only be notarized upon submission of the original documents.
11. In the event that there are LSIs who subscribe to the Offer Shares and nominated a TP in the PSE Electronic Allocation System (“PSE EASy”) as their designated TP, such TP (including a Participating TP) shall submit to the office of the Receiving Agent no later than 9:00 a.m., three (3) trading days after the end of the Offer Period or on October 15, 2026 a duly signed Trading Participant's Endorsement and Certification for LSI Applications in the form attached as **Annex “D”**, together with the downloadable PSE EASy share allocation report. Nothing shall prohibit a TP from submitting the duly signed Trading Participant's Endorsement and Certification for LSI Applications through email with the subject “**MYNT (GCASH) IPO – LSI Endorsement and Certification [Name of TP]**” prior to the submission deadline set forth in the preceding paragraph, provided that such TP also submits the Undertaking to Submit in the form attached as **Annex “C-2.”**

For the avoidance of doubt, Participating TPs, nominated as TP by an LSI, are required to submit two (2) Undertakings to Submit as attached in Annex “C-1” and Annex “C-2”, as applicable.

12. The minimum order size is 1,000 Offer Shares, with incremental lot sizes of 100 Offer Shares.
13. The Offer Shares in the Offer may be purchased by (i) any natural person of legal age residing in the Philippines regardless of nationality, or (ii) any corporation, association, partnership, trust account, fund or entity residing in and organized under the laws of the Philippines, regardless of nationality, subject to the restrictions on ownership, as described in the Final Prospectus, and MYNT's right to reject an Application or reduce the number of the Offer Shares applied for subscription.
14. Each Participating TP shall not solicit, directly or indirectly, applications for any Offer Shares on behalf of or for the account of any person or entity who is not an investor residing in the Philippines. Each Participating TP shall also represent, warrant and agree that it will offer or sell, directly or indirectly, any of the Offer Shares in a manner which is compliant with all relevant laws, rules and regulations in the jurisdictions where it proposes to offer or sell the Offer Shares, including restrictions on the offer or sale of the Offer Shares to any persons classified as U.S. persons under the Foreign Account Tax Compliance Act of the United States, and any other international investors. For avoidance of doubt, an international investor means any person or entity that is not a: (a) natural person of legal age who is resident in the Philippines, regardless of nationality; or (b) corporation, association partnership, trust account, fund or entity, that is resident in and organized under the laws of the Philippines and/or licensed to do business in the Philippines, regardless of nationality. U.S. Persons include: (1) a U.S. citizen (including dual citizen); (2) a U.S. resident alien for U.S. tax purposes; (3) a US partnership; (4) a U.S. corporation; (5) any U.S. estate; (6) any U.S. trust if: (a) a court within the United States is able to exercise primary supervision over the administration of the trust; (b) one of more U.S. persons have the authority to control all substantial decisions of the trust; (7) any other person that is not a non-U.S. person.
15. Each Participating TP shall conduct the necessary “know your customer” verification and background checks on any investors in compliance with the Anti-Money Laundering Act (Republic Act No. 9160) and other rules and regulations on anti-money laundering and that it has processed the personal information of investors in compliance with the Data Privacy Act (Republic Act No. 10173) and other rules and regulations on data privacy.
16. Each Participating TP shall not make any press or public announcement or issue and distribute any document other than

the Final Prospectus, and Application forms (including the attached annexes), in accordance with the Amended Implementing Rules and Regulations of the Philippine Securities Regulation Code (SRC) Rule 8.1.3.6, which states that: *“The use of selling documents other than the prospectus during the offering period is prohibited, provided, that the information described in SRC Rule 8.3 may be disseminated in whole or in part to summarize the offering.”*

17. Without prejudice to the foregoing and any subsequent submission by a Participating TP of the above-specified documents, MYNT, through the Joint Global Coordinators and Domestic Underwriters and/or the Receiving Agent, reserves the right to reject any Application that is incomplete, completed incorrectly, submitted without all the required documents, or does not meet the requirements as set forth in the terms and conditions of the Offer (found in the Application, the Final Prospectus, and the documents referred to therein).
18. The Receiving Agent shall prepare and furnish MYNT and the Joint Bookrunners a report containing the final allocation of the Offer Shares to each TP based on the Final TP Allocation Report and Sales Reports to be submitted to it.
19. Each Trading Participant with clients that subscribed through the PSE EASy shall provide the downloadable share allocation report to the Receiving Agent, together with the notarized Trading Participant Endorsement and Certification for LSI Applications, as attached in **Annex D, no later than 9:00 a.m. three (3) trading days before the Listing Date or on October 15, 2026.**
20. The Receiving Agent shall submit to the Company and to the PDTC, on behalf of the Company, no later than **12:00 p.m. three (3) trading days before the Listing Date or on October 15, 2026**, a final consolidated sales report of the Offer (the **“Final Consolidated Sales Report”**), including the breakdown of the final subscriptions from Qualified Institutional Buyers, clients of the underwriters, the TPs and the LSI Applicants. The Company shall likewise submit the Final Consolidated Sales Report to the Exchange.
21. No later than 5:00 p.m. three (3) trading days before the Listing Date of the Offer Shares or on October 15, 2026, the aggregate number of Offer Shares sold in the Offer will be applied for lodgment with PDTC in the name of PCD Nominee Corporation and the PDTC lodgment certificate shall be submitted by the Company to the PSE. On Listing Date, the aggregate number of Offer Shares sold in the Offer will be lodged with PDTC.

The Company shall furnish the Exchange the International Securities Identification Number for the Offer Shares **no later than three (3) trading days prior to the Listing Date or on October 15, 2026.**

22. In case of rejected or scaled-down applications to purchase the Offer Shares, the Participating TPs shall be notified by the Receiving Agent in writing no later than one (1) Business Day from the end of the Offer Period. In such case, the Receiving Agent shall, without interest, transfer immediately available funds to the relevant bank account of, or *via* check to, each relevant Participating TP **starting on the fifth (5th) Business Day after the end of Offer Period or on October 19, 2026 (start of the refund period)**, all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. Likewise, rejected Applications to Purchase shall also be made available for pick-up at the office of the Receiving Agent **starting on the fifth (5th) Business Day after the end of Offer Period or on October 19, 2026.** All check refunds shall be made through the Receiving Agent, at the Participating TP's risk, which checks shall be available for pick-up at the office of the Receiving Agent at the start of the refund period. The representatives of the relevant Participating TPs claiming such check refunds or rejected Applications are required to present an authorization letter and proper identification documents prior to the release of such check refunds or rejected Applications.

In addition, refunds applicable to LSIs may be made to the LSI's nominated TP by transferring immediately available funds to the relevant bank account of, or *via* issuance of a check to, each relevant nominated TP in such amount representing the total refund due to consenting LSI clients of the relevant nominated TP starting on the fifth (5th) Business Day after the Offer Period. Refunds to the nominated TP is subject to its consent to receive the refund on behalf of its LSI clients, pursuant to the LSI Guidelines.

23. Participating TPs who take up the Offer Shares shall be entitled to a selling fee of 1.0%, inclusive of VAT, of the Offer Shares taken up and purchased by the relevant Participating TP. The Receiving Agent shall prepare a summary of the Participating TPs entitled to payment of fees and the amount due to each Participating TP based on the computation provided by BPI Capital, which should be submitted to Mynt **no later than 5:00 p.m., three (3) business days before October 20, 2026.** The selling fee, less the applicable withholding tax, will be paid by the Issuer and the Selling Shareholders, through the Receiving Agent, to the Participating TPs within (10) Business Days from Listing Date.
24. Any questions related to the Offer or the guidelines and procedures for the Offer may be directed to the representatives

of BPI Capital listed below:

BPI Capital Corporation

Name	Contact Number
Eva Cuizon	+632 8580 0888 local 15090
Nicole Christine Corales	+632 8580 0888 local 15102

Any questions related to the documentary submissions and payments may be directed to the representatives of the Receiving Agent listed below:

Stock Transfer Services, Inc.

Name	Contact Number / Email Address
Jenny Rose Padernos	8403-2410 / jrpaderos@stocktransfer.com.ph
Kristine Cavita	8403-2412 / kscavita@stocktransfer.com.ph

The only official communication channel of the Receiving Agent and BPI Capital will be via electronic communication/email and/or telephone.

Annex “A”

**PROCEDURES RELATIVE TO THE IMPLEMENTING GUIDELINES FOR
THE RESERVATION AND ALLOCATION OF MYNT, INC.’s (“MYNT”) OFFER SHARES TO THE ELIGIBLE
TRADING PARTICIPANTS OF THE PHILIPPINE STOCK EXCHANGE, INC. (“PSE” or the “Exchange”)
THROUGH THE DOMESTIC LEAD UNDERWRITERS AND JOINT BOOKRUNNERS**

These procedures do not replace or supersede, and must be read in conjunction with the terms and conditions of the Application to Subscribe/Purchase Forms (“Application”) and the TP Guidelines. All requirements stated in the Application and the TP Guidelines must be complied with. All capitalized terms used herein have the same meanings ascribed to them in the Final Prospectus, unless otherwise defined in the TP Guidelines.

Upon receipt of the Selling Kits referred to above, each Eligible Trading Participant is deemed to have agreed to the terms and conditions set out in the TP Guidelines and to the procedures relative to the TP Guidelines.

I. Action Steps for the Eligible PSE Trading Participants

1. **As early as 9:00 a.m. at the start of the Offer Period or on October 6, 2026 until 11:00 a.m. two (2) trading days prior to the end of the Offer Period or on October 8, 2026**, submit to the designated representative(s) of the Receiving Agent the scanned copy of the duly accomplished and signed Firm Undertaking via electronic communication.
 - a. In accomplishing the Firm Undertaking, please be guided by the following:
 - i. The number of Offer Shares to be indicated in the Firm Undertaking shall be the total number of Offer Shares which the Participating TP shall unconditionally commit to purchase, including Additional Shares, if any. It shall be compliant with the minimum order size of 1,000 Offer Shares and incremental lot size of 100 Offer Shares.
 - ii. The TPs shall initially be allocated a total of 1,605,482,000 Firm Shares. Each TP shall have a guaranteed allocation of 13,268,400 Offer Shares (based on 121 active TPs) (the “**Initial Allocation per TP**”). The Participating TP may opt to submit a Firm Order that is more than, equal to, or less than the Allocation per TP. Any order in excess of the Initial Allocation per TP shall be referred to as the “**Additional Shares**”. All requests for Additional Shares shall be subject to the availability of Offer Shares not taken up by the other Participating TPs and final allocation by the BPI Capital, in coordination with the PSE.
 - iii. If the total number of Offer Shares requested by a Participating TP, based on its Firm Undertaking, does not exceed the Initial Allocation per TP, BPI Capital shall fully satisfy the request of such Participating TP. Each Participating TP is assured of not less than the Initial Allocation per TP.
 - iv. Offer Shares subscribed by Applicants through the platforms of DragonFi, 2TradeAsia and Philstocks via the Maya app and through AB Capital via the GCash app (DragonFi, 2TradeAsia, Philstocks, and AB Capital (collectively be referred to as the “**App Brokers**”) shall form part of the Firm Undertakings of the relevant Participating TPs of such App Brokers.

For the Offer, Trading Participants will be allocated a total of 1,605,482,000 Offer Firm Shares subject to final allocation, which shall be consistent with the applicable rules, as may be determined by the Domestic Lead Underwriters and Joint Bookrunners. Each Trading Participant will be allocated a total of 13,268,400 Offer Shares. The balance of 5,600 remaining Offer Shares will be allocated by the Domestic Lead Underwriters and Joint Bookrunners to the Participating TPs.

The minimum subscription is 1,000 Offer Shares. Participating Eligible TPs may subscribe to additional Offer Shares, provided that they be in multiples of 100 Offer Shares.

- b. A Trading Participant must attach to the Firm Undertaking a copy of the Proof of Authority to Sign of its authorized signatory/(ies) which shall be in a form of a Sworn Corporate Secretary's Certificate containing the Board Resolution, confirming the authority of the person(s) designated to sign and execute the papers or documents for and on behalf of such Trading Participant, and the Specimen Signature(s) of such authorized signatory(ies), unless the Proof of Authority to Sign has already been provided in the records of the Exchange.
- c. The scanned copies of the original documents shall be submitted at the email addresses below, with the subject heading, **MYNT IPO Firm Undertaking – [Name of TP]**, and a request for a Read Receipt and a Delivery Status Notification.

To	myntipo@stocktransfer.com.ph
Subject	MYNT (GCASH) IPO Firm Undertaking – [Name of Participating TP]
Attachments	• Soft copy of the duly signed Firm Undertaking • Soft copy of the notarized sworn certificate of its Corporate Secretary containing the resolutions of the Participating TP's board confirming the authority of the person(s) designated therein to sign and execute the papers or documents for and on behalf of such participating Eligible TP, and the specimen signature(s) of such authorized signatory(ies) (the "<i>Proof of Authority to Sign</i>"), unless such Proof of Authority to Sign has already been provided in the records of the Exchange.
Special Instructions:	Enable "Read Receipt" and a "Delivery Status notification" to ensure that the email has been sent to the Receiving Agent and for proper documentation.

- d. Trading Participants who opt not to participate in the Offer and those who fail to submit the Firm Undertaking on the specified date and time will be deemed not to have purchased any of the Offer Shares.

Deadline for submission of the Firm Undertaking is at **11:00 a.m. two (2) trading days before the end of the Offer Period**. The Firm Undertaking shall be emailed to the Receiving Agent at **myntipo@stocktransfer.com.ph**.

2. **Not later than 3:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**, submit and deliver to the office of the Receiving Agent three (3) sets of the original duly accomplished and signed Firm Undertaking and the attachments (if any), including four (4) original copies of the Proof of Authority to Sign, as the case may be, via registered mail/courier. All original forms delivered to the Receiving Agent's Office must be signed in wet ink.
3. **Not later than 12:00 p.m. at the end of the Offer Period or on October 12, 2026**, submit the scanned copies of the Application Documents to the representatives of the Receiving Agent through email at myntipo@stocktransfer.com.ph with the subject heading, **MYNT IPO Application – [Name of TP]**.
 - a. The Application Documents for submission include:
 - i. Duly-accomplished Application reflecting the aggregate total orders under its name in four (4) copies, one (1) of which shall be returned to the Participant TP;
 - ii. Two (2) duly executed specimen signature cards of the Participating TP's designated signatories, duly authenticated by the Participating TP's Corporate Secretary (or the equivalent corporate officer);
 - iii. The required attachments as enumerated in the Application;
 - iv. Four (4) printed copies of the duly-accomplished Sales Report in both Excel and PDF formats duly-certified by the authorized signatory(ies) of the Participating TP showing the breakdown of all underlying orders with fully completed fields;

- v. Trading Participant's Endorsement and Certification, in the form provided in Annex D;
- vi. For purposes of processing the selling fee due to each Participating TP, (i) three (3) copies of the TP's Certification of Registration (Form 2303) issued by the Bureau of Internal Revenue ("BIR"), and (ii) three (3) copies of a sample of the TP's official receipt, which is registered and compliant with the prevailing issuances of the BIR;
- vii. Proof of payment:
 - (a) In the form of a clearing manager's, cashier's, personal, or corporate check drawn against any Bangko Sentral ng Pilipinas authorized bank or any branch thereof located in Metro Manila having a clearing period of not more than one (1) Banking Day. All checks should be made payable to "**Mynt (GCash) IPO**," in Philippine Pesos, crossed "Payee's Account Only," and dated the same date as the Application covering the entire number of Offer Shares allocated to it based on the Notice of Final Allocation. Checks subject to a clearing period of over one (1) Business Day shall not be accepted.
 - (b) In the form of deposit slip or email confirmation, whichever is applicable, if payments are made through the Bank of the Philippine Islands (BPI) or the GCash Application (as applicable), including:
 - (1) Over-the-counter cash or check deposit payment in any BPI Branches under the account "**Mynt (Gcash) IPO**."

For check payments, only clearing manager's, cashier's, personal, or corporate check drawn against any Bangko Sentral ng Pilipinas authorized bank or any branch thereof located in Metro Manila having a clearing period of not more than one (1) Banking Day. All checks should be made payable to "**Mynt (GCash) IPO**," in Philippine Pesos, crossed "Payee's Account Only," and dated the same date as the Application covering the entire number of Offer Shares allocated to it based on the Notice of Final Allocation. Checks subject to a clearing period of over one (1) Business Day shall not be accepted.

 - (2) Online payment via BPI Bills Payment, with "**Mynt (GCash) IPO**" as the merchant name through the BPI Online Banking Bills Payment facility.
- viii. Undertaking to Submit, in the form provided in **Annex C-1**.
- b. In preparing the Application Documents, please be guided by the following:
 - i. The notarization of the Secretary's Certificate, the "Trading Participant's Endorsement and Certification" and the "Undertaking to Submit" will only be notarized upon submission of the original documents.
 - ii. The Signatures on the documents may be made on the following forms:
 - (a) Actual signature on the documents;
 - (b) Electronic signature affixed to the documents; or
 - (c) Electronic approval for the attached documents using the business/personal email address.
 - iii. **No later than 12:00 p.m. at the end of the Offer Period or on October 12, 2026**, payment for the Offer Shares must be made through the channels mentioned above.:

Payment reference number (i.e. GCASHTP1230000000000) will be included in the Notice of Final Allocation.

Please see **Annex E** for Payment Options and Guidelines. Participating TPs may coordinate with the Receiving Agent for other modes of payment and shall strictly adhere to the procedures to be imposed by the Receiving Agent for such other mode of payment.

- iv. The total amount reflected in the Sales Report should be consistent with the amount reflected in the Notice of Final Allocation of each Participating TP.

Deadline for submission of the Application and the required attachments to the Application, signature cards, Sales Reports and proof of payments to the representatives of the Receiving Agent through email to myntipo@stocktransfer.com.ph is 12:00 p.m. at the end of the Offer Period or on October 12, 2026. Payments must be fully cleared by 12:00 p.m. on the same date. The deadlines shall be strictly observed.

Each Participating TP shall submit separate Applications and Sales Reports for subscriptions by non-Filipino applicants.

4. **No later than 3:00 p.m. at the end of the Offer Period or on October 12, 2026**, submit the original Application Documents to the office of the Receiving Agent. The Secretary's Certificate, the Trading Participant's Endorsement and Certification, and the Undertaking to Submit must be notarized upon submission of the original Application Documents.
5. In the event that there are local small investors who subscribe to the Offer Shares and nominated a TP in PSE EASy as their designated TP, submit to the office of the Receiving Agent **no later than 9:00 a.m., three (3) trading days after the end of the Offer Period or on October 15, 2026**, a duly signed Trading Participant's Endorsement and Certification for LSI Applications, in the form provided in **Annex D**. Nothing shall prohibit a TP from submitting the duly signed Trading Participant's Endorsement and Certification for LSI Applications through email with the subject "MYNT (GCASH) IPO – LSI Endorsement and Certification [Name of TP]" prior to the submission deadline set forth in the preceding paragraph, provided that such TP also submits the Undertaking to Submit in the form attached as **Annex C-2**.

For the avoidance of doubt, Participating TPs, nominated as TP by an LSI, are required to submit two (2) Undertakings to Submit as attached in Annex "C-1" and Annex "C-2", as applicable.

II. Action Steps for the Receiving Agent

- i. Assign representatives to receive from the Participating TPs, through electronic communication, the scanned copies of the duly accomplished and signed Firm Undertaking, together with a copy of the Proof of Authority to Sign, if not yet provided to the Exchange, which must be submitted **not later than 11:00 a.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**.

The Receiving Agent, through BPI Capital, shall make the arrangements with the Exchange to provide the Receiving Agent access to the PSE records of each Participating TP, **not later than two (2) Business Days** before the start of the Offer Period or on October 2, 2026.

- ii. Assigned representatives shall provide a confirmation email acknowledging receipt of the scanned copies of the Firm Undertaking and the attachments (if any), including four (4) original copies of the Proof of Authority to Sign, **not later than 1:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**.
- iii. Assigned representatives to receive from the Participating TPs the three (3) sets of the original Firm Undertaking and the attachments (if any) at their office at 34th Floor Unit-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City **no later than 3:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**.

Deadline for the submission of the Firm Undertaking and the Proof of Authority to Sign by the Trading Participants is **not later than 11:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026** for the scanned copies via email and **not later than 3:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026** for the originals at the Receiving Agent's office. **The set deadlines shall be strictly observed.**

- iv. Upon receipt of the Firm Undertaking, the Receiving Agent shall verify the signatures on the Firm Undertaking against the PSE Records or against the copy of the Proof of Authority to Sign that is attached to the Firm Undertaking submitted by the Participating TPs, and verify that the number of shares indicated in the Firm Undertaking is in accordance with the minimum order size and incremental lot size of the Offer.
 - v. The Receiving Agent shall prepare and submit to BPI Capital the Firm Undertaking Report **not later than 2:00 p.m. two (2) trading days before the end of the Offer Period or on October 8, 2026**.
 - vi. After receiving the Firm Undertaking Report, BPI Capital shall prepare the Final TP Allocation Report which shall indicate the names of the Participating TPs and their corresponding Firm Orders (as indicated in the report of Firm Undertakings to be provided by the Receiving Agent) and, after conducting the allocation process, the final number of Offer Shares allocated to each Participating TP.
 - vii. **No later than 9:00 a.m. one (1) trading day before the end of the Offer Period or on October 9, 2026**, the Receiving Agent shall deliver the Notice of Final Allocation to each Participating TP via email. The original copies of the Notice of Final Allocation will be delivered to each Participating TP upon request of the Participating TP.
 - viii. The Company, through BPI Capital, shall submit via electronic communication to the PSE the confirmation that the Notice of Final Allocation has been delivered to each Participating TP. In the absence of any notification from any of the TPs on non-receipt via email of the Notice of Final Allocation, each TP shall be deemed to have received the same on such time and date. Those who opted not to participate in the Offer and those who failed to submit the Firm Undertaking on the date and time specified shall not be given the said notice.
 - ix. The Receiving Agent shall submit to MYNT and to PDTC, on behalf of MYNT, **no later than 12:00 p.m. three (3) Business Days before the Listing Date or on October 15, 2026** the Final Consolidated Sales Report.
 - x. In case of rejected or scaled-down applications to purchase the Offer Shares, the Participating TPs shall be notified by the Receiving Agent in writing no later than one (1) Business Day from the end of the Offer Period. In such case, the Receiving Agent shall, without interest, transfer immediately available funds to the relevant bank account of, or via check to, each relevant Participating TP **starting five (5) Business Days after the end of Offer Period (start of refund period)**, all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. Likewise, rejected Applications to Purchase shall also be made available for pick-up at the office of the Receiving Agent **starting five (5) Business Days after the end of the Offer Period**. All check refunds shall be made through the Receiving Agent, at the Participating TP's risk, which checks shall be available for pick-up at the office of the Receiving Agent at the start of the refund period. The representatives of the relevant Participating TPs claiming such check refunds or rejected Applications are required to present an authorization letter and proper identification documents prior to the release of such check refunds or rejected Applications.
- In addition, refunds applicable to Local Small Investors ("LSIs") may be made to the LSI's nominated TP by transferring immediately available funds to the relevant bank account of, or via issuance of a check to, each relevant nominated TP in such amount representing the total refund due to the consenting LSI clients of the relevant nominated TP starting the fifth (5th) Business Day after the end of the Offer Period (refund period). Refunds to the nominated TP is subject to the latter's consent to receive the refund on behalf of its LSI clients, pursuant to MYNT's Implementing Guidelines for Local Small Investors.
- xi. Participating TPs who take up the Offer Shares shall be entitled to a selling fee of 1.00%, inclusive of VAT, of the Offer Shares taken up and purchased by the relevant Participating TP. The Receiving Agent shall prepare a summary of the Participating TPs entitled to payment of fees and the amount due to each Participating TP based on the computation provided by BPI Capital, which should be submitted to MYNT no later than 5:00 p.m. three (3) business days before the Listing Date. The selling fee, less the applicable withholding tax, will be paid by the Issuer, through the Receiving Agent, to the Participating TP within (10) Business Days from Listing Date.

III. Mechanics of Distribution of the TP Allocation

1. Upon receipt of the Firm Undertaking report from the Receiving Agent, BPI Capital shall, with oversight from the representative(s) of the rest of the Joint Bookrunners and guidance from the PSE Listings Department, input the number of Offer Shares requested by each Participating TP in a spreadsheet designed for the reservation and allocation of the TP Allocation.
2. The spreadsheet shall distribute the total number of Offer Shares under the TP Allocation in accordance with the following process:

- a. If the total number of Offer Shares requested by a Participating TP, based on its Firm Undertaking, does not exceed the Allocation per TP, BPI Capital shall fully satisfy the request of such Participating TP. Each Trading Participant is assured of not less than the Allocation per TP. The balance shall be re-distributed among those who have signified a commitment to purchase more than the Allocation per TP in their Firm Undertaking until all the Offer Shares allotted for distribution are fully allocated.

If the total demand from the Participating TPs is above the total TP Allocation, BPI Capital will allocate to the Trading Participants by (i) filling in first those Trading Participants whose orders are below or equal to the Allocation per TP, and then (ii) those Trading Participants who have orders for Additional Shares. The PSE Listing Department shall receive, review, and approve the TP Allocation Report.

- b. In no case shall any Participating TP be awarded more than the shares indicated in its Firm Undertaking.
 - c. If the total number of Offer Shares requested by all the Participating TPs is less than the TP Allocation (including the Additional Shares), the balance shall be returned to the Joint Bookrunners, as indicated in the reallocation procedures in the Final Prospectus.
 - d. If the total number of Offer Shares requested by a Participating TP is more than its Allocation per TP, the excess Firm Order may be awarded to such Participating TP out of the shares not taken up by the other Trading Participants.
3. **All deadlines indicated in these procedures shall be strictly observed.**

Annex “B”

**FIRM UNDERTAKING TO PURCHASE
OFFER SHARES OF MYNT, INC.**

This Firm Undertaking to Purchase Offer Shares of stock of Mynt, Inc. (the “Firm Undertaking”) is made and executed this ____ day of _____, _____ by:

(Name of Trading Participant)

(Trading Participant Number)

(Address of Trading Participant)

hereinafter referred to as the “Trading Participant”;

In consideration for being granted the right to participate in the sale and distribution of Offer Shares of **Mynt, Inc.**, the Trading Participant unconditionally undertakes to purchase

(_____) (_____) Offer Shares of Mynt, Inc.
(No. of Offer Shares in words) (No. of Offer Shares in numbers)

for and on behalf of its clients. The Trading Participant similarly undertakes to deliver to the Receiving Agent the Application, signature cards, required attachments to the Application, duly accomplished hard and soft copies (including in Excel format) of the Sales Report, and the corresponding personal/corporate/cashier’s/manager’s check or electronic payment constituting the full payment of said shares (as specified in the “Implementing Guidelines for the Reservation and Allocation of Mynt, Inc. Offer Shares to the Trading Participants”) no later than 12:00 noon on **October 12, 2026**. It is hereby understood that the Offer Shares not covered by the Application in the name of the clients, if any, of the Trading Participants shall be lodged with the Philippine Depository & Trust Corporation (“**PDTC**”) for the account of the undersigned Trading Participant. Likewise, the Offer Shares covered by defective, deficient or incomplete Application, supporting documents or personal/corporate/cashier’s/manager’s check or electronic payments, to the extent that said Application are accepted by the Domestic Underwriters and the Company (at their sole discretion), shall be lodged with the PDTC for the account of the undersigned Trading Participant.

In the event the Trading Participant is allocated a number of Offer Shares less than that above specified, the Trading Participant agrees to purchase said number of shares under the same conditions.

Pursuant to Article III, Part G, Section 5 of the Exchange’s Listing Rules, the Trading Participant has ensured and shall continue to ensure that clients subscribing to the Offer Shares are prioritized before the Trading Participant can acquire the same for its own or any of its proprietary accounts as defined in Rule 34.1, paragraph 1(A)(3) of the Securities Regulation Code of the Philippines.

The Trading Participant represents and warrants in favor of Mynt, Inc. and the Domestic Lead Underwriters and Joint Bookrunners (as defined in TP Guidelines) that:

- a. It has not offered or sold and will not offer or sell, directly or indirectly, any Offer Shares to any international investor or any persons classified as U.S. Persons under the Foreign Account Tax Compliance Act of the United States, as this may be amended from time to time, and it has not solicited and will not solicit, applications for any Offer Shares on behalf of or for the account of any international investor or any persons classified as U.S. Persons under the Foreign Account Tax Compliance Act of the United States, as this may be amended from time to time. For avoidance of doubt, an international investor means any person or entity that is not a: (a) natural person of legal age who is resident in the Philippines,

regardless of nationality; or (b) corporation, association partnership, trust account, fund or entity, that is resident in and organized under the laws of the Philippines and/or licensed to do business in the Philippines, regardless of nationality. U.S. Persons include: (1) a U.S. citizen (including dual citizen); (2) a U.S. resident alien for U.S. tax purposes; (3) a US partnership; (4) a U.S. corporation; (5) any U.S. estate; (6) any U.S. trust if: (a) a court within the United States is able to exercise primary supervision over the administration of the trust; (b) one of more U.S. persons have the authority to control all substantial decisions of the trust; (7) any other person that is not a non-U.S. person;

- b. It has conducted the necessary “know your customer” verification and background checks on any investors in compliance with the Anti-Money Laundering Act (Republic Act No. 9160) and other rules and regulations on anti-money laundering and that it has processed the personal information of investors in compliance with the Data Privacy Act (Republic Act No. 10173) and other rules and regulations on data privacy;
- c. The Trading Participant agrees and understands that since both the Receiving Agent and the Stock Transfer Agent cannot reasonably conduct and complete any verification procedures on the content of the Sales Reports, the Receiving Agent and Stock Transfer Agent shall both be entitled to rely on the verification procedures undertaken by the Trading Participant in relation to the Sales Reports and its applicant purchasers;
- d. The Receiving Agent and the Stock Transfer Agent assume that these were undertaken by the Trading Participant in accordance with applicable laws and regulations, including the AMLA; and
- e. The Trading Participant has secured any and all authorizations and waivers from the applicant-purchasers necessary for the Trading Participant to disclose all information required by the Receiving Agent to undertake its duties in relation to the Offer.

The Trading Participant agrees and undertakes that it shall not make any press or public announcement or issue and distribute any document other than the Final Prospectus, and Application forms (including the attached annexes), in accordance with the Amended Implementing Rules and Regulations of the Philippine Securities Regulation Code (SRC) Rule 8.1.3.6, which states that: *“The use of selling documents other than the prospectus during the offering period is prohibited, provided, that the information described in SRC Rule 8.3 may be disseminated in whole or in part to summarize the offering.”*]

If a Trading Participant fails to fully comply with its Firm Undertaking for whatever reason, the Exchange shall have the right to subject the concerned Trading Participant to appropriate penalties and sanctions, such as but not limited to suspension and/or disqualification from participation in future offerings through the Exchange.

Furthermore, by virtue of this Firm Undertaking, the Trading Participant hereby **accedes to and shall strictly comply with** the “Implementing Guidelines for the Reservation and Allocation of Mynt, Inc. Offer Shares to the Trading Participants of the Philippine Stock Exchange, Inc. through the Domestic Lead Underwriters and Joint Bookrunners”.

You may refer below on the administrative details of the Trading Participant:

Tax Identification Number:	
Contact Person:	
Mobile Number:	
Email Address:	

Printed Name, Position/Title & Signature
of Authorized Signatory of Trading Participant

Printed Name, Position/Title & Signature
of Authorized Signatory of Trading Participant

IMPORTANT: The foregoing Undertaking shall be accomplished for the purpose of determining the number of Offer Shares to be distributed to the public by each Trading Participant of the PSE. Read carefully and comply strictly with the following instructions: (1) Accomplish the Undertaking in **triplicate** and submit the same to the Receiving Agent. One copy of the Undertaking, duly stamped received by the Receiving Agent, shall be returned to the Trading Participant; (2) Indicate in the space provided the complete name and address of the Trading Participant; (3) Accomplish the Undertaking by supplying the complete and accurate information required in the spaces provided; (4) If previously not submitted to the PSE, or if there are any changes to the previously submitted list of authorized signatories, attach four (4) original copies of the Proof of Authority to Sign of the authorized signatory(ies) of the Trading Participant which shall be in the form of a Sworn Corporate Secretary's Certificate containing the Board Resolution, confirming the authority of the persons designated therein to sign and execute the papers or documents for and on behalf of the Trading Participant, and the Specimen Signature(s) of such authorized signatory(ies); and (5) The Undertaking must be submitted to the Receiving Agent not later than 11:00 a.m. two (2) trading days before the end of the Offer Period for the scanned copy and not later than 3:00 p.m. two (2) trading days before the end of the Offer Period for the original documents, at the address announced and specified in the *"Implementing Guidelines for the Reservation and Allocation of Mynr, Inc. Offer Shares to the Trading Participants of the Philippine Stock Exchange, Inc. through the Domestic Lead Underwriters and Joint Bookrunners."*

Annex “C-1”

AFFIDAVIT OF UNDERTAKING TO SUBMIT ORIGINAL COPIES OF THE DOCUMENTS

I/We, _____ (Name of Applicant/Authorized Representative/s of the
Trading Participant) with principal office address at _____, do hereby certify and state that:

1. I/We will comply with the guidelines for the alternative filing of the scanned Application to Purchase (“**Application to Purchase**”) form and the documents mentioned therein through electronic mail with Stock Transfer Service, Inc. as the Receiving Agent of the initial public offering of the common shares of Mynt, Inc.;
2. The Application to Purchase is an accurate, complete, and authentic copy of the original thereof, and the information contained in the Application to Purchase and documents mentioned therein are true and correct to the best of my/our knowledge;
3. Mynt, Inc. or the Receiving Agent may fully rely on the electronic copies of the Application to Purchase and the information contained in the Application to Purchase and documents mentioned therein as if the same are originals of such documents for all intents and purposes;
4. I/We hereby undertake to submit hard or physical copies of the Application to Purchase and the documents mentioned therein, no later than **3:00 p.m. on October 12, 2026**; and
5. I/We hereby execute this Undertaking to Submit on _____ to attest to the truthfulness of the foregoing facts and for whatever legal purpose it may serve.

Signature over Printed Name of the Applicant/
Authorized Representative/s of the Trading Participant

ACKNOWLEDGMENT
REPUBLIC OF THE PHILIPPINES)
CITY OF) S.S.

SUBSCRIBED AND SWORN to before me this _____ at _____,
Philippines, affiants who personally appeared and exhibiting their respective identifications to wit:

Name	Government ID No.	Place of Issue and Issue Date

known to me and to me known to be the same person/s who executed the foregoing agreement and who acknowledged to me that the same is their free will and voluntary act and deed that of the corporations they respectively represent.

WITNESS MY HAND AND NOTARIAL SEAL on the date and place first abovementioned.

Doc. No. ;
Page No. ;
Book No. ;
Series of .

Annex “C-2”

AFFIDAVIT OF UNDERTAKING TO SUBMIT ORIGINAL TRADING PARTICIPANT ENDORSEMENT & CERTIFICATION OF LSI APPLICATIONS

I/We, _____ (Name of Applicant/Authorized Representative/s of the
Trading Participant) with principal office address at _____, do hereby certify and state that:

1. I/We will comply with the guidelines for the alternative submission of the Trading Participant Endorsement & Certification of LSI Applicant mentioned in the TP Guidelines through electronic mail with Stock Transfer Service, Inc, as the Receiving Agent of the initial public offering of the common shares of Mynt, Inc.;
2. The Trading Participant Endorsement & Certification of LSI Applicant is an accurate, complete, and authentic copy of the original thereof, and the information contained in the Trading Participant Endorsement & Certification of LSI Applicant are true and correct to the best of my/our knowledge;
3. Mynt, Inc. or the Receiving Agent may fully rely on the electronic copies of the Trading Participant Endorsement & Certification of LSI Applicant and the information contained in the Trading Participant Endorsement & Certification of LSI Applicant as if the same are originals of such documents for all intents and purposes;
4. I/We hereby undertake to submit hard or physical copies of the Trading Participant Endorsement & Certification of LSI Applicant and the documents mentioned therein, no later than **9:00 a.m. on October 15, 2026**; and
5. I/We hereby execute this Undertaking to Submit on _____ to attest to the truthfulness of the foregoing facts and for whatever legal purpose it may serve.

Signature over Printed Name of the Applicant/
Authorized Representative/s of the Trading Participant

ACKNOWLEDGMENT
REPUBLIC OF THE PHILIPPINES)
CITY OF) S.S.

SUBSCRIBED AND SWORN to before me this _____ at _____,
Philippines, affiants who personally appeared and exhibiting their respective identifications to wit:

Name	Government ID No.	Place of Issue and Issue Date

known to me and to me known to be the same person/s who executed the foregoing agreement and who acknowledged to me that the same is their free will and voluntary act and deed that of the corporations they respectively represent.

WITNESS MY HAND AND NOTARIAL SEAL on the date and place first abovementioned.

Doc. No. ;
Page No. ;
Book No. ;
Series of .

Annex “D”

TRADING PARTICIPANT’S ENDORSEMENT & CERTIFICATION

[Address]

Attention: [Name]
[Designation]

[Date]

TRADING PARTICIPANT’S ENDORSEMENT & CERTIFICATION

We, [●] and [●], of legal age, and with office address at [●], are authorized representatives of [●], a duly registered securities broker-dealer and accredited Philippine Stock Exchange trading participant (the “TP”).

[We are submitting the attached copies of our sales report containing the aggregated list of our applicant-purchasers in PDF and Excel formats (the “Sales Report”) to Stock Transfer Services, Inc. in its capacity as Receiving Agent for the initial public offering of shares in Mynt, Inc. (the “IPO”) and hereby certify that:

- (a) the TP has (i) conducted the prescribed customer identification procedures on its applicant-purchasers in accordance with applicable laws and regulations, (ii) established, among others, the ultimate beneficiary of the purchase being made and has in its custody all the minimum information and/or documents required to be obtained from its customers for these purposes and in compliance with applicable laws and regulations, (iii) has ascertained to the best of its knowledge after due inquiry that its customers are not prohibited to hold the securities subject of the IPO under the relevant security offering documents or is otherwise a person whose acquisition, holding or transfer of the securities subject of the IPO would violate any other applicable law or regulation, and (iv) it has obtained applicant purchaser’s consent for the collection, processing and sharing of clients information;
- (b) the TP represents, warrants and agrees that the purchase by it or its clients of the Offer Shares will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase, and hold the Offer Shares;
- (c) all information provided to [Receiving Agent] in the attached Sales Report are true, complete, current and correct and that in case of inconsistency between the PDF and Excel copies, [Receiving Agent] shall have the right to rely on the PDF version without need for further confirmation from the TP;
- (d) the TP agrees and understands that since [Receiving Agent] cannot reasonably conduct and complete any verification procedures on the content of the Sales Reports, (i) [Receiving Agent] shall be entitled to rely on the verification procedures undertaken by the TP in relation to the Sales Reports and its applicant-purchasers, and (ii) [Receiving Agent] assumes that these were undertaken by the TP in accordance with applicable laws and regulations; and
- (e) the TP has secured any and all authorizations and waivers from the applicant-purchasers necessary for the TP to disclose all information required by [Receiving Agent] to undertake its duties in relation to the Offer.

[Signature page follows.]

[PSE TP]

By: _____	_____
[Authorized Representative 1] [Title]	[Authorized Representative 2] [Title]

SUBSCRIBED AND SWORN to before me on the _____ day of _____ affiant/s exhibiting to me their government-issued IDs as follows:

Name	Government ID / No.	Date/Place of Issue

Doc. No.
Page No.
Book No.
Series of

NOTARY PUBLIC

Annex "E"

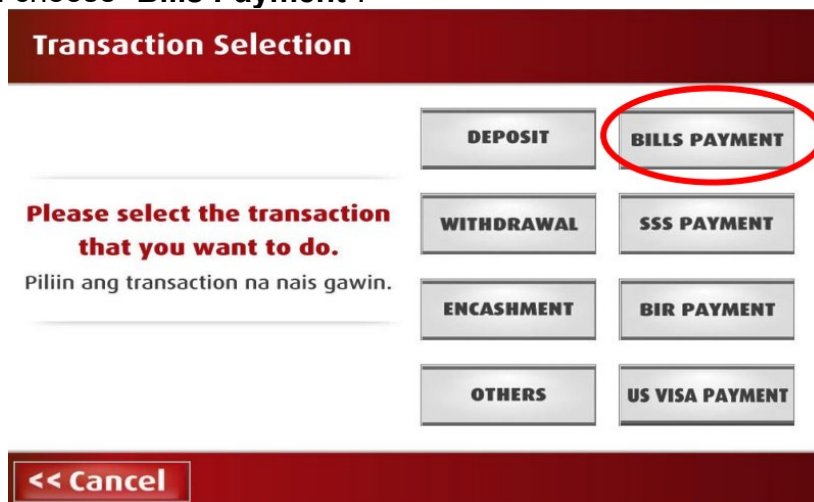
BILLS PAYMENT GUIDELINES

1. BPI Over-the-Counter Bills Payment (Cash or Check Deposit)

Step 1: At the BEA Machine, tap the screen below to proceed to "Transaction Selection".



Step 2: Then choose "Bills Payment".



Step 3: Choose “Other Merchants”.

Merchant Selection

Please select:
Piliin ang inyong babayaran:

Meralco	Manila Water	Ayala Life - Peso Policy	Ayala Plans - Peso Policy	Globelines Handyphone	Globelines Broadband
SPI Credit Card	SFB Housing / Auto Loan	SPI Personal Loan	SPI Philam Life	Philam Life - PHP	Philam Life - USD
Manulife Financial Plans	Manulife Insurance	Destiny Cable	Smart	Other Merchants	

<< Cancel

Step 4: Input your 20 character alphanumeric reference code (indicated in the PSE EASy confirmation email) beginning with “GCASHTP” then tap the **Next** button.

Reference Number
PYMT-OTH-MERCHANT

Please enter the Reference Number*.
Ilagay ang Reference Number*.

GCASHTPXXXXXXXXXXXXXX

1	2	3	4	5	6	7	8	9	0	
A	B	C	D	E	F	G	H	I		back space
J	K	L	M	N	O	P	Q	R		clear all
S	T	U	V	W	X	Y	Z	SYM		space

*The Reference Number may be your Customer Number, Account Number, Card Number, Policy Number
*Ang Reference Number ay maaaring ang inyong Customer Number, Account Number, Card Number , Policy Number

<< Cancel **Next >>**

Step 5: Choose between **CASH** or **CHECK** for mode of payment.

Type of Transaction
PYMT-OTH-MERCHANT

Please select type of transaction.
Piliin ang type ng transaction.

CASH
CHECK

<< Cancel

Step 6: If Cash, encode the amount you want to pay then tap **Next**. If Check, encode the amount of the check then tap **Next**.

Cash Amount
PYMT-OTH-MERCHANT

Please enter the total amount of your cash transaction.
Ilagay ang total amount ng iyong cash transaction.

50000.00

1 2 3
4 5 6
7 8 9
clear 0 .

<< Cancel
Next >>

**If incorrect tap Cancel then you will go back to the second screen then follow the above procedure again.*

Step 7: Screen will display Reference Number and Amount (Cash/Check) you encoded for confirmation. if correct then tap **Next**.

Transaction Details Confirmation

Please confirm transaction details below:
I-confirm kung tama ang detalye ng transaction:

Type of Transaction	PYMT-OTH-MERCHANT
Reference Number	GCASHTPXXXXXXXXXXXXXX
Cash Amount	PHP 50,000.00
Check Amount	PHP 0.00

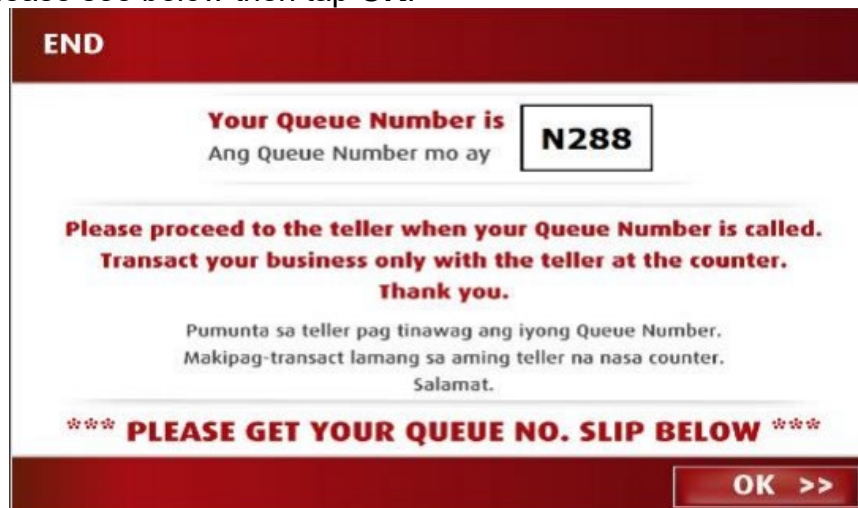
<< Cancel
Next >>

Step 8: If you have another transaction, tap the Yes button then BEA Machine will display the second screen again (Refer to Step 2).



The screenshot shows a white screen with a dark red header and footer. The main text asks "Do you have another transaction?" in bold red, followed by the Tagalog translation "Mayroon ka pa bang ibang transaction?". Below the text are two buttons: a yellow "Yes" button and a red "No" button.

Step 9: If none, tap the NO button then BEA Machine will show you your Queuing Number. Please see below then tap **OK**.



The screenshot shows a white screen with a dark red header and footer. The header says "END" in white. The main text displays "Your Queue Number is" in bold red, followed by "N288" in a white box. Below this is the Tagalog translation "Ang Queue Number mo ay". Further down, it says "Please proceed to the teller when your Queue Number is called. Transact your business only with the teller at the counter. Thank you." in bold red. This is followed by the Tagalog instructions: "Pumunta sa teller pag tinawag ang iyong Queue Number. Makipag-transact lamang sa aming teller na nasa counter. Salamat." At the bottom, it says "*** PLEASE GET YOUR QUEUE NO. SLIP BELOW ***" in bold red. The footer has a red button with "OK >>" in white.

Step 10: Once you are called by the teller, they will give you a Bills Payment Form. Please accomplish the following details:

- Kindly check the "Payment" box.
- Write down the Merchant Name "**Mynt (GCash) IPO**" and the corresponding reference number for the transaction as indicated in the PSE EASy confirmation email ("**GCASHTPXXXXXXXXXXXXXX**").

Please note that the Account Number of the Merchant will be provided by the teller.

- Write down the Total Deposit/Payment to be made.

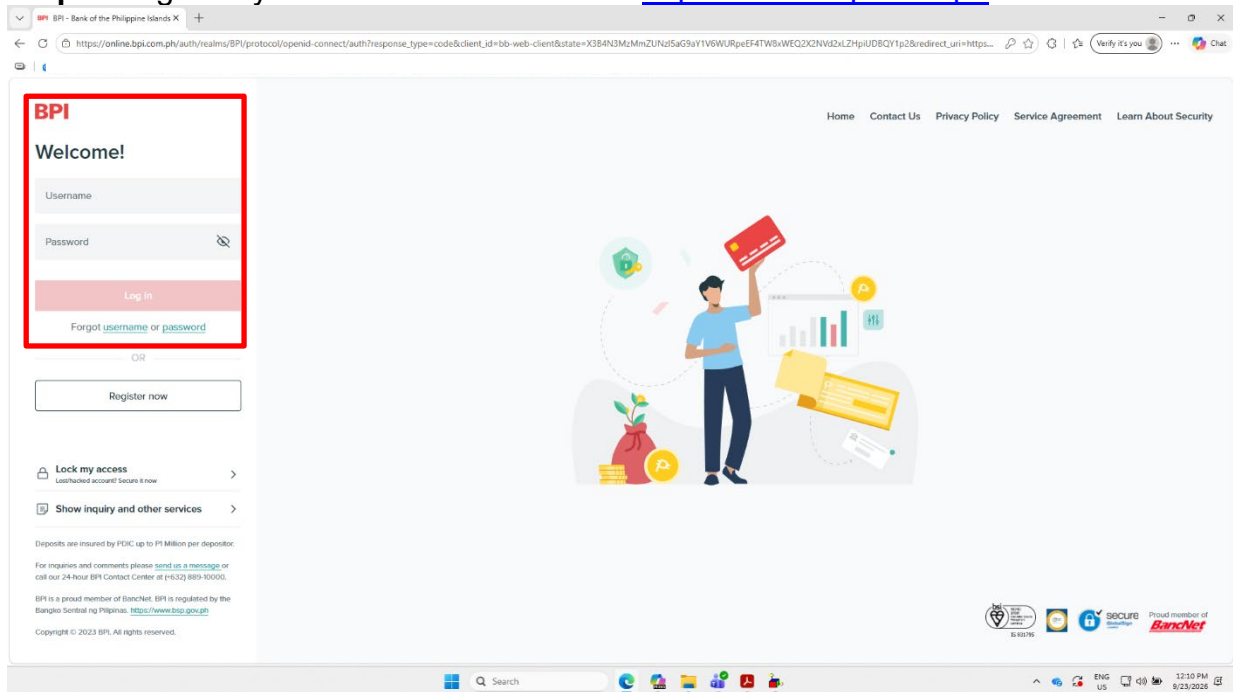
- Sign the form over printed name.

BANK OF THE PHILIPPINE ISLANDS		DEPOSIT / PAYMENT / BILLS PURCHASE FORM (BANK'S COPY)	
PLEASE USE A SEPARATE FORM FOR EACH TYPE OF TRANSACTION AND CURRENCY. PLEASE CHECK THE APPROPRIATE BOXES		DATE: _____	
☐ DEPOSIT	☒ PAYMENT	☐ BILLS PURCHASE	CURRENCY: ☐ PESO ☐ US DOLLAR ☐ OTHERS
☐ SAVINGS	☐ CURRENT		
ACCOUNT NUMBER			
ACCOUNT NAME / MERCHANT NAME:			
(FOR PAYMENTS ONLY) REFERENCE NO. / SUBSCRIBER NO.			
PAYOR / SUBSCRIBER NAME			
(FOR BILLS PURCHASE ONLY) BP CUSTOMER NUMBER			
THIS DEPOSIT/PAYMENT IS SUBJECT TO THE TERMS AND CONDITIONS COVERING THIS ACCOUNT			
TYPE OF DEPOSIT/PAYMENT			
		AMOUNT	
CASH (not applicable for bills purchase)			
CHECK(S) (see back for details)			
TOTAL DEPOSITS/PAYMENT			
TELLER'S VALIDATION (THIS IS YOUR RECEIPT ONCE MACHINE-VALIDATED.)			
FOR BILLS PURCHASE ACCOMMODATION: By availing of the Bills Purchase Facility, I/we hereby AGREE to abide by the Terms and Conditions governing such Bills Purchase accommodation			
		SIGNATURE OVER PRINTED NAME	
		Form No. BPY-DEP-MAN-05212021	
BANK OF THE PHILIPPINE ISLANDS		DEPOSIT / PAYMENT SLIP (CLIENT'S COPY)	
		TELLER'S VALIDATION (THIS IS YOUR RECEIPT ONCE MACHINE-VALIDATED.)	

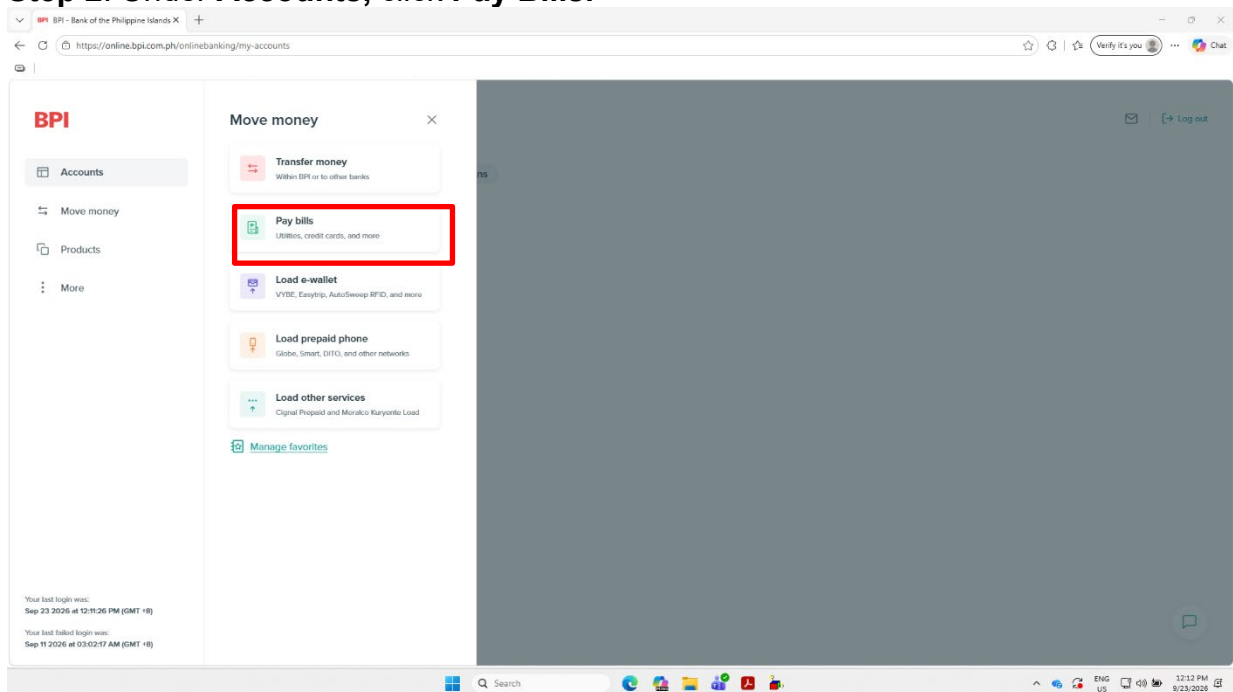
The depositor/s bind/s himself/herself/themselves to reimburse the Bank and/or authorize it to charge back or debit the value of any defective/dishonored/lost item/s previously credited to his/her/their account, regardless of the time lapsed, and whether or not the item/s can be returned. The depositor/s assume/s full responsibility for the validity of the items credited as well as the correctness and genuineness of all endorsements thereon.

2. BPI Online Channel through BPI Website

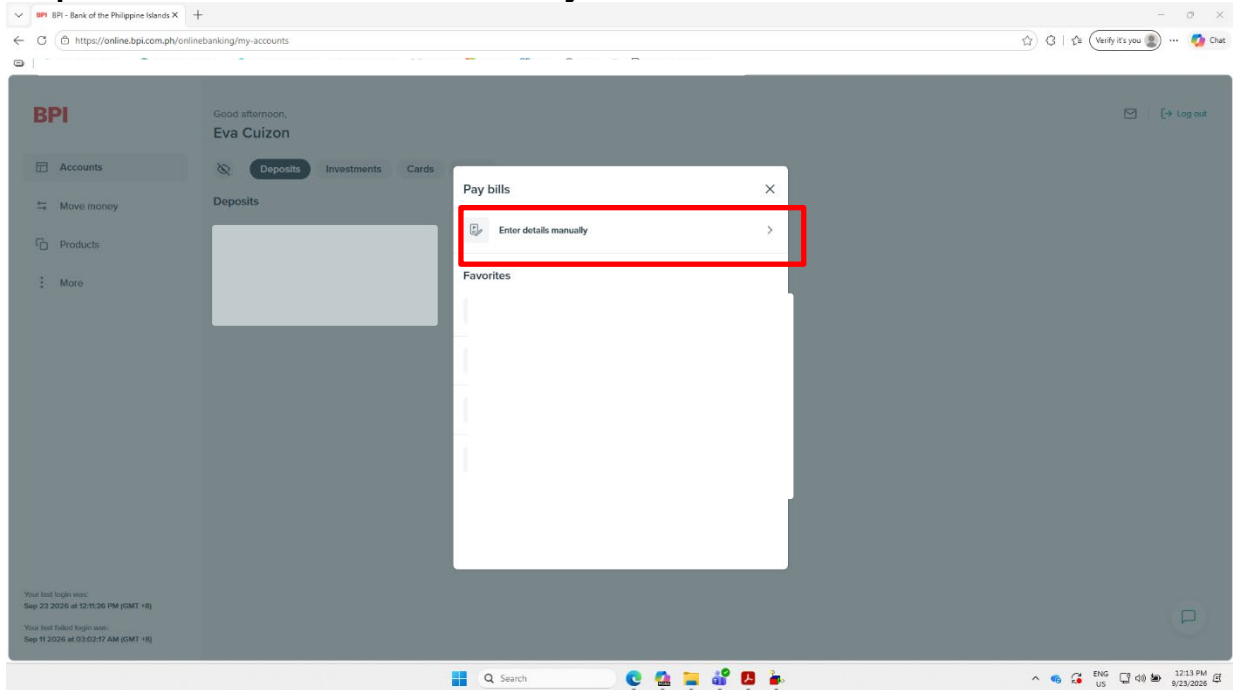
Step 1: Log in to your BPI Online account at <https://online.bpi.com.ph>



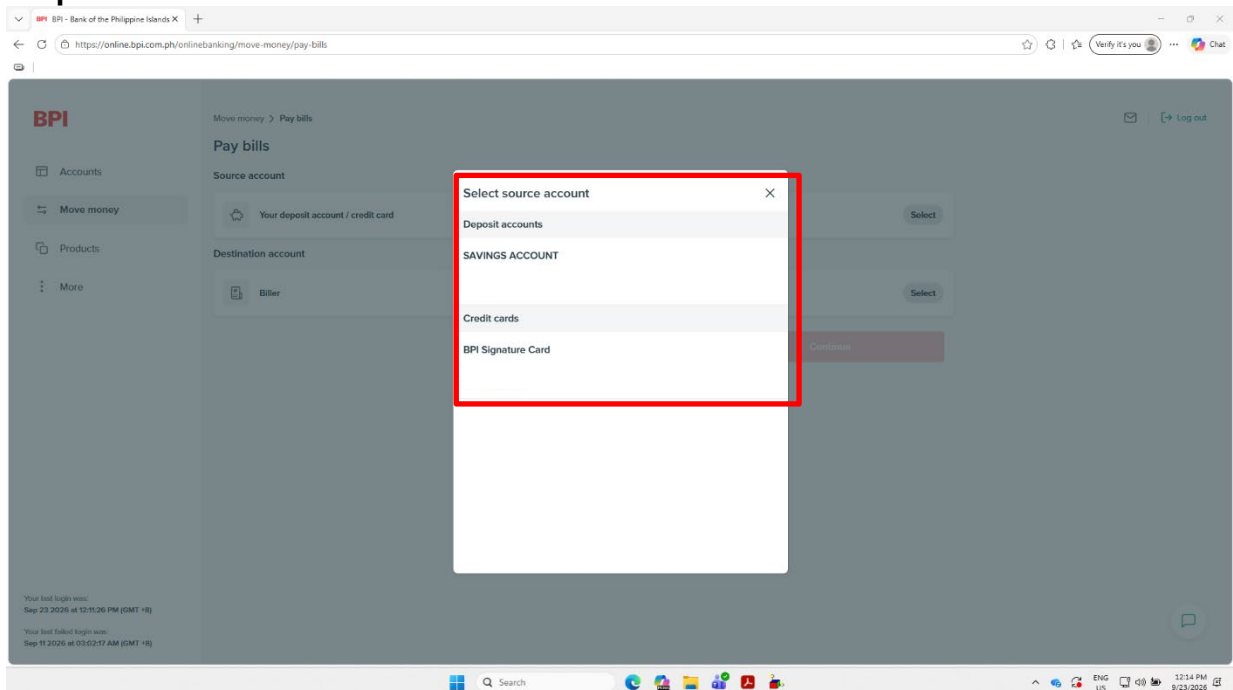
Step 2: Under **Accounts**, click **Pay Bills**.

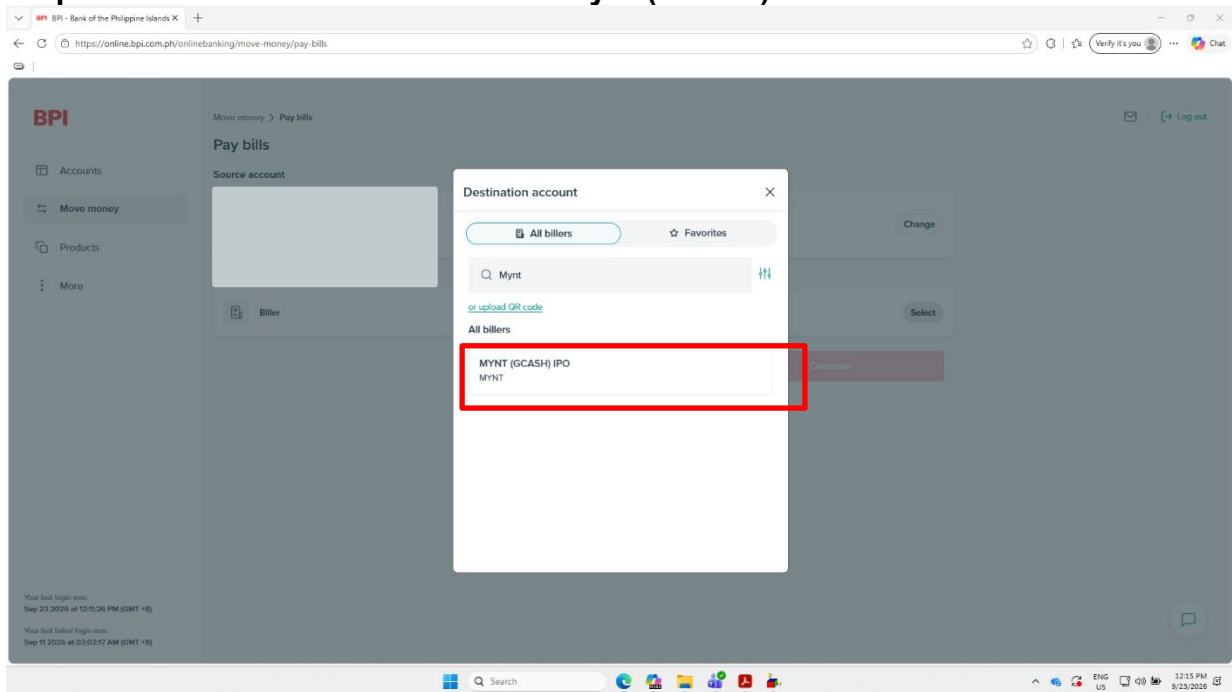
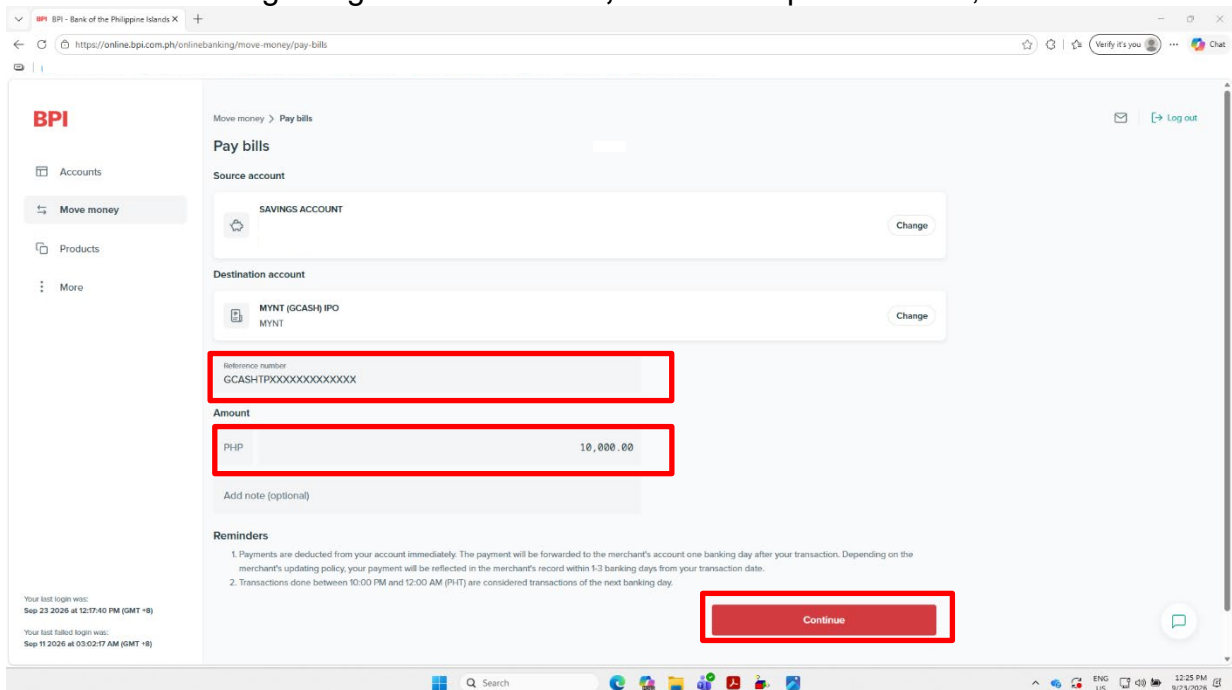


Step 3: Click on Enter details manually.



Step 4: Click on Select source account.



Step 5: click on the **Biller then look for **Mynt (GCash) IPO**.****Step 6: For the Reference Number, please input your 20 character alphanumeric reference code beginning with “GCASHTP,” the subscription amount, then **Continue**.**

Step 7: Double check the details provided then click **Confirm.**

Move money > Pay bills

Are these details correct?

Pay from

SAVINGS ACCOUNT

Pay to

MYNT (GCASH) IPO
MYNT
GCASHTP0000000000000000

Summary

Payment amount	PHP 1.00
Total	PHP 1.00

Confirm

Your last login was:
Sep 23 2026 at 12:17:40 PM (GMT +8)

Your last failed login was:
Sep 11 2026 at 03:02:17 AM (GMT +8)

Step 8: You have now successfully paid for your subscription amount. Please expect an email confirmation for your transaction.

Move money > Pay bills

Payment successful!

Pay from

SAVINGS ACCOUNT

Pay to

MYNT (GCASH) IPO
MYNT
GCASHTP0000000000000000

Payment amount

PHP 1.00

Confirmation date & time:
Wednesday, Sep 23, 2026
12:27:33 PM (GMT+8)

Confirmation number:
R790137653463376519

Notice

1. Payments are deducted from your account immediately. The payment will be forwarded to the merchant's account one banking day after your transaction. Depending on the merchant's updating policy, your payment will be reflected in the merchant's record within 1-3 banking days from your transaction date.

2. Transactions done between 10:00 PM and 12:00 AM (PH T) are considered transactions of the next banking day.

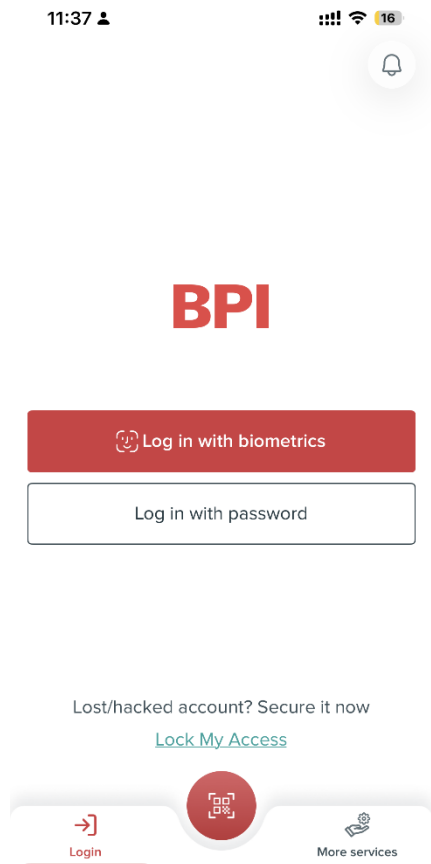
All details of the transaction were sent to your email.

Your last login was:
Sep 23 2026 at 12:17:40 PM (GMT +8)

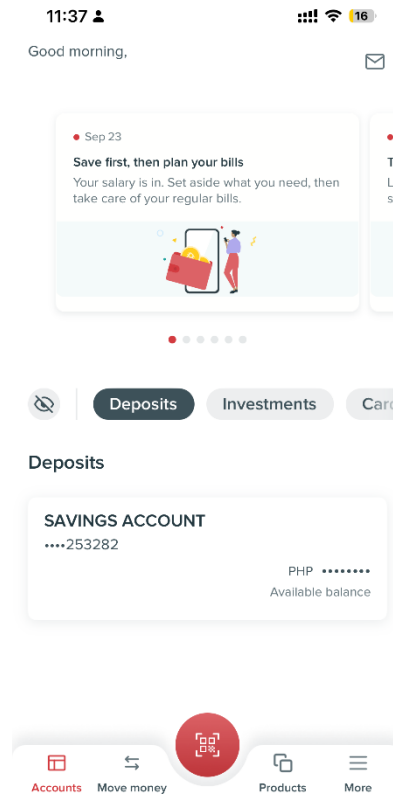
Your last failed login was:
Sep 11 2026 at 03:02:17 AM (GMT +8)

3. BPI Online Channel through BPI Mobile App

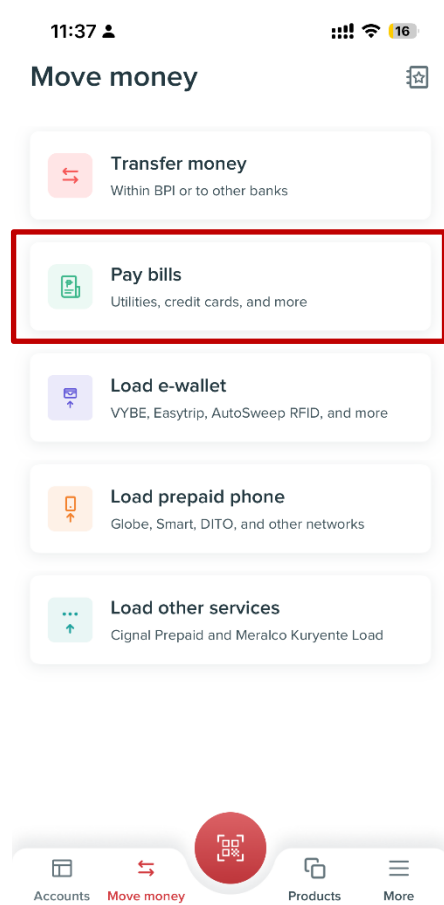
Step 1: Log in to your BPI Online using BPI Mobile Banking App.



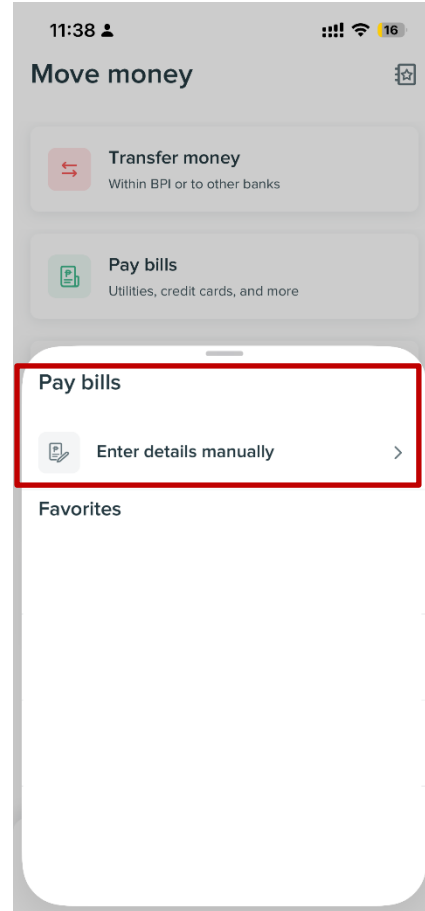
Step 2: Click on **Move Money** on the lower left corner of your screen.



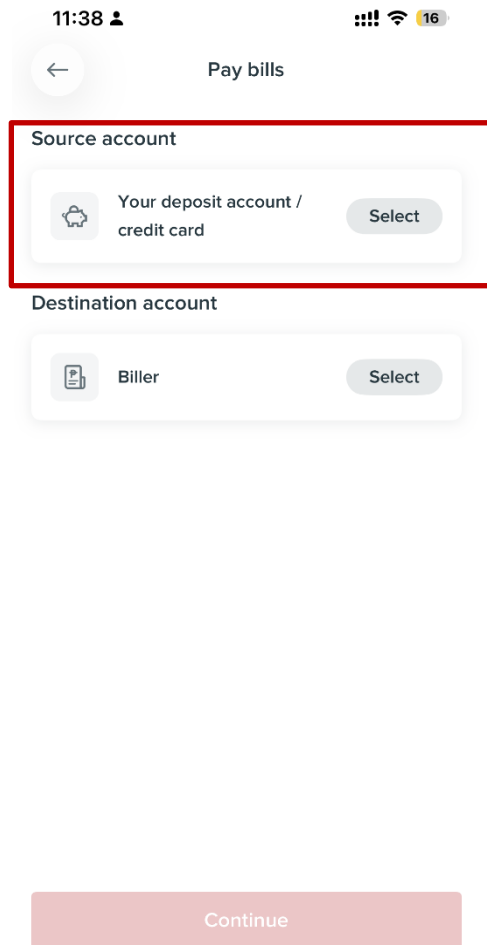
Step 3: Tap on **Pay Bills**.



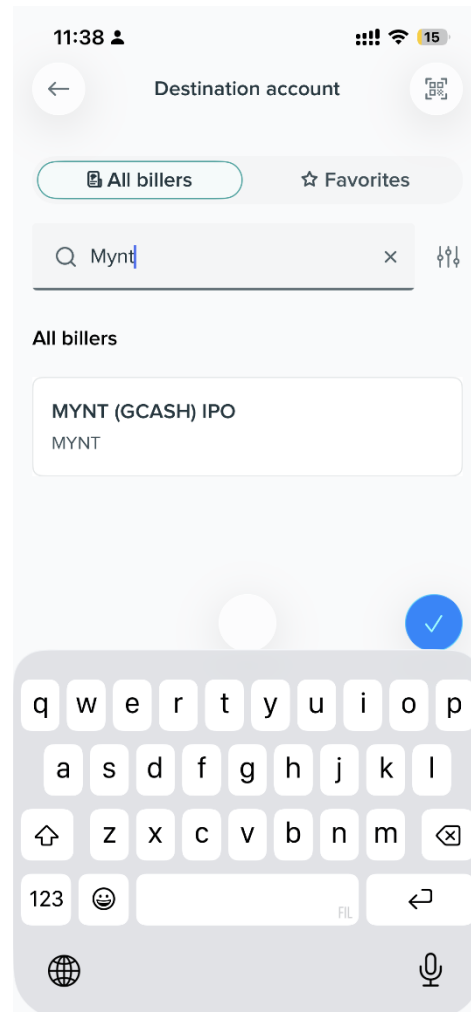
Step 4: Tap on **Enter details manually**.



Step 5: Confirm the **source account** for the payment of subscription proceeds.



Step 6: Under **destination account**, search for **Mynt (GCash) IPO**.



Step 7: Once confirmed, kindly input the **Reference Number** (enter your PSE 20-alphanumeric reference code starting with “GCASHTP”) and subscription amount. Tap on **Continue**.

11:39

Pay bills

Source account

SAVINGS ACCOUNT

Change

PHP

Destination account

MYNT (GCASH) IPO

MYNT

Change

Reference Number

GCASHTPXXXXXXXXXXXX

Amount

PHP 10,000.00

Add note (optional)

Reminders

Continue

Step 8: Double check the details then click **confirm**.

11:40

Review

Are these details correct?

Edit

Pay from

SAVINGS ACCOUNT

Pay to

MYNT (GCASH) IPO

MYNT

GCASHTP00000000000000

Summary

Payment amount PHP 10,000.00

Total PHP 10,000.00

Confirm

Step 9: You have now successfully paid for your subscription amount. Please monitor your PSE EASy investor account for updates on the status of your payment and subscription.

11:41 

   14



Payment successful!

Wednesday, Sep 23 2026; 11:41:11 AM (GMT+8)

Confirmation No. R1790134871310167584

Sent via **BPI**

Pay to

MYNT (GCASH) IPO

MYNT

GCASHTP00000000000000

 [Add to Favorites](#)

Payment amount

PHP 0.01

 [Hide other details](#)

New payment

Go to Accounts

Annex “F”

LETTER CONFIRMATION AND UNDERTAKING IN RELATION TO REFUNDS

[Date]

[•]

As Receiving Agent

[•]

Attention : [•]

Subject : **REFUND of MYNT (GCASH) IPO**

Gentlemen:

We, [•] and [•], of legal age, and with office address at [•], are authorized representatives of [•], a duly registered securities broker-dealer and accredited Philippine Stock Exchange trading participant and eligible to trade shares.

We confirm that our LSI clients, attached as Annex “A”, (“**LSI Clients**”) invested in the initial public offering of **MYNT, INC.** (“**MYNT IPO**”). The investments were remitted to Stock Transfer Services, Inc., as the Receiving Agent of MYNT IPO.

We confirm receipt the amount in *PESOS*: _____ (Php _____) representing total refund due to the LSI Clients from [Receiving Agent], as Receiving Agent of MYNT IPO. Further, we confirm that, as the nominated PSE broker, we are authorized by our LSI Clients to receive the refund on their behalf. We undertake to coordinate directly with the LSI Clients to return/distribute their corresponding refund as soon as practicable. If, after 30 days from the 5th business day from the last day of Offer Period, or until [•], the corresponding refund are not distributed to LSI Clients, or their nominated Trading Participant, if applicable, due to any circumstance, we undertake to send the refund through check to the appropriate LSI Clients or their nominated Trading Participant, if any, through mail to their registered address.

On [•], we shall provide a report on the status of the refund of the LSI Clients to [•], as Receiving Agent of MYNT IPO.

We shall hold Stock Transfer Services, Inc., as the Receiving Agent, Mynt, Inc., the Selling Shareholders, and the Domestic Underwriters, its respective directors, officers and staff (the “**Parties**”), free and harmless from, and undertake to indemnify the Parties for, any and all claims, actions, liabilities and damages of whatever kind or nature which may arise in connection with or as a consequence of the receipt of refund set out in this letter except when such claims, actions, liabilities and damages arise as a result of the gross negligence, evident bad faith, willful non-performance, or intentional breach of the obligations of the Parties.

Very truly yours,

[Name of Trading Participant]

By:

Signature Over Printed Name
Authorized Signatory 1
Position

Signature Over Printed Name
Authorized Signatory 2
Position

Annex “I”

[Name of Trading Participant]
List of LSI with Refund

Investor Name	Order Size	Reference No	Shares Allocated	Amount Allocated	Refund

Annex “J”

FORM OF UNDERTAKING FOR TAX TREATY RELIEF / TAX SPARING / TAX EXEMPTION

UNDERTAKING REQUIRED FOR STOCKHOLDERS AVAILING OF TAX TREATY RELIEF/ TAX SPARING/ TAX EXEMPTION

[NAME OF SHAREHOLDER] with address at [ADDRESS] represented herein by the undersigned [NAME OF OFFICER REPRESENTATIVE, TITLE/DESIGNATION] (the “Shareholder”), declares and states that:

1. The Shareholder is the registered and/or beneficial owner of [NO. OF SHARES] in MYNT, INC. (the “Company”) (“the Shares”).
2. The Shareholder represents and warrants to the Company that he/she/it is entitled to the preferential tax rate of [CLAIMED RATE] under [THE APPLICABLE TAX TREATY/THE TAX SPARING PROVISION UNDER SECTION 28(B)(5)(b) OF THE TAX CODE/TAX EXEMPTION UNDER SECTION 32(B)(7)(a) OF THE TAX CODE] because [STATE SPECIFIC REASON FOR PREFERENTIAL RATE OR EXEMPTION]. Attached is [CORTT form and/or Certificate of Tax Residency with CORTT form].
3. FOR PREFERENTIAL RATE UNDER TAX TREATY - The Shareholder represents that it has completed and submitted the CORTT form and complete supporting documents, in accordance with BIR RMO No. 8-2017. Stockholder undertakes to submit to the Company the CORTT form and complete supporting documents within 7 days.
4. FOR PREFERENTIAL RATE UNDER TAX SPARING - The Shareholder represents that BIR Ruling or Court Decision relied upon for the application of the Tax Sparing Provision has not been revoked, overruled, reversed or set aside by any competent authority, and it is binding on the BIR.
5. FOR TAX EXEMPTION UNDER SECTION 32(B)(7)(a) OF THE TAX CODE - The Shareholder represents that BIR Ruling or Court Decision relied upon for the application of the exemption has not been revoked, overruled, reversed or set aside by any competent authority, and is binding on the BIR.
6. The Shareholder undertakes and warrants that it shall promptly advise the Company of any change in its circumstance, relevant treaty, law, or regulation that may or would result in the dividend income of the Share being ineligible to the benefits described in paragraph 3 above or being made subject to the applicable tax on dividend income. The Shareholder undertakes to immediately notify the Company of any order, ruling, amendment, or supervening event that would result in the suspension or revocation of the above tax benefits claimed by the Shareholder.
7. The Company is directed to apply the applicable withholding tax in accordance with the tax benefits described in paragraph 3 above.
8. The Shareholder hereby holds the Company free and harmless from, and undertakes to indemnify the Company against any and all obligations (including tax obligation), actions, charges, claims, costs, and other expenses that the Company may incur or be subjected to on account of its reliance on the foregoing representations and directive.
9. In the event that the BIR shall issue a demand letter and assessment against the Company despite presentation of the CORTT form, and relevant documents, the Shareholder shall submit to the Company proof of payment of the tax assessments as may be required.
10. Should the Shareholder violate any of the provisions of this Undertaking, or if any of the Shareholder's representations prove to be untrue, the Company is hereby authorized to withhold the tax deemed by it to be applicable on the Shareholder's income arising from the ownership of the Shares. This is without prejudice to any right of action the Company may have against the Shareholder or the Shares.
11. The Shareholder undertakes to submit a duly notarized/consularized copy of this letter and original copies of the other documentary requirements for availment of tax treaty relief/tax sparing/tax exemption in due course and acknowledges that failure to do so will be considered a breach of this letter of undertaking.

NAME OF SHAREHOLDER: _____

BY:

NAME: _____

TITLE: _____

REPUBLIC OF THE PHILIPPINES _____)

CITY OF _____) S.S.

SUBSCRIBED AND SWORN to before me this _____, at _____ City, Philippines.

Affiant personally appeared before me and exhibited to me his/her [government issued ID] _____ No.

_____ issued at _____ City.

[NOTARY PUBLIC]

Doc No. _____;

Page No. _____;

Book No. _____;

Series of 202__.