

Cadence

Estate Planning and Settlement Made Easy

At Cadence, our mission is to simplify the complexities of end-of-life affairs, providing clarity and compassionate care when you need it most. With tools crafted specifically for families, we offer personalized support through every aspect of your post-loss journey.

Navigate Estate Planning with Confidence

Organizing your future and end-of-life affairs can be daunting. With Legacy Planner, we simplify the process with an easy-to-use digital platform that helps you organize every detail in one secure place, giving you and your loved ones the ultimate gift—peace of mind.

Legacy Planner

- Begin with a clear and personalized roadmap for guidance.
- Secure Digital Vault to safely store and organization important information.
- Seamless transition for the executor, beneficiary or successor after a death.
- Collaborative platform allowing you to easily invite trusted professionals and individuals to support you in your planning journey.

Lightening The Burden of Loss

Taking on the complex responsibilities of an executor can be both emotionally and logistically overwhelming. Our Executor Assistant is designed to provide clear guidance, expert resources, and compassionate support every step of the way.

Executor Assistant

- Comprehensive, tailored guidance throughout the entire estate settlement process.
- Certified support specialists ready to assist via live chat, phone, and video call.
- **Grief Care** provides grief support and resources for users and their loved ones.
- **EasyNotice**[™] enables secure, automated loss notifications easily sent to essential businesses and agencies.