

Executor Assistant

Lightening the burden of loss

Executor Assistant is Cadence's comprehensive, digital estate settlement tool that guides you through every challenge that loss brings.

It offers step-by-step guidance, informative resources and organization of all your tasks so you can find peace of mind in the process.

You will receive assistance with some of the most challenging tasks:



Government
Notifications
& Benefits



Subscription
& Account
Closures



Insurance
& Pension
Claims



Identity
Theft
Protection



Probate
& Tax
Guidance

Inside **Executor Assistant** you will find:

- A personalized list of required tasks to complete that go beyond the scope of most legal professionals.
- Streamlined paperwork and form filling features for administrative tasks.
- The ability to invite trusted family members or professionals to support in settling a loved one's affairs.
- 1:1 guidance and advice from our dedicated Support Specialists.
- Grief Care: Access to a monthly virtual grief group, a grief email series, and audio recordings to guide you through the many aspects of grief.



So Valuable!

It's given me great peace of mind to know that I'm not omitting critical tasks as an executor. My stress level would be much higher if I didn't have this tool.

Website Review by
- Patricia J.

Cadence