



Asset Listing Application

www.tokea.co
support@tokea.co

Launch Your Deal on TOKEA.

This application collects details needed to unlock fractional liquidity through our digital infrastructure.

Responsible Party Information

Individual's Full Name _____

Company and Position _____

Phone Number _____

E-mail Address _____

Website Link _____

The responsible party may be the sponsor, managing member, authorized agent, or another individual duly authorized to act on behalf of the sponsor and/or sponsoring entity for the purpose of submitting this application.

Entity Information

Sponsoring Entity Name _____

EIN or Tax Identification _____

Authorized Signatory Name _____

Authorized Signatory Title _____

Address Line 1 _____

Address Line 2 _____

Entity Type

☐ LLC

☐ LP

☐ Corporation

☐ Trust

☐ Other _____

Property Details

Address Line 1 _____

Address Line 2 _____

Asset Type

☐ Industrial ☐ Mutli-Family

☐ Commercial ☐ Mixed Use

☐ Retail ☐ Specialty

☐ Other _____

Transaction Type

☐ Acquisition

☐ Ground-Up Development

☐ Redevelopment

☐ Refinancing

☐ Recapitalization

☐ Other _____

Offering Structure

Total Offering Amount _____

Targeted Yield or IRR _____

Minimum Investment Amount (if applicable) _____

Securities Exemption (e.g., Reg D, Reg S, etc) _____

Offering Duration (fixed term or evergreen) _____

Jurisdiction (entity/fund formation state) _____

Offering Type

☐ Equity

☐ Preferred Equity

☐ Mezzanine

☐ Debt

☐ Other _____

Please Describe the Planned Exit Strategy and Any Liquidity Events:

Please Describe the Development/Construction Timeline (if applicable):

Please Provide Any Other Relevant Deal and Offering Information:

Certification & Final Documentation

Responsible Party's Certifications and Attestation

- ☐ I consent to TOKEA's internal due diligence process prior to listing the offering.
- ☐ I acknowledge that TOKEA is not a broker-dealer and that I am responsible for compliance with all of the offering's rules and regulations.
- ☐ I certify that all uploaded documentation is accurate and up to-date.
- ☐ By typing my name below I certify that I am authorized to submit this asset for onboarding to the TOKEA platform and acknowledge that my typed name constitutes a legally binding electronic signature.

Name _____

Title _____

Date _____

Please submit your completed application and attachments to **support@tokea.co**
Subject line format: Asset Listing Application - Identifier (sponsor or deal name or address).

We look forward to working with you!

UPLOAD CHECKLIST

- ☐ Final Operating Agreement (Draft)
- ☐ Private Placement Memorandum (PPM) (Draft)
- ☐ Subscription Agreement (Draft)
- ☐ Offering Deck (Draft)
- ☐ Property Appraisal (if available)
- ☐ Current Rent Roll and T12 Financials
- ☐ Capital Sources and Uses
- ☐ Construction Budget (if applicable)
- ☐ Deed, Title, or Purchase Agreement
- ☐ Site Plans/Renderings (if available)
- ☐ IRS Forms (Form SS-4 and W-9 or W-8BEN)
- ☐ Articles of Formation