

TOKEA Fee Schedule

This Fee Schedule outlines the fees applicable to investors and issuers participating in offerings through the TOKEA platform. All fees are subject to change with notice.

Additional deal-specific information will be provided in applicable offering documents or engagement agreements.

Investor Fees - TOKEA Platform

Fee Type	Description	Amount (USD)
Transaction Fee	Flat fee per investment transaction through the TOKEA platform (primary and secondary). ¹	\$150 per transaction

All investor fees disclosed include access to TOKEA's full tokenization infrastructure and digital wallet system. No hidden fees or additional technology fees shall apply.

Wallet & Custody Fees

TOKEA provides secure wallet infrastructure and digital asset custody as part of the platform experience. No additional fees are charged to users for wallet creation, custody, token issuance, or redemption.

FEE SCHEDULE CONTINUES ON NEXT PAGE

¹ TOKEA reserves the right to implement a tiered transaction fee structure in the future to encourage broader retail investor participation. Any updated fee tiers or changes to the standard flat fee will be disclosed in the applicable offering documents or at the time of investment. Currently, a standardized flat fee of \$150 is offered for our early stage rollout. The expected tiered schedule is expected to be as follows, but may be subject to change and will be disclosed at the time of investment.

1. Investment Amount: \$0-9,999 = \$50 fee
2. Investment Amount: \$10,000-49,999 = \$250 fee
3. Investment Amount: \$50,000+ = \$1,250 fee

Issuer Fees - TOKEA Platform

Fee Type	Description	Amount (USD)
Listing & Due Diligence	Platform diligence, onboarding, and infrastructure setup.	\$25,000 – \$100,000 per offering
Technology Fee	Platform and infrastructure access as a one-time fee.	\$140 per investor
KYC/AML Verification	Compliance review required per investor.	\$180 per investor
Accounting & Tax Reporting	Includes K-1/1099 generation and back-office operations.	\$180 per investor
Investor Support Fee	Covers onboarding, document handling, and ongoing investor servicing.	\$250 per investor

The fees listed above are charged to the issuer and may be deducted from offering proceeds prior to investment deployment. As a result, the net capital available to the fund, syndicate, or investment vehicle may be reduced by such fees. Although investors do not pay these fees directly, they may experience a corresponding reduction in net returns or invested principal allocation as a result. Please refer to the applicable offering documents for additional details on entity-level economics.

Issuer-Level Fund Fees

Investments may be subject to additional issuer-level fees, which are independent of any TOKEA or broker-dealer fees. These may include management fees, fund performance fees, organization expense reimbursement, and other related fees. Please refer to the specific offering documents for each issuer for a full breakdown of applicable fund-level fees, expenses, and terms. These fees are in addition to the platform and broker-dealer fees disclosed in this schedule.

Broker-Dealer Fees - Texture Capital Inc.

All securities offerings and secondary transactions are executed by Texture Capital Inc., a registered broker-dealer and member of FINRA/SIPC.

Primary Offerings

Offering Type	Upfront BD Fee (Issuer-Paid)	Transaction Fee (Issuer-Paid)
Reg D	\$7,500	0.5% – 1.0% of gross offering size (see <i>specific deal documents for applicable fee</i>)
Reg CF	\$7,500	3.5% of gross offering
Reg A	\$10,000	1.0% of gross offering

Secondary Market (ATS) Transactions

Fee Type	Description	Rate
Execution Fee	Charged 1% on both buyer and seller sides via ATS.	2.0% total
TOKEA Platform Fee	Applies to all secondary transactions.	\$250 per transaction