FAMILY OFFICE ASSOCIATION HONG KONG

Co-Host: Three Capital Partners 源浩資本 | WISDOM

Venue Sponsor: HKU iCube 香港大學創立方

Supported by: 財經事務及庫務局 Financial Services and the Treasury Bureau | HK Financial Services Development Council 香港金融發展局

FOAHK 2027 Case Competition

Resilient Wealth Architecture: Investment Strategy and Intergenerational Succession

Looking to connect with the evolving family office ecosystem?

Participants will have access to an exclusive training webinar and the opportunity to work closely with industry veterans. Shortlisted teams will receive mentorship from experts in leading banks, family offices, and asset management firms. They will also have the chance to present their ideas to seasoned industry professionals.

Theme

Build to Last: Alternative Investments and Family Legacy in a Volatile World

Energy shocks, geopolitical tension and inflation are reshaping the investment landscape. What role should alternative investments, from private markets and hedge funds to hard assets such as energy, gold, real estate and infrastructure, play in a family's wealth? Yet a strong portfolio is only the beginning.

Participants will build a resilient investment strategy, then turn to the decisions that shape a family's future: succession, governance and trusts. This brings investment strategy and family legacy together in one practical plan.

Register Now!

Registration Deadline
14 Dec 11:59 PM (HKT/SGT)

Key Timeline

- **Exclusive Webinar**
  12 Dec 2:00 pm - 3:00 pm (HKT/SGT)
- **Round 1 Release**
  16 Dec 12:00 pm (HKT/SGT)
- **Round 1 Deck Submission**
  23 Dec 12:00 pm (HKT/SGT)
- **Round 2 Release**
  14 Jan 12:00 pm (HKT/SGT)
- **Round 2 Deck Submission**
  27 Jan 12:00 pm (HKT/SGT)
- **Final Presentation**
  29 Jan 2:00 pm - 6:00 pm (HKT/SGT)

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https://www.foahk.org/case-competition