

Thank you

For considering leaving a gift in your Will



You can change the future with a gift in your Will to Cabrini.

Step 1: Your Will

An up-to-date legal Will enables you to provide for the people and causes you hold most dear. Even if you already have a Will, you can still leave a gift by adding a codicil to your existing Will. Please seek independent legal advice to make sure your Will demonstrates your values in a powerful way.

Step 2: How to give your gift

You can give a gift in your Will in a number of ways:

- **Whole Estate** – leave your entire estate.
- **Residual** – the remainder of your estate is gifted, after your specific gifts have been distributed.
- **Percentage %** – you may choose to nominate a percentage of your estate, rather than a specific amount.
- **A specific gift** – donate a specific dollar amount, property or assets. Consider the impact of inflation.
- **Stocks and shares** – donate your share portfolio, stocks, life insurance policies, or superannuation.

Step 3: The help you give

There are two ways to help people with the gift in your Will to Cabrini.

1. You can leave the gift in your Will unrestricted.

This simply means Cabrini can direct your gift where it is needed most urgently at the time. This is a very effective way to maximise the impact your gift will have.

2. You can choose to direct the gift in your Will to a specific area of Cabrini where you wish to have special impact.

For example:

- Most urgent needs
- Upgrading facilities and infrastructure
- Medical equipment and technology
- Medical research
- Scholarships for healthcare professionals

Step 4: Wording for your Will

Cabrini Foundation guides all fundraising activities on behalf of Cabrini Health Limited. It is important you clearly identify Cabrini Foundation in the wording of your Will so we can ensure your wishes are honoured:

***"I give to Cabrini Health Limited
ACN 108 515 073, ABN 33 370 684 005 of
Malvern Victoria, to be administered by
Cabrini Foundation, free of all duties***

[insert type of bequest as follows:]

- *the whole of my estate, or % of my residuary estate, or the sum of \$..... [insert]*
- *my real property situated at [insert address]*
- *my [list stocks or shares]*
- *my [list superannuation or life insurance policy]*

***to be applied for the general purposes of
Cabrini Health, in such a manner as Cabrini
Health may determine.***

OR

to be applied as determined by Cabrini Health for the purposes of [insert specific area].

- *Most urgent needs*
- *Upgrading facilities and infrastructure*
- *Medical equipment and technology*
- *Medical research*
- *Scholarships for healthcare professionals*

The receipt in writing of an authorised officer of the Cabrini Foundation shall be a sufficient discharge to my executor and/or trustee."

Step 5: Let us know your kindness

Through your gift in your Will, you are a blessing to the community Cabrini is called to serve ... so we want to say **THANK YOU** as we make sure your wishes are respected.

We'd like to invite you to regular events, update you on the wonderful care happening at Cabrini, and generally just make sure you feel a valued part of the Cabrini family.



"Informing various charities that we have left something in our Will opened opportunities for some amazing experiences. Often, it feels like I have got more than I gave."

Anne Roussac-Hoyne

A gift in your Will to Cabrini creates a lasting legacy - yours or a loved one's - helping to shape care for generations to come. Every donation directly supports healthcare initiatives at Cabrini. If you have already included Cabrini in your Will, or plan to do so, we would be grateful if you let us know so we can honour your wishes and thank you personally.

**Scan to find
out more**



Please contact us if you have any questions about leaving a gift in your Will, or if you would simply like to speak with someone about the process.



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www.cabrinifoundation.com.au/giftsinwills

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