

Matco Diversified Income Fund
QUARTERLY PORTFOLIO DISCLOSURE

As at March 31, 2026



SUMMARY OF INVESTMENT PORTFOLIO

Portfolio Allocation	of Net Asset Value	Top 25 Holdings	of Net Asset Value
Federal Bonds	31.6	CMLS Mortgage Fd CL S-1 CLS523	9.7
Corporate Bonds	30.5	Canada Housing Trust No 1 4.25% 15Mar34	7.5
Provincial Bonds	24.7	Canada Housing Trust 4.15% 15Jun33	6.9
Mortgage Fund	9.6	Canada Government 3.5% 01Dec45	4.9
Equity	1.3	Province Of Alberta 3.45% 01Dec43	4.1
Cash	1.1	Canada Housing Trust No 1 3.55% 15Sep32	4.0
Other Net Assets (Liabilities)	1.2	Hydro One Inc 5.36 %20May36	4.0
		CPPIB Capital Inc 4.75% 02Jun33	3.8
		Province Of Ontario 4.05% 02Feb32	3.4
		BC Ferry Services Inc 6.25% 10/13/34	3.2
		Province Of British Columb 4.0% 18Jun35	3.1
		Province Of Ontario 3.45% 02Jun45	2.9
		Province Of Quebec Canada 4.0% 01Sep35	2.8
		Fairfax Financial Holding 4.45% 14Aug35	2.8
		Province Of British Colum 4.15% 18Jun34	2.4
		Toronto-Dominion Bank/Th 5.491% 08Sep28	2.1
		Enbridge Inc 4.73% 22Aug34	2.0
		Fortis Inc/Canada 4.09% 26Mar32	2.0
		Enbridge Inc 4.56% 25Feb35	2.0
		Bell Telephone Co Of Canada 4.7% 14Mar36	2.0
		Province Of Saskatchewan C 3.8% 02Jun35	2.0
		Bruce Power LP 4.7% 21Jun31	2.0
		Bank Of Montreal 5.039% 29May28	2.0
		Canadian Government Bond 2.75% 01Dec48	1.9
		Province Of Manitoba 3.8% 05Sep53	1.7
		Total Net Asset Value	\$125,734,311

The summary of investment portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly.

The prospectus and other information about the underlying investment funds held in the portfolio are available at www.sedarplus.ca. Such information in respect of underlying Matco Financial Funds is additionally available at www.matcofinancialinc.com.