### Architecting for Scale: Enterprise Technical Architecture Best Practices





# FEATURING



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Architecture Pain Points

Architecture Considerations

Architecture Examples







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#### Industry is Undergoing a Radical Transformation

#### The Landscape is Shifting



**Increasing Complexity** 



Rapidly Evolving Technology



Shifting Consumer Demand

#### **Manufacturers Need to Adapt**



**Optimize Production** 



Accelerate Innovation



Maintain Stringent Quality & Safety Standards





#### Where the market is getting stuck

#### **Analysis Paralysis**

Many companies know they're behind technologically, but fear of cost, disruption, or making the wrong choice keeps them from starting.

#### **Risky rollouts**

Many companies still issue RFPs for "big bang" site-wide deployments.

They ask for unrealistic timelines and complete transformation in one go

#### **Trend Chasing**

Some manufacturers jump straight to "Al" or "predictive" without first investing in reliable connectivity, contextualization, and governance.



#### Traditional scale strategies and architecture are keeping manufacturers stuck

**Monolithic systems** → inflexible, hard to adapt to new needs.

**Vendor lock-in with proprietary solutions** → limits future integrations.

Siloed data → undermines real-time visibility and analytics.

**Underestimating governance** in modular/composable systems → leads to fragmentation.

"Big bang" rollouts without phased testing → increases risk of large-scale failure.



**Legacy Systems** 



**Paper Processes** 



**Point Solutions** 



Excel



#### **Big Idea:** A Paradigm Shift is Required for Scale

Monolithic Composable Systems of record are focused on transactions Focus is on systems of record (PLM, MES, ERP) and scale; platforms for value creation Measure 10x; cut once Iterative / agile approach Target outcome involves agility and Target outcome is cost reduction no matter the complexity responsiveness Industrial customers don't care about their Amazonification: Industrial customers see a new supplier's tech stack or visibility consumer experience and want it



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### Recommendations





#### What is "Composability" and why does it matter? Two definitions exist

- 1. Composable architecture is a modular approach to software design and development that builds flexible, reusable and adaptable software architecture.
- ✓ Open API

  ✓ Modular
- ✓ Modern Architecture

- 2. Composability is a design approach that enables systems IT systems, organizations, products, etc. to adapt quickly to changes while staying resilient. (Gartner)
- ✓ Ability to compose (no-code)
- ✓ Iterative rollout (apps, widgets, solutions)

You need both for a truly composable MES





#### **Modularity: A Platform Approach Avoids the Sprawl of Multiple Point Solutions**

#### **Digitalization with Point Solutions**

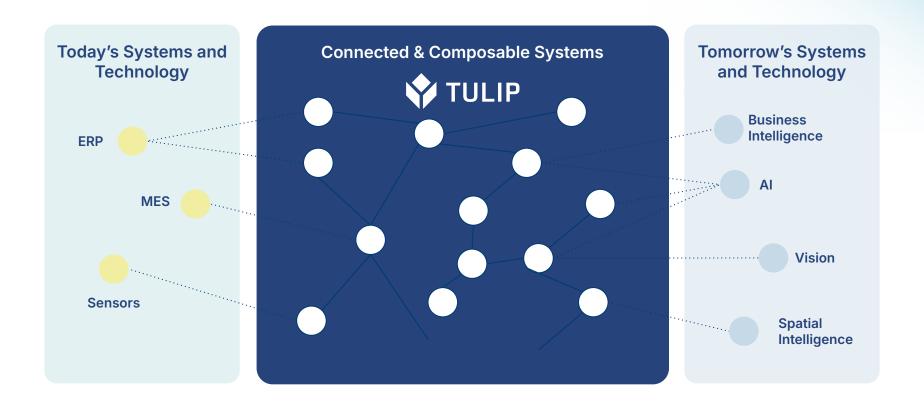


#### **Composable, Platform Approach**





#### Open API: Future-Proof Your Technology Investments with Openness





#### Key Pitfalls to Avoid

### Wait for a Perfect ERP

Deployment of new ERP (or other solutions) can have a major impact, but it's not required; Don't wait for the ERP to get value

### Tight Integrations (Point to Point)

Any integration has a cost. Deep integrations will bring marginal gains for high costs to deploy, and even higher costs to maintain or scale

#### **Big Bang Rollouts**

Complete solution rollouts are risky, and don't allow you to react to new constraints and requirements (priorities might change throughout a 6 months project), they also delay value and potential for improvement

# ulip's

### Tulip's Unique Approach: Build what you need, roll it out fast, and adjust it as needed



Tulip's composable journey to adoption & Value

Digital Maturity

#### **Easy to Start** Flexibility to explore other use cases **Culture of continuous** Integrate tech stack Digitize focus areas or largest ROI Going paperless while eliminating waste across the value Achieve automation with a fully improvement chain connected plant Leveraging a framework for CI/CD, advanced tools and citizen development Realize value fast Increase capacity Flexible & robust Resilient and agile Rapid innovation Low investment Increased productivity Reduce errors Reduce risk of non-compliance Future-proof operations Increase experience Increased visibility Pre-digital/Digital Silos Connected Plant **Predictive Plant Adaptive Plant** Custom Widgets Security Incident Dashboard Inventory Management Google Drive Hands-Free 5S Audit Devices Integration Packaging Work Pick-and-Pack Quality Control with Light Kits Instructions CAPA Review-by-Environmental Exception Monitoring Management Integration with Equipment Defect Tracking Tulip Vision Mobile Apps Integration Weigh & Barcode Scanner Integration with OpenBOM Automations LES Integration Integration Dispense 3rd Party Software Quality Events Productivity eLogbooks First Pass Yield Line Clearance eBR Pilot: eLogbooks Dashboard Integration Dashboard Dashboard Your Current & Future Technology Stack **Time** Known applications Unknown today



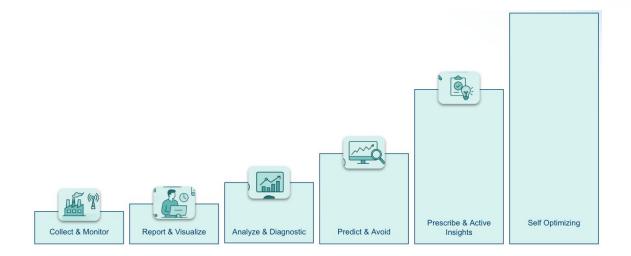
#### **Enterprise Architecture Recommendations**

- 1. Start small, scale fast
- 2. Focus on use case, then select technology
- 3. Invest in people and processes
- 4. Understand data requirements for selecting protocols
- 5. Plan for data analytics and Al



#### Recommendation: Start small, scale fast

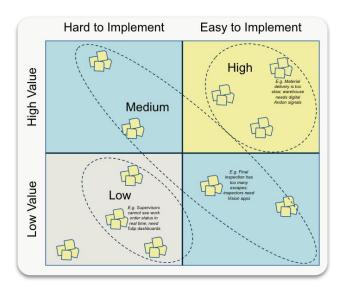
- Pilot with one production line, 2 to 3 use cases.
- Start with data collection even manual, light/limited integrations.
- Expand once the foundation proves stable.





#### Recommendation: Focus on use case, then select technology

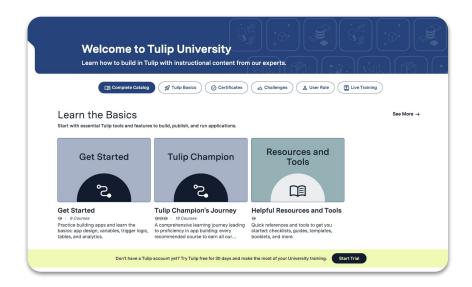
- Value creation drives the design and architecture
- Applied technology instead of standardized solutions





#### Recommendation: Invest in people and processes

- Train teams for modular architecture and different technologies.
- Solution Architects, Digital Transformation consultants
- Establish clear ownership and governance.

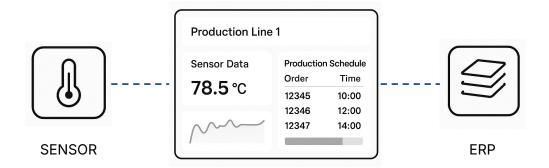






#### Recommendation: Understand data requirements for selecting protocols

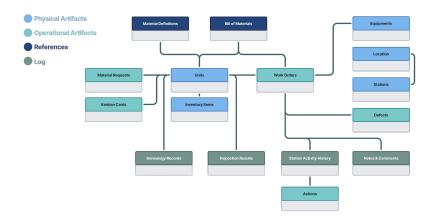
- Data frequency (real-time vs. batch) needs to be determined from business needs
- REST APIs for on-demand integration.
- Event streaming for real-time visibility.





#### Recommendation: Plan for Data Analytics and Al

- Data model inspired by Industry Standards (ISA95, IS88)
- Store historical data in scalable platforms (data lakes/warehouses).
- Keep architecture flexible to integrate future AI/ML pipelines (Data Ops)





Tulip → Enterprise Recommendations





#### **Data Models**

#### Tulip

- Build your own data model: Start from <u>Tulip Common Data Model</u> and follow Tulip Artefact Model on data storage..
- Document what needs to be common for all sites and instances vs. what can be flexible
- Understand that data models are not static artifacts but constantly evolving

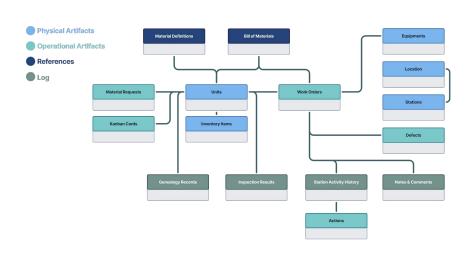


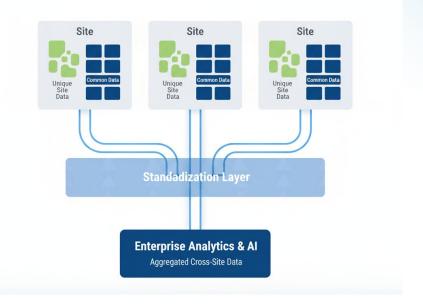
#### **Enterprise Architecture**

- Make use of the existing data models only if helpful (Don't feel the need to rigidly adopt ISA-95, ISA-88 but use elements as helpful)
- Understand what data will be analyzed cross-site and what is unique to sites; focus only on that data for cross-site standardization



#### Data Models







#### Governance

#### Tulip

- Define a Center of Excellence to gather and share best practices internally.
- Leverage common templates across multiple sites (enterprise app exchange)
- Organize workspaces, apps, and stations by physical hierarchy (site, line, station, etc.)
- Selecting the right instances configuration application lifecycle: for DEV / TEST / PROD



#### **Enterprise Architecture**

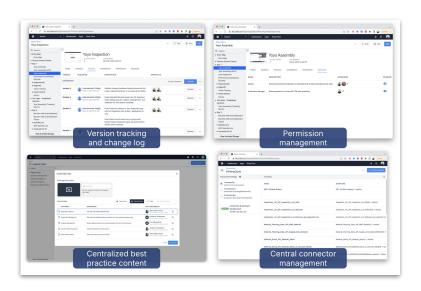
- Own your solutions, architecture and roadmap, define and share standards
- Build repository of templates for sites to accelerate digital transformation
- Understand what analytics need to be enterprise-standard vs. site-specific
- Clearly isolate DEV / TEST / PROD environments and workloads

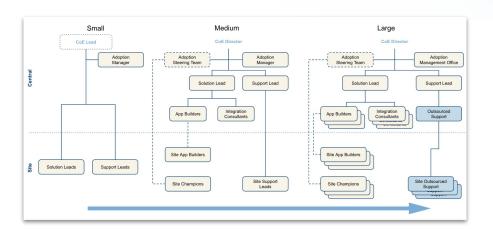




#### Governance

Platform CoE







#### Agile & Iterative Development

#### Tulip

- Start Small (Value-focused pilots) and iterate
- Design starts with deep understanding of operational flow and physical environment
- Solution CREDO (Simplicity, Adoption, Human Centric, Focus)
- Involve SMEs and End Users throughout the process test early and often



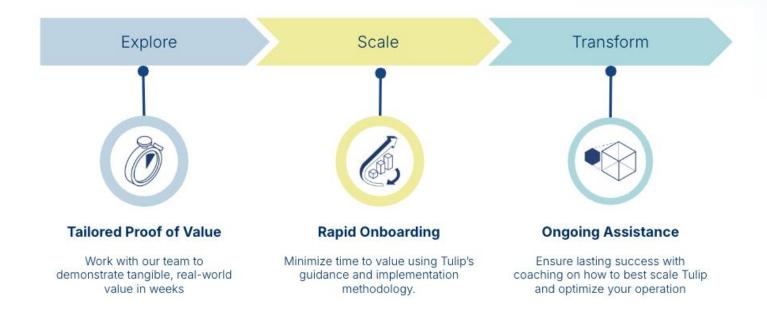
#### **Enterprise Architecture**

- Start Small (Value-focused pilots) site-level pilots do not need to immediately consider rigid enterprise standards
- Enterprise architecture design starts with deep understanding of operational flow and process flow
- Human-Centric and adoption still matter for Enterprise solutions
- Iterate on your recommendations / best practices & keep learning from standards





#### Agile & Iterative Development



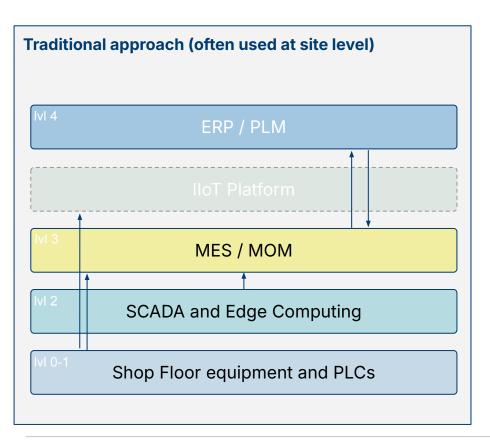


## Technology





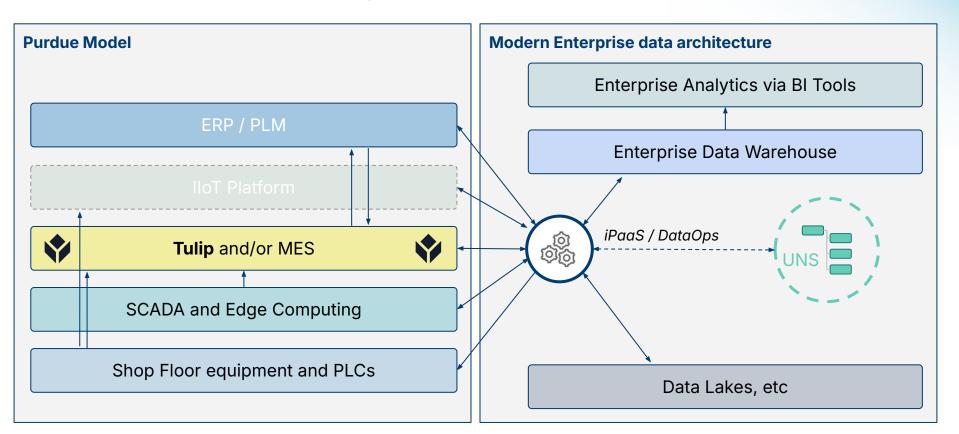
#### Traditional Model





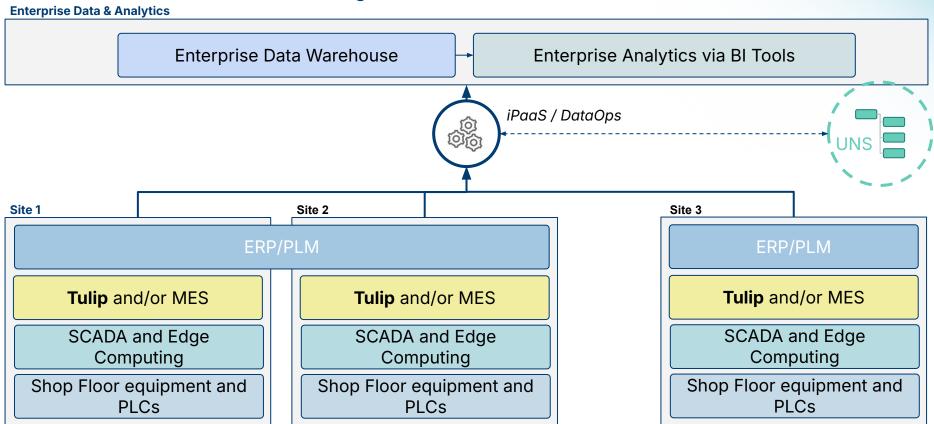


#### Moving a distributed/scalable model



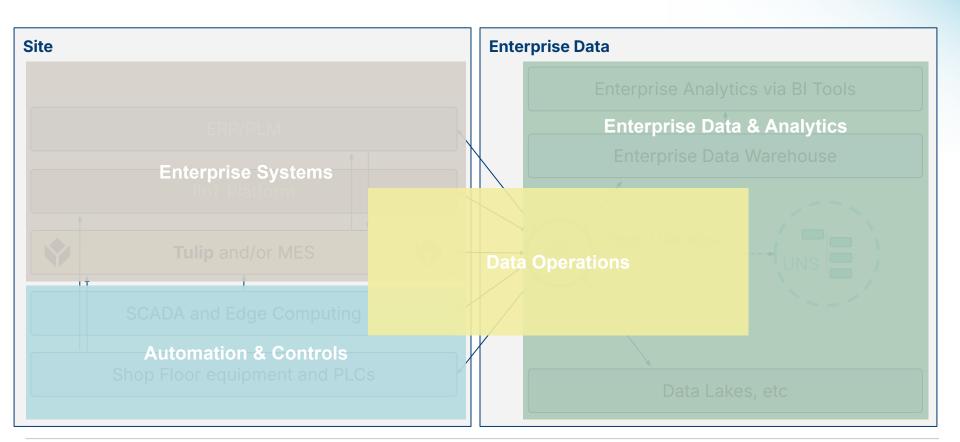


#### Moving a distributed/scalable model





#### From Purdue to a distributed model

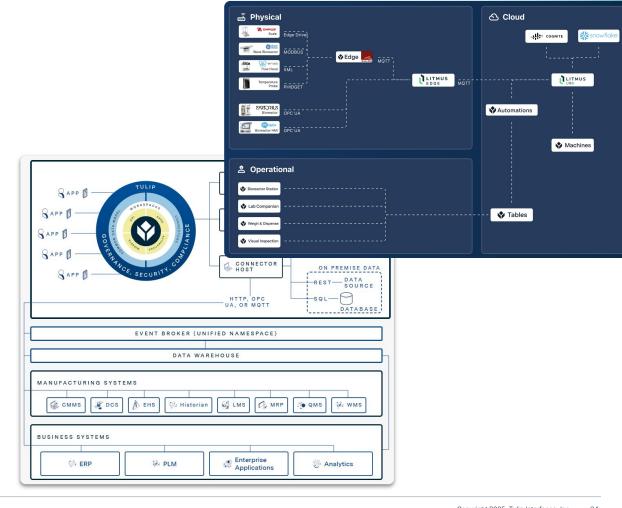


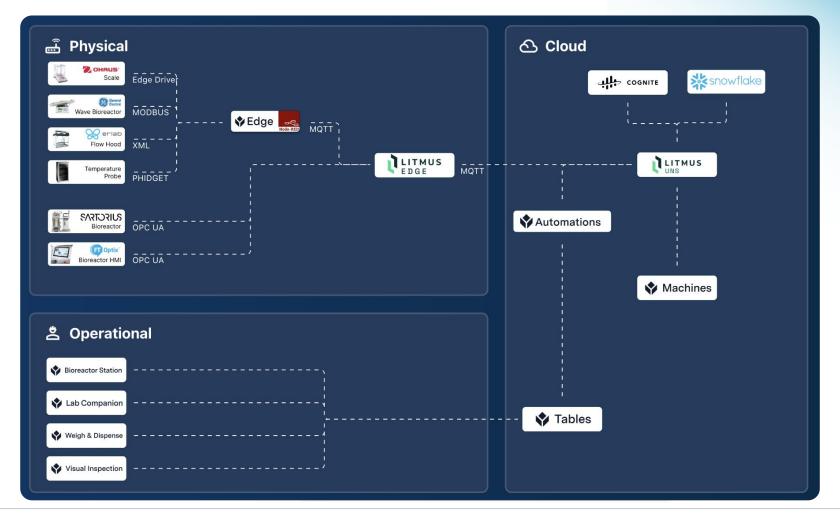
#### **Enterprise Architecture**

An **open ecosystem** architecture is the key to a resilient and agile future.

Data can flow freely between disparate systems to unlock data and promote **interoperability**.

Tulip's Connector Framework can be **configured to exchange data** and messages via Web APIs, SQL MQTT, OPC UA







#### **Automation and Controls**

### Why this matters to Tulip builders and architects

- Data needs context!
- IT and OT make decisions in silos; MES + controls data needs to be joined
- Ops needs the full picture of performance

#### **Architecture Considerations**

- Start with first principles; why do you need the data on the cloud or analyzed at all?
- Center around action: what actions will supervisors, and managers take from this data?
- Prioritize event based technology to connect these systems to the rest of the stack: OPC UA, MQTT

**Risk**: limited interoperability with proprietary protocols.



**OPC Server**: Kepware, Matrikon; **DCS**: PCS7, Experion, DeltaV, Yogawa; **SCADA**: AVEVA, WinCC, Ignition; **IIoT**: Thingworx, Azure IoT, AWS Iot Core, Litmus; **Historian**: PI, GE Proficy



## **Data Operations**

# Why this matters to Tulip builders and architects

- It gets very difficult to read data from machines and systems into Tulip and write back data to these systems
- Complicated point-to-point integrations won't scale

#### **Architecture Considerations**

- Know when to leverage standard iPaaS platforms
- Know when to use IT standards (Kafka) or OT standards (MQTT)
- Understand what really requires UNS vs. simple APIs

**Risk**: Complicated Data Ops slows down future integrations

**Risk**: governance gaps if standards aren't enforced: silos, latency, duplication.







MuleSoft, Boomi, Kafka, Azure Data Factory, Microsoft Fabric, AWS Glue, Amazon Event Bridge, HighByte, Litmus, HiveMQ, etc.



## Operations & Enterprise Systems

# Why this matters to Tulip builders and architects

- Integrating to systems of record enables Tulip to be a robust, flexible system of engagement
- Source of truth is important!
   ERP integration accelerates
   value creation

#### **Architecture Considerations**

- Are there existing integration patterns for ERP, PLM, QMS
- How can you start simple?
   E.g., Basic Work Orders from ERP or defects from QMS?

**Risks**: misalignment between Automation, MES, ERP, QMS, creates gaps and inefficiencies/waste.

**Risk**: Slowing down MES, QMS, PLM integrations limits scalable value







ORACLE'

Microsoft Dynamics 365



**Honeywell** 



SAP, Oracle, Dynamics, Dassault, Arena by PTC, PTC Windchill





## Enterprise Data and Analytics

# Why this matters to Tulip builders and architects

- Important to understand what to analyze in Tulip vs. what to analyze with Enterprise BI tools and dashboards
- Balance multi-site insights without hampering each site to fit a rigid schema

#### **Architecture Considerations**

- What actions will be driven from what insights from what data from what processes?
- Who is reviewing these reports and for what purpose?

**Risks:** data sprawl and poor data governance.

**Risk**: Data duplication, real-time streaming, Agentic AI can get expensive without the right use case





AWS, MSFT, Snowflake, or Databricks for scalable storage/analytics; Power BI, Tableau, AWS Quicksight, etc for visualization



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Architecture Considerations

Architecture Examples







## "We need an MES": Phasing and Iteration is Important

#### Context

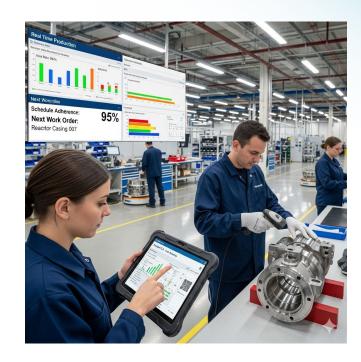
Despite a highly complex manufacturing process, currently rely on manual systems to create work instructions and "travelers", tracking products on the shop floor, collecting data, and managing quality control.

Challenges: Inefficiency, Lack of visibility, Data silos, Quality control

Goal: digitize and streamline their shop floor operations, leading to improved efficiency, visibility, and quality control.

#### Requirements

An MES that support the creation of detailed work instructions, track products and materials on the shop floor, collect and analyze data, manage NCRs and rework, and integrate with their existing ERP and PLM systems.



Improved efficiency | Enhanced quality control | Better decision-making | Increased visibility and traceability | Seamless integration





## Recommended and approved project plan

#### **PILOT - Digital Traveler Templates**

Initial deployment to 2 lines for 5 models

- Production Tracking, Complete Process
   Visibility
- Quality Assurance and Compliance
- Early Detection of Non-Compliance
- Labor Tracking & Timekeeping
- Dashboards: Data Analytics and
   Continuous Improvement, Real-Time
   Monitoring of Production Progress

#### PHASE 2 - Roll out and new features

- Deployment for all 10 models for the 2 lines
- Non conformances and Rework
- Labor & Employee Performance
   Evaluation
- Integration with ERP

Phase 1 + Phase 2 can be rolled out to second plant.

#### PHASE 3 - Inventory & Integration to WMS

- Material Receptions & Inspection
- Material Movement
- FIFO and Shelf-Life Management

#### Data is aggregated in analytics tools:

- Supplier Evaluation
- Compliance with Industry Standards
- Data-Driven Decision Making

#### Integration to 3rd party systems

Teams work together to define the right integration level to support the business:

Initial ERP integration: pull schedule and push order and operations completions (triggers backflush)

WMS and Data Analytics tools integration
(Later phases: Timekeeping system,
Document Control)



## Tulip discussions extend beyond "Tulip"

#### Context

Global health and nutrition company - consumer transparency

Goal: harmonize manufacturing and quality processes across their production and supply points.

Challenges: Inadequate Traceability, Process Inconsistencies, Manual Processes and Data Entry, Lack of Real-Time Visibility attributed to Lack of a standardized modern MES

#### Requirements

Scalable MES for European dairy division, then global expansion. Robust, end-to-end traceability, from raw materials to finished products, and harmonize manufacturing processes across all sites and seamless integration existing ERP, WMS, and LIMS systems and a new Automation layer built on MQTT.



Enhanced Safety and Quality | Increased Operational Efficiency | Improved Transparency and Consumer Trust | Better Decision-Making | Future-Proofing the Business



## **Example Solution Architecture**

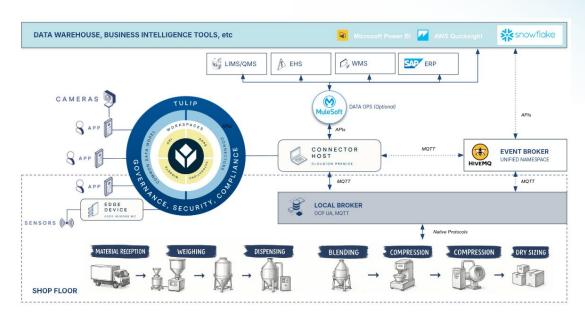
This reference architecture highlights how Tulip will be able to integrate with the systems described in customer requirements:

Tulip's <u>Connector Framework</u> can be configured to exchange data points and messages via **Web APIs, MQTT, OPC UA to Data Ops tools or Event Broker**; as well as any other 3rd party system supporting these technologies.

**Event brokers** are core to the event driven architecture that powers a Unified Namespace (on-prem for local/site + cloud for enterprise aggregation)

**Data Warehouses** are centralized repository designed to manage large volume of unstructured data to support advanced analytics and AI (Tulip recommends Snowflake)

The services listed are part of <u>Tulip's partner ecosystem</u>,
Tulip is open to work with **your preferred suppliers** in these areas.

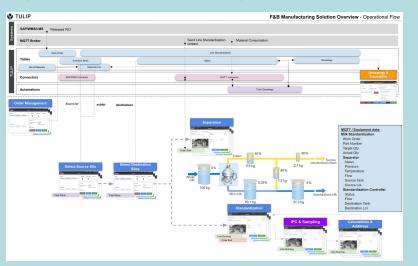


interactive architecture reference

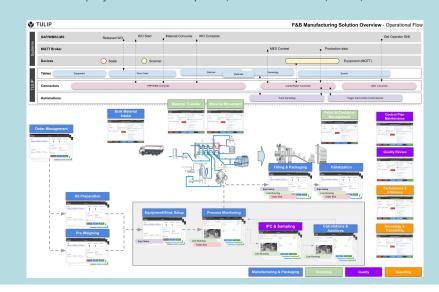


## Recommended and approved project plan

**PHASE 1:** focus on one area, connect to Automation and ERP (enable genealogy, transparency and quality monitoring



PHASE 2: Deploy across the shopfloor, connect to WMS, LIMS, etc



Basic ERP Integration, Integration with Automation

**Advanced** ERP Integration, Skill Management integration

While the Phase 2 is being delivered and validated, Phase 1 can be rolled out to other lines and sites.



## **Big idea:** Tulip best practices are really enterprise best practices

**Tulip Best Practice** 

**Broader Enterprise Perspective** 

Solution design requires an agile, composable, user-centric approach

All systems require an agile, composable, user-centric approach

Leverage common data model tables while still maintaining flexibility

All systems need a source of truth without too rigid of a definition

Balance CoE standards with site-level customization and isolation

Understand the unique needs of each business unit

Understand how to leverage Tulip Library and reuse existing solutions

Understand how to reuse systems and processes across the enterprise

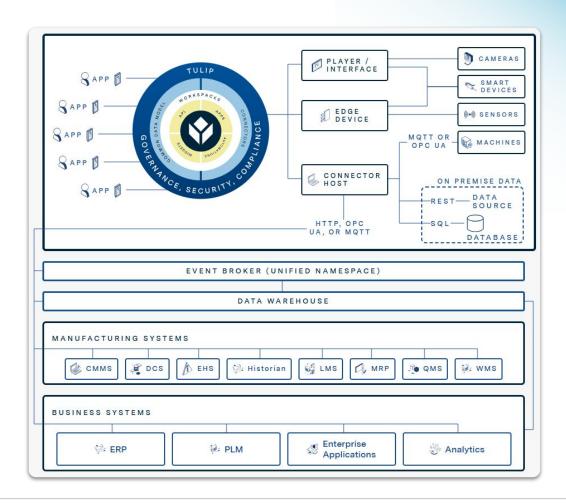


## Enterprise Architecture

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## Next Steps



Identify business needs or pain points that can be improved upon with digital tools, build momentum and confidence.

Cross functional team (Operations, IT, etc) to define long term vision: define internal standards and governance, help sites evaluate and deploy solutions, and ensure alignment with company goals.

In controlled environments, test the technology and evaluate the potential ROI (define measurable success criteria)

Technology alone will not solve the problems. Bring in SMEs and end users early in your projects to discover what works and what doesn't.

Rollout to new areas and use cases iteratively and adjust your best practices





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