THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. **If you are in any doubt about the contents of this document or as to the action you should take, you are advised to immediately consult your stockbroker, solicitor, accountant or other appropriate independent financial adviser duly authorised under the Financial Services and Markets Act 2000 (as amended), if you are resident in the United Kingdom.**

If you have sold or otherwise transferred all of your ordinary shares of £0.001 each in the capital of Supernova Digital Assets PLC (**Company**), please pass this document, together with the accompanying documents (not including the personalised proxy form), as soon as possible to the purchaser or transferee, or to a person through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

SUPERNOVA DIGITAL ASSETS PLC

(Incorporated and registered in England and Wales with registered number 12291603)

Notice of Annual General Meeting

Notice of the Annual General Meeting of the Company, to be held at the offices of Fladgate LLP at 16 Great Queen Street, London WC2B 5DG at 10:00 a.m. on 20 November 2026, is set out at the end of this document.

To be valid, the accompanying Form of Proxy should be completed, signed and returned as soon as possible and, in any event, so as to reach the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by no later than 10:00 a.m. on Wednesday 18 November 2026. Completion and return of a Form of Proxy will not preclude members of the Company from attending and voting in person at the Annual General Meeting should they so wish.

Copies of this document will be available free of charge from the Company's website at https://www.supernovaplc.com.

This document is not a prospectus and it does not constitute or form part of any offer or invitation to purchase, acquire, subscribe for, sell, dispose of or issue, or any solicitation of any offer to purchase, acquire, subscribe for, sell, dispose of or issue, any security.

Terms used in this document, including capitalised terms, are defined and explained in the section entitled "Definitions" in Part II of this document.

PART I - LETTER FROM THE CHAIR

SUPERNOVA DIGITAL ASSETS PLC

(Incorporated and registered in England and Wales with registered number 12291603)

Directors:

Michael Edwards
Nicholas Lyth
Mark Rutledge

Registered office:

9th Floor, 16 Great Queen Street,
London, England, WC2B 5DG

28 October 2026

To Shareholders and, for information only, to holders of warrants or options over Ordinary Shares in the Company

Dear Shareholder

Notice of Annual General Meeting

1. Introduction

I am writing to inform you that the Company's Annual General Meeting is to be held at the offices of Fladgate LLP at 16 Great Queen Street, London WC2B 5DG at 10:00 a.m. on 20 November 2026. The formal notice of the Annual General Meeting is set out on page 5 of this document (**Notice**) and contains the Resolutions to be considered and voted on at the meeting. The Board has set out further detail on the Resolutions in paragraph 2 of Part I of this document.

The annual report and consolidated accounts for the Company for the period ended 31 October 2025 are enclosed. They can also be accessed from the Investors page on our website at www.supernovaplc.com.

2. The Resolutions

Resolution 1 - Report and accounts

The directors of a public company are required to lay before the shareholders in a general meeting copies of the directors' reports, the independent auditors' report and the audited financial statements of the Company in respect of each financial period. In accordance with best practice, the Company proposes, as an ordinary resolution, Resolution 1 to receive the annual report and audited consolidated accounts of the Company for the financial period ended 31 October 2025.

Resolutions 2 and 3 - Re-appointment of auditors and remuneration

For each financial period in respect of which auditors are to be appointed, the Company is required to appoint auditors before the end of the general meeting at which the annual reports and accounts for the previous financial period are laid before members. Kreston Reeves Audit LLP has indicated willingness to continue as the Company's auditor. Resolutions 2 and 3 are ordinary resolutions to re-appoint them and give the Directors the discretion to determine their remuneration.

Resolution 4 - Directors' authority to allot shares

The directors previously had authority to allot Ordinary Shares in the Company and to grant rights to subscribe for or convert any securities into shares in the Company. These authorities have expired. Resolution 4 is an ordinary resolution that would allow the directors to allot new shares and grant rights to subscribe for or convert any securities into shares up to an aggregate nominal value of £641,290 (six hundred and forty-one thousand, two hundred and ninety pounds). This represents ordinary shares equivalent to approximately 40 per cent. of the Company's total issued ordinary share capital as at the date of this Notice.

If approved by Shareholders, this authority will expire on 30 October 2027 or, if earlier, at the conclusion of the Company's next annual general meeting.

Resolution 5 - Disapplication of pre-emption rights

The directors previously had authority to dis-apply pre-emption rights in respect of certain allotments. This authority has expired. Resolution 5 is a special resolution containing a limited authority for the directors to allot shares and other equity securities in the Company for cash under the authority granted to them in Resolution 4, in certain circumstances, without first offering them to existing shareholders. This is known as the disapplication of the pre-emption rights provided by s561 Companies Act 2006. The authority is to allot shares and other equity securities for cash otherwise than in connection with a pre-emptive offer up to 40 per cent. of the Company's total issued share capital at the date of this Notice.

If approved by Shareholders, this authority will expire on 30 October 2027 or, if earlier, at the conclusion of the Company's next annual general meeting.

3. Action to be taken

Shareholders will find enclosed with this document a Form of Proxy for use at the Annual General Meeting. You are requested to complete, sign and return the Form of Proxy to the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY as soon as possible, but in any event, so as to arrive by no later than 48 hours (excluding any day or part of a day that is not a working day) before the time and date of the meeting. The completion and return of a Form of Proxy will not preclude you from attending the meeting and voting in person should you wish to do so.

If you would like to vote on the proposed Resolutions, you may appoint a proxy in one of the following ways:

3.1 via the CREST electronic proxy appointment service (for CREST members); or

3.2 by completing the enclosed Form of Proxy and returning it to our registrars Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, as soon as possible. The Form of Proxy must be received by 10:00 a.m. on Wednesday 18 November 2026, being 48 hours before the AGM (excluding any day or part of a day that is not a working day).

3.3 If you hold your Ordinary Shares through a nominee or platform (such as Hargreaves Lansdown, or similar), please send your voting instructions to your nominee or platform, who will be the holder of record on the Company's register and will need to submit votes on your behalf. If you submit a Form of Proxy yourself it is unlikely to be valid and, if it is invalid, your votes will not be counted.

4. Overseas Shareholders

It is the responsibility of any person receiving a copy of this document outside of the United Kingdom to satisfy himself/herself as to the full observance of the laws and regulatory requirements of the relevant territory in connection therewith, including obtaining any governmental or other consents which may be required or observing any other formalities required to be observed in such territory and paying any other issue, transfer or other taxes due in such territory. Persons (including, without limitation, nominees and trustees) receiving this document should not send it into any jurisdiction when to do so would, or might, contravene local securities laws or regulations.

5. Recommendation

The Directors believe that the Resolutions are in the best interests of the Company and will promote its success for the benefit of the Shareholders as a whole and therefore encourage unanimously recommend you **vote in favour of** the Resolutions, as they intend to do in respect of their own beneficial shareholdings.

The results of the AGM will be announced through a Regulatory Information Service and on the Company's website at www.supernovaplc.com as soon as possible after the meeting has been held.

Yours faithfully

Michael Edwards
Chair

PART II - DEFINITIONS

The following definitions apply throughout this document unless the context requires otherwise:

Act	Companies Act 2006 (as amended from time to time).
Annual General Meeting or **AGM**	the annual general meeting of the Company to be held at the offices of Fladgate LLP, 16 Great Queen Street, London, WC2B 5DG at 10:00 a.m. on 20 November 2026, or any adjournment thereof, notice of which is set out in Part III of this document.
AQSE	the Aquis Stock Exchange, operated by Aquis Exchange PLC.
Board or **Directors**	the directors of the Company whose names are set out on page 2 of this document.
Company	Supernova Digital Assets PLC, a company incorporated in England under company number 12291603 whose registered office is at 9th Floor, 16 Great Queen Street, London, England, WC2B 5DG.
Computershare	Computershare Investor Services PLC, the Company's registrar.
CREST	the relevant system for paperless settlement of share transfers and the holding of shares in uncertificated form which is administered by Euroclear.
CREST Manual	the compendium of documents entitled CREST Manual issued by Euroclear from time to time and comprising the CREST Reference Manual, the CREST Central Counterparty Service Manual, the CREST International Manual, the CREST Rules, the CCSS Operations Manual and the CREST Glossary of Terms.
Euroclear	Euroclear UK & International Limited.
Form of Proxy	the form of proxy for use by Shareholders in connection with the Annual General Meeting which accompanies this document.
Notice	the notice of the Annual General Meeting set out in Part III of this document.
Ordinary Shares	the ordinary shares of £0.001 each in the capital of the Company.
Resolutions	the resolutions to be considered at the Annual General Meeting as set out in the Notice.
Shareholders	holders of Ordinary Shares and **Shareholder** shall mean any one of them.
United Kingdom	the United Kingdom of Great Britain and Northern Ireland.

PART III - NOTICE OF ANNUAL GENERAL MEETING

SUPERNOVA DIGITAL ASSETS PLC

(Registered in England and Wales with number 12291603*)*

Notice of Annual General Meeting

Notice is given that an Annual General Meeting of the members of Supernova Digital Assets PLC (**Company**) will be held at the offices of Fladgate LLP, 16 Great Queen Street, London WC2B 5DG on 20 November 2026 at 10:00 a.m. to consider and, if thought fit, to transact the following business. Resolutions 1 to 4 will be proposed as ordinary resolutions and Resolution 5 will be proposed as a special resolution:

ORDINARY RESOLUTIONS

1. Report and accounts

To receive the audited consolidated accounts of the Company for the financial period ended 31 October 2025 together with the auditors' and directors' reports on those accounts.

2. Reappointment of auditors

To reappoint Kreston Reeves Audit LLP as auditors of the Company to hold office until the conclusion of the next general meeting of the Company at which accounts are laid before the Company.

3. Auditors' remuneration

To authorise the Directors to fix the auditors' remuneration.

4. Directors' authority to allot shares – general authority

That:

4.1 the Directors be generally and unconditionally authorised pursuant to section 551 of the Companies Act 2006 (**CA 2006**) to issue and allot shares in the Company or grant rights to subscribe for or to convert any security into shares of the Company (**Rights**) up to an aggregate nominal amount of £641,290 (six hundred and forty-one thousand, two hundred and ninety pounds), provided that this authority will, unless previously renewed, varied or revoked, expire on 30 October 2027 or, if earlier, at the conclusion of the next annual general meeting of the Company except that the Company may, before such expiry, make offers or agreements which would or might require Rights to be allotted or granted after such expiry and the Directors may allot or grant Rights in pursuance of such offer or agreement notwithstanding that the authority conferred by this Resolution has expired; and

4.2 this authority revokes and replaces all unexercised authorities previously granted to the Directors to allot or grant Rights, but without prejudice to any allotment of shares or grant of Rights already made, offered or agreed to be made pursuant to such authorities.

SPECIAL RESOLUTION

5. Disapplication of pre-emption rights

That, subject to the passing of Resolution 4:

5.1 in accordance with section 570 and section 573 of the Companies Act 2006 (**CA 2006**), the Directors be given the general power to allot equity securities (as defined in section 560 CA 2006) for cash, pursuant to the authority conferred by Resolution 4, and/or to sell Ordinary Shares held by the Company as treasury shares for cash, as if

section 561(1) CA 2006 did not apply to any such allotment or sale. This power is limited to:

5.1.1 (subject to such exclusions or other arrangements as the Board of Directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in, or under, the laws of any territory or the requirements of any regulatory body or stock exchange) the allotment of equity securities in connection with an offer by way of a rights issue;

5.1.1.1 to the holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings; and

5.1.1.2 holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary; or

5.1.2 the allotment (otherwise than pursuant to paragraph 5.1.1) of equity securities up to an aggregate nominal amount of £641,290 (six hundred and forty-one thousand, two hundred and ninety pounds); and

5.2 the Directors may, for the purposes of 5.1, impose any limits or restrictions and make any arrangements which they consider necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in or under the laws of any territory or any regulatory body or stock exchange;

5.3 the power granted by this Resolution will expire on 30 October 2027 or, if earlier, at the conclusion of the next annual general meeting of the Company (unless previously renewed, varied or revoked by the Company prior to or on such date) except that the Company may, before such expiry, make offers or agreements which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities pursuant to any such offer or agreement notwithstanding that the power conferred by this Resolution has expired; and

5.4 this Resolution revokes and replaces all unexercised powers previously granted to the Directors to allot equity securities as if section 561(1) CA 2006 did not apply but without prejudice to any allotment of equity securities already made, offered or agreed to be made pursuant to such authorities.

By order of the Board

Nicholas James Lyth
Company Secretary

Dated 28 October 2026

Registered office:

9th Floor
16 Great Queen Street
London
WC2B 5DG

Explanatory notes to the notice of Annual General Meeting:

Appointment of proxies

1. In order to have the right to appoint a proxy to exercise voting rights at the Annual General Meeting, a person must be entered on the register of members of the Company at close of business on Wednesday 18 November 2026, or, in the event of any adjournment, in the register of members 48 hours (excluding non-business days) before the date of any adjourned meeting. Changes to entries on the register of members after this time will be disregarded in determining the rights of any person to appoint a proxy to exercise such rights.

2. A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to exercise all or any of their rights to attend, speak and vote instead of them. A proxy need not be a member of the Company but must attend the meeting to represent you. Details of how to appoint the chair of the meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form. If you wish your proxy to speak on your behalf at the meeting you must appoint your own choice of proxy (not the chair) and give your instructions directly to the relevant person. You may appoint more than one proxy provided that each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, you must complete a separate proxy form for each proxy and specify against the proxy's name the number of shares over which the proxy has rights. If you are in any doubt as to the procedure to be followed for the purpose of appointing more than one proxy, you must contact the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY. If you fail to specify the number of shares to which each proxy relates or specify a number of shares greater than that held by you on the record date, proxy appointments will be invalid.

3. If you do not indicate to your proxy how to vote on any resolution, your proxy will vote or abstain from voting at their discretion. Your proxy will vote (or abstain from voting) as they think fit in relation to any other matter which is put before the meeting. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against a resolution.

Appointment of a proxy using the hard copy proxy form

4. The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold their vote.

5. To appoint a proxy using the proxy form, it must be:

   5.1 completed and signed;

   5.2 sent or delivered to the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY; and

   5.3 received by the Company's registrars no later than 10:00 a.m. on Wednesday 18 November 2026.

6. In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

7. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

8. The Company, pursuant to regulation 41 of The Uncertificated Securities Regulations 2001 (SI 2001/3755), specifies that only those ordinary shareholders registered in the register of members of the Company by close of business on Wednesday 18 November 2026 or, if the meeting is adjourned, in the register of members 48 hours (excluding non-business days) before the date of any adjourned meeting will be entitled to attend or vote at the meeting in respect of the number of Ordinary Shares registered in their name at that time. Changes to entries on the register of members after that time will be disregarded in determining the rights of any person to attend or vote at the meeting.

Appointment of proxies through CREST

9. CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so for the meeting and any adjournment(s) by using the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

10. In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a CREST Proxy Instruction) must be properly authenticated in accordance with Euroclear's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message must be transmitted so as to be received by the issuer's agent (ID: 3RA50) by 10:00 a.m. on Wednesday 18 November 2026. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.

11. CREST members and, where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as is necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

12. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001 (SI 2001/3755).

Appointment of proxy by joint members

13. In the case of joint holders of shares, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder (being the first named holder in respect of the shares in the Company's register of members) will be accepted.

Changing proxy instructions

14. To change your proxy instructions simply submit a new proxy appointment using the methods set out in paragraphs 5 or 10 above. Note that the cut off time for receipt of proxy appointments specified in those paragraphs also applies in relation to amended instructions. Any amended proxy appointment received after the specified cut off time will be disregarded.

15. Where you have appointed a proxy using the hard copy proxy form and would like to change the instructions using another hard copy proxy form, please contact the Company's registrar as indicated in paragraph 2 above.

16. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.

Termination of proxy appointments

17. In order to revoke a proxy instruction you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to the Company's registrar as indicated in paragraph 2 above. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.

18. The revocation notice must be received by the Company no later than 10:00 a.m. on Wednesday 18 November 2026.

19. If you attempt to revoke your proxy appointment but the revocation is received after the time specified then, subject to paragraph 20 below, your proxy appointment will remain valid.

20. Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.

Corporate representatives

21. A corporation, which is a member, can appoint one or more corporate representatives, who may exercise, on its behalf, all its powers as a member provided that no more than one corporate representative exercises powers over the same share.

Issued shares and total voting rights

22. As at 5:00 p.m. on 26 October 2026 (being the latest practicable date prior to the publication of this notice), the Company's issued share capital comprised 1,603,225,646 Ordinary Shares of £0.001 each, of which 153,999,990 are held in treasury. Each Ordinary Share (other than those held in treasury) carries the right to one vote at an Annual General Meeting of the Company and, therefore, the total number of voting rights in the Company as at 5:00 p.m. on 26 October 2026 is 1,449,225,656.

Communication

23. You may not use any electronic address provided either in this notice of meeting or any related documents (including the document within which this notice of meeting is incorporated and the proxy form) to communicate with the Company for any purposes other than those expressly stated.