**Foolproof Exit Strategy Worksheet**

1. **Current vs Desired Lifestyle Task**

| **Total Portfolio Value** |  |
| --- | --- |
| **Total Crypto Value** |  |
| **Required Growth Rate** |  |
| **Lump Sum Required** |  |

1. **Risk Tolerance Matrix**

| **Risk Character Name** |  |
| --- | --- |

1. **Confidence & Hedging**

*Confidence scores must total 100%**not including example provided.*

| **Eventuality** | **Hedge** | **Confidence**  |
| --- | --- | --- |
| *E.g. Financial Reset* | *Precious Metals* | *5%* |
| **Crypto** | **Crypto** | **90%** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**Portfolio Split**

| **Asset** | **Allocation** |
| --- | --- |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

**Crypto Focus (Unadjusted)**

| **Total Crypto Portfolio Val.** |  |
| --- | --- |

| **Confidence In Short Term** |  |
| --- | --- |
| **Confidence in Long Term** |  |

| **Crypto Name** | **XRP** |
| --- | --- |
| **Tokens To Hold** | **70000** |
| **Tokens To Sell** | **30000** |

| **Crypto Name** | **XLM** |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

**3 Types of Exit**

| **Exit Type** | **Allocation** |
| --- | --- |
| **Price** |  |
| **Event** |  |
| **Date** |  |

1. **Risk Adjustment**

THIS IS SUBJECTIVE but still must be applied.

1. **Safe Stan**: -5% adjustment

2. **Balanced Beth**: -2.5% adjustment

3. **Steady Eddie**: 0% adjustment

4. **Adventurous Alex**: +2.5% adjustment

5. **Daring Daisy**: +5% adjustment

**Crypto Focus (Adjusted)**

| **Total Crypto Portfolio Val.** |  |
| --- | --- |

| **Adjusted Hold** |  |
| --- | --- |
| **Adjusted Take Profit** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

| **Crypto Name** |  |
| --- | --- |
| **Tokens To Hold** |  |
| **Tokens To Sell** |  |

1. **Find Your Price Targets**

| **Crypto** | **Total Potential Profit ($)** | **# of tokens to exit** |
| --- | --- | --- |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| **Total** |  |  |

1. **Cross Analysis**

| **Desired Lifestyle Cost (Monthly)** |  |
| --- | --- |
| **Total Potential Profit** |  |
| **Post-Profit Yield** |  |
| **Total Portfolio Value (Post TP)** |  |
| **Desired Lifestyle Achieved?** |  |
| **Post-Profit Yield vs Desire Lifestyle Yield** |  |

1. **Set Take Profit Points**

Head over to your exchange and set up a limit sell order.

[Watch my walkthrough](https://www.loom.com/share/2f922e2cfb224ce785c8c1fbb752f44b?sid=7639b471-5d2c-46b3-a827-646fe6313721) - Exchange (BitGet)

[Watch my walkthrough](https://www.loom.com/share/3456e447289040289d67a9364fa0ff4b?sid=bab04e17-558e-476a-9eae-83c07fdcc72f) - Uphold

[Register for BitGet](https://partner.bitget.com/bg/X7MD80)

1. **Set Alerts**

I use [CryptoAlerts.com](https://cryptocurrencyalerting.com/?ref=3vfl2pxg2d) to set up my alerts for specific prices to be received via Slack, Email, SMS and more.

[Watch my Walkthrough](https://www.loom.com/share/8457b7194a034d699b75641fff51725d?sid=c2199b7d-aa9e-4cad-9df2-1c29b0abfc64)

1. **Selling Process**

Subscribe to [‘Practical Crypto’](https://www.youtube.com/%40practicalcryptobylewis) to get simple, step-by-step selling tutorials on the top exchanges.

1. **30 Day Check-In**

If you want to work on your plan but you want to run it by me on a live call, we have a Live VIP Session where I’ll be answering all your questions and taking a look at your personal plans for feedback.

[Book Your Spot Here](https://lewis-site-9af0.thinkific.com/courses/vip-30-day-check-up)