



VALEUR

CAPITAL ADVISORS

MEET YOUR TEAM



JOHN T. MILLER
 MSFP, CHFC®, CFS®, CES, AIF®
 MANAGING PARTNER,
 WEALTH MANAGEMENT ADVISOR



RONALD D. DAWSON
 MSFS, CLU®, CHFC®, CFS®, CEP, CAS
 PARTNER,
 WEALTH MANAGEMENT ADVISOR

J.T. Miller is the Managing Partner of Valeur Capital Advisors, providing fiduciary-focused wealth management with an emphasis on complex investment strategies, estate planning, business succession, and deferred compensation strategies. He works predominantly with existing clients, building long-term relationships in collaboration with unaffiliated CPAs, attorneys, and banks. John combines this client-focused approach with a disciplined work ethic shaped by his early life on a farm and ranch. John holds a (MSFP) Master of Science in Financial Planning from The American College of Financial Services, an Associate Degree in Applied Sciences in Wildlife Management, and a Bachelor's Degree in Agricultural Business. He has earned professional designations including (ChFC) Chartered Financial Consultant, (CFS) Certified Fund Specialist, (CES) Certified Estate & Trust Specialist, and (AIF) Accredited Investment Fiduciary.

John serves as Vice President of the Gonzales County Wildlife Management Association and enjoys spending time with his wife and two daughters. He is also a qualifying member of the Court of the Table of the Million Dollar Round Table (MDRT), an international recognition for high standards of professional excellence and client service. His unique background allows him to bring a practical, grounded perspective to complex financial decisions, always acting in his clients' best interests.

Ronald Dawson brings more than 50 years of experience in the financial services industry, serving clients with a strong focus on estate planning, business succession, deferred compensation, and retirement planning. He works closely with long-term clients and collaborates with CPAs, attorneys, banks, and other professional advisors to help deliver well-coordinated financial strategies.

Ron is a Partner at Valeur Capital Advisors and is a Top of the Table and Life and Qualifying Member of the Million Dollar Round Table (MDRT), reflecting his long-standing commitment to professional excellence and ethical service. In addition to his professional work, he has dedicated many years to community leadership, including serving as a past two-term President of the Board of Directors for New Braunfels Hope Hospice and is past President of the Downtown Rotary Club of New Braunfels.

CINDY ELLIS
 OFFICE ADMINISTRATOR



Cindy supports Valeur Capital Advisor to ensure smooth financial operations and administrative processes. Her responsibilities include supporting compliance efforts, ensuring accuracy in transactions, and driving organizational efficiency.

ANDREW BEATTY
 CHIEF INVESTMENT OFFICER



Andrew works closely with the firm's advisors to structure tailored investment strategies that align with clients' financial goals and risk tolerance. He and his team conduct in-depth research, monitor market trends, and assess risk factors to develop investment recommendations in all types of market conditions.

SAI UPPALURI
 SENIOR ANALYST



Sai is responsible for supporting the Chief Investment Officer. Sai's technical knowledge positions him as a skilled specialist in the implementation of investment management processes for Valeur Capital Advisors.

Securities and advisory services offered through LPL Financial, a registered investment advisor. Member FINRA/SIPC.

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