



August 28, 2026

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street Fort, Mumbai – 400001

Ref.: Security Code: 543925; SCRIP ID: MIT
ISIN: INE0M5S23019, INE0M5S07012

Subject: Allotment of 70,000 senior, secured, rated, listed, transferable, taxable, redeemable non-convertible debentures, each having a face value of INR 1,00,000/- aggregating to INR 700 Crore by Maple Infrastructure Trust

Sir/Ma'am,

In continuation to our intimation(s) dated August 10, 2026 and August 17, 2026 and pursuant to the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master Circular for Infrastructure Investment Trusts dated July 11, 2025, Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Master Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025, each as amended from time to time, and applicable guidelines, notifications, clarifications and circulars issued thereunder, we hereby inform that the InvIT Committee of the Board of Directors of Maple Infra InvIT Investment Manager Private Limited, acting in the capacity of Investment Manager to Maple Infrastructure Trust ("MIT"), through resolution passed by circulation on August 28, 2026, have approved the allotment of Non-Convertible Debentures on a private placement basis to eligible investors on terms and conditions as mentioned in the General Information Document dated August 19, 2026 and Key Information Document dated August 24, 2026.

Brief details of the aforesaid NCDs are as under:

Instrument Description	Senior, secured, rated, listed, transferable, taxable, redeemable non-convertible debentures ("NCDs")
Type of issuance	Private placement
No. of NCDs allotted	70,000
Face Value	INR 1,00,000/- per NCD
Issue Size	INR 700 Crore
Date of Allotment	August 28, 2026



Coupon	7.4890% per annum payable quarterly
Tenor	14 Years 7 Months 3 Days from the date of allotment
Credit rating	[ICRA] AAA (Stable)
Listed/Unlisted	The NCDs shall be listed on BSE Limited within statutory timelines

You are requested to take the same on record.

This intimation is also available on MIT's website i.e. <https://www.maplehighways.com/>.

For and on behalf of **Maple Infra InvIT Investment Manager Private Limited**
(acting in the capacity of Investment Manager to Maple Infrastructure Trust
(formerly known as Indian Highway Concessions Trust))

Vikas Prakash
Company Secretary and Compliance Officer

CC:

InvIT Trustee

Axis Trustee Services Limited
Axis House, P B Marg, Worli,
Mumbai – 400025

Debenture Trustee

Catalyst Trusteeship Limited
901, 9th Floor, Tower-B, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (W),
Mumbai – 400013