

# Project Titan

## Acquisition Opportunity

A strategic and financial opportunity to acquire 80 - 100% of an asset-light energy and project management platform.

The Project Titan group of companies is a leading Canadian project management, drilling consulting firm that focuses on upstream O&G and rare earth minerals, as well as industrial chemical supply solutions.

### BUSINESS HIGHLIGHTS

- Project Titan provides independent technical and hands-on project management across the full asset lifecycle, including drilling and completions, production optimization, regulatory coordination, and abandonment and reclamation activities.
- As a drilling advisory company, the Company operates a **very asset-light business model** with no ownership of drilling rigs, heavy equipment, or large fixed infrastructure while maintaining best-in-class safety systems.
- Strong reputation in core operating regions for reliability, transparency, and execution discipline.
- Headquartered in Western Canada, Project Titan is comprised of 3 companies that operate primarily across Western Canada with a minimal amount of U.S. exposure through one of the companies.
- The company has repeatedly retained and expanded work as assets transition between owners, often continuing seamlessly from seller to buyer.
- Strong opportunity to continue to expand into rare earth minerals and solution mining advisory services.
- **FY2025 consolidated revenue of \$28.9M CAD and adjusted EBITDA of \$3.9M CAD.**
- **Forecasted FY2026 revenue of \$38.5M CAD and adjusted EBITDA of \$4.9M CAD.**
- Strong cash flow generation and **minimal capital expenditure requirements**, providing attractive operating leverage for potential acquirers.

#### Integrated Expertise



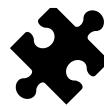
Energy & Resource Advisory Services

#### Long-Standing



High-Value Clients

#### Efficient Operations



Proven Workflows & Coordination Systems

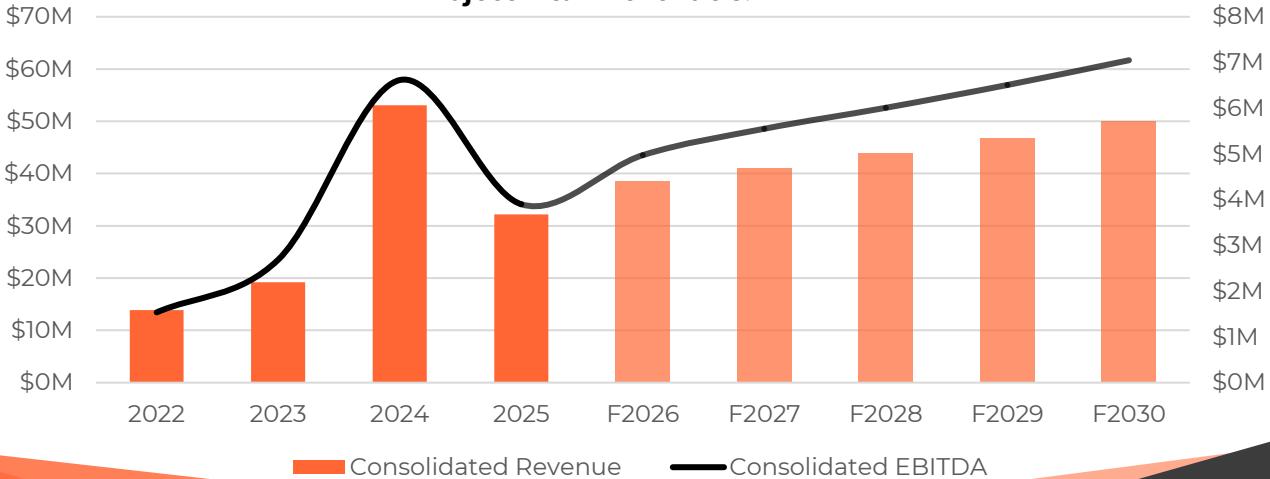
#### Established



Core in Western Canada

**Project Titan offers the opportunity to acquire an upstream O&G, rare earth mineral and mining consulting and drilling project execution firm with a proven track record..**

### Project Titan Revenue & EBITDA



# Project Titan

## Acquisition Opportunity



### BUSINESS SALE OVERVIEW

- The opportunity is for a strategic or financial buyer to acquire 80-100% of Project Titan, a well-established asset-light energy and resource services platform.
- Both owners will remain actively involved in the business for a mutually agreed upon transition period to ensure a smooth handover and effective knowledge transfer.

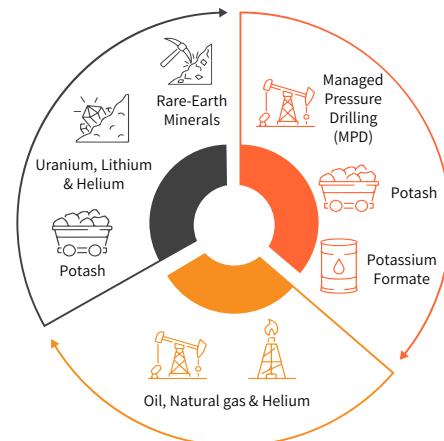
### TRANSACTION RATIONALE:

- The company intends to sell 80-100% of its shares as part of this transaction.

### PRINCIPAL CONTACTS

- RWT Capital has been retained by the company to act as the exclusive financial and corporate advisor. RWT Growth will be the main point of contact for any interested parties.
- Subject to the signing of a confidentiality agreement and an expression of interest, RWT Capital will be offering this unique opportunity to a restricted number of interested parties, at which point further detailed information about the company, its operations, financial performance and next steps in the process will be provided.
- RWT Capital remains available to provide further information and responses to requests for information through this process.

### Industry Focus by Company



### FOR ADDITIONAL INFORMATION:



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