

Project Oasis

Acquisition Opportunity

A strategic and financial opportunity to acquire 100% of a respected Canadian consulting engineering enterprise.

Project Oasis is a **Canadian consulting, engineering and SaaS enterprise** providing municipal infrastructure, water resources, environmental and land development services to clients across Canada.

BUSINESS HIGHLIGHTS

- Project Oasis provides integrated consulting engineering (with related “SaaS”) services across municipal infrastructure, water resources, land development, and environmental programs through two (2) affiliated professional engineering businesses serving public-sector, utility and private-sector clients.
- Both businesses operate synergistically by delivering complex, repeat-client and multi-year standing-offer contracts, formulating sustainable design solutions, securing regulatory permits, overseeing construction activities, and providing asset-management lifecycle support.
- Project Oasis develops and deploys proprietary A.I. driven software tools utilized for many client projects to support advanced cumulative effects analytics, regulatory compliance, infrastructure planning and design activities.
- Headquartered in Central Canada with licensed operations across multiple provinces across Canada, Project Oasis delivers projects nationwide through long-standing municipality, utility and institutional relationships.
- Capacity constraints and limited in-house disciplines currently require Project Oasis to subcontract portions of delivery and forgo adjacent scopes that clients place with third parties. A larger, multi-disciplinary acquirer with in-house capacity could internalize these scopes and retain the associated revenue and margin.
- Historically, Company-managed subcontracted work has averaged approximately \$0.6M annually. With full-service, multi-disciplinary in-house capabilities, the broader outsourced scope potentially capturable is estimated at approximately ~4.5m in FY2026, with further expansion expected in FY2027 and beyond.
- As lead project manager/engineer, the Company influences related engineering disciplines and construction support currently performed by third parties. The estimated value of this work over the next three (3) fiscal years is approximately ~\$14.8m.
- **3-year average revenue of \$5.5M CAD and 3-year average adjusted EBITDA of \$970K CAD.**

Program Leadership



Lead manager & engineer on complex, multi-year contracts

Public / Private Sector Client Base



Established municipality, utility and developer clients

Proprietary Software



Web-based decision support systems with intelligent (A.I.) analytics

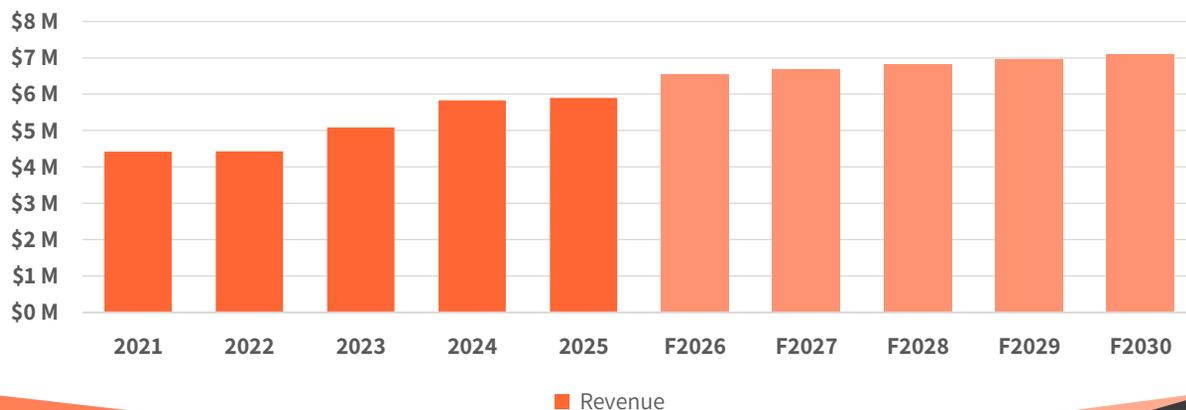
Asset Light Model



Scalable, low capital operations

Project Oasis offers the opportunity to acquire an established Canadian consulting and engineering enterprise with a proven track record and predictable margins.

Project Oasis Revenue

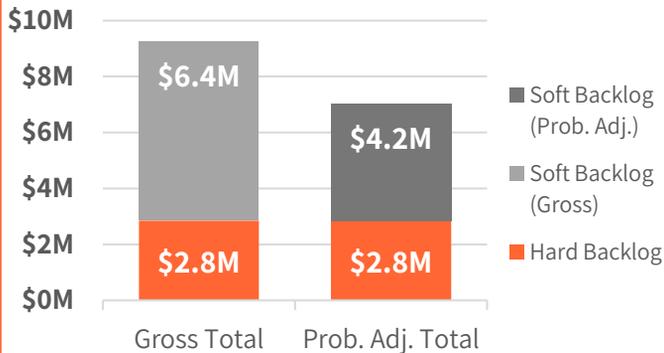


PROJECT Oasis

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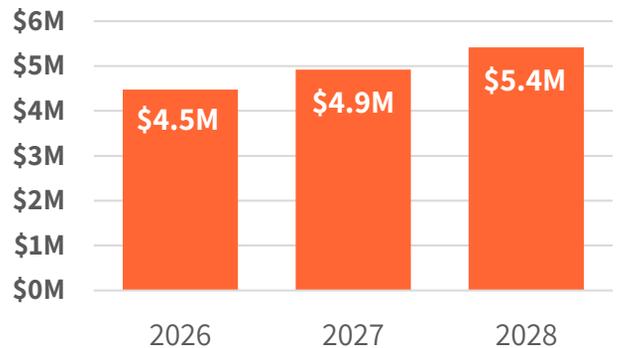
Serviceable Backlog As of Jan 1, 2026*



*NOTE: Updated Bi-weekly

The value of secured and unsecured revenue serviced by Project Oasis. The value of work in other disciplines and construction Project Oasis influences.

De Facto Influenced Revenue (2026-2028)



BUSINESS SALE OVERVIEW

- The opportunity is for a strategic or financial buyer to acquire 100% of Project Oasis, a well-established professional engineering enterprise with a strong reputation and consistent financial performance.
- Project Oasis benefits from a stable and experienced leadership team, with founders and senior technical staff expected to remain engaged post-transaction to ensure continuity of operations and client relationships.

PRINCIPAL CONTACTS

- RWT Growth has been retained by the company to act as the exclusive financial and corporate advisor. RWT Growth will be the main point of contact for any interested parties.
- Subject to the signing of a confidentiality agreement and an expression of interest, RWT Growth will be offering this unique opportunity to a restricted number of interested parties, at which point further detailed information about the company, its operations, financial performance and next steps in the process will be provided.
- RWT Growth remains available to provide further information and responses to requests for information through this process.

FOR ADDITIONAL INFORMATION:



Matthew Linklater

Vice President – Kelowna, BC
mlinklater@rwtcapital.com / 1-780-667-3119



Clayton Reeder

Senior Associate – Calgary, AB
creeder@rwtcapital.com



Cayla Elzinga

Analyst – Calgary, AB
celzinga@rwtcapital.com

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