

Project Sona

Acquisition Opportunity

An opportunity to acquire up to 100% of a leading Canadian mining services platform providing specialized personnel and technical services.

Project Sona is a leading Canadian provider of specialized workforce and technical solutions to mining and mineral exploration companies, supporting clients across multiple commodities and stages of the exploration lifecycle.

BUSINESS HIGHLIGHTS

- Complementary **Workforce Management** and **Technical Services** offering provides a diversified suite of capabilities.
- **Significant revenue growth**, with revenue projected to increase from **\$3.2M in FY2021 to projected \$20.4M in FY2027F**, representing a **36.0% CAGR**.
- **Established Canadian mining services platform** headquartered in a major Canadian mining hub. Serving exploration and mining customers across Canada.
- **Scalable and with light capital asset requirements**, enabling the Company to effectively expand personnel and technical capacity alongside customer demand.
- **Experienced, founder-led management team** supported by specialized geological, technical, human resources and health & safety leadership.
- **Well-positioned within attractive Canadian mining markets**, with exposure to gold and other strategic commodities. Additional opportunities for continued geographic expansion.
- **Established profitability**, generating **FY2025 revenue of \$15.2M and EBITDA of \$2.8M**.
- **Strong current momentum**, with approximately **\$9.6M of revenue** generated through the first half of FY2026, supporting a full-year revenue forecast of approximately \$18.5M.

Integrated



Workforce Provision
and Technical Services

Established



Canadian Mining
Services Platform

Scalable



Flexible Workforce
Model

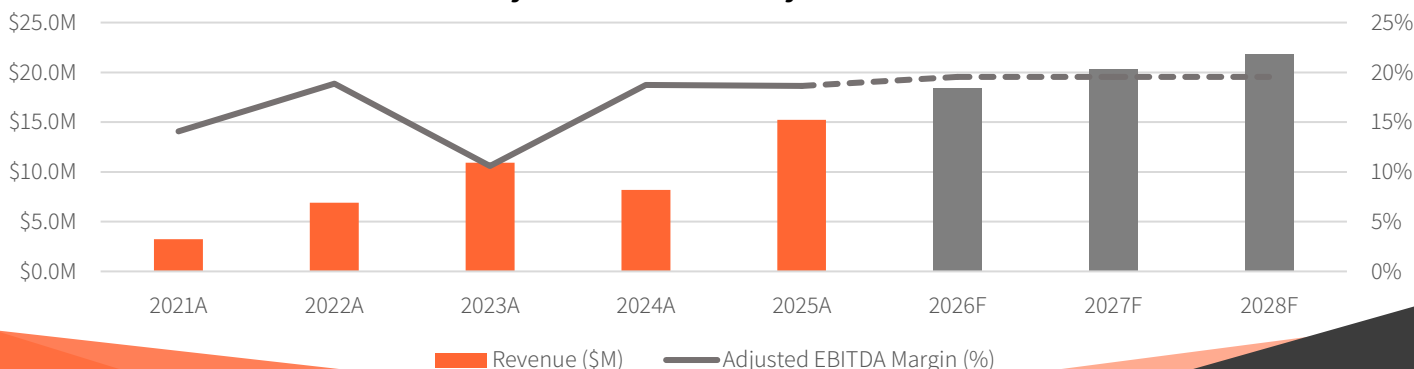
Specialized



Production &
Exploration Expertise

Project Sona represents an opportunity to acquire a high-growth, scalable mining services platform with an integrated service offering, established customer relationships, strong financial performance and significant opportunities for continued expansion across Canada.

Project X Revenue & Adjusted EBITDA



Project Sona

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BUSINESS SALE OVERVIEW

- The opportunity provides a strategic or financial buyer the ability to acquire up to 100% ownership of an established and rapidly growing Eastern Canadian provider of personnel management and technical services to the mining and mineral exploration industry.
- Project Sona is positioned for continued expansion through increasing demand for mining and exploration services, a scalable workforce model, and multiple organic growth opportunities across key Canadian mining markets.

TRANSACTION RATIONALE:

- Ownership is seeking to sell up to 100% of the business to a qualified acquirer.

PRINCIPAL CONTACTS

- RWT Capital has been retained by the company to act as the exclusive financial and corporate advisor. RWT Capital will be the main point of contact for any interested parties.
- Subject to the signing of a confidentiality agreement and an expression of interest, RWT Capital will be offering this unique opportunity to a restricted number of interested parties, at which point further detailed information about the company, its operations, financial performance and next steps in the process will be provided.
- RWT Capital remains available to provide further information and responses to requests for information through this process.

Project Sona's Service Lines

PERSONNEL MANAGEMENT	TECHNICAL SERVICES
Contract Staffing Solutions Skilled geologists, technicians, field assistants, and project personnel	Project Management Exploration planning, field programs, drilling oversight, and contractor coordination
Recruiting & Payroll Management Recruitment, payroll administration, onboarding, and workforce coordination	Data Compilation & Database Management Geological, geochemical, and drillhole data compilation and management
Training & Capacity Building Technical training, field readiness, and capacity-building initiatives	Reporting NI 43-101 compliant, technical, assessment, and regulatory reporting
Health & Safety Support Safety programs, compliance, training, and field readiness	Drone & Geospatial Services Aerial imagery, geospatial mapping, site monitoring, and project visualization

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