

Income

Income from interest	0.61
Shareholder salaries	39,695.16
Government subsidies	1,200.00
	40,895.77

Taxable income **40,895.77**

Tax on taxable income 6,176.63

Less refundable tax credits

Interest RWT	0.07	0.07
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2022 residual tax **6,176.56**

Less 2022 provisional tax paid 6,339.00

2022 refund due **(162.44)**

2023 Provisional Tax

2023 provisional tax of \$6,485.00 will be payable.
This amount is 2022 residual income tax plus 5%.

Payment Schedule

	1st Inst. 28/08/22	2nd Inst. 15/01/23	Terminal Credit	3rd Inst. 07/05/23	Total
2022 Residual Tax to Pay			6,176.56		6,176.56
2022 Payments			(6,339.00)		(6,339.00)
2023 Provisional Tax	2,161.00	2,162.00		2,162.00	6,485.00
Amounts Due	2,161.00	2,162.00	(162.44)	2,162.00	6,322.56

Interest

Payer	RWT	Gross interest
ANZ BANK NEW ZEALAND LIMITED	0.07	0.60
WESTPAC NEW ZEALAND LIMITED	0.00	0.01
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	0.07	0.61

Shareholder Employee Salaries

Name of company	Aim tax credit	Salary
P.B. Haulage Limited	0.00	39,695.16
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	0.00	39,695.16

Government subsidies

Payer	Income
Ministry of Social Development	1,200.00
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	1,200.00

Summary of IRD transmission

9A	IR215 Attached?	No
11	Total WINZ family support tax credits	0.00
11A	Total PAYE withheld	0.00
11B	Total gross earnings	0.00
11C	Total income not liable for earner levy	0.00
TCPD	Payroll tax credits	0.00
PDCR	Extinguished payroll tax credits	0.00
11E	Total tax deductions	0.00
12A	Total tax on schedular payments	0.00
12B	Total schedular payments	0.00
12C	Schedular expenses	0.00
12D	Net schedular payments	0.00
13A	Total RWT on interest	0.07
13B	Total gross interest	0.61
13C	Interest received from partnership, LTC etc	No
14	Total dividend imputation credits	0.00
14A	Total dividend RWT	0.00
14B	Total gross dividends	0.00
14C	Dividends received from P'ship, LTC etc	No
15A	Total Māori authority credits	0.00
15B	Total Māori authority distributions	0.00
16A	Tax paid by trustees	0.00
16B	Estate / Trust income	0.00
16C	Income (non qualifying trust)	0.00
17A	Overseas tax paid	0.00
17B	Overseas income	0.00
17C	Overseas superannuation lump sum	No
18A	Partnership tax paid	0.00
18B	Partnership income	0.00
19A	Total LTC tax credits	0.00
19B	Total active LTC income	0.00
19C	Non-allowable deductions this year	0.00
19D	Prior year non-allowable deducted claimed this year	0.00
19E	Adjusted LTC income	0.00
20	Shareholder salary	39,695.16
20A	Future shareholder salary	No
20B	Shareholder AIM tax credits	0.00
21A	Total tax paid	0.07
22	Residential Income Indicator	
22A	Total residential income	0.00
22B	Residential rental deductions	0.00
22D	Residential rental deductions claimed	0.00
22E	Net residential income	0.00
22F	Excess Res Rental Ddtns carried forward	0.00
23A	Interest incurred	0.00
23B	Interest expense claimed	0.00
24	Net rents	0.00
25	Self-employed income	0.00
26B	Property profit loss	0.00
27	Government subsidies	1,200.00
28	Other income	0.00
30	Total other expenses	0.00
32A	Amount of loss brought forward	0.00
32B	Amount of loss claimed this year	0.00
33	Taxable income	40,895.77
34A	Are you entitled to IETC?	No
34B	IETC excluded income received - date from date to	
34C	Number of IETC qualifying months	0
34	IETC amount claimed	0.00

Tax Calculation		
35	Excess imputation credit brought forward	0.00
36A	Total PIE deductions	(106.09)
36B	Total PIE income	(378.91)
37	Tax on taxable income	6,176.63
RDBF	Non-refundable R&D tax incentive credits brought forward	0.00
RDN	Non-refundable R&D tax incentive credits	0.00
RDR	Refundable R&D tax incentive credits	0.00
37A	Residual income tax	6,176.56
37B	Refund or tax to pay	(162.44)
38	Early payment discount indicator	No
39A	Overpayment of 2023 provisional tax	0.00
40A	Provisional tax option	Standard
40B	2023 Provisional tax payable	6,485.00
41	Did you at any time during the year hold rights in a foreign: Company, Unit Trust, Superannuation Scheme, or Life Insurance Policy, for which disclosure is required?	No
42	Is this return for a period other than 12 months?	No
42A	Part year reason	
42B	Date from	
42C	Date to	

Summary of client information (this is not transmitted to IRD)

IRD Number	060-060-045
Name	Trent Jean Anspach
Postal address	71 Harley Street Solway
Suburb and city	Masterton 5810 New Zealand
Street address	71 Harley Street Solway
Suburb and city	Masterton 5810 New Zealand
Date of birth	
Business industry classification (BIC) code	
Contact phone number	
Account name	
Bank account number	

Inland Revenue privacy statement

Meeting your tax obligations means giving Inland Revenue accurate information so they can assess your liabilities or your entitlements under the Acts they administer. They may charge penalties if you don't. Inland Revenue may also exchange information about you with: some government agencies, another country if they have an information supply agreement with them, Statistics New Zealand (for statistical purposes only). If you ask to see the personal information Inland Revenue hold about you, they will show you and correct any errors, unless they have a lawful reason not to. Call Inland Revenue on 0800 377 774 for more information. For full details of Inland Revenue's privacy policy go to www.ird.govt.nz (keyword: privacy).

Declaration

The information in this return is true and correct and represents my assessment for the year ended 31 March 2022 as required under the Tax Administration Act 1994

Signature:

Date:

This hard copy or electronic version must be retained.