

**Black, Christine Anne (014-466-592)****2021 Individual Tax Summary (IR3)**

1 April 2020 to 31 March 2021

Income:

|   |           |
|---|-----------|
| Income with Tax Deducted                  | 57,923.04 |
| Income from Portfolio Investment Entities | 417.87    |

|                       |                  |
|-----------------------|------------------|
| <b>Taxable Income</b> | <b>58,340.91</b> |
|-----------------------|------------------|

|                       |           |
|-----------------------|-----------|
| Tax on Taxable Income | 10,470.02 |
|-----------------------|-----------|

Less Tax Paid at Source:

|                 |          |
|-----------------|----------|
| PAYE Deductions | 9,474.13 |
|-----------------|----------|

|                                 |               |
|---------------------------------|---------------|
| <b>2021 Residual Tax to Pay</b> | <b>995.89</b> |
|---------------------------------|---------------|

2022 Provisional Tax

2021 Residual Income Tax does not exceed \$5,000.  
There is therefore no 2022 Provisional Tax payable.

Payments Schedule

|                          | 1st Inst.<br>28/08/21 | 2nd Inst.<br>15/01/22 | Terminal<br>07/04/22 | 3rd Inst.<br>07/05/22 | Total  |
|--------------------------|-----------------------|-----------------------|----------------------|-----------------------|--------|
| 2021 Residual Tax to Pay |                       |                       | 995.89               |                       | 995.89 |
| Amounts Due              | 0.00                  | 0.00                  | 995.89               | 0.00                  | 995.89 |

**Black, Christine Anne (014-466-592)****2021 Individual Tax Summary (IR3)**

1 April 2020 to 31 March 2021

Details Of Income From Which Tax Was Deducted

| Employer / Payer   | Student Loan | Earnings Not<br>Liable For<br>Earner Levy | PAYE<br>Deductions | Gross<br>Earnings |
|--|--------------|---|--------------------|-------------------|
| MINISTRY OF EDUCATION<br>SERVICE PAYROLL                     | 0.00         | 0.00                                      | 6,624.98           | 38,565.00         |
| MINISTRY OF SOCIAL<br>DEVELOPMENT- PENSIONS                  | 0.00         | 19,358.04                                 | 3,385.20           | 19,358.04         |
|  | 0.00         | 19,358.04                                 | 10,010.18          | 57,923.04         |
| Less ACC Earner Levy on \$38,565.00 earnings liable for levy |              |   | 536.05             |                   |
| Total Tax Deductions   |              |   | 9,474.13           |                   |

Portfolio Investment Entities Income

| PIE Fund                | Fund PIR Changed?                | Fund PIR Applied | PIE Tax Credit | PIE Income |
|-------------------------|----------------------------------|------------------|----------------|------------|
| ANZ KIWISAVER<br>SCHEME | False                            | 10.50            | 43.88          | 417.87     |
|                         |                                  |                  | 43.88          | 417.87     |
|                         | Correct PIR for Full Tax Year    |                  |                | 28.00      |
|                         | Available Refundable PIE Credits |                  |                | 0.00       |
|                         | Additional PIE Tax to Pay        |                  |                | 73.12      |

**Primary Return Details**

|                            |       |
|----------------------------|-------|
| Submission Key             |       |
| Is this a nil return?      | False |
| Is this a final return?    | False |
| Is this an amended return? | False |
| Amendment Reason           |       |
| Amendment Details          |       |

**IR3 Income Details**

|   |           |
|---|-----------|
| IR215 Attached?   | False     |
| Total FTC from WINZ                                       | 0.00      |
| Total PAYEDeducted  | 10,010.18 |
| Total Gross Income  | 57,923.04 |
| Total Income Not Liable for ACC Levy                      | 19,358.04 |
| Total TCPDs   | 0.00      |
| Total Extinguished TCPDs                                  | 0.00      |
| Total Tax Deducted  | 9,474.13  |
| Tax Deducted from Schedular Payments                      | 0.00      |
| Gross Schedular Payments                                  | 0.00      |
| Schedular Expenses  | 0.00      |
| Net Schedular Payments                                    | 0.00      |
| Interest Income   | 0.00      |
| Interest RWT  | 0.00      |
| Interest received from Partnership, Estate, Trust or LTC? | False     |
| Dividend Imputation Credits                               | 0.00      |
| Dividend RWT  | 0.00      |
| Total Gross Dividends                                     | 0.00      |
| Total Māori Authority Credits                             | 0.00      |
| Total Māori Authority Distributions                       | 0.00      |
| Total Tax Paid by Trustees                                | 0.00      |
| Total Estate or Trust Income                              | 0.00      |
| Total Taxable Distributions from NCTrusts                 | 0.00      |
| Overseas Tax Paid   | 0.00      |
| Overseas Income   | 0.00      |
| Overseas Super Lump Sums?                                 | False     |
| PIE Tax Credits   | 43.88     |
| PIE Income  | 417.87    |
| Total LTC TaxCredits                                      | 0.00      |
| Total LTC Income  | 0.00      |
| LTC Non-Allowable Deductions                              | 0.00      |
| LTC PY Non-Allowable Deductions Claimed                   | 0.00      |
| LTC Adjusted Income                                       | 0.00      |
| Government Subsidy  | 0.00      |
| Tax Credit Subtotal                                       | 9,474.13  |
| Total Shareholder Employee Salary                         | 0.00      |
| Future Shareholder Salary?                                | False     |
| Shareholder AIM Tax Paid                                  | 0.00      |
| Residential Rental Calculation Method                     |           |
| Total Residential Rental Income                           | 0.00      |
| Residential Rental Deductions                             | 0.00      |
| RR Excess Deductions Brought Forward                      | 0.00      |
| RR Deductions Claimed This Year                           | 0.00      |
| Residential Rental Net Income                             | 0.00      |
| RR Excess Ded. Carried Forward                            | 0.00      |
| Net Rental Income   | 0.00      |
| Self-Employed Income                                      | 0.00      |
| Other Income  | 0.00      |
| RLWT Credit   | 0.00      |
| Taxable Property Sales/Disposals                          | 0.00      |
| Other Expenses  | 0.00      |
| Losses Brought Forward                                    | 0.00      |
| Losses Claimed This Year                                  | 0.00      |

**Black, Christine Anne (014-466-592)**  
**2021 IR3**

1 April 2020 to 31 March 2021

---

|                      |           |
|----------------------|-----------|
| Loss Carry Back      | 0.00      |
| Total Taxable Income | 57,923.04 |

**IR3 Tax Details**

|                                     |           |
|-------------------------------------|-----------|
| Eligible for IETC?                  | False     |
| Excluded Overseas Income Start Date |           |
| Excluded Overseas Income End Date   |           |
| Number of Qualifying Months         | 0         |
| Amount of IETC Claimed              | 0.00      |
| Imputation Credits Brought Forward  | 0.00      |
| Tax on Taxable Income               | 10,470.02 |
| R&D Brought Forward                 | 0.00      |
| Non-Refundable R&D Credits          | 0.00      |
| Refundable R&D Credits              | 0.00      |
| Residual Income Tax                 | 995.89    |
| Early Payment Discount Eligibility? | False     |
| Overpayment of Provisional Tax      | 0.00      |
| Provisional Tax Option              | STD       |
| 2022 Provisional Tax Payable        | 0.00      |
| Provisional Tax Start Date          |           |

**IR3 Other Details**

|  |       |
|--|-------|
| Did you at any time during the year hold rights in a Foreign: Company, Unit Trust, Superannuation Scheme or Life Insurance Policy, for which Disclosure is required? | False |
| Is this return for a part year?  | False |
| Part Year Reason   |       |
| Date From  |       |
| Date To  |       |

**Declaration**

The information in this return is true and correct and represents my assessment for the year ended 31 March 2021 as required under the Tax Administration Act 1994. It is also a correct statement of my earnings for the purpose of the Accident Compensation Act 2001.

---

Signature

---

Date