Andrew Black

AC Trust

Submitter Innovative Advisory

Submission Date Mar 28, 2022 10:49 AM

Entity name AC Trust

Name Andrew Black

Address 1801 Long Bush Road, RD4

Masterton, NZ, 5884

Phone Number (06) 372-7191

IRD Numbers and full legal names and/or Entity name

14-512-241 Andy 14-466-592 Christine 103-350-085 AC Trust

Position

Self-Employed

Occupation Farm worker

Date of Birth Mar 4, 1953

Second associated persons'

Date of Birth

May 10, 1954

Place of Birth (Town &

Country)

Napier, NZ

Email apblack@mail.com

This applies for all tax types (except child support) until further notice. I give authority to Innovative Advisory Limited:

to obtain information from Inland Revenue, other government agencies and financial institutions, about all tax types. This includes obtaining information through all Inland Revenue media and communication channels

to link all tax types for each entity listed above. I understand that linking allows Innovative Advisory Limited as authorised tax agent to have full access to information held by Inland Revenue and ability to modify my/our details relating to the relevant tax types. Correspondence for linked tax types will be directed to Innovative Advisory Limited

to prepare, submit and sign tax returns

Date Mar 28, 2022



If you currently have an Accountant, please list who this is so we can contact them & have your records moved over

Osborne Group

We will be completing your Financial Statements and Tax Returns. We will manage your IRD tax assessments and send you income tax payment reminders. Do you require any additional services? (Tick the services you require from us)

	Services Required
Tax planning	
Management meetings	
Cashflow Forecasting/Budgeting	
GST Returns	
FBT Returns	
RWT Returns	
Wages/PAYE	
Other	✓

If you ticked 'Other' above, please specify below:

Catch ups!

Please provide a copy of your drivers licence or passport (this is a requirement for the Anti Money Laundering rules which we must abide by)



Please provide a copy of your drivers licence (back cover)



Please take a photo of your face



Terms and Conditions

Accepted

Signature

