

# A C Trust

# For the year ended 31 March 2023

The Trustees are pleased to present the approved financial report including the historical financial statements of A C Trust for year ended 31 March 2023.

**APPROVED** 

For and on behalf of the Trustees.

Andrew Palmer Black

Christine Black

Date: Dec 10, 2023

Christine Anne Black

C. a. Black.

Date:



## **ACTrust**

# For the year ended 31 March 2023

Resolution of Trustees of the A C Trust for the 31 March 2023.

## The Trustees Resolve

The Financial Statements for the year ended 31 March 2023 as prepared by Innovative Advisory, Chartered Accountants showing Total Trust Funds of \$9,302.47 and Trust Income of \$1,551.27 be approved.

That the following allocations to beneficiaries be approved and that the balance be retained as Trust income:

Andrew Black

\$11,124.94

The 2023 Tax Return for the Trust will only be filed with IRD once these distribution resolutions are signed by the appropriate Trustees and dated within the relevant time frame.

Signed by the Trustees in Confirmation of the Foregoing:

Christine Black

Andrew Black - CARDAUK

Loginal Date 10/12/23...

Christine Black

IR6 2023

Estate and Trust 2023 1 April 2022 to 31 March 2023 AC Trust 103-350-085 ED23

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## Summary of client information (this is not transmitted to IRD)

IRD number

Name

Postal address

Suburb and city

103-350-085 AC Trust 1801 Long Bush Road Masterton 5884 New Zealand

063727191

Contact phone number

Business industry classification (BIC) code

Account name

Bank account number

#### Inland Revenue privacy statement

Meeting your tax obligations means giving Inland Revenue accurate information so they can assess your liabilities or your entitlements under the Acts they administer. They may charge penalties if you don't. Inland Revenue may also exchange information about you with: some government agencies, another country if they have an information supply agreement with them, Statistics New Zealand (for statistical purposes only). If you ask to see the personal information Inland Revenue hold about you, they will show you and correct any errors, unless they have a lawful reason not to. Call Inland Revenue on 0800 377 774 for more information. For full details of Inland Revenue's privacy policy go to www.ird.govt.nz (keyword: privacy).

#### Declaration

The information in this return is true and correct and represents my assessment for the year ended 31 March 2023 as required under the Tax Administration Act 1994

Signature:

Christine Black

6. a. Black

Date:

Dec 10, 2023

This hard copy or electronic version must be retained.

IR3

Individual Taxpayer

2023

1 April 2022 to 31 March 2023

Andy Black 014-512-241 2148

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## Summary of client information (this is not transmitted to IRD)

IRD Number

Name

Postal address

Suburb and city

Street address

Suburb and city

014-512-241

Andy Black

1801 Long Bush Road

Masterton RD4 5884

New Zealand

1801 Long Bush Road

Masterton

RD4 5884 New Zealand

Date of birth

Business industry classification (BIC) code

Contact phone number

Account name

Bank account number

063727191

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Signature:

Christine Black

6. a. Black. Dec:

Dec 10, 2023

This hard copy or electronic version must be retained.

Christine Black 014-466-592 0366

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## Summary of client information (this is not transmitted to IRD)

IRD Number Name

Postal address
Suburb and city

Street address
Suburb and city

014-466-592 Christine Black

1801 Long Bush Road

Masterton RD4 5884

New Zealand

1801 Long Bush Road Masterton

RD4 5884 New Zealand

Date of birth

Business industry classification (BIC) code

Contact phone number Account name

Bank account number

063727191

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#### Declaration

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Signature:

6 a Black

Date:

10-12-23

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