

Sign-up

Entity Name/(s)

Sweet As Assistants Ltd

Entity IRD Number

138 - 525 - 910



Personal Information

Full Name : Stephanie Travers

IRD Number : 072 - 228 - 340 D.O.B : 25/12/1991

Position : Director & Shareholder

Address : 98 Villa Street, Masterton

Email : steph.s.travers@gmail.com Phone : 0273858446

Occupation : Virtual Assistant

Personal Information - Additional

Full Name :

IRD Number : - D.O.B :

Position :

Address :

Email : Phone :

Occupation :

Previous Accountant

If you have an accountant already, add their contact details here and we will handle the break-up

Sign-up

What do you want from us?

*We already know you need Financial Statements and Tax Returns but do you need any of this other stuff?

- | | | |
|---------------------------------------|---|--------------------------------------|
| <input type="checkbox"/> Tax Planning | <input type="checkbox"/> Mgmt Meetings | <input type="checkbox"/> RWT Returns |
| <input type="checkbox"/> GST Returns | <input type="checkbox"/> FBT Returns | <input type="checkbox"/> Other |
| <input type="checkbox"/> Wages/PAYE | <input type="checkbox"/> Cashflow Forecasting/Budgeting | |

If you selected 'Other' above please specify here:

Terms and Conditions

- ☒ I/We agree to the terms of engagement set out above, on behalf of myself/ourselves and all associated entities and warrant that I/we have authority to do so.

Please click here to view our [Terms and Conditions](#)

Authority

This applies for all tax types (except child support) until further notice. I give authority to Innovative Advisory Limited:

- ☐ To obtain information from Inland Revenue, other government agencies and financial institutions, about all tax types. This includes obtaining information through all Inland Revenue media and communication channels
- ☐ To link all tax types for each entity listed above. I understand that linking allows Innovative Advisory Limited as authorised tax agent to have full access to information held by Inland Revenue and ability to modify my/our details relating to the relevant tax types. Correspondence for linked tax types will be directed to Innovative Advisory Limited
- ☐ To prepare, submit and sign tax returns

SS Travers

SS Travers (May 3, 2023 15:02 GMT+12)

Signature

May 3, 2023

Stephanie Travers

Signature


IA Sign-Up


Final Audit Report

2023-05-03


Created:	2023-05-03
By:	Clementine Kumeroa (clem@innovativeadvisory.co.nz)
Status:	Approved
Transaction ID:	CBJCHBCAABAkAZF73LyjoTjsbAmWSNrEVy6CD1vOBRi


"IA Sign-Up" History


 Web Form created by Clementine Kumeroa (clem@innovativeadvisory.co.nz)
2023-02-13 - 6:36:26 AM GMT

 Web Form filled in by S S Travers (steph.s.travers@gmail.com)
2023-05-03 - 3:02:44 AM GMT

 Email verification link emailed to S S Travers (steph.s.travers@gmail.com)
2023-05-03 - 3:02:45 AM GMT

 Email viewed by S S Travers (steph.s.travers@gmail.com)
2023-05-03 - 3:03:30 AM GMT

 Approval verified by S S Travers (steph.s.travers@gmail.com)
2023-05-03 - 3:03:30 AM GMT

 Agreement completed.
2023-05-03 - 3:03:30 AM GMT