

**UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549**

FORM 12b-25

NOTIFICATION OF LATE FILING

OMB APPROVAL	
OMB Number:	3235-0058
Expires:	April 30,2025
Estimated average burden hours per response.	2.50

SEC FILE NUMBER 001-41212

CUSIP NUMBER 11125B102

(Check one): Form 10-K Form 20-F Form 11-K Form 10-Q Form 10-D Form N-CEN Form N-CSR

For Period Ended: March 31, 2025

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q

For Period Ended:

For the Transition Period Ended: _____

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I — REGISTRANT INFORMATION

Australian Oilseeds Holdings Limited

Full Name of Registrant

Former Name if Applicable

126 – 142 Cowcumbra Street

Address of Principal Executive Office (*Street and Number*)

Cootamundra, Australia 2590

City, State and Zip Code

Australian Oilseeds Holdings Limited
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 14, 2025

By: /s/ Gary Seaton

Title: Chief Executive Officer
