
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of **October 2025**

Commission File Number: **001-41986**



Australian Oilseeds Holdings Limited

(Exact name of registrant as specified in its charter)

Cayman Islands

(State or other jurisdiction
of incorporation)

001-41986

(Commission
File Number)

N/A

(IRS Employer
Identification No.)

**126 – 142 Cowcumbra Street, Cootamundra
Site 2: 52 Fuller Drive Cootamundra
PO Box 263 Cootamundra, Australia 2590**

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: **+02 6942 4347**

Not Applicable

(Former name or former address, if changed since last report)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

**REGAINING COMPLIANCE WITH THE BID PRICE REQUIREMENT
TO CONTINUE LISTING ON NASDAQ**

Australian Oilseeds Holdings Limited, a Cayman Islands exempt company (the “Company”), received a letter dated October 29, 2025 (the “Compliance Letter”) from the Staff of the Listing Qualifications Department of The Nasdaq Stock Market LLC (“Nasdaq”). The Compliance Letter informed the Company that it had regained compliance with Nasdaq’s bid price requirement (the “Bid Price Requirement”) in Listing Rule 5550(a)(2) and that the Company is therefore in compliance with the Nasdaq’s listing requirements. Accordingly, the Nasdaq considers the matter closed.

Also on October 29, 2025, Nasdaq issued a letter to inform the Company that the Nasdaq Staff has approved the Company’s pending application to list its Class A Ordinary Shares on The Nasdaq Capital Market (the “Capital Market”). The Company’s securities will be transferred to the Capital Market at the opening of business on October 31, 2025.

“We are pleased that the Company has regained compliance with the Bid Price Requirement because we recognize the value to our shareholders of the Nasdaq listing and intend to continue to meet the Bid Price Requirement,” stated Mr. Gary Seaton, Chief Executive Officer of the Company.

Exhibits

Exhibit No. **Description**

- | | |
|------|---|
| 99.1 | Nasdaq Letter concerning regaining compliance with Minimum Bid Price Rule |
| 99.2 | Nasdaq Approval Letter to list its Class A Ordinary Shares on The Nasdaq Capital Market |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Australian Oilseeds Holdings Limited

Date: October 29, 2025

By: /s/ Gary Seaton

Name: Gary Seaton

Title: Chief Executive Officer and Director

Sent via Electronic Delivery to: gary@energreennutrition.com.au; deborrah.klis@rimonlaw.com

October 29, 2025

Mr. Gary Seaton
Chief Executive Officer
Australian Oilseeds Holdings Limited
126 – 142 Cowcumbra Street
Cootamundra, Australia 2590

Re: Australian Oilseeds Holdings Limited (the “Company”)
Nasdaq Symbol: COOT

Dear Mr. Seaton:

On May 27, 2025, Staff notified the Company that its Ordinary Shares failed to maintain a minimum bid price of \$1.00 over the previous 30 consecutive business days as required by the Listing Rules of The Nasdaq Stock Market. Since then, Staff has determined that for the last 10 consecutive business days, from October 15, 2025 to October 28, 2025, the closing bid price of the Company’s Ordinary Shares has been at \$1.00 per share or greater. Accordingly, the Company has regained compliance with Listing Rule 5450(a)(1), and this matter is now closed.¹

If you have any questions, please contact me at +1 301 532 6389.

Sincerely,

A handwritten signature in black ink, appearing to read 'P. Muter'.

Patryk Muter
Listing Analyst
Nasdaq Listing Qualifications

¹ Staff notes that Listing Rule 5810(c)(3)(A)(iv) states in part, “if a Company’s security fails to meet the continued listing requirement for minimum bid price and the Company has effected a reverse stock split over the prior one-year period; or has effected one or more reverse stock splits over the prior two-year period with a cumulative ratio of 250 shares or more to one, then the Company shall not be eligible for any compliance period specified in this Rule 5810(c)(3)(A) and the Listing Qualifications Department shall issue a Staff Delisting Determination under Rule 5810 with respect to that security.”

Nasdaq Regulation



Sent via Electronic Delivery to: gary@energreennutrition.com.au; deborrah.klis@rimonlaw.com

October 29, 2025

Mr. Gary Seaton
Chief Executive Officer
Australian Oilseeds Holdings Limited
126 – 142 Cowcumbra Street
Cootamundra, Australia 2590

Re: Australian Oilseeds Holdings Limited (the “Company”)
Nasdaq Symbol: COOT

Dear Mr. Seaton:

I am pleased to inform you that Staff has approved the Company’s application to list its Ordinary Shares on The Nasdaq Capital Market (the “Capital Market”). This approval is in part based upon the information provided by the Company and its agreement to the conditions outlined in the Nasdaq Listing Agreement.

The Company’s securities will be transferred to the Capital Market at the opening of business on October 31, 2025.

If you have any questions, please contact me at +1 301 532 6389.

Sincerely,

A handwritten signature in black ink, appearing to read 'Patryk Muter'.

Patryk Muter
Listing Analyst
Nasdaq Listing Qualifications