

Investment Philosophy

**Broad-based, sector and market-cap agnostic PMS -  
Participate in India's growth story**

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

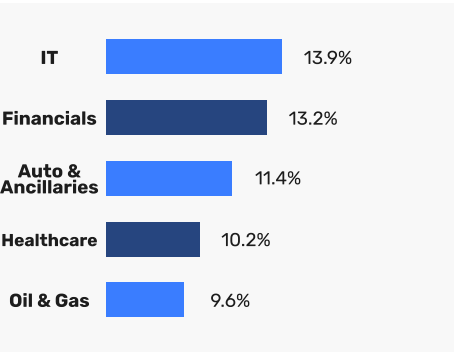
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

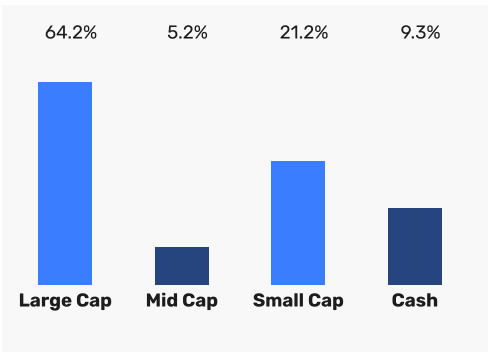
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	-1.2%	8.2%	8.5%	6.0%	39.9%	23.7%
Benchmark	-2.8%	2.4%	6.2%	0.5%	16.7%	10.3%
Alpha	1.5%	5.7%	2.3%	5.5%	23.2%	13.4%

Returns (TWRR)	FY 2026 YTD	FY 2025	CY 2025 YTD	CY 2024
Fort Dynamic	9.6%	19.5%	8.5%	29.5%
Benchmark	6.0%	6.6%	6.2%	10.4%
Alpha	3.6%	12.8%	2.3%	19.0%

Top Sectors



Mcap Split



Key Terms

**Inception Date**  
03-01-2024

**Category**  
Flexi-cap

**Benchmark**  
Nifty 50 TRI

**Minimum Investment**  
INR 50,00,000

**Management Fee (charged quarterly)**  
1.25% p.a.

**Performance Fees (charged annually)**  
15%

**Hurdle Rate**  
10%

**Exit Load**  
Nil, with 1 month notice

**Total AUM**  
144 cr

Key Ratios

Beta	0.97
Standard Deviation	4.27%
Sharpe Ratio	1.37

Top 10 Holdings

Company	Weightage
Minda Corporation	5.7%
Infosys Ltd.	5.6%
Reliance Industries	5.4%
L&T	4.6%
DLF Ltd.	4.6%
Kotak Mahindra Bank	4.2%
Wipro Ltd.	3.7%
Granules India	3.1%
Sun Pharma	3.1%
NTPC Ltd.	2.6%



*"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"*  
- Parag Thakkar, Head of Fund Management

Contact Us

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