

Investment Philosophy

Broad-based, sector and market-cap agnostic PMS - Participate in India's growth story

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

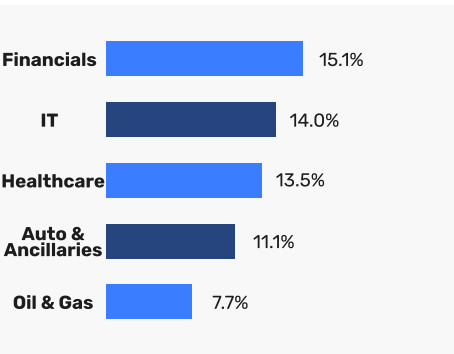
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

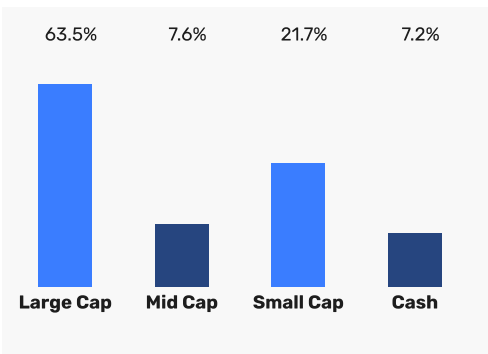
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	-1.0%	2.0%	16.8%	4.2%	38.5%	21.6%
Benchmark	-1.2%	-0.7%	11.3%	-2.0%	15.3%	8.9%
Alpha	0.2%	2.7%	5.5%	6.2%	23.2%	12.7%

Returns (TWRR)	FY 2026 YTD	FY 2025	CY 2025 YTD	CY 2024
Fort Dynamic	8.5%	19.5%	7.4%	29.5%
Benchmark	4.7%	6.6%	4.9%	10.4%
Alpha	3.8%	12.8%	2.5%	19.0%

Top Sectors



Mcap Split



Key Terms

Inception Date

03-01-2024

Category

Flexi-cap

Benchmark

Nifty 50 TRI

Minimum Investment

INR 50,00,000

Management Fee

(charged quarterly)

1.25% p.a.

Performance Fees

(charged annually)

15%

Hurdle Rate

10%

Exit Load

Nil, with 1 month notice

Total AUM

143 cr

Key Ratios

Beta	1.01
Standard Deviation	4.06%
Sharpe Ratio (SI)	1.27

Top 10 Holdings

Company	Weightage
Jio Financial Services	6.7%
Reliance Industries	6.4%
Minda Corporation	5.7%
Infosys Ltd.	5.5%
Granules India	5.3%
L&T	4.6%
DLF Ltd.	4.3%
Wipro Ltd.	3.8%
HDFC Bank	3.0%
Sun Pharmaceuticals	2.9%



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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