

Investment Philosophy

**Broad-based, sector and market-cap agnostic PMS -
Participate in India's growth story**

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

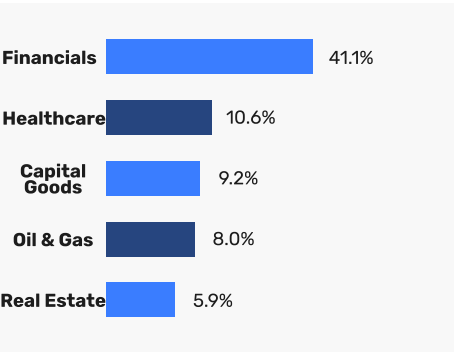
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

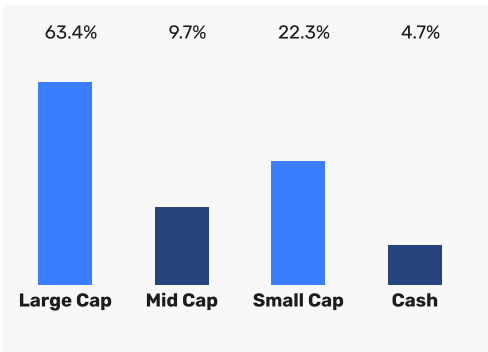
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	2.6%	0.4%	11.4%	3.6%	42.5%	22.3%
Benchmark	0.8%	-3.2%	5.5%	-3.5%	16.2%	9.0%
Alpha	1.9%	3.6%	5.8%	7.0%	26.4%	13.3%

Returns (TWRR)	FY 2026 YTD	FY 2025	CY 2025 YTD	CY 2024
Fort Dynamic	11.7%	19.5%	10.1%	29.5%
Benchmark	5.5%	6.6%	5.2%	10.4%
Alpha	6.1%	12.8%	4.9%	19.0%

Top Sectors



Mcap Split



Key Terms

Inception Date
03-01-2024

Category
Flexi-cap

Benchmark
Nifty 50 TRI

Minimum Investment
INR 50,00,000

Management Fee (charged quarterly)
1.25% p.a.

Performance Fees (charged annually)
15%

Hurdle Rate
10%

Exit Load
Nil, with 1 month notice

Total AUM
150 Cr

Key Ratios

Beta	1.08
Standard Deviation	3.97%
Sharpe Ratio (SI)	1.40

Top 10 Holdings

Company	Weightage
ICICI Bank	7.5%
Jio Financial Services	7.0%
HDFC Bank	6.7%
Reliance Industries	6.2%
L&T	5.8%
Granules India	5.3%
SBI	4.8%
City Union Bank	4.7%
DLF	4.0%
Punjab National Bank	3.6%



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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