



Investment Philosophy

Broad-based, sector and market-cap agnostic PMS -

Participate in India's growth story

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

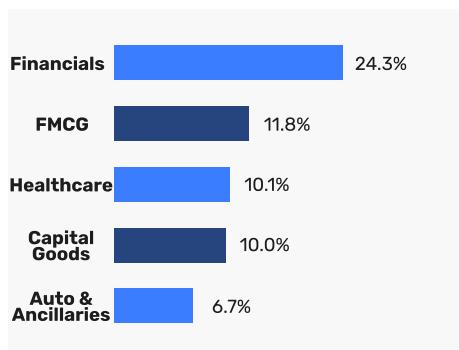
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

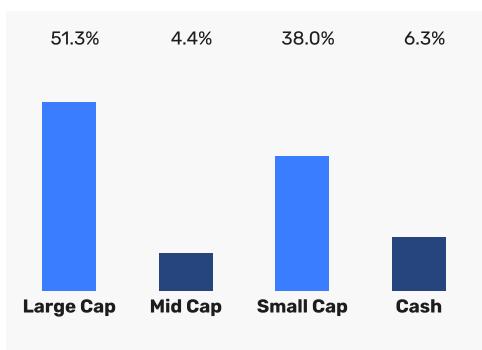
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	-0.2%	7.4%	7.8%	17.9%	52.7%	23.6%
Benchmark	-0.3%	6.3%	2.9%	11.9%	23.5%	11.2%
Alpha	0.1%	1.0%	4.8%	6.0%	29.1%	12.4%

Returns (TWRR)	FY 2026 YTD	FY 2025	CY 2025 YTD	CY 2024
Fort Dynamic	19.6%	19.5%	17.9%	29.5%
Benchmark	12.2%	6.6%	11.9%	10.4%
Alpha	7.4%	12.8%	6.1%	19.0%

Top Sectors



Mcap Split



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"

- Parag Thakkar, Head of Fund Management

Contact Us

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Key Terms

Inception Date

03-01-2024

Category

Flexi-cap

Benchmark

Nifty 50 TRI

Minimum Investment

INR 50,00,000

Management Fee (charged quarterly)

1.25% p.a.

Performance Fees (charged annually)

15%

Hurdle Rate

10%

Exit Load

Nil, with 1 month notice

Total AUM

204 Cr

Key Ratios

Beta	1.10
Standard Deviation	3.81%
Sharpe Ratio (SI)	1.67

Top 10 Holdings

Company	Weightage
Reliance Industries	6.2%
Jio Financial Services	6.1%
Elgi Equipments	5.8%
Granules India	5.2%
HUL	4.1%
PNB Housing Finance	4.0%
Tata Capital	3.9%
SBI	3.8%
Bajaj Finserv	3.3%
Godrej Consumer Products	3.2%