

Investment Philosophy

**Broad-based, sector and market-cap agnostic PMS -
Participate in India's growth story**

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

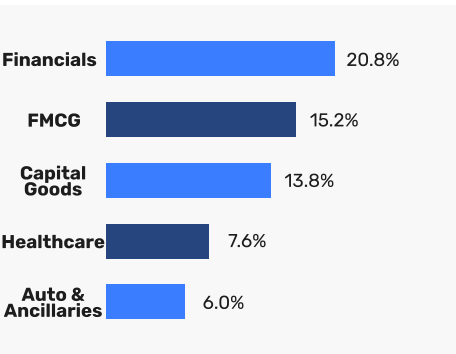
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

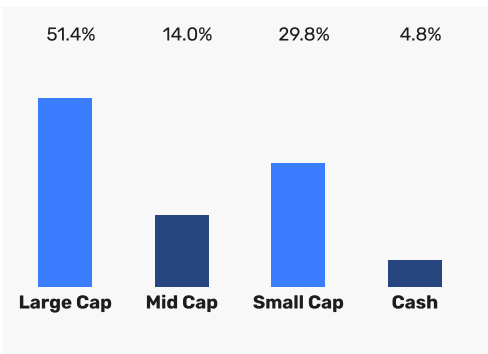
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	-5.3%	-3.8%	3.3%	12.1%	44.6%	19.3%
Benchmark	-3.0%	-1.5%	2.6%	9.0%	19.8%	9.1%
Alpha	-2.3%	-2.4%	0.7%	3.1%	24.8%	10.3%

Returns (TWRR)	FY 2026 YTD	FY 2025	CY 2025 YTD	CY 2024
Fort Dynamic	19.6%	19.5%	17.9%	29.5%
Benchmark	8.2%	6.6%	8.5%	10.4%
Alpha	10.8%	12.8%	9.5%	19.0%

Top Sectors



Mcap Split



Key Terms

Inception Date
03-01-2024

Category
Flexi-cap

Benchmark
Nifty 50 TRI

Minimum Investment
INR 50,00,000

Management Fee (charged quarterly)
1.25% p.a.

Performance Fees (charged annually)
15%

Hurdle Rate
10%

Exit Load
Nil, with 1 month notice

Total AUM
199 Cr

Key Ratios

Beta	1.08
Standard Deviation	3.99%
Sharpe Ratio (SI)	1.27

Top 10 Holdings

Company	Weightage
Reliance Industries	5.8%
Jio Financial Services	5.5%
Elgi Equipments	5.4%
ICICI Bank	4.8%
Godrej Consumer Products	3.6%
Dabur India	3.3%
Bajaj Finserv	3.2%
HDFC Bank	3.1%
Emami	2.7%
PVR Inox	2.6%



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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