



## Investment Philosophy

**Broad-based, sector and market-cap agnostic PMS -**

**Participate in India's growth story**

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

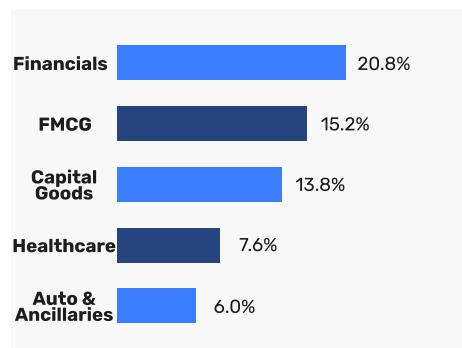
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

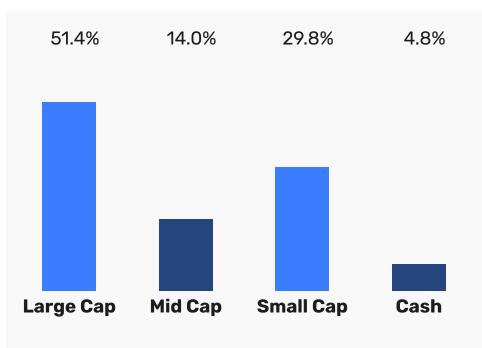
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	<b>-5.3%</b>	<b>-3.8%</b>	<b>3.3%</b>	<b>12.1%</b>	<b>44.6%</b>	<b>19.3%</b>
Benchmark	<b>-3.0%</b>	<b>-1.5%</b>	<b>2.6%</b>	<b>9.0%</b>	<b>19.8%</b>	<b>9.1%</b>
Alpha	<b>-2.3%</b>	<b>-2.4%</b>	<b>0.7%</b>	<b>3.1%</b>	<b>24.8%</b>	<b>10.3%</b>

Returns (TWRR)	FY 2026 YTD	FY 2025	CY 2025 YTD	CY 2024
Fort Dynamic	<b>19.6%</b>	<b>19.5%</b>	<b>17.9%</b>	<b>29.5%</b>
Benchmark	<b>8.2%</b>	<b>6.6%</b>	<b>8.5%</b>	<b>10.4%</b>
Alpha	<b>10.8%</b>	<b>12.8%</b>	<b>9.5%</b>	<b>19.0%</b>

## Top Sectors



## Mcap Split



*"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"*

- Parag Thakkar, Head of Fund Management

## Contact Us

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## Key Terms

### Inception Date

03-01-2024

### Category

Flexi-cap

### Benchmark

Nifty 50 TRI

### Minimum Investment

INR 50,00,000

### Management Fee (charged quarterly)

1.25% p.a.

### Performance Fees (charged annually)

15%

### Hurdle Rate

10%

### Exit Load

Nil, with 1 month notice

### Total AUM

199 Cr

## Key Ratios

Beta	<b>1.08</b>
Standard Deviation	<b>3.99%</b>
Sharpe Ratio (SI)	<b>1.27</b>

## Top 10 Holdings

Company	Weightage
Reliance Industries	<b>5.8%</b>
Jio Financial Services	<b>5.5%</b>
Elgi Equipments	<b>5.4%</b>
ICICI Bank	<b>4.8%</b>
Godrej Consumer Products	<b>3.6%</b>
Dabur India	<b>3.3%</b>
Bajaj Finserv	<b>3.2%</b>
HDFC Bank	<b>3.1%</b>
Emami	<b>2.7%</b>
PVR Inox	<b>2.6%</b>