FORT DYNAMIC

FACT SHEET FEBRUARY 2026

Fort Capital
Wealth Through Discipline

Investment Philosophy

Broad-based, sector and market-cap agnostic PMS - Participate in India's growth story

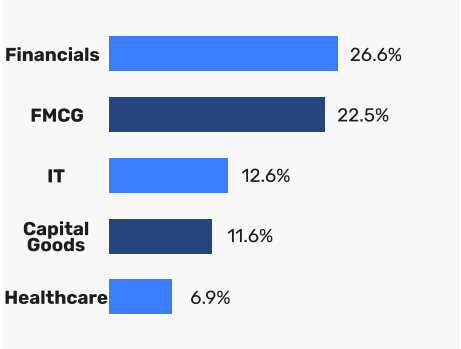
Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value. Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

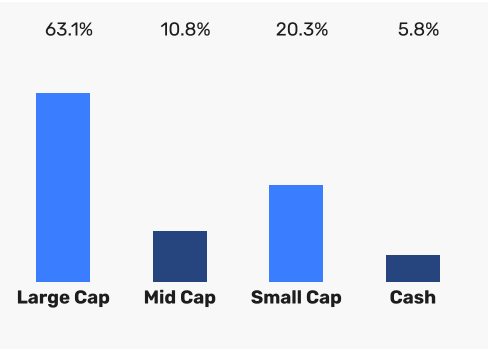
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	0.5%	-5.0%	4.9%	22.5%	45.3%	18.9%
Benchmark	-0.5%	-3.8%	3.4%	15.1%	19.2%	8.5%
Alpha	1.0%	-1.2%	1.5%	7.4%	26.2%	10.4%

Returns (TWRR)	FY 2026 YTD	FY 2025	CY 2026 YTD	CY 2025
Fort Dynamic	13.9%	19.5%	-4.8%	17.9%
Benchmark	8.2%	6.6%	-3.5%	11.9%
Alpha	5.6%	12.8%	-1.3%	6.1%

Top Sectors



Mcap Split



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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Key Terms

Inception Date
03-01-2024

Category
Flexi-cap

Benchmark
Nifty 50 TRI

Minimum Investment
INR 50,00,000

Management Fee (charged quarterly)
1.25% p.a.

Performance Fees (charged annually)
15%

Hurdle Rate
10%

Exit Load
Nil, with 1 month notice

Total AUM
199 Cr

Key Ratios

Beta	0.92
Standard Deviation	3.92%
Sharpe Ratio (SI)	1.26

Top 10 Holdings

Company	Weightage
Elgi Equipments	8.2%
HDFC Bank	8.0%
Jio Financial Services	5.4%
ICICI Bank	4.8%
Dabur India	4.6%
Infosys	4.4%
ITC Ltd.	4.1%
Godrej Consumer Products	3.8%
Bajaj Finserv	3.2%
Aadhar Housing Finance	2.9%

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SEBI Registration No. INP000006031 (Portfolio Manager)

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