

Investment Philosophy

Broad-based, sector and market-cap agnostic PMS - Participate in India's growth story

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

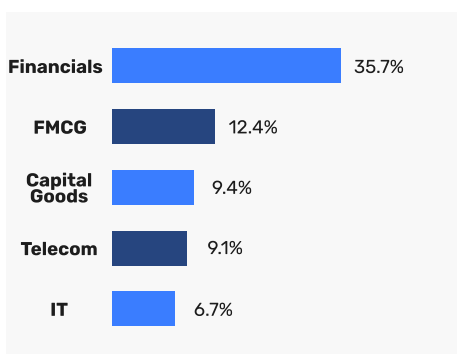
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

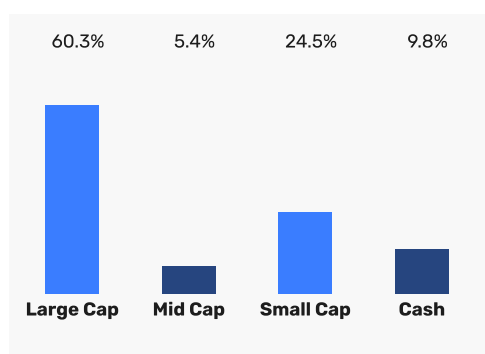
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	-10.7%	-15.0%	-8.7%	1.7%	30.3%	12.3%
Benchmark	-11.3%	-14.4%	-9.0%	-4.0%	5.7%	2.5%
Alpha	0.7%	-0.5%	0.3%	5.7%	24.5%	9.8%

Returns (TWRR)	FY 2025	FY 2026	CY 2024	CY 2025	CY 2026 YTD
Fort Dynamic	19.5%	1.7%	29.5%	17.9%	-15.0%
Benchmark	6.6%	-4.0%	10.4%	11.9%	-14.4%
Alpha	12.8%	5.7%	19.0%	6.1%	-0.5%

Top Sectors



Mcap Split



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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Key Terms

Inception Date

03-01-2024

Category

Flexi-cap

Benchmark

Nifty 50 TRI

Minimum Investment

INR 50,00,000

Management Fee (charged quarterly)

1.25% p.a.

Performance Fees (charged annually)

15%

Hurdle Rate

10%

Exit Load

Nil, with 1 month notice

Total AUM

173 Cr

Key Ratios

Beta	0.89
Standard Deviation	3.92%
Sharpe Ratio (SI)	1.26

Top 10 Holdings

Company	Weightage
ICICI Bank	9.8%
HDFC Bank	9.5%
Bharti Airtel	9.1%
Elgi Equipments	7.9%
Aadhar Housing Finance	6.8%
HCL Technologies	4.1%
ITC Ltd.	4.1%
Marico	3.5%
Axis Bank	3.4%
Bajaj Finserv	2.9%

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