

Investment Philosophy

Broad-based, sector and market-cap agnostic PMS - Participate in India's growth story

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

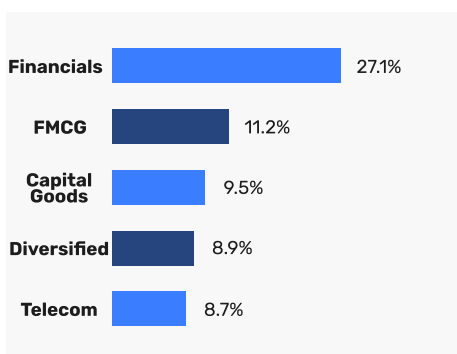
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

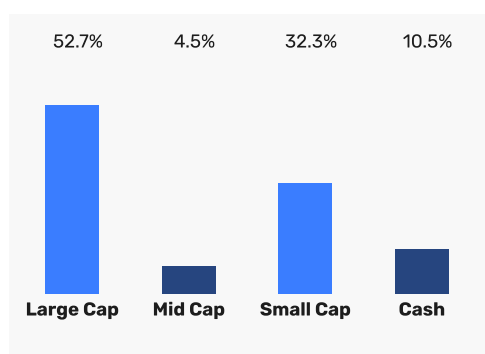
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	9.6%	-1.6%	-5.3%	10.0%	42.3%	16.3%
Benchmark	7.5%	-5.2%	-6.5%	-0.3%	13.6%	5.6%
Alpha	2.1%	3.6%	1.2%	10.3%	28.7%	10.7%

Returns (TWRR)	FY 2025	FY 2026	CY 2024	CY 2025	CY 2026 YTD
Fort Dynamic	19.5%	1.7%	29.5%	17.9%	-6.8%
Benchmark	6.6%	-4.0%	10.4%	11.9%	-8.0%
Alpha	12.8%	5.7%	19.0%	6.1%	1.2%

Top Sectors



Mcap Split



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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Key Terms

Inception Date

03-01-2024

Category

Flexi-cap

Benchmark

Nifty 50 TRI

Minimum Investment

INR 50,00,000

Management Fee (charged quarterly)

1.25% p.a.

Performance Fees (charged annually)

15%

Hurdle Rate

10%

Exit Load

Nil, with 1 month notice

Total AUM

192 Cr

Key Ratios

Beta	0.87
Standard Deviation	4.68%
Sharpe Ratio (SI)	0.91

Top 10 Holdings

Company	Weightage
ICICI Bank	10.2%
Grasim Industries	8.9%
Bharti Airtel	8.7%
Aadhar Housing Finance	6.6%
Elgi Equipments	6.4%
ITC Ltd.	4.0%
Marico	3.9%
Axis Bank	3.7%
PVR Inox	3.0%
TCS	2.4%

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