

Investment Philosophy

Broad-based, sector and market-cap agnostic PMS - Participate in India's growth story

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

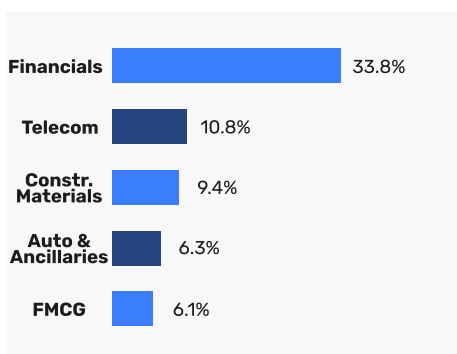
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

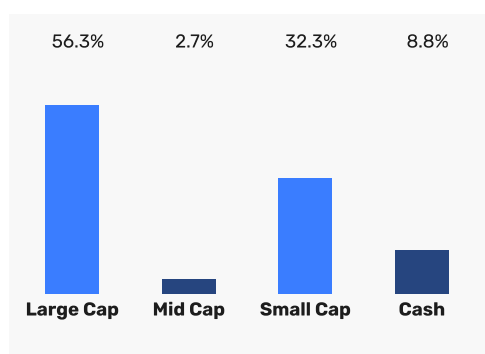
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	3.3%	14.4%	-2.7%	4.9%	48.9%	17.2%
Benchmark	1.7%	7.4%	-8.1%	-5.4%	13.5%	5.2%
Alpha	1.6%	7.0%	5.4%	10.3%	35.4%	12.0%

Returns (TWRR)	FY 2025	FY 2026	CY 2024	CY 2025	CY 2026 YTD
Fort Dynamic	19.5%	1.7%	29.5%	17.9%	-2.4%
Benchmark	6.6%	-4.0%	10.4%	11.9%	-8.1%
Alpha	12.8%	5.7%	19.0%	6.1%	5.7%

Top Sectors



Mcap Split



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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Key Terms

Inception Date

03-01-2024

Category

Flexi-cap

Benchmark

Nifty 50 TRI

Minimum Investment

INR 50,00,000

Management Fee (charged quarterly)

1.25% p.a.

Performance Fees (charged annually)

15%

Hurdle Rate

10%

Exit Load

Nil, with 1 month notice

Total AUM

198 Cr

Key Ratios

Beta	0.91
Standard Deviation	4.55%
Sharpe Ratio (SI)	1.06

Top 10 Holdings

Company	Weightage
Bharti Airtel	10.7%
ICICI Bank	10.6%
Grasim Industries	9.3%
Aadhar Housing Finance	6.6%
Axis Bank	3.7%
Elgi Equipments	3.5%
ITC Ltd.	3.4%
City Union Bank	2.9%
JSW Steel	2.7%
Pidilite Industries	2.6%

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