

Investment Philosophy

**Broad-based, sector and market-cap agnostic PMS -
Participate in India's growth story**

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

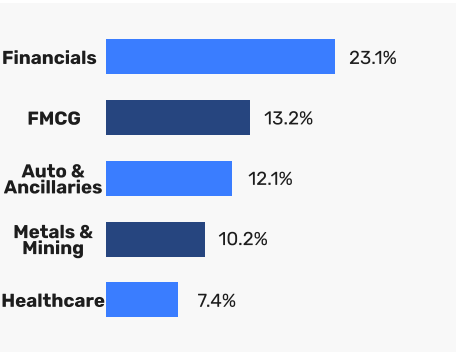
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

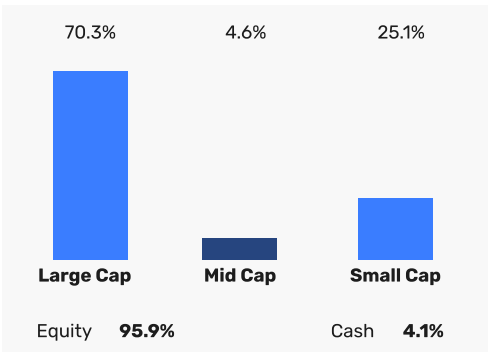
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	5.7%	10.3%	8.6%	12.2%	57.0%	19.1%
Benchmark	2.4%	2.3%	-3.0%	0.1%	16.2%	6.0%
Alpha	3.3%	8.0%	11.6%	12.6%	40.8%	13.1%

Returns (TWRR)	FY 2025	FY 2026	CY 2024	CY 2025	CY 2026 YTD
Fort Dynamic	19.5%	1.7%	29.5%	17.9%	2.8%
Benchmark	6.6%	-4.0%	10.4%	11.9%	-5.9%
Alpha	12.8%	5.7%	19.0%	6.1%	8.8%

Top Sectors



Mcap Split



Key Terms

Inception Date
03-01-2024

Category
Flexi-cap

Benchmark
Nifty 50 TRI

Minimum Investment
INR 50,00,000

Management Fee (charged quarterly)
1.25% p.a.

Performance Fees (charged annually)
15%

Hurdle Rate
10%

Exit Load
Nil, with 1 month notice

Total AUM
204 Cr

Key Ratios

Beta	1.02
Standard Deviation	4.54%
Sharpe Ratio (SI)	1.24

Top 10 Holdings

Company	Weightage
ICICI Bank	10.7%
JSW Steel	6.2%
Bharti Airtel	6.1%
Blue Jet Healthcare	5.7%
Bajaj Auto	5.4%
Jio Financial Services	4.4%
ITC Ltd.	4.4%
Hindalco Industries	4.0%
Grasim Industries	3.4%
Kotak Mahindra Bank	3.2%



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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