

Uncovering hidden gems in the small & micro cap space before they become mid caps. High Alpha, Low Beta.

Investment Philosophy

Invest in companies having a unique inherent operating advantages with excellent management pedigree and financial prudence whilst keeping the goal of shareholder returns in mind. These companies must have an inherent inclination to fulfill their vision/plans from internal accruals and take recourse to external means of funding only in a rare case (if at all).

After Fees & Expenses	Fort Value	Benchmark
1 Year	23.72%	-2.33%
CAGR (last 2 years)	7.61%	-3.93%
CAGR (last 3 years)	14.30%	9.21%
CAGR (last 5 years)	17.19%	9.91%
CAGR (Since inception)	16.19%	11.65%

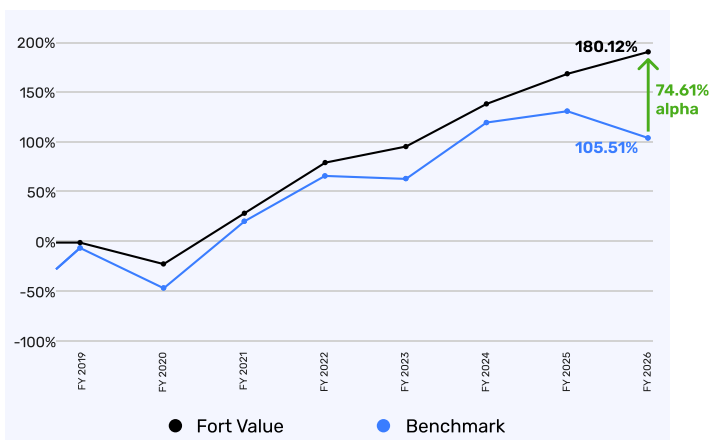
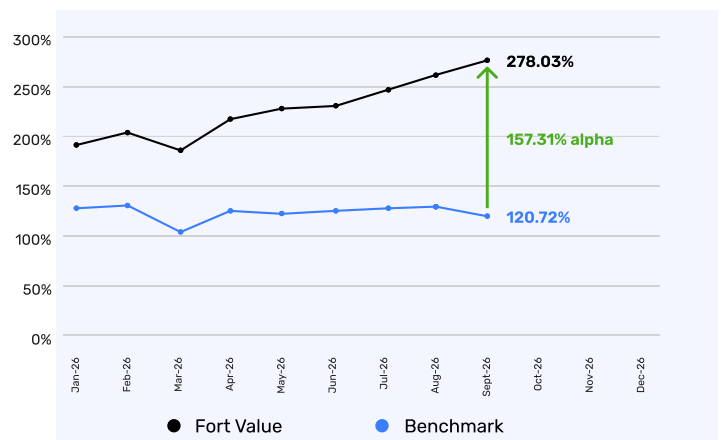
Key Features

1. High focus on **value investing**, uncovering hidden gems in the small & micro cap space
2. Ground up **grass root research** and **due diligence** through 14 quarters of tracking for confirmation of re-rating potential
3. **Invest and hold/add** till either maximum potential is realised or better alternative becomes available
4. Long term bottom-up approach with **lower churn**



"Disciplined bottom-up approach is the mantra to generate superior returns in the small and micro cap space"
- Ishan Thakkar

Fort Value v/s Benchmark Growth since Inception (Sept 2018)



Key Terms

Minimum Investment

INR 50,00,000

Fee Structure

Management Fee
(charged quarterly)

1.5% p.a.

Hurdle Rate

10% p.a.

Performance Fees
(charged annually)

20% p.a.

OR

Management Fee
(charged quarterly)

2.5% p.a.

Recommended Investment Horizon

3.5+ Years

Exit Load

Nil, with 1 month notice

Benchmark

BSE S&P 500 TRI (INR)

Contact Us

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