

Investment Philosophy

Broad-based, sector and market-cap agnostic PMS - Participate in India's growth story

Our robust process helps in minimizing risk through a diversified portfolio strategy focused on buying quality companies much below their intrinsic value.

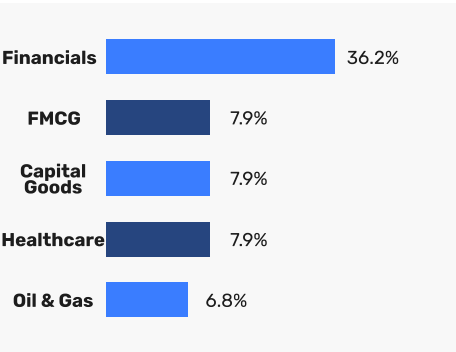
Our outperformance comes from the following philosophy and consideration:

- Ethical management teams
- Avoiding capital guzzlers
- Investing in capital efficient companies
- Preferring companies with sustainable moats
- Terminal value investing
- Buying good companies during bad times and quality at a reasonable price

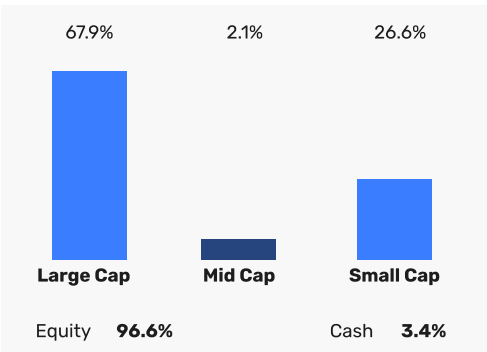
Returns (TWRR)	1-Month	3-Month	6-Month	12-Month	Since Inception (Absolute)	Since Inception (Annualised)
Fort Dynamic	-5.6%	0.8%	15.3%	5.3%	50.1%	15.8%
Benchmark	-6.0%	-4.9%	2.1%	-7.1%	8.0%	2.8%
Alpha	0.4%	5.7%	13.2%	12.4%	42.2%	13.0%

Returns (TWRR)	FY 2025	FY 2026	CY 2024	CY 2025	CY 2026 YTD
Fort Dynamic	19.5%	1.7%	29.5%	17.9%	-1.7%
Benchmark	6.6%	-4.0%	10.4%	11.9%	-13.0%
Alpha	12.8%	5.7%	19.0%	6.1%	11.3%

Top Sectors



Mcap Split



Key Terms

Inception Date

03-01-2024

Category

Flexi-cap

Benchmark

Nifty 50 TRI

Minimum Investment

INR 50,00,000

Fee Structure

Management Fee
(charged quarterly)
1.25% p.a.

Performance Fees
(charged annually)
15%

Hurdle Rate

10%

OR

Management Fee
(charged quarterly)
2.50% p.a.

Exit Load

Nil, with 1 month notice

Total AUM

209 Cr

Key Ratios

Beta	1.03
Standard Deviation	4.57%
Sharpe Ratio (SI)	0.97

Top 10 Holdings

Company	Weightage
ICICI Bank	9.9%
JSW Steel	6.0%
Reliance Industries	5.7%
Bharti Airtel	5.5%
Elgi Equipments	5.2%
HDFC Bank	5.1%
Blue Jet Healthcare	5.1%
SBI	5.0%
ITC Ltd.	4.2%
Jio Financial Services	3.9%



"Virtuous cycle of under leveraged corporates, stable macros & well capitalised financial system along with decisive, infra focused Govt. make India the best destination to invest for the next decade"
- Parag Thakkar, Head of Fund Management

Contact Us

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