



**San Diego**  
Tax Associates

**HOME SALE REPORTING**

Taxpayer Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

Date of Purchase: \_\_\_\_\_ Purchase Price: \_\_\_\_\_

Date of Sale: \_\_\_\_\_ Sale Price: \_\_\_\_\_

Amount Spent on Capital Improvements Since Purchase: \_\_\_\_\_

During the previous FIVE years how many days  
was this your principal residence? \_\_\_\_\_ Days

Has this home ever been rented?                      Yes              No

If yes, list the dates it was a rental property: \_\_\_\_\_

Anything else we need to know about the property? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**We will calculate the applicable closing costs from your closing statements.**

**Please provide the closing statements from the purchase AND sale of the property.**