

Welcome to RWA Inc

It is with great pleasure that I welcome you to RWA Inc, a comprehensive ecosystem, purpose-built to accelerate the launch of the next generation of RWA and DePIN startups.

At the heart of RWA Inc is a world-class advisory team with deep domain expertise in token design, fundraising architecture, go-to-market execution, and more. We work closely with pre-TGE projects to maximize the success of their utility token launches and build long-term value in the RWA sector.

Our innovative investor platform expands global access to RWA investment by offering flexible entry points into startups across private, public, and secondary market rounds — while also providing founders with critical access to liquidity and increased visibility in the market.

With a commitment to excellence and long-term value creation, RWA Inc sets the benchmark for project acceleration and utility token launches — delivering unmatched results for the next generation of startups in the RWA sector. We are bringing real value, real businesses, and real-world assets on-chain.

- From **Kevin Yunai**,
Founder, RWA Inc.

Introduction

RWA Inc delivers end-to-end support for pre-TGE RWA and DePIN startups, combining expert advisory, token design, and launch services with a global investor platform. Our ecosystem is built to guide early-stage projects from concept to market, ensuring they are strategically positioned for successful utility token launches. By offering access to private, public, and secondary market investment opportunities, RWA Inc bridges the gap between high-potential startups and a growing global network of investors.

Our Mission and Vision

Our mission is to enable anyone, anywhere to invest in real-world assets. We achieve this by simplifying the transition to Web3 for asset issuers and investors through our comprehensive platform. Central to our approach is a commitment to regulatory compliance and transparency, building trust and legitimacy within the Web3 ecosystem and facilitating broader institutional adoption.

Crypto-Asset Whitepaper: The \$RWAINC Token

Issuer: RWA Global Inc. Date of Publication: July 15, 2025

IMPORTANT NOTICE AND LEGAL DISCLAIMER

This whitepaper is issued by RWA Global Inc. (the "Issuer") for informational purposes only in connection with the offering of the \$RWAINC token. It does not constitute a prospectus or an offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.

Regulatory Compliance: This whitepaper has been prepared in accordance with Regulation (EU) 2023/1114 on Markets in Crypto-Assets ("MiCA"). The information contained herein has been provided by the Issuer and is certified by its management body to be accurate, fair, clear, and not misleading as of the date of its publication. However, no regulatory authority has reviewed or approved this whitepaper. The provision of this whitepaper to a competent authority under MiCA does not imply endorsement or approval of the crypto-asset described herein.

No Guarantees or Promises of Return: The RWA INC token is a utility token designed for use within the RWA Inc. ecosystem. Ownership of the token carries no rights other than those explicitly described in this document. The token does not represent or confer any ownership right or stake, share, security, or equivalent rights, or any right to receive future revenue shares, intellectual property rights, or any other form of participation in or relating to the Issuer or its affiliates. The acquisition of RWAINC token is a utility token designed for use within the RWA Inc. ecosystem. Ownership of the token carries no rights other than those explicitly

described in this document. The token does not represent or confer any ownership right or stake, share, security, or equivalent rights, or any right to receive future revenue shares, intellectual property rights, or any other form of participation in or relating to the Issuer or its affiliates.

The acquisition of RWAINC tokens is not an investment in the Issuer and does not provide any guarantee of returns, profits, or price appreciation. The value of crypto-assets is subject to extreme volatility, and the entire amount of your contribution may be lost.

Forward-Looking Statements: This document contains forward-looking statements that are based on the beliefs of the Issuer's management, as well as assumptions made by and information currently available to the management. These forward-looking statements are subject to known and unknown risks, uncertainties, and other factors that may cause the actual results, performance, or achievements of the Issuer to be materially different from any future results, performance, or achievements expressed or implied by such forward-looking statements.

Professional Advice: You should consult with your own legal, financial, tax, and other professional advisors before making any decision to acquire \$RWAINC tokens. By acquiring, holding, or using the token, you represent that you have been, are, and will be solely responsible for making your own independent appraisal and investigations into the risks of the transaction.

Executive Summary

RWA Global Inc. introduces a comprehensive ecosystem designed to accelerate the launch and growth of the next generation of Real-World Asset (RWA) and Decentralized Physical Infrastructure Network (DePIN) startups. By integrating world-class advisory services with a global, multi-jurisdictional investment platform, RWA Inc. is strategically positioned to bridge the gap between high-potential Web3 projects and a diverse network of global investors.

The core mission of RWA Inc. is to democratize access to real-world assets by simplifying the transition to Web3 for both asset issuers and investors. This is achieved through a full-service platform offering end-to-end support, from tokenomics design and smart contract development to regulatory compliance and go-to-market execution.

The RWAINC token is the native utility token of the ecosystem and is integral to its functioning. It is designed to facilitate governance, grant tiered access to investment opportunities on the RWA Inc. platform, and align the interests of all stakeholders through staking mechanisms and a profit-sharing model. A key feature of the token's economic design is a "buy-back and burn" program, where 50% of the platform's profits are used to buy back RWAINC tokens, creating a deflationary pressure on the token supply.

The global market for RWA tokenization is projected to reach \$16 trillion by 2030. RWA Inc., led by a management team with extensive experience across traditional finance, technology, and blockchain, is poised to capture a significant share of this emerging market. Our commitment to regulatory compliance, evidenced by our established corporate structure and ongoing pursuit of further licenses in key jurisdictions, provides a foundation of trust and security for our clients and investors.

This whitepaper provides a detailed overview of the RWA Inc. ecosystem, the functionalities of the \$RWAINC token, the underlying technology, the business model, and the comprehensive risk factors associated with the project.

1. Issuer, Offeror, and Responsible Persons

1.1. The Issuer

The crypto-asset described herein, the **\$RWAINC** token (the "Token"), is issued by **RWA Global Inc.** (the "Issuer"), a BVI Business Company duly incorporated and existing under the laws of the British Virgin Islands.

- **Legal Name:** RWA Global Inc.
- **Corporate Form:** BVI Business Company
- **Registered Address:** Intershore Chambers, Road Town, Tortola, British Virgin Islands

The Issuer is the legal entity responsible for the creation and issuance of the \$RWAINC token and serves as the ultimate holding company for all entities operating within the RWA Inc. ecosystem.

1.2. The Offeror and Principal Operating Entity

The offeror of the \$RWAINC token is the Issuer. The primary operational activities of the RWA Inc. ecosystem, including but not limited to platform development, client advisory services, and marketing, are executed by **RWA Inc. (RAK DAO)**.

This entity is a licensed digital asset service provider operating under the regulatory framework of the Ras Al Khaimah Digital Assets Oasis (RAK DAO) in the United Arab Emirates and functions as the principal operating subsidiary of the Issuer.

1.3. Official Communication Channels

For all formal communications, including regulatory and investor-related inquiries, the Issuer has designated the following official channels. The Issuer disclaims the validity of any communication not originating from these designated sources.

- **Official Website:** <https://rwa.inc>
- **Designated Contact for Regulators and Investors:** Mr. Kevin Yunai, Chief Executive Officer
- **Official Email:** kevin@rwa.inc
- **Official Telephone:** +971 50 608 3566

1.4. Persons Responsible for the Whitepaper and Formal Declaration

In accordance with Article 6 of Regulation (EU) 2023/1114, the following members of the management body of the Issuer are jointly and severally responsible for the information contained within this crypto-asset whitepaper:

- **Mr. Kevin Yunai**, Chief Executive Officer & Founder
- **Mr. Mike Storm**, Chief Operating Officer
- **Mr. AJ Dinger**, Chief Financial Officer
- **Mr. Philip Michaelson**, Chief Technology Officer
- **Mr. Safi Ghauri**, General Counsel

Declaration by the Management Body:

"We, the undersigned, in our capacity as members of the management body of RWA Global Inc., hereby declare that, to the best of our knowledge and belief, the information presented in this crypto-asset whitepaper is accurate, fair, clear, and not misleading. This whitepaper has been prepared in full compliance with the requirements stipulated under Regulation (EU) 2023/1114 on Markets in Crypto-Assets (MiCA). We collectively accept responsibility for the contents of this document and for any statements made herein."

1.5 Meet the RWA Inc Core Team

Kevin Yunai - [CEO & Founder at RWA Inc](#)

Kevin, former CEO & founder of MIRSK, is a tech sector leader driving RWA to the forefront of tokenization in Web2. With a track record of success, including securing \$20M USD in sales from 5 won public tenders for groundbreaking software, Kevin's expertise ensures RWA Inc stays ahead. As an author of a book on Bitcoin's inner workings, his innovative perspective propels RWA Inc forward.

Mike Storm - [Chief Operating Officer](#)

Mike Storm has been instrumental in scaling RWA Inc through his 11 years of experience as a Web2 professional COO. Mike has secured partnerships with major brands like TikTok, IKEA and Google. Mike has raised \$1.675M USD for RWA Inc and a total of \$17M USD across multiple projects. All together, Mike's leadership, operational strategies and growth mind from Web2 will significantly impact the growth of RWA Inc

AJ Dinger - [Chief Financial Officer](#)

AJ is an experienced C-level executive with 19 years of experience across growth startups, venture investment, Fortune 500 and capital markets/investment banking. He brings a wealth of expertise in finance, business development, and strategic planning. AJ brings his comprehensive financial acumen to drive RWA Inc's financial strategy, and legal counsel ensuring sustainable growth and operational efficiency. His leadership is instrumental in managing financial risks, optimizing the capital structure, and enhancing shareholder value.

Philip Michaelson - [Chief Technology Officer](#)

Philip brings extensive experience from roles in machine learning and software development, notably at WARD 24/7, NNIT, and Neurons. His expertise will be key to driving RWA Inc forward as a leading Real World Asset platform.

Safi Ghauri – [General Counsel](#)

Safi Ghauri is leading the legal and compliance department of RWA Inc to leverage his 16+ years of experience in Fintech and Web 3.0 to ensure that RWA is compliant and fully regulated. He has carried out the corporate structuring, negotiated all major partnerships and acquired licenses for RWA Inc Previously he has carried out the global restructuring for a \$6.5B global entity and has achieved crypto and blockchain licenses for various projects across the globe

Amber Theil - [Marketing Expert](#)

Amber Theil is a seasoned brand strategist and digital design expert, bringing over three years of experience as Brand Manager at Neurons. With a background in web development and front-end design, Amber excels in brand strategy, product branding, and digital marketing. Her expertise in tools like Adobe Creative Suite and WordPress ensures that RWA Inc's brand presence is both innovative and impactful.

Amir Namvar - [Product Manager & Technical Onboarding Specialist at RWA Inc](#)

Amir brings a unique blend of skills to RWA Inc, specializing in Web3 development, trading strategies, and bot development. His expertise in blockchain technology and strategic approach make him an essential part of the team, contributing to innovative projects and providing Web3 integration support as needed. In addition to his technical role, Amir plays a vital part in the marketing

and finance departments, applying his analytical abilities across multiple areas of the company.

Alina Locmere - [Lead Designer](#)

Alina Locmere is a seasoned digital designer with extensive experience in B2B scale-ups and visual identity creation. With a strong background in multimedia design, she excels in crafting impactful and visually appealing designs that drive results. Her proficiency in Adobe Creative Suite, UX/UI design, and project management, combined with her experience at Neurons and as a freelance designer, makes her a valuable asset to RWA Inc's creative initiatives.

Ignacio Gamiz - [Content Manager and Copywriter](#)

Ignacio brings over five years of experience in the blockchain industry, with a strong background in content strategy, copywriting, and social media management. At RWA Inc, he is responsible for shaping and communicating the company's narrative across all channels. With a deep understanding of the RWA sector, Ignacio ensures that every piece of content reflects our mission and engages our audience.

Woldemar von Rosen - [Head of Business Development](#)

Woldemar moved into web3 with over a decade of experience as a small business owner. At RWA Inc, he leads business development where he is responsible for client prospecting and strategic partnerships. With a strong intuition for identifying projects that align with RWA Inc's vision and client profile, Woldemar ensures that every prospect is a strategic fit for acceleration. His ability to assess business needs and recognize potential makes him a critical driver of growth of RWA Inc.

Michael Wilke - [Capital Markets Advisor](#)

Michael Wilke is a seasoned capital markets professional with deep experience across both traditional finance and the Web3 ecosystem. His background includes roles at Morgan Stanley, where he developed a strong foundation in capital markets and investment strategy, and at Goldhawk Capital, where he focused on venture investments and financial structuring. More recently, he served with WAGMI Ventures, advising and supporting early-stage Web3 startups, further expanding his expertise in digital asset markets.

As Capital Markets Advisor at RWA Inc, Michael brings a rare combination of institutional rigor and Web3 fluency. His ability to align investor expectations with innovative asset structures adds significant strategic value, helping RWA Inc unlock capital for high-quality RWA and DePIN startups while ensuring scalable, compliant growth.

Ryan Matthews - [Head of Client Services](#)

Ryan brings extensive web3 experience to the team. As Co-Founder of FloorFound, Ryan helped shape the company's strategy and drive \$18M in fundraising. At Blockdaemon, he built the Customer Success, Support, and Services teams from scratch, surpassing expectations with some of the largest TradFi banks and leading crypto protocols. With a background in customer success, SaaS models, and team scaling, and fundraising, he plays a critical role in the success of our clients.

Advisory Board

Our advisory board comprises seasoned professionals with extensive experience in finance, technology, and blockchain:

- [James Ditmore](#) - Danske Bank, JPMorgan Chase, Barclays
- [Jens Willemen](#) - Kairon Labs

- [Elliot Hagemeijer](#) - Decubate
- [Jeff Nowak](#) - Maven Capital
- [Shaunt Sarkissian](#) - Innovian Ventures
- [Stephen Schueler](#) - European Maritime Finance

2. What We Do & Client Service Offerings

RWA Inc is changing how real-world assets are accessed, traded, and invested in across global markets. By creating a platform that simplifies the launch of tokenized RWA and DePIN projects, we are creating new opportunities for asset issuers and investors to engage in what were previously highly exclusive asset classes. We offer support to projects in critical elements of business design, as well as access to networks of key ecosystem partners and investors.

To further expand our offerings, RWA Inc is actively pursuing equity token licenses in the EU, UAE, and U.S., with the first approval expected later this year. Once licensed, we will begin offering equity tokenization services to support more advanced and regulated capital formation models.

2.1 Core Activities

2.1.1 Utility Token Launches

We assist tech companies and VC-ready startups, from pre-seed to Series A stages, in launching utility tokens. Our support enhances trading, liquidity, and market visibility, enabling these companies to thrive in the Web3 market.

2.1.2 Web3 Transition Support

RWA Inc provides end-to-end services to facilitate the successful transition of Web2 companies into the Web3 ecosystem. This includes technical, legal, and business support to ensure a seamless and compliant transition.

2.1.3 Utility Tokenization & Business Development Support

Our services extend to utility tokenization and business development support for Web2 companies, Web3 RWA, and DePIN projects. We offer comprehensive strategies and tools to maximize the value and reach of tokenized assets.

2.1.4 Regulated Trading Licenses

Regulatory compliance is a top priority for RWA Inc, ensuring that all our operations adhere to the highest legal and ethical standards. We have secured a RAK DAO business license to facilitate fundraising in a compliant fashion.

3. The Crypto-Asset: \$RWAINC Token

3.1. Name, Ticker, and Classification

- **Token Name:** RWA Inc. Token
- **Ticker Symbol:** \$RWAINC
- **Classification:** The \$RWAINC token is classified as a **utility token** under Article 3(1)(9) of Regulation (EU) 2023/1114 (MiCA). It is intended only to provide access to the goods and services offered on the RWA Inc. platform and is not designed as a financial instrument. It does not confer upon its holders any equity, debt, or profit-sharing rights in the Issuer or its affiliates, other than the programmatic functionalities described herein.

3.2. Purpose and Functionality within the Ecosystem

The \$RWAINC token is the central pillar of the RWA Inc. ecosystem, engineered to facilitate participation, align incentives, and drive value for all stakeholders. Its primary purpose is to serve as the key that unlocks the full suite of services and investment opportunities available on the RWA Inc. investor platform.

The core functionalities of The RWAINC token is intrinsically linked to a tiered staking system. Holders must stake their RWAINC tokens on the platform to access progressively valuable benefits. This mechanism is designed to foster a committed and long-term user base.

3.3. Rights and Privileges Attached to the Token

The rights and privileges afforded to holders of the \$RWAINC token are conditional upon the quantity of tokens staked within the platform's proprietary system. These rights are tiered and cumulative, providing increasing levels of access and opportunity.

- **Tiered Access to Investment Opportunities:** Staking \$RWAINC is a mandatory prerequisite for participation in the investment opportunities offered on the platform. Higher staking tiers grant holders larger allocation sizes in public investment rounds (IDOs) and provide access to exclusive private and pre-TGE funding rounds for select projects.
 - **Silver Tier and Above:** Gain access to the RWA AI Agent, a proprietary research and reporting tool.
 - **Gold Tier and Above:** Become eligible to participate in exclusive, early-stage private investment rounds.
 - **Diamond Tier:** Receive access to exclusive airdrop campaigns from ecosystem partners.
- **Ecosystem Commitment:** Client projects and certain ecosystem partners are required to purchase and stake a nominal amount of RWAINC tokens (10,000 USD equivalent) as a demonstration of their commitment to the long-term success and alignment of the RWA Inc. ecosystem.
- **Governance (Future Implementation):** While not active at launch, the roadmap includes the future implementation of a decentralized governance model. It is envisioned that staked \$RWAINC tokens will grant holders voting rights on key ecosystem parameters, such as the selection criteria for new projects or adjustments to platform fees. The specifics of this governance framework will be detailed in a separate proposal and are subject to community review.

3.4. Economic Model: Deflationary Buy-Back and Burn Mechanism

A critical component of the \$RWAINC token's economic design is its deflationary mechanism. The Issuer has committed to allocating **fifty percent (50%) of all net platform revenue** to a "Buy-Back and Burn" program.

- **Mechanism:** On a quarterly basis, the Issuer will use 50% of its net profits to purchase \$RWAINC tokens from the open market. All tokens acquired

through this program will be immediately and irrevocably sent to a burn address, a publicly verifiable address from which the tokens can never be retrieved.

- **Purpose:** This programmatic reduction of the circulating supply is designed to create deflationary pressure on the token, rewarding long-term holders and aligning the Issuer's success directly with the value proposition for the token-holding community.

3.5. Underlying Technology and Blockchain Infrastructure

The technological foundation of the RWA Inc. ecosystem and the \$RWAINC token is designed for scalability, security, and interoperability.

- **Primary Blockchain Network:** The RWA Inc. platform and the \$RWAINC token are primarily deployed on **Base**, a Layer 2 scaling solution for Ethereum. Base was selected for its robust security, which is inherited from the Ethereum mainnet, and its significant scalability advantages. As an ecosystem backed by Coinbase and built on the Optimism OP Stack, Base provides institutional-grade credibility, deep liquidity, and a direct gateway for a vast user base. Its full EVM-equivalence ensures seamless compatibility and facilitates the development of sophisticated tokenization architectures.
- **Interoperability Protocol - LayerZero OFT Standard:** The RWAINC token is engineered as an Omnichain Fungible Token (OFT) using LayerZero's interoperability protocol. This advanced standard enables RWAINC to function seamlessly across multiple blockchain networks, enhancing its utility and accessibility to exist and move natively across multiple blockchain networks without the need for asset bridging or wrapping, which often introduce security risks. By leveraging LayerZero's lightweight messaging protocol, we ensure that the \$RWAINC token maintains a unified supply and provides a consistent, secure user experience across all supported chains. This architecture significantly enhances the token's market access and distribution potential.
- **Transferability:** The transferability of the \$RWAINC token is not programmatically restricted. The token is freely transferable on the public blockchains where it is deployed, subject to the standard network rules and any applicable legal or regulatory requirements of the user's jurisdiction.

3.6. Smart Contract Audits and Security

The integrity of the \$RWAINC token smart contract is of paramount importance. The Issuer has commissioned multiple independent, third-party audits to

rigorously assess the contract's security, functionality, and resilience against potential vulnerabilities.

All audits have been conducted by **Hacken**, a leading blockchain security auditor. The comprehensive audit reports are publicly available for full transparency and can be reviewed at the following links:

- [Hacken Audit - December 2023 \(SCA-RWA-INC-ERC20\)](#)
- [Hacken Audit - May 2024 \(SCA-RWA-TOKEN\)](#)
- [Hacken Audit - November 2024 \(SCA-RWA-RWAINCTOKEN\)](#)

3.7. Token Generation Event and Lifecycle

The Token Generation Event (TGE) for the \$RWAINC token occurred on **November 25, 2024**. At this time, the entire fixed supply of tokens was minted. The lifecycle of the token is governed by its utility within the ecosystem and the deflationary pressures of the "Buy-Back and Burn" program, with no further minting capabilities present in the smart contract.

3.8. Sustainability and Environmental Impact

In compliance with MiCA's sustainability disclosure requirements, we provide the following information regarding the environmental impact of the consensus mechanisms used by the blockchains on which the \$RWAINC token operates.

- **Consensus Mechanism:** The Base blockchain operates using a **Proof-of-Stake (PoS)** consensus mechanism, which it inherits from the Ethereum network.
- **Environmental Impact:** Proof-of-Stake consensus mechanisms are widely recognized as being significantly more energy-efficient than Proof-of-Work (PoW) systems. PoS validators are chosen based on the amount of cryptocurrency they "stake" as collateral, rather than their computational power. This model eliminates the need for the energy-intensive mining operations associated with PoW. Consequently, the estimated energy consumption and carbon footprint of the Base network, and therefore of transactions involving the \$RWAINC token, are minimal and represent a substantial improvement over legacy blockchain technologies. The Issuer is committed to operating on environmentally responsible infrastructure.

4. Token Supply, Economics, and Use of Proceeds

The economic architecture of the \$RWAINC token has been meticulously designed to foster a sustainable, secure, and deflationary ecosystem. This section provides a transparent and detailed overview of the token's supply, its strategic allocation, the vesting schedules designed to align long-term interests, and the use of funds raised.

4.1. Maximum Token Supply and Key Metrics

The total supply of the \$RWAINC token is immutable and was fixed at the point of creation, ensuring no future inflationary pressure can be introduced through minting.

- **Maximum Total Supply:** 1,000,000,000 (one billion) \$RWAINC
- **Token Generation Event (TGE):** The entirety of the supply was minted on November 25, 2024.
- **Listing Price:** The token's initial price on centralized exchanges was **\$0.0100 USD**.
- **Initial Market Capitalization:** The market capitalization at TGE, excluding liquidity, was **\$352,500 USD**.

4.2. Token Allocation

The total token supply has been strategically allocated across key categories to ensure the long-term growth, operational integrity, and community engagement of the RWA Inc. ecosystem.

Category	Percentage of Total Supply	Number of Tokens
Staking & Community Incentives	15.00%	150,000,000
Treasury	13.75%	137,500,000
Team	10.00%	100,000,000
Marketing, Acquisitions & Partnerships	10.00%	100,000,000
Ecosystem & Development	10.00%	100,000,000

Liquidity	10.00%	100,000,000
Public Sale	8.00%	80,000,000
KOLs	5.00%	50,000,000
Advisors & Consultants	5.00%	50,000,000
Community Airdrop	5.00%	50,000,000
Strategic Partners / Investors	4.25%	42,500,000
Partners	2.50%	25,000,000
Angels	1.50%	15,000,000
Total	100.00%	1,000,000,000

4.3. Vesting Schedules and Release Plan

To ensure long-term commitment from all stakeholders and to promote market stability, tokens allocated to the team, advisors, and early participants are subject to rigorous vesting schedules. The release plan is structured as follows: an initial percentage of tokens unlocks at the TGE, followed by a "cliff" period during which no further tokens are released. After the cliff, the remaining tokens for that category are released linearly on a monthly basis over the "vesting" period.

Category	Unlock at TGE	Cliff Period	Linear Vesting Period
Team	0%	12 months	20 months
Treasury	0%	3 months	25 months

Staking & Comm. Incent.	0%	0 months	40 months
Marketing, Acq. & Part.	0%	1 month	17 months
Ecosystem & Development	0%	0 months	25 months
Advisors & Consultants	5%	3 months	19 months
Strategic Partners	10%	2 months	6 months
Angels	10%	2 months	10 months
Partners	10%	2 months	10 months
Community Airdrop	10%	2 months	10 months
KOLs	15%	2 months	6 months
Public Sale	15%	2 months	6 months
Liquidity	100%	N/A	N/A (Fully Unlocked)

4.4. Token Offering Details

The Issuer conducted a series of private funding rounds and a public sale to secure capital for the project's development, raising a total of **\$1,875,000 USD**. The specific hard cap for each round was equal to the "Amount to Collect" listed below. Following the successful sales, tokens were delivered to the respective purchasers' wallets and are subject to the vesting schedules detailed above.

- **Angel Round:** Raised \$150,000
- **Strategic Partner / Investor Round:** Raised \$425,000
- **KOL Round:** Raised \$500,000
- **Public Sale:** Raised \$800,000

4.5. Use of Proceeds

The \$1,875,000 USD in capital raised from the token sales is strictly allocated to strategic areas integral to achieving the milestones outlined in the project roadmap. The allocation ensures sustainable growth and robust platform development.

- **Platform and Product Development (40% - \$750,000):** Core funding for the engineering, product, and security teams to build, enhance, and secure the RWA Investor Platform, RWA DEX, and the RWAI Agent.
- **Marketing and Community Growth (25% - \$468,750):** Global marketing campaigns, community management, and brand awareness initiatives to drive user acquisition and ecosystem participation.
- **Operational Expansion (15% - \$281,250):** General and administrative expenses, including scaling the core team, legal and compliance overhead, and expanding operational capacity.
- **Liquidity and Exchange Listings (10% - \$187,500):** Provisioning of liquidity pools on key decentralized and centralized exchanges to ensure a stable and accessible trading environment for the \$RWAINC token.
- **Legal and Regulatory Compliance (10% - \$187,500):** Earmarked for ongoing legal counsel and the active pursuit of additional licenses (e.g., security token licenses) in our target jurisdictions.

5. Project Roadmap and Execution Plan

The RWA Inc. roadmap is a strategic blueprint designed to guide the phased development of our ecosystem, from initial platform construction to full-scale, multi-jurisdictional operations. The milestones below reflect our commitment to a disciplined, transparent, and value-driven execution strategy.

Completed Milestones (Foundational Phase)

- **Corporate and Legal Structuring:**
 - Successfully established **RWA Global Inc.** in the British Virgin Islands as the primary token-issuing entity.
 - Secured a **RAK DAO business license** in the United Arab Emirates, establishing our principal operating entity in a key, crypto-forward jurisdiction.
- **Fundraising and Market Validation:**
 - Completed a **\$1.675 million Private Sale** round, backed by leading venture capital firms including Castrum VC, Maven Capital, and Kairon Labs.
 - Successfully concluded an **\$800,000 Public Launch**, validating strong market demand.
- **Technology and Security:**
 - Completed the development and deployment of the **\$RWAINC OFT token smart contract** on the Base blockchain.
 - Conducted **three successful, independent smart contract audits** with Hacken, ensuring the security and integrity of our token infrastructure.
- **Strategic Partnerships and Exchange Listings:**
 - Established over **40 strategic partnerships** with industry leaders such as PROM, Kima.Finance, Plume Network, and Arbitrum.
 - Secured listings for the \$RWAINC token on major centralized exchanges, including **Gate.io, Kucoin, and MEXC**, and decentralized exchanges like **Uniswap and Aerodrome**.

Q1 2025: Scaled the Company

- **Team Expansion:** Scaled key departments, including engineering, legal, and business development, to support platform growth.
- **Platform Development Commencement:** Officially began the development of the RWA Investor Platform, focusing on core infrastructure and user onboarding functionalities.
- **Enhanced Marketing Initiatives:** Launched large-scale marketing expansions to increase brand visibility and community engagement for \$RWAINC.

- **Tier 1 CEX Listings:** Achieved listings on additional Tier 1 centralized exchanges.
- **Regulatory Advancement:** Made formal applications for RAKDAO license in the UAE.

Q2 2025: Platform Launch and Ecosystem Activation

- **Investor Platform:** Continued the development of the RWA Investor Platform.
- **RWA DEX Development:** Began the development of the RWA Decentralized Exchange (DEX), designed for secondary trading of tokenized assets.
- **Client Onboarding:** Onboarded several **RWA and DePIN projects** for our advisory services.
- **Advisory Board Expansion:** Appointed seasoned people to the advisory board to deepen our capital markets expertise.

H2 2025 and Beyond: Full-Scale Operation and Securities Integration

- **Client and DEX Listing Growth:** Aim to sign **20+ new advisory clients** and list their tokens on the RWA investor platform.
- **Security License Acquisition:** Target the completion and acquisition of broker-dealer and security token licenses.
- **Real Estate licenses:** Target the UAE real estate tokenization market
- **Global Expansion:** Continue strategic expansion into the APAC, North American, and LATAM markets, adapting our offerings to local regulatory landscapes. Team has been spread out globally to continue giving real time information of target jurisdictions.

This roadmap is a living document and may be subject to adjustments based on market dynamics, technological advancements, and regulatory developments. The Issuer is committed to providing regular updates on its progress against these stated goals.

6. Risk Disclosures and Mitigation

The acquisition, holding, and use of the \$RWAINC token involves a high degree of risk. The following is a detailed, non-exhaustive list of such risks. Prospective purchasers are strongly advised to conduct their own independent appraisal of all potential risks and to consult with their legal, financial, and tax advisors before making any decision.

6.1. Risks Associated with Technology and Security

- **Smart Contract Vulnerabilities:** The \$RWAINC token is based on complex smart contract logic deployed on public blockchains. While the Issuer has commissioned multiple, independent third-party audits from Hacken ([December 2023](#), [May 2024](#), and [November 2024](#)), the field of smart contract development is nascent and subject to rapid evolution. There is an inherent risk that the smart contracts may contain undiscovered flaws, bugs, or vulnerabilities. Such flaws could be exploited by malicious actors, potentially resulting in the irreversible loss of tokens, the freezing of contract functionalities, or other adverse outcomes.
- **Blockchain Protocol Risk:** The \$RWAINC token and the RWA Inc. platform are dependent on the continued and uninterrupted operation of the underlying blockchain networks, primarily Base and other LayerZero-supported chains. The risk of a 51% attack, network-wide consensus failure, or the discovery of a critical vulnerability in the underlying protocol itself could disrupt platform services and significantly compromise the value and security of the tokens.
- **Cybersecurity Threats:** The RWA Inc. platform infrastructure, hosted on Google Cloud Platform, is a target for sophisticated cybersecurity attacks, including but not limited to, Distributed Denial-of-Service (DDoS) attacks, malware, phishing, and social engineering. While the Issuer employs robust security measures such as Google Cloud Armor for DDoS mitigation, no system can be considered completely immune. A successful attack could result in the theft of platform assets, service disruptions, or the compromise of sensitive data.
- **Third-Party Dependencies:** The RWA Inc. ecosystem relies on a suite of third-party service providers, including Google Cloud, Blockpass for KYC, and Uniswap for decentralized liquidity. Any service disruption, security failure, or change in service terms from these providers could adversely impact the platform's functionality and availability.

6.2. Risks Associated with Legal and Regulatory Matters

- **Regulatory Uncertainty:** The legal and regulatory treatment of crypto-assets, including utility tokens, remains highly uncertain and varies significantly across jurisdictions. Future legislative or regulatory changes in the European Union, the United Arab Emirates, the British Virgin Islands, or other key markets could impose new obligations, restrictions, or licensing requirements on the Issuer, potentially impacting the platform's business model, the utility of the \$RWAINC token, or its legal status.

- **Licensing and Approvals:** RWA Inc. has secured several trading and business licenses in the UAE. However, its strategic roadmap includes the acquisition of additional licenses for equity and security tokens in multiple jurisdictions. There is no guarantee that these licenses will be granted. A failure to obtain, or a delay in obtaining, such licenses would materially impact the company's ability to execute its stated business plan.
- **Anti-Money Laundering (AML) and Sanctions Compliance:** The Issuer is committed to complying with all applicable AML and counter-terrorist financing (CTF) regulations. However, the pseudonymous nature of crypto-asset transactions presents inherent risks. A failure in our compliance systems, or the illicit use of our platform by malicious actors, could expose the Issuer to significant legal penalties, reputational damage, and regulatory enforcement actions.

6.3. Risks Associated with Market and Finance

- **Extreme Price Volatility:** The market for crypto-assets is characterized by extreme price volatility. The value of the \$RWAINC token is subject to rapid and unpredictable fluctuations driven by market sentiment, regulatory news, technological developments, and macroeconomic factors. Purchasers must be prepared for the possibility of a total loss of their contribution.
- **Token Illiquidity:** While the Issuer has secured listings on several centralized and decentralized exchanges, there is no guarantee that an active and liquid trading market for the \$RWAINC token will be maintained. Market conditions, delistings, or a lack of buyer interest could lead to illiquidity, making it difficult for holders to sell their tokens at a desired price, or at all.
- **Project Execution Risk:** The success of RWA Inc. is contingent upon the management team's ability to execute the business plan and roadmap. Factors such as competition, market adoption rates, technological challenges, and the ability to attract and retain high-quality RWA/DePIN projects could materially impact the platform's revenue and, consequently, the effectiveness of the "Buy-Back and Burn" program, which is a key component of the token's economic design.

7. Anti-Money Laundering (AML), KYC, and Data Protection

7.1. KYC/AML Framework

The Issuer is unequivocally committed to preventing the illicit use of its platform. To this end, a mandatory and robust Know Your Customer (KYC) and Anti-Money

Laundrying (AML) program is in place for all participants in token sales and for users of the RWA Inc. platform.

- **Technology Provider:** We have partnered with **Blockpass**, a leading digital identity verification provider, to automate and manage our compliance workflows.
- **Process:** All prospective participants are required to create a verified digital identity through Blockpass. This process includes identity document verification, liveness checks, and screening against global AML watchlists and sanctions lists.
- **Rationale:** The integration of Blockpass ensures a standardized, scalable, and auditable compliance process, allowing us to meet our regulatory obligations efficiently while mitigating the risks of fraud and financial crime.

7.2. Data Protection and Privacy

The Issuer adheres to stringent data protection standards in compliance with the EU's General Data Protection Regulation (GDPR) and other applicable privacy laws.

- **Data Storage and Security:** User data is securely stored and managed using best-in-class, certified infrastructure.
 - **Databases and General Data:** Hosted on **Google Cloud Platform**, benefiting from Google's advanced security architecture.
 - **Signed Legal Documents:** Managed via **Dropbox Sign**, which is ISO 27001 and SOC 2 compliant, ensuring the integrity and confidentiality of legally binding agreements.
- **Data Encryption:** All data in transit between users and the RWA Inc. platform is encrypted using Transport Layer Security (TLS) certificates provided by **Let's Encrypt**, protecting against eavesdropping and data tampering.
- **User Rights:** In accordance with GDPR, users have the right to access, rectify, or request the erasure of their personal data, subject to legal and regulatory retention requirements.

8. Legal and Regulatory Disclosures

8.1. Complaint Handling and Redress Mechanisms

The Issuer has established a formal procedure for handling complaints from token holders and platform users. All complaints should be submitted in writing to our designated legal and compliance department.

- **Contact for Complaints:** legal@rwa.inc

Upon receipt, complaints will be acknowledged, investigated, and addressed in a timely and fair manner. While we are committed to resolving disputes amicably, this internal procedure does not prejudice the right of token holders to seek legal remedies through the appropriate courts or dispute resolution bodies as may be applicable in their jurisdiction.

8.2. Conflicts of Interest

The management and advisors of RWA Inc. may, from time to time, be involved in other projects or ventures, some of which may compete with the RWA Inc. ecosystem. The Issuer has implemented internal policies to manage and disclose potential conflicts of interest to ensure that the interests of the \$RWAINC token holders and the ecosystem remain paramount. A formal register of interests is maintained by the General Counsel.

9. Conclusion: The Future of Real-World Asset Tokenization

The tokenization of real-world assets represents a pivotal evolution in the financial landscape, and RWA Inc. is strategically positioned at the vanguard of this transformation. Our ecosystem is not merely a platform; it is a comprehensive, end-to-end solution designed to dismantle the barriers that have historically limited access to high-value asset classes and early-stage investment opportunities.

We are building the definitive bridge between the immense potential of Web2 businesses and the innovative, liquid markets of Web3. By providing expert advisory, robust tokenization architecture, and a global investment platform, we empower the next generation of RWA and DePIN startups to achieve their full potential. The **\$RWAINC** token is the cornerstone of this ecosystem—a carefully designed utility asset that aligns the interests of our clients, our investors, and our team, while driving value through its integral role in platform access, governance, and our deflationary "Buy-Back and Burn" program.

Our commitment to regulatory compliance is unwavering. As demonstrated throughout this whitepaper, we have established a robust legal and operational

framework, anchored by our multi-jurisdictional licensing strategy and stringent adherence to KYC/AML and data protection standards. This commitment is the bedrock of the trust we are building with our community and the institutional partners who will join us in this journey.

Led by a management team with deep and proven expertise across traditional finance, venture capital, and blockchain technology, RWA Inc. is executing a clear, milestone-driven roadmap. We are not just participating in the RWA sector; we are actively building the infrastructure that will define its future. Our vision is to create a global, transparent, and accessible market where any real-world asset can be brought on-chain, and anyone, anywhere, can invest in it.

We invite you to join us as we unlock the next trillion-dollar market and set a new standard for how real-world value is created, shared, and managed in the digital age.