

Prepared by:

Date:

Mission
Statement:

CURRENT SITUATION – PROGRAMS AND SERVICES

Program name:
Program
summary:

KPIs:

Program name:
Program
summary:

KPIs:

Program name:
Program
summary:

KPIs:

Program name:
Program
summary:

KPIs:

FUNDRAISING STREAMS PORTFOLIO

Revenue streams: Amount raised: % of income:

Total income: Total expenditure: Cost of fundraising: %

THE YEAR AHEAD – TARGET FOCUS AREAS:

Weighting: % Weighting: %

Weighting: % Weighting: %

MISSION FOCUS:

TARGET SUCCESS METRICS:

Target income: Mission targets:
Cost of fundraising percentage: %
Target mission expenses:
Target fundraising expenses:

Focus Area 1:

Weighting: %
Budget:

Objective 1:

KPI:

Weighting: % Budget: Income:

Objective 2:

KPI:

Weighting: % Budget: Income:

Objective 3:

KPI:

Weighting: % Budget: Income:

Focus Area 2:

Weighting: %
Budget:

Objective 1:

KPI:

Weighting: % Budget: Income:

Objective 2:

KPI:

Weighting: % Budget: Income:

Objective 3:

KPI:

Weighting: % Budget: Income:

Focus area 3:

Weighting: %

Budget:

Objective 1:

KPI:

Weighting: %

Budget:

Income:

Objective 2:

KPI:

Weighting: %

Budget:

Income:

Objective 3:

KPI:

Weighting: %

Budget:

Income:

Focus area 4:

Weighting: %

Budget:

Objective 1:

KPI:

Weighting: %

Budget:

Income:

Objective 2:

KPI:

Weighting: %

Budget:

Income:

Objective 3:

KPI:

Weighting: %

Budget:

Income:

Mission Focus:		Weighting:	%
		Budget:	
Objective 1:			
KPI:			
	Weighting:	%	Budget:
Objective 2:			
KPI:			
	Weighting:	%	Budget:
Objective 3:			
KPI:			
	Weighting:	%	Budget:
Objective 4:			
KPI:			
	Weighting:	%	Budget:

Strategy.

RISK REGISTER

Risk

Likelihood (1-5)	Impact (1-5)	Risk score (L X I)
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Mitigation strategies