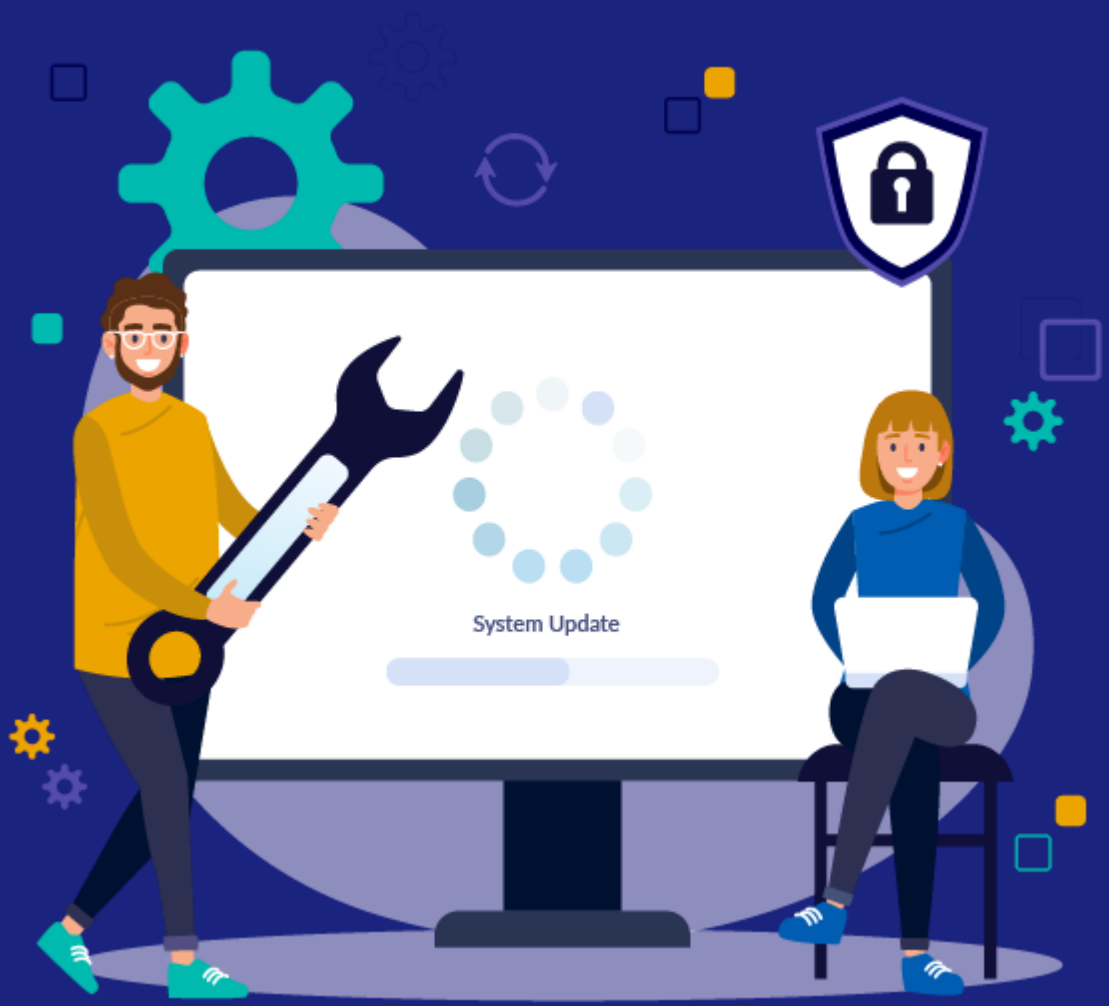
OGL Software

Release 94
March 2026



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Sales Ledger

No changes in this release.

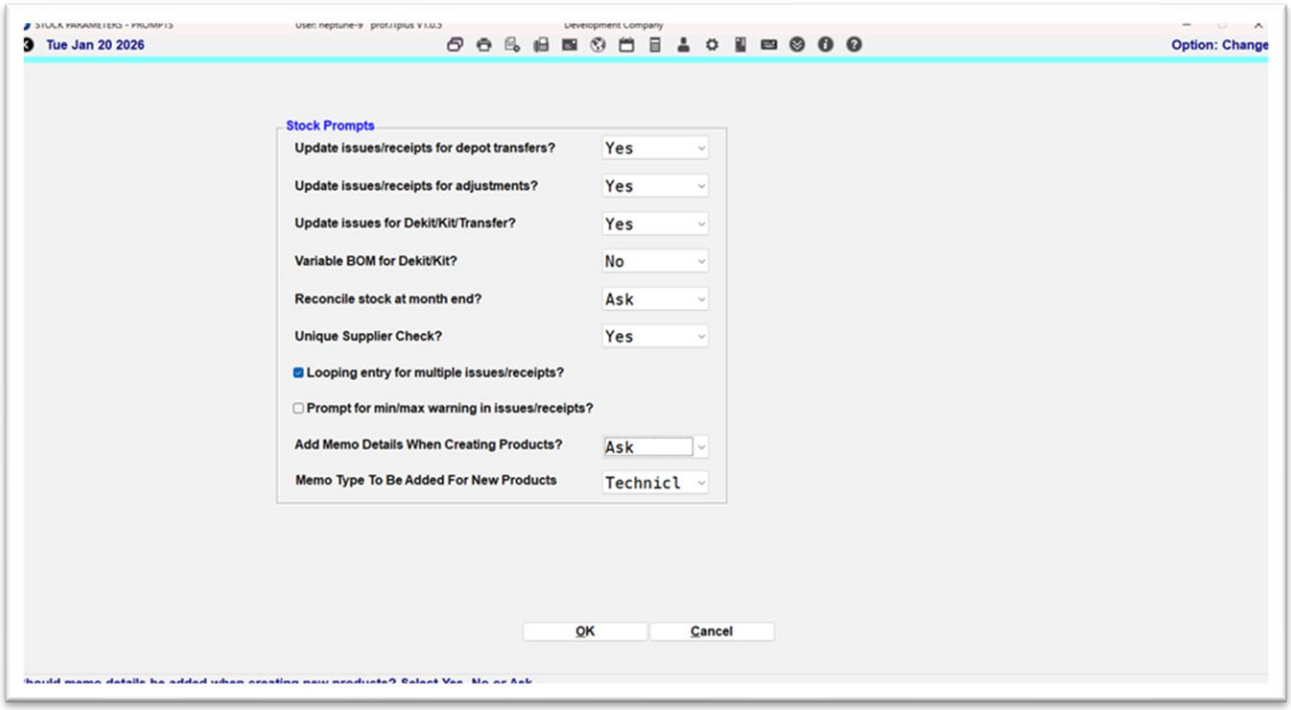
Purchase Ledger

No changes in this release.

Stock Control

Changes have been made to make it quicker and easier to add memo details when creating new products. To achieve this, new controls have been added to the Stock Parameters program.

- A new 'Add Memo Details When Creating Products?' listbox has been added to the Prompts screen. If product memos are in use, the listbox will be enabled and will contain the options: Yes, No, and Ask
    - If the listbox is set to Yes, a user will automatically be taken to the program to enter memo details whenever a new product is created in the 'Stock Details' program
    - If the listbox is set to No, there will be no expectation that memo details will be added when a new product is created – if the user wishes to add memos, they will need to separately call the product memos program using the existing sub-option or hot-key facilities
    - If the listbox is set to Ask, a user will see a prompt when a new product is created, asking whether memo details are to be added – the program used to enter memo details will only be called if the response was in the affirmative
- A new 'Memo Type To Be Added For New Products' listbox has also been added to the Prompts screen. This listbox will only be enabled if the new 'Add Memo Details When Creating Products?' listbox has been set to Yes or Ask. If enabled, the listbox will contain the descriptions of each of the four possible memo types that are in use, and the user will need to specify which of the memo types is to be used to add memo details when creating a new product



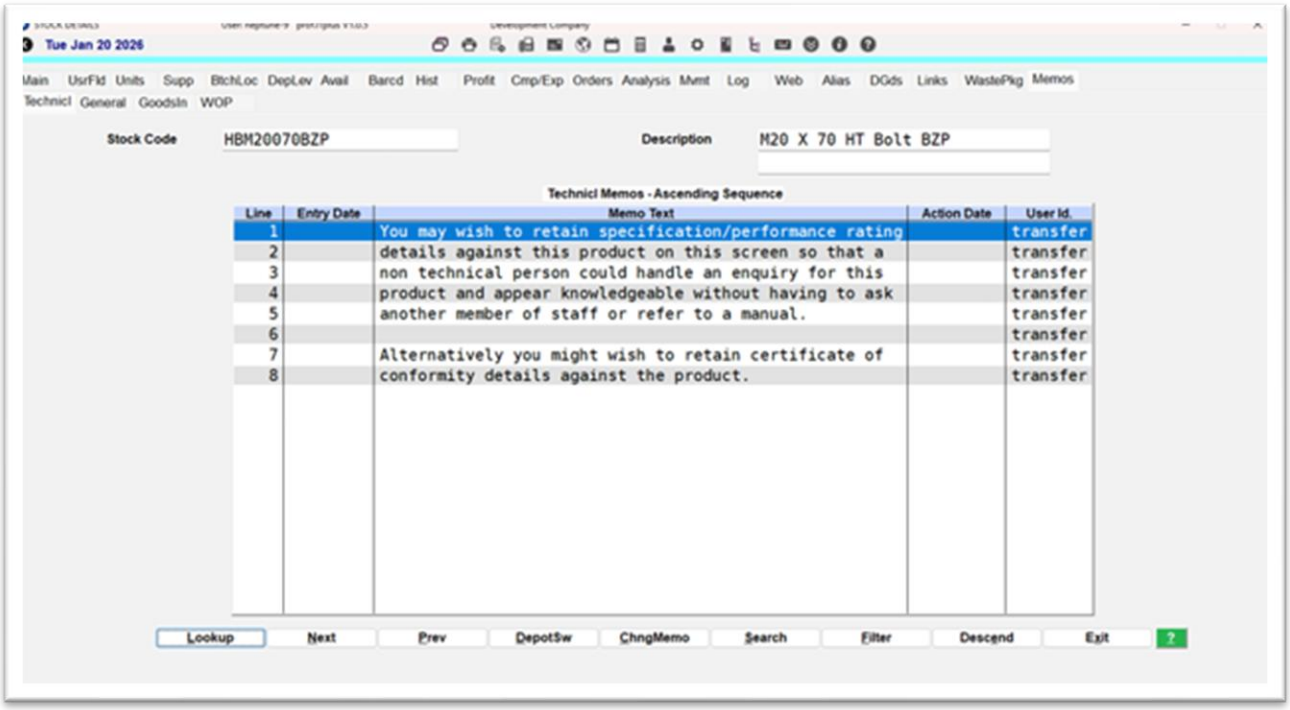
Changes have been made to the 'Stock Details' program, taking account of the new parameters, to simplify entry of memo details after clicking the Okay button when creating a new product.

- If the new 'Add Memo Details When Creating Products?' parameter has been set to Yes, the Stock Memos program will automatically be called
- If the new parameter has been set to Ask, a prompt will appear asking if memo information is to be added – the possible responses are 'Yes', 'Yes to All', and 'No'
- If the response is 'Yes', the 'Stock Memos' program will automatically be called to add the memo information. If further products are added, the prompt asking if memo information is to be added will again appear
    - If the response is 'Yes to All', the 'Stock Memos' program will automatically be called to add memo information for this product, and it will automatically be called again for any subsequent products that are added, without the prompt reappearing
    - By whatever means the 'Stock Memos' program has been called, on entry the memo type specified by the new 'Memo Type To Be Added For New Products' parameter will automatically be selected, and the Add option will automatically be started, allowing the user to enter the required memo details
- The new behaviour for entering memo details will apply in all circumstances for creating new products, whether selecting the Add option in the Stock Details program, or when automatically running the Add option after 'jumping' to the Stock Details program by entering the special code prefix for 'ZZ' items as the product code in the quote/order entry program

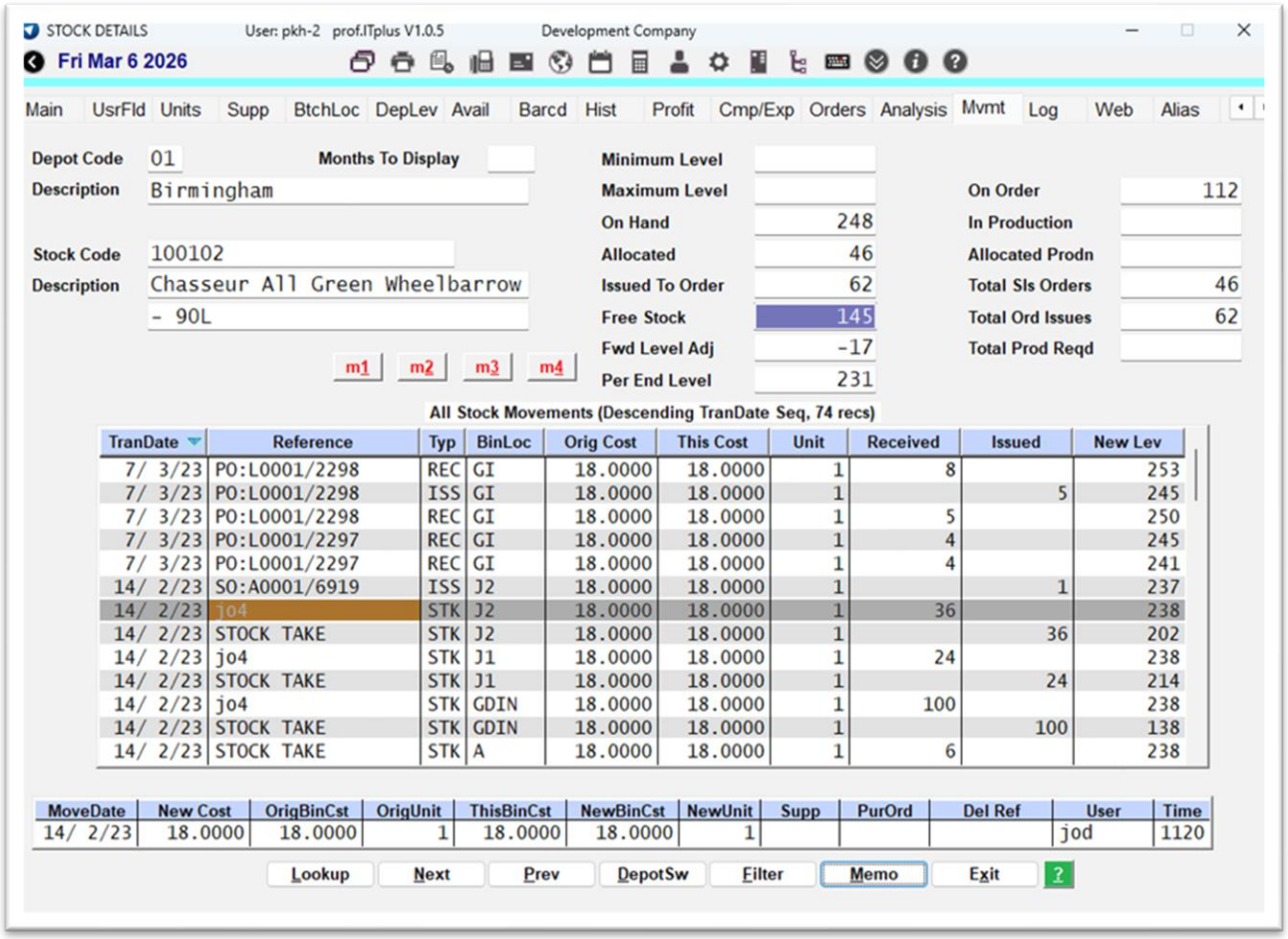
The 'Stock Memos' program has been changed so that, if it has been called from the 'Stock Details' program to add memo details after creating a new product (either automatically or because of user response to a prompt, as a result of the new parameter settings), the memo type specified by the new 'Memo Pad To Be Added For New Products' parameter will automatically be selected on entry, and the Add option will automatically be started. On completion of entry of the new memo information, the program will automatically exit back to the 'Stock Details' program, to carry out any further processing to complete the creation of the product (e.g. to add a component list).

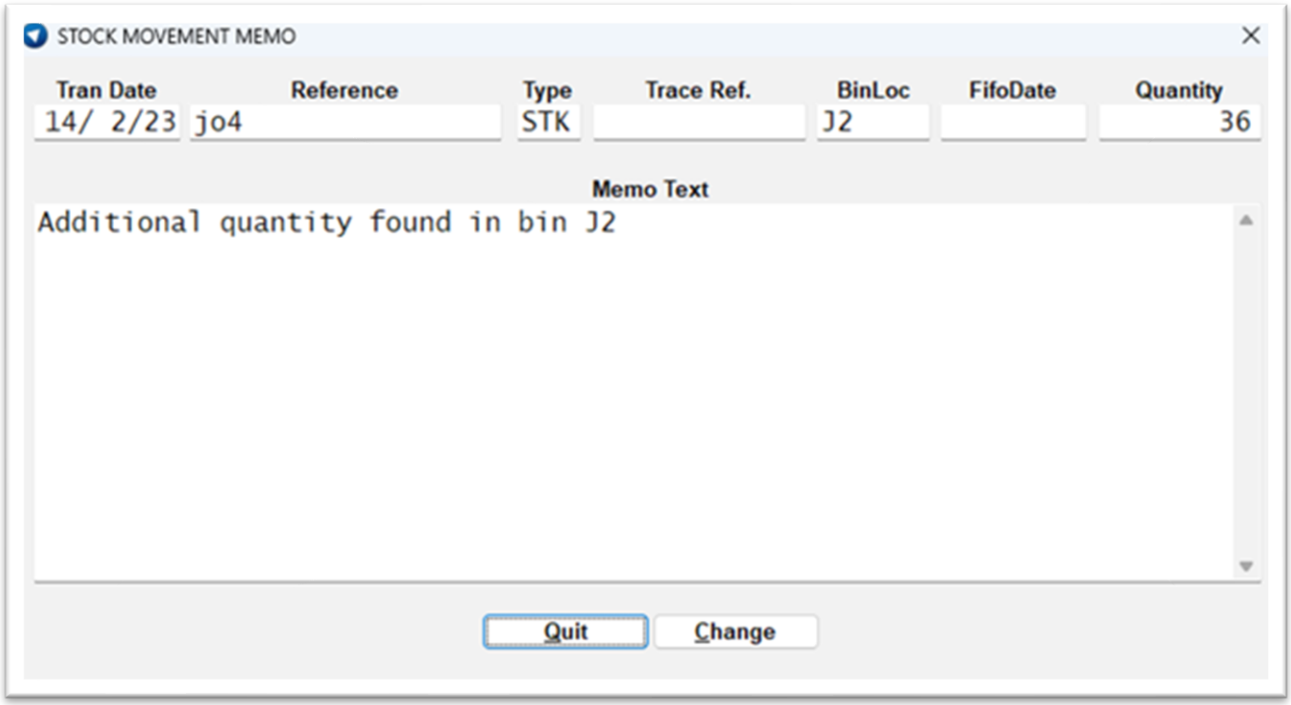
To make product memo details more accessible when looking at products in the 'Stock Details' program, the routines used to display product tab windows have been modified by adding a 'Memos' tab window. The new tab window will appear as the last tab window, and will contain up to four sub-tab windows, one for each of the four possible memo types. Each sub-tab window will show the same details as those currently shown in the separate 'Stock Memos' program, and will contain option buttons labelled Lookup, Next, Prev, DepotSw, AddMemo/ChngMemo, Search, Filter, and Descend/Ascend.

- If selected, the AddMemo and ChngMemo options will call the 'Stock Memos' program, automatically selecting the memo type displayed in the sub-tab window, and automatically starting the Add or Change option on entry. The program will not automatically exit on completion of entry of the memo information (i.e. different behaviour to when the program is called during creation of a new product). The AddMemo option button will only be available if no memo details currently exist for the memo type for the displayed product, the ChngMemo option will only be available if memo details already exist
- The Search option will allow the user to enter a text string, so that only memo lines that contain that string will be displayed
- The Filter option will allow the user to enter a user identifier, so that only memo lines that have been entered by that user (and that also contain any search string already entered) will be displayed
- The Descend and Ascend options will toggle the display of the memo lines between descending and ascending line number sequence



A new Memo option button has been added to the Mvmt tab window in the Stock Details program. If the button is clicked, the 'Display Stock Movements/Adjustments' program will automatically be called and, on entry, the movements shown in the tab window will be redisplayed and the Memo option will be started, displaying a 'Stock Movement Memo' window and enabling the user to enter or update memo information for the stock movement that was previously selected in the tab window. On leaving the Stock Movement Memo window, the user will be taken back to the Mvmt tab window.


STOCK DETAILS
User: pkh-2 prof.ITplus V1.0.5
Development Company
Fri Mar 6 2026
Main UsrFld Units Supp BtchLoc DepLev Avail Barcd Hist Profit Cmp/Exp Orders Analysis Mvmt Log Web Alias
Depot Code 01
Months To Display
Description Birmingham
Stock Code 100102
Description Chasseur All Green Wheelbarrow - 90L
m1 m2 m3 m4
Minimum Level
Maximum Level
On Hand 248
Allocated 46
Issued To Order 62
Free Stock 145
Fwd Level Adj -17
Per End Level 231
On Order 112
In Production
Allocated Prodn
Total Sls Orders 46
Total Ord Issues 62
Total Prod Reqd
All Stock Movements (Descending TranDate Seq, 74 recs)
TranDate Reference Typ BinLoc Orig Cost This Cost Unit Received Issued New Lev
7/ 3/23 PO:L0001/2298 REC GI 18.0000 18.0000 1 8 253
7/ 3/23 PO:L0001/2298 ISS GI 18.0000 18.0000 1 5 245
7/ 3/23 PO:L0001/2298 REC GI 18.0000 18.0000 1 5 250
7/ 3/23 PO:L0001/2297 REC GI 18.0000 18.0000 1 4 245
7/ 3/23 PO:L0001/2297 REC GI 18.0000 18.0000 1 4 241
14/ 2/23 SO:A0001/6919 ISS J2 18.0000 18.0000 1 1 237
14/ 2/23 jo4 STK J2 18.0000 18.0000 1 36 238
14/ 2/23 STOCK TAKE STK J2 18.0000 18.0000 1 36 202
14/ 2/23 jo4 STK J1 18.0000 18.0000 1 24 238
14/ 2/23 STOCK TAKE STK J1 18.0000 18.0000 1 24 214
14/ 2/23 jo4 STK GDIN 18.0000 18.0000 1 100 238
14/ 2/23 STOCK TAKE STK GDIN 18.0000 18.0000 1 100 138
14/ 2/23 STOCK TAKE STK A 18.0000 18.0000 1 6 238
MoveDate New Cost OrigBinCst OrigUnit ThisBinCst NewBinCst NewUnit Supp PurOrd Del Ref User Time
14/ 2/23 18.0000 18.0000 1 18.0000 18.0000 1 jod 1120
Lookup Next Prev DepotSw Filter Memo Exit ?


STOCK MOVEMENT MEMO
Tran Date Reference Type Trace Ref. BinLoc FifoDate Quantity
14/ 2/23 jo4 STK J2 36
Memo Text
Additional quantity found in bin J2
Quit Change

Nominal Ledger

No changes in this release.

Quotations / Sales Enquiries

No changes in this release.

Sales Order Processing

No changes in this release.

Purchase Order Processing

No changes in this release.

Invoicing & Pricing

No changes in this release.

Sales Analysis

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Purchase Analysis

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Company Details

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Return Order Processing

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Works Order Processing

No changes in this release.

Customer Relationship Management

No changes in this release.

Miscellaneous

No updates to preview this month.

Standard Information

Permissions

To provide access to any new programs, an administration user needs to use the "Set Up Permissions" option (accessed via the "Admin Menu" icon on the Utility Bar at the top of the screen) to grant permission to use the new menu / sub-menu to all users who are authorised to use the facilities.

Note: When released, adoption of new features may require stationery amendments or would benefit from onsite or internet based (LogMeIn) training sessions and will be charged at the prevailing rate. Please contact OGL Software Support or your Account Manager for advice.

Future Development

As part of long-term developments, some programs have already been modified to allow for future functionality, and various new fields or buttons will be visible to users. None of these new fields will be useable at present and the system will continue to operate entirely as normal.

Note: The performance of prof.ITplus can be significantly affected by the specification of the user's PC and in particular the amount of memory available. Every effort is made to ensure that prof.ITplus operates as efficiently as possible, but to keep pace with new OGL and Windows developments and ensure user productivity is maintained, it is recommended that all PCs and Servers are regularly reviewed to ensure optimum performance.

Microsoft Support

Use of Microsoft Office Products such as Excel, Word and Outlook are used regularly in conjunction with prof.ITplus.

Please note OGL will no longer actively develop for, or amend, programs to work with end-of-life Microsoft products. Where practical we will attempt, on a reasonable endeavours basis, to resolve any incompatibility problems reported, however it is OGL's recommendation that unsupported Microsoft products should be upgraded to latest versions with immediate effect to ensure compatibility is maintained.

More information about Microsoft's end of life policy can be found at support.microsoft.com/lifecycle/

Key Contact Information

Main Tel No: 01299 873 873

Registered Address:

OGL Software Limited
Worcester Road
Stourport on Severn
Worcestershire
DY13 9AT

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