CONSOLIDATED ANSWERS TO WRITTEN QUESTIONS

GENERAL COUNSEL LEGAL SERVICES

RFQ 2026-GC • Posted Monday, August 10, 2026 • RFQ Responses due 5:00 p.m. CT, Friday, August 28, 2026

The following questions were received in writing by the 5:00 p.m. CT, Monday, August 3, 2026 deadline stated in Section 7 of RFQ 2026-GC. Questions are reproduced substantially as submitted and are posted without attribution. This document forms part of the RFQ. Respondents are responsible for reviewing it, together with any addenda, before submitting a response.

Question 1

Please provide a full list of Strategic HFC's affiliated entities and development partners to ensure a thorough conflict of interest examination.

Answer. Primary entities to consider when responding will include the following:

Investor Limited Partners

- Alden Torch Financial LLC
- Columbia Housing/PNC Institutional Fund
- Pedcor Investments
- RS SS Impact LLC
- First Sterling Investor 051 LLC
- 42 Equity
- U.S. Bancorp Community Development Corporation
- WNC & Associates, Inc
- Boston Financial Investment Management
- Citibank North America - CITI - ESG LIHTC Partners I, LLC
- Braker PropCo Holdings, LLC
- Bank of America, North America
- Red Stone Equity
- The Huntington Community Development Corporation
- AEGON USA Realty Advisors
- PPR Capital Management

Pending Litigation

- Colony Insurance

- Austin Hi-tech Restoration
- RISE Residential

Representative List of Development Partners

- Alden Torch
- Versa
- PEDCOR Investments
- OTH Capital
- LDG Development
- NRP Lone Star Development
- Banyan Residential
- Elmington Capital Group
- Notional Development Partners

Please note that the above is not an exhaustive listing of Strategic HFC's affiliated entities, development partners, or related matters. Respondents should base their conflict of interest examination on the entities identified above.

Question 2

Are there particular qualities of the attorney-client relationship, communication style or service approach that Strategic HFC values most in its outside counsel?

Answer. Strategic HFC values the following qualities in its outside counsel:

- Availability for in-person meetings as needed; counsel located in Texas is preferred.
- A dedicated primary point of contact who will develop and maintain a working familiarity with Strategic HFC, its portfolio, and its ongoing matters.
- The ability to explain complex legal matters clearly to audiences without a legal background, including volunteer board members and other stakeholders.
- A willingness to handle, coordinate, or advise on a broad range of matters, including legal-related administrative tasks as needed.