

Community Snapshot

Final Existing Conditions Presentation
May 2025



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CITY OVERVIEW



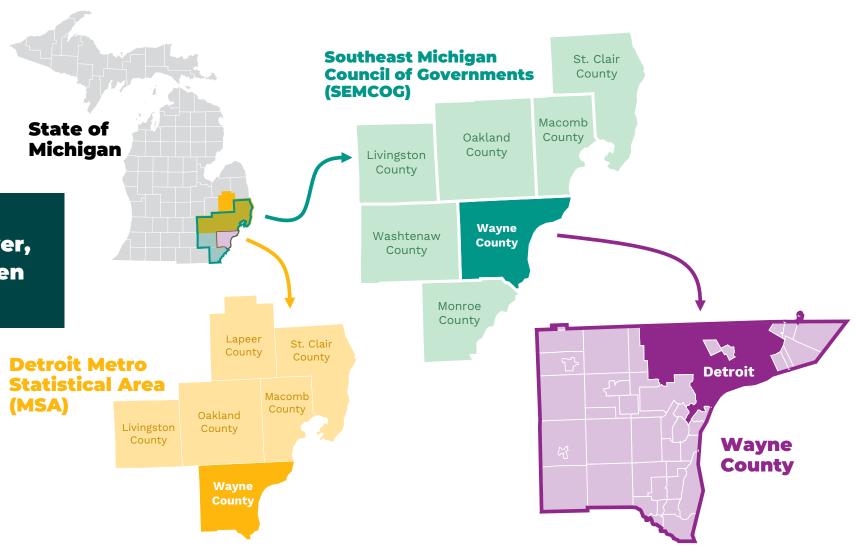
Geographic Context Detroit's Urban Form Planning Context

Geographic Context

The City of Detroit covers

139 square miles of land area

Detroit is located in Southeast Michigan along the Detroit River, an international border between the United States and Canada





Detroit's Urban Form

Detroit's distinctive shape is defined by three key features:

- Historic radial avenues like Woodward, Gratiot, and Grand River radiating from downtown
- The Detroit River forming an international border
- Two independent cities,
 Highland Park (inc. 1918)
 and Hamtramck (inc. 1922),
 entirely enclosed within
 Detroit's 139 square miles

8 Mile Pointe **Highland Park** Grosse **Hamtramck** Pointe **Cities within Detroit** a city Detroit encompasses Highland Park and **Detroit River** Hamtramck while major highways connect this vital Detroi 12 Michigan Ave. Great Lakes hub Dearborn Canada Windsor **United States** A northern border town Detroit's 139 square miles are defined by the Detroit River and its international border with Canada Allen Park Ecorse Lincoln Park

Source: City of Highland Park, 2024. City of Hamtramck, 2024.



Adoption of the 2009 Master Plan

Financial Crisis

The global financial crisis

The 2009 Detroit Master Plan of Policies is officially adopted

Bankruptcy Filing

Emergency Manager Kevyn Orr appointed

Detroit files for Chapter 9 bankruptcy in July 2013, marking the largest municipal bankruptcy in

Maior Redevelopment

Impactful projects start in Downtown and Midtown, such as Hudson's groundbreaking, David Whitney Building, The Albert, the Pistons Center, and Brush Park redevelopment

Detroit Future City

DFC organization founded to catalyze implementation of the

Planning Context



What has happened since the 2009 Master Plan of Policies?

2000 US Census

Population¹: 951,270 Housing²: 10% vacant

Unemployment³: 6.7% of civilians Median HH Income4: \$53,947

2009 Master Plan **Kick-off**

The city begins the process of developing its first Master Plan since the turn of the century, a time which signaled a significant shift in both manufacturing and technological advancement

Detroit Future City (DFC) Strategic **Framework Plan**

While never formally adopted by the City, the plan provides a blueprint for Detroit's future, with 12 imperative actions dedicated to the city's renaissance

2010 US Census

Population5: 713,777 Housing⁶: 23% vacant

Unemployment³: 24% of civilians Median HH Income⁷: \$40,361

Debt Reduction Plan of Adjustment

Detroit exits bankruptcy in December 2014 with debt reduction plan

SNF

Strategic Neighborhood Fund (SNF) begins neighborhood planning to revitalize Detroit's neighborhoods through targeted investments

Water Systems

Great Lakes Water Authority (GLWA) officially begins operations, leasing and managing regional water/sewer infrastructure from Detroit



2020 US Census

Population⁸: 639,111 Housing⁹: 20% vacant Unemployment³: 21.5% of civilians Median HH Income¹⁰: \$38,852

Stimulus Package

Detroit receives \$826M in federal assistance through the American Rescue Plan Act (ARPA)

Reinvestments

Amazon Fulfillment Center opens at State Fairgrounds

Book Tower, renovated by Bedrock, reopens Downtown



Big Investments

Construction begins on the Gordie Howe International Bridge

Initiatives to reduce blight and improve public safety are intensified

Ford Motor Company purchases Michigan Central Station

COVID-19

The COVID-19 pandemic affects Detroit, leading to economic and social challenges

2018 2020 ETS MAKE 2025 AMERICAN CONNECTION SOLLOW UP AND FOLLOW THROUGH 2024

QLINE & LCA

The Qline streetcar begins operation along 3.3 miles of Woodward Avenue

Little Caesars Arena opens

Demo of The Joe

Joe Louis Arena demolished

Incinerator Closes

Detroit waste incinerator ceases operation

JLG

Construction begins on the Joe Louis Greenway

Detroit Assembly Complex

The Stellantis Detroit Assembly Complex – Mack site opens

Housing Investment

City hits milestone of \$1B invested in affordable housing since 2019, announces next \$1B investment phase

Michigan Central Station

Led by Ford, Michigan Central Station opens to public after 36-year closure, anchoring Corktown innovation district

NFL Draft

Detroit hosts the NFL Draft, breaking the attendance record with 775,000 attendees

Sources: U.S. Census Bureau. "DP1: Profile of General Population and Housing Characteristics," 2000; "H003: Occupancy Status," 2000; "DP3: Profile of Selected Economic Characteristics," 2000; "P1: Total Population," 2010; "H5: Vacancy Status," 2010; "DP03: Selected Economic Characteristics," 2010; U.S. Bureau of Labor Statistics. "Local Area Unemployment Statistics."





PEOPLE



Population Overview Age Distribution Race and Ethnicity Households Education

Population Overview

In 2023, the population of Detroit was

633,218 people



in Michigan



The **26th largest city** in the United States

For the first time since 1957, Detroit's population is growing. Between 2022 and 2023, the city's population grew by 1,852 residents.

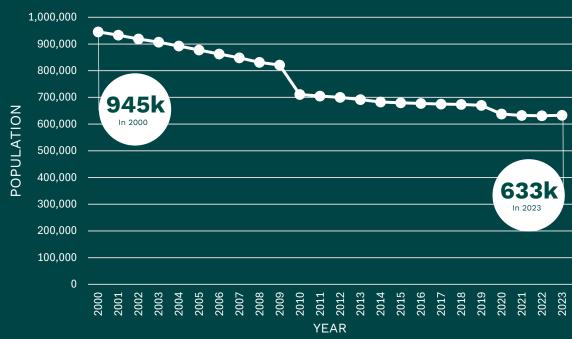
Source: American Community Survey, ACS 1-Year Estimates Data Profiles, Table DP02 and DP05. 2022 and 2023. City of Detroit Population Growth Announcement, May 16, 2024.

Note: The 2022-2023 population change reflects the City of Detroit's official estimate for 2022 (631,366) and ACS 1-year estimate for 2023 (633,221). All other years and population data points throughout this presentation use ACS 1-year estimates unless otherwise noted.



Detroit Total Population

(2000 - 2023)



While Detroit's population decreased by about 10% between 2011 and 2023, it remains Michigan's largest city, with over 600,000 residents who continue to shape the city's future.

Population Density

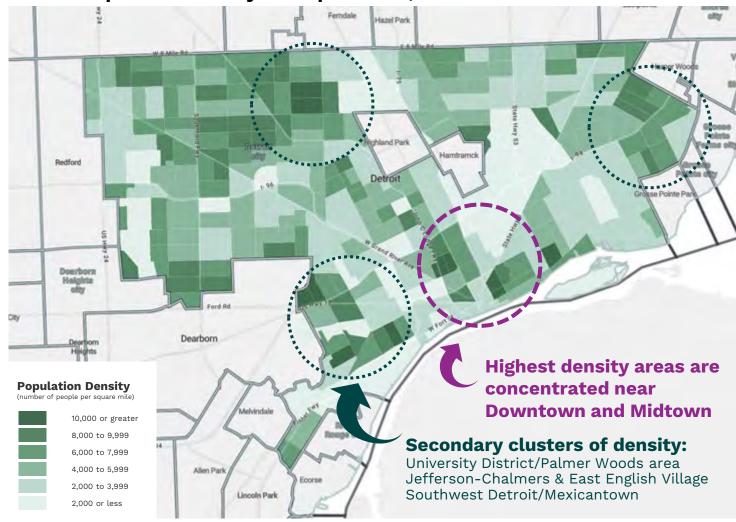


While Detroit has the highest population of its peer cities it also has the greatest land area – this results in **Detroit having the lowest average population density** compared to its peer cities.



Source: City-wide Data: American Community Survey, ACS 5-Year Estimates, 2023. Map: Population Density by Square Mile by Census Tract, 2022.

Detroit Population Density Per Square Mile, 2022





Age Distribution



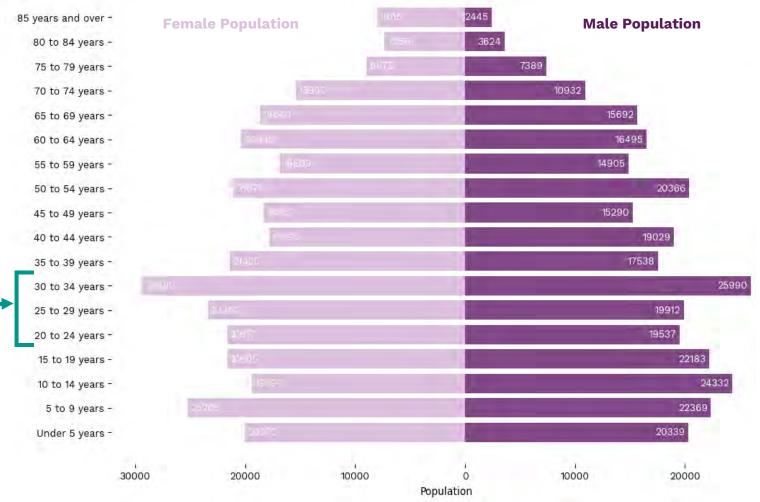


In 2023, the median age in Detroit was

35.2 years

or about **five years less** than Michigan overall (40.5 years), **placing it squarely among its peer cities**. This relatively young population is driven by a large concentration of **young adults aged 20-34**.

Detroit Population by Age and Sex (2023)



Source: <u>Age Pyramid: 2023 ACS 5-year Estimates via Census Place Profiles</u>. Data: 2023 ACS 1-year Estimates, Table S0101.



Race and Ethnicity

Community Demographics

As of 2023, Detroit's population is predominantly **Black/African American** at

75.9%

of the total population

And with

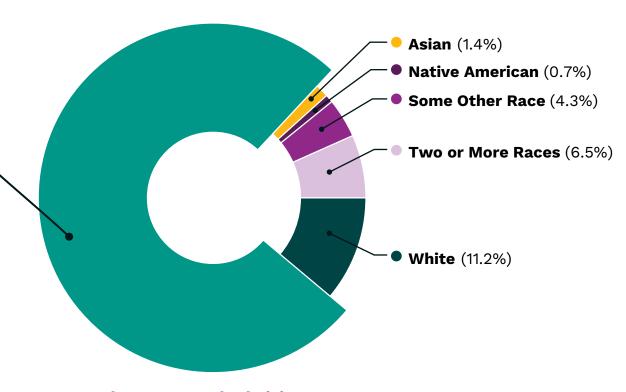
480,543 Black/African American residents

Detroit is one of the nation's largest centers of Black/African American culture and community

Detroit's **Hispanic and Latino Community** represents

8.2%

of Detroit's residents



A Note about Race and Ethnicity Data

These broad demographic categories represent how data is collected, **but they don't** fully capture the rich cultural heritage, diverse ethnic backgrounds, and unique communities that make up Detroit's vibrant social fabric. Each category includes many distinct cultural traditions, languages, and histories that contribute to our city's identity.

Source: American Community Survey, ACS 1-Year Estimates Data Profiles, Table DP05, 2023. Hispanic or Latino ethnicity includes those of any race.



Households

Detroit has





The Average Household Size has decreased from 2.65 in 2013 to 2.43 in 2023





About 1 in 4 households led by single women¹ include children under 18. This suggests that women play a significant role in supporting Detroit families

Live alone are led by single

1: "Single women" refers to "female householder, no spouse/partner present"

About 15% of senior households are living alone

(5.3% female + 9.7% male)



46%

Include someone age 65 or older

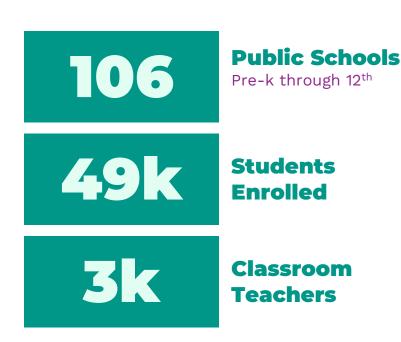
under age 18

Source: ACS 1-year Estimates DP02, 2023



Public Education

In 2023, Detroit had...





Since 2014, Detroit Public Schools' graduation rates have remained largely stable

16.6% High School Drop-Out Rate

Compared to the state rate of **8.1%**, this reflects ongoing challenges in keeping students on track to graduate

Source: <u>Detroit Public Schools, 2024</u>. <u>IES National Center for Educational Statistics, 2023-2024 School Year Data. Private School Review, 2024</u>. Educational Attainment values are from ACS 1-year Estimates 2013 and 2024. Dropout rates are from https://www.mischooldata.org/graddropout-rate/. Graduation and Drop-out rates do not reflect "Other Completers (GED, etc)" or "Off-track Continuing" and therefore do not add up to 100%.



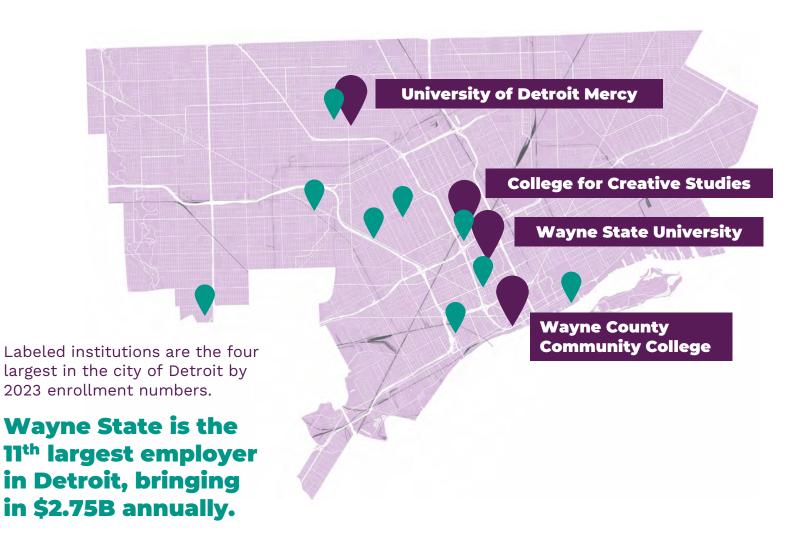
Higher Education

Detroit has

13 higher education institutions with a total enrollment of



college students in 2023.



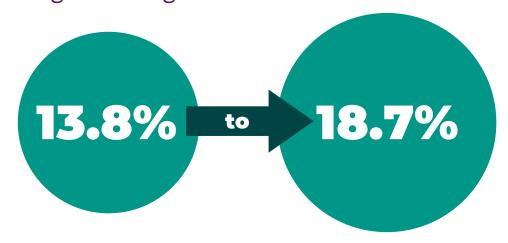
Source: IES National Center for Educational Statistics, College Navigator, 2024. A Catalyst for Growth in the Heart of Detroit | WSU.



Educational Attainment

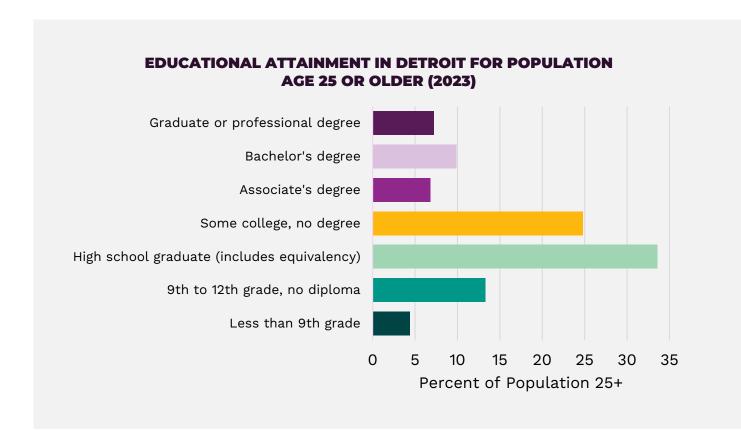
Bachelor's Degrees

Between 2013 and 2023, the percent of population with a Bachelor's Degree or higher **increased** from



This increase mirrors the national trend towards higher levels of educational attainment, with gains seen across all races and ethnicities.

Note: Values represent percent of population age 25 or older living in Detroit.



Source: <u>Detroit Public Schools, 2024</u>. <u>IES National Center for Educational Statistics, 2023-2024 School Year Data. Private School Review, 2024</u>. Educational Attainment values are from ACS 1-year Estimates 2013 and 2024.



People

Key Takeaways

- The recent population growth reverses a 65year decline, suggesting Detroit may be at a pivotal moment in its development trajectory
- The concentration of young adults in Detroit suggests shifting neighborhood dynamics and potential for generational change
- Despite having the largest population among peer cities, Detroit's expansive land area results in lower overall density, with concentrations in Downtown/Midtown and several established neighborhoods
- The dominance of single-person and femaleheaded households challenges traditional assumptions about family-oriented neighborhood planning
- Educational attainment in Detroit has improved in recent years, yet remains lower than state and national averages, with gaps in both high school completion and college degree attainment



HOUSING



Housing Stock
Access to Financing
State Equalized Value
Housing Market
Housing Stability Challenges
Ownership Trends

Housing Stock

Housing Units

In 2023, Detroit had...



"Housing units" include all separate living quarters, such as houses and apartments

New Construction



297

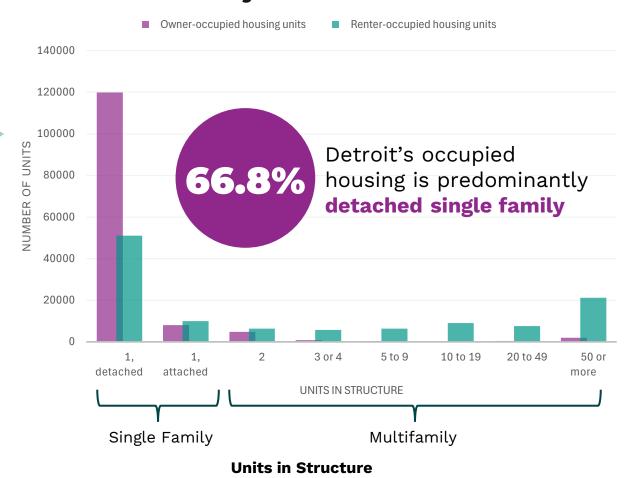
Permits issued for new residential construction 2020-2024

Limited new construction and lower property values create challenges for housing reinvestment and maintenance

Source: American Community Survey, ACS 1-Year Detailed Estimates, Table B25032, 2023. New Construction Data from <u>Detroit BSEED Permit Dashboard</u>, 2024.

Plan DETROIT

Tenure by Units in Structure



Housing Cost & Affordability

In Detroit Households in 2023...

Median Monthly Housing Costs were

Owners Housing Costs

Renters Housing Costs

Median Household Incomes were

Income for owneroccupied units

Income for renteroccupied units

Key Housing Cost Disparities

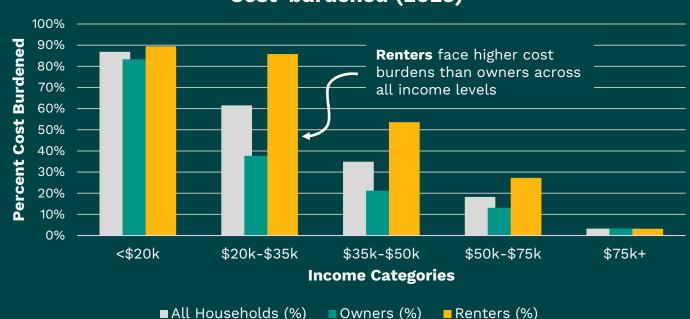
Renters generally have higher housing costs than owners while also having lower incomes

Notes: Housing costs include utilities (water, energy, etc.) and property taxes for owners. For renters, property taxes are built into rent costs. In Detroit, utilities contribute significantly to overall housing cost burden. Cost burden figure (38%) represents all renters and homeowners.

Source: American Community Survey, ACS 1-Year Estimates Subject Tables S2504, S2503, 2023







■ All Households (%) Owners (%)

What is cost burden?

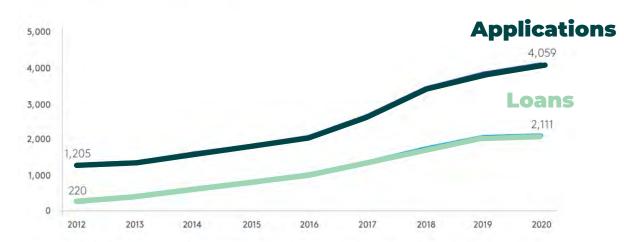
Households spending more than 30% of their income on housing are considered cost-burdened

In 2023, 38% of all Detroit households were cost-burdened

Access to Financing

Home purchase mortgages increase since 2012

Home purchase mortgages in Detroit, 2012 to 2020



Source: Detroit Future City analysis of Home Mortgage Disclosure Act data retreived from LendingPatterns.com

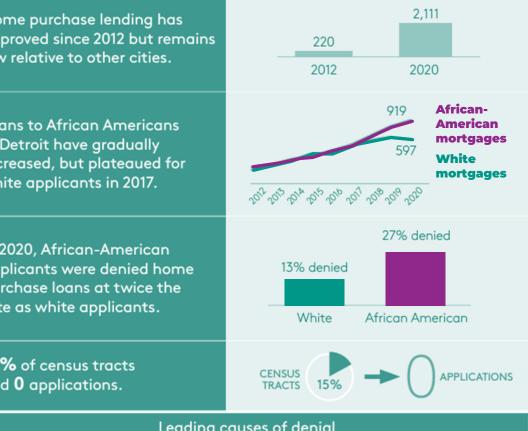
Source: Detroit Future City, Buying In: Opportunities For Increasing

Source: DFC analysis of LendingPatterns.com Home Mortgage Disclosure Act (2012-2020) data.

Home purchase lending has improved since 2012 but remains low relative to other cities. Loans to African Americans in Detroit have gradually increased, but plateaued for white applicants in 2017. In 2020, African-American

applicants were denied home purchase loans at twice the rate as white applicants.

15% of census tracts had **0** applications.



Leading causes of denial

1. Collateral

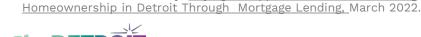


2. Credit history



3. Debt-to-income ratio





State Equalized Value (SEV)



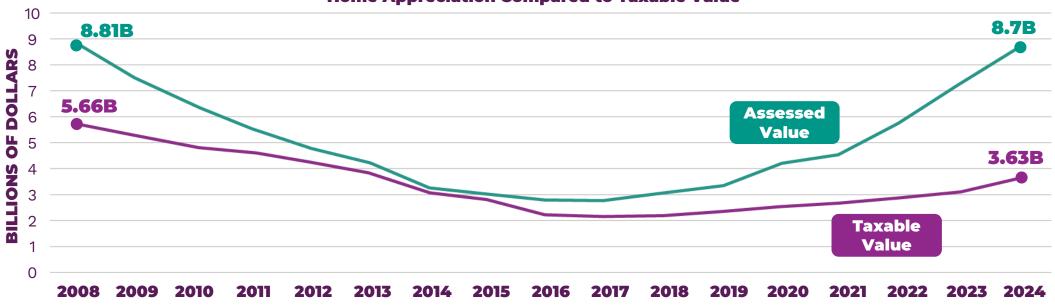


Chart adapted from <u>City of Detroit, 2024</u>. Because inflation is a factor limiting taxable value growth, these values have not been adjusted to account for inflation.

While Detroit home values have recovered to prerecession levels (as shown by assessed values), Michigan state laws like the Headlee Amendment and Proposal A limit how much taxable value can increase annually. This means even as property values rise, the city's ability to capture tax revenue remains constrained, with taxable values still well below pre-recession levels.

Home value can increase via property improvements, neighborhood changes, market demand, and other economic factors

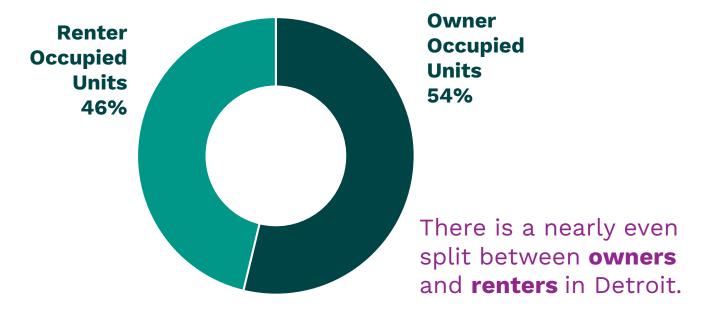


The amount that is able to be taxed is capped annually, providing protection against steep tax increases due to fluctuations in home value



Housing Occupancy

Renters and Owners, 2023



Notes: 1. "Vacant homes" includes unoccupied units for sale, for rent, or held vacant, excluding seasonal properties. 2. Cost burden figure represents renters and homeowners.

Source: American Community Survey, ACS 1-Year Estimates Subject Tables, Table S2504, B25004, 2023.

Housing Vacancy (2023)

25% Of Detroit Housing Units are Vacant¹

Additionally, **74% of vacant units** are classified as 'Other Vacant,' meaning they're **not available for sale or rent.**Only **15%** of vacant units are actively on the market.

This suggests that Detroit's vacancy challenge isn't primarily due to normal market turnover, but rather due to properties that have **fallen out of the active housing market entirely**.



Housing Age & Condition

Housing Age

Of Detroit homes are over 65 years old

With four in five homes built during Detroit's industrial boom, the city now faces housing challenges, including aging infrastructure and deferred maintenance.

Housing Condition

Households in Inadequate Condition¹ **37,630**

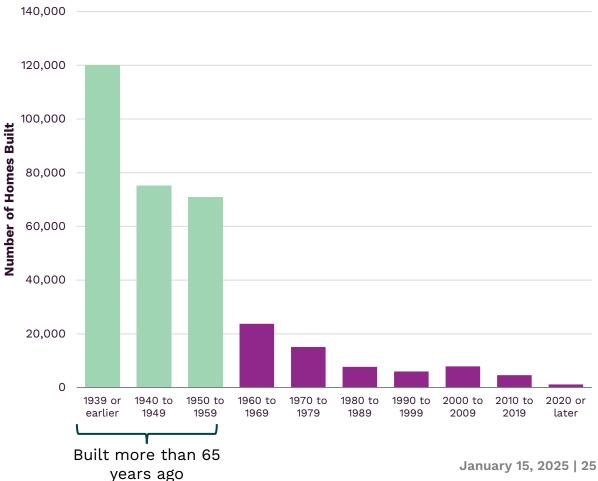
According to a 2021 University of Michigan report, about 10% of **Detroit households** live in inadequate housing conditions.

Source: Inadequate Housing Condition: 2021 UM Detroit Metro Area Communities Study, "Using American Rescue Plan Funds to Meet Detroiters' Home Repair Needs"; Housing Year Built Data: Source: American Community Survey, ACS 1-Year Estimates Data Profiles, Table DP04, 2023.

Notes: 1: "Inadequate Housing" aligns with the 2013 HUD American Housing Survey definition and is defined by the UM researchers as "housing with major issues with exposed wires or electrical problems, broken furnace or heating problems, or lack of hot or running water."



Number of Homes Built in Detroit by Decade (1939-2023)



Energy Costs

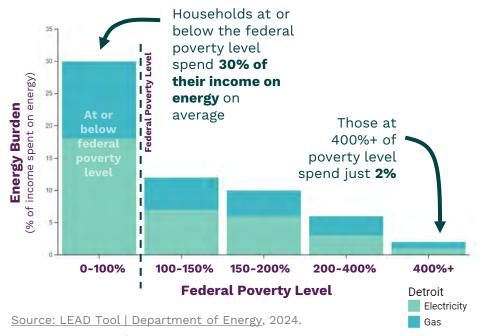
Detroit's energy costs create significant affordability challenges, with a disproportionate burden falling on **low-income households** and **residents of older homes.**

What is energy cost and burden?

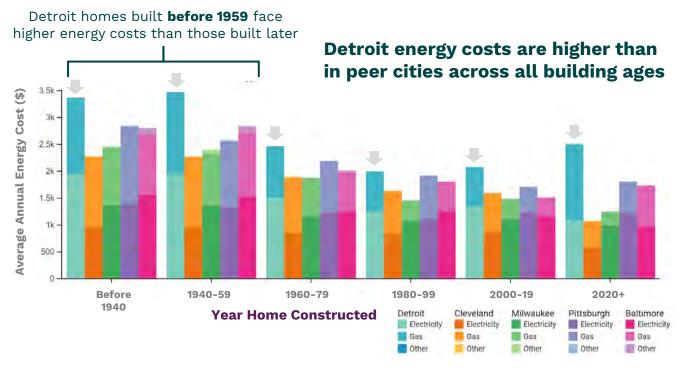
Energy Cost: The actual *amount of money* a household pays for electricity, gas, and other energy bills each year.

Energy Burden: The *percentage* of a household's income that goes to energy bills.

Energy Burden by Federal Poverty Level in Detroit



Energy Cost by Age of Home





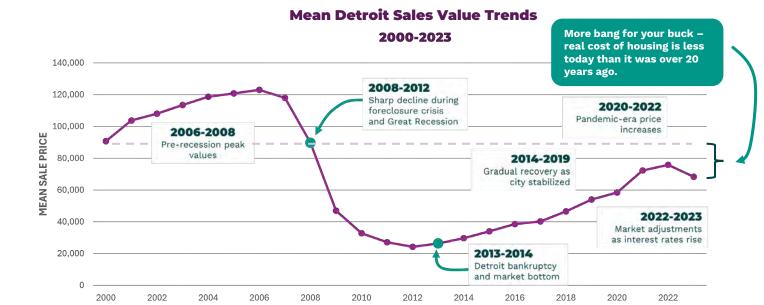
Housing Market Data

Detroit's housing market shows long-term recovery but remains vulnerable to broader economic shifts.

Recent trends reflect both local recovery and national market forces.

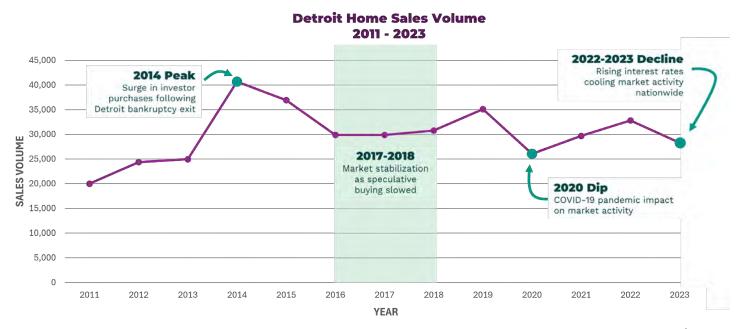
Source: Mean Home Value Data: Zillow ZHVI data for Detroit city (<u>Housing Data - Zillow Research</u>). City of Detroit Property Sales Data, Detroit Open Data Portal, 2024. CAMA Data Standards, State of Michigan, 2023.





YEAR

Note: Sales prices are shown in 2023 USD



Housing

Key Takeaways

- The city's housing stock reflects its industrial-era development, with aging single-family homes dominating neighborhoods that may not match current housing needs
- High energy costs compound housing affordability challenges, with low-income households and residents in Detroit's older homes facing energy costs that exceed those in peer cities
- While housing values are trending upward, the high proportion of mortgage-free homes indicates persistent challenges in accessing traditional financing
- The rental market shows concerning patterns of both affordability challenges and quality issues, suggesting a need for better rental housing options
- Despite high vacancy rates, the scattered nature of vacant homes within otherwise occupied blocks complicates potential redevelopment or reuse strategies



ECONOMY



Jobs & Employment
Income
Detroit's Top Industries
Industries – Types and Trends
Commercial District Patterns
Commuter Profile
Institutional Zones

Jobs & Employment

Jobs in Detroit

1,200+ Major Employers in Detroit¹

203K Jobs in 2021¹

- **5.6%** (3-year trend)
- **11.9%** (10-year change)



Job growth has been concentrated in Downtown, Midtown, and Corktown areas.

Employment

About

51%

Of Detroit's working age population is participating in the Labor Force³

Labor Force includes people over age 16 who are working or are looking for work. The remaining 49% not included in the labor force include retirees, students, homemakers, disabled or ill, discouraged workers, and other people temporarily or permanently not in the labor force.

7.6% Unemployment Rate in Detroit in 2023²

Compared to **3.9%** in Michigan overall and **4.4%** in Wayne County

This means that about 7.6% of Detroit's active Labor Force of 252k are actively looking for work and cannot find it.

Source: 1.dF-QWI, dF-QCEW, MCDA estimates (2023Q3); LEHD-OTM (2021).: LEHD-OTM, 2002-2021 (latest available). 2. U.S. Bureau of Labor Statistics. "Local Area Unemployment Statistics," BLS Data Viewer. https://data.bls.gov/dataViewer/view/timeseries/LAUCT2622000000000003, accessed on January 29, 2025. 3. U.S. Bureau of Labor Statistics. "Local Area Unemployment Statistics," BLS Data Viewer. https://data.bls.gov/dataViewer/view/timeseries/LAUCT26220000000000006 accessed on January 29, 2025. Note that this calculation mixes data sources and uses 2023 ACS 1-year estimates for Population 16 and Over (Table DP03: Selected Economic Characteristics).

Detroit's top 5 industries in 2021 were...



1. Healthcare & Social Assistance (25%)



2. Manufacturing (13%)



3. Finance & Insurance (10%)



4. Professional,
Scientific, & Technical
Services (8%)



5. Accommodation & Food Services (8%)

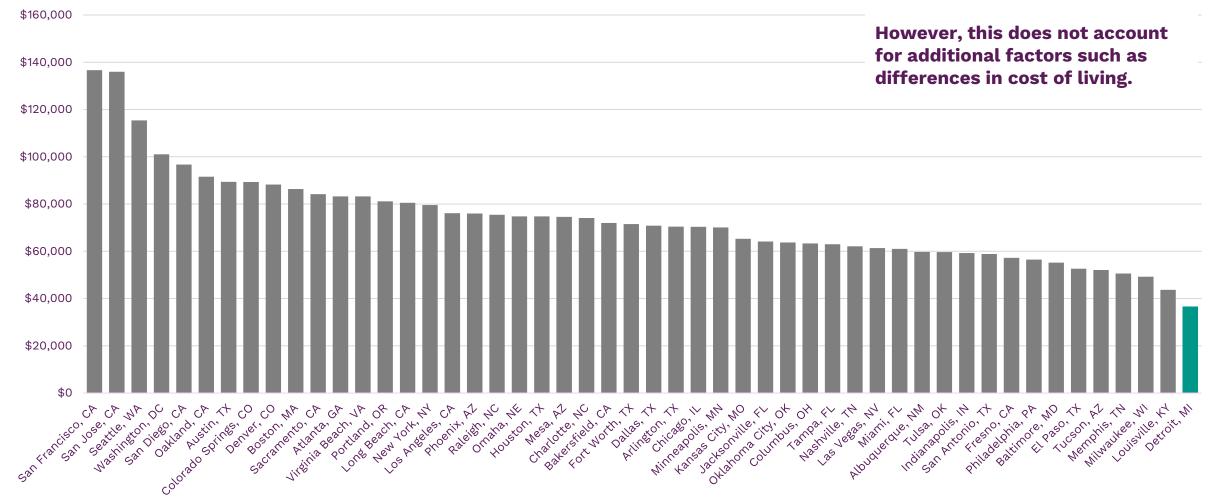
Values represent percent of total job share in 2021



Income



Out of the country's top 50 most populous cities, Detroit ranks lowest for median household income.



Source: Top 100 Biggest Cities In The US | 2024 Population Data



Income

Detroit's Growing Household Income



Median Household Income (2023)

\$38,080



Change since 2014

+15%

From \$33,167* in 2014

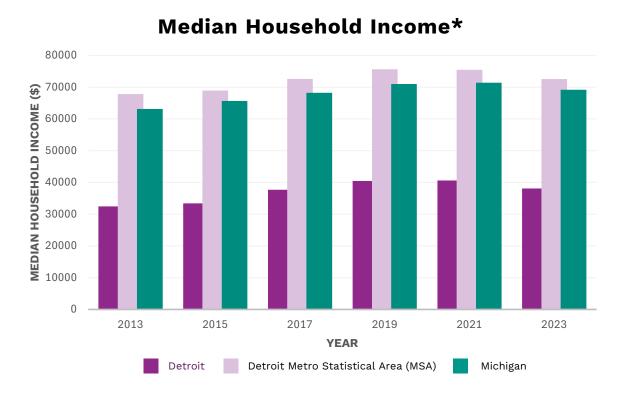
Income Context

Detroit's median income is

52%

Of the median household income for the Detroit Metro Statistical Area (MSA)

*inflation adjusted value



Detroit's median household income has outpaced both Wayne County and Michigan's growth rates since 2014. This increase has helped narrow income gaps between Detroit and surrounding communities.

Source: U.S. Census Bureau, 'American Community Survey 1-Year Estimates: acs1/detail (all years)



Detroit's Top Industries



Health Care and Social
Assistance is the top
industry for both Detroit
and its peer cities
(Baltimore, Milwaukee, and
Pittsburgh). That sector is
the second highest
industry for Michigan and
the United States overall.

Almost 1 in 4 Detroit jobs are based in general medical and surgical hospitals.

While **manufacturing** is the leading industry that differentiates Detroit from peer cities, Detroit is unique to the state due to its investment in **workforce support industries**, such as:

- Office Administrative Services (8th leading industry)
- Management, scientific, and technical consulting services (12th leading industry)
- Accounting, tax preparation, bookkeeping, and payroll services (10th leading industry)

Activities related to **credit intermediation**, a top 10 industry in the City, is also **unique from both peer cities and the state**.

Source: LEHD-OTM, 2002-2021 (latest available), Mass Economics.



Types and Scales of Industries



Characteristics

- **Growth** tied to local population and spending
- Important for neighborhood vitality
- Entry-level job opportunities

Examples: Retail, restaurants, groceries, personal services



- **Stable growth**, good career paths
- Often concentrated **downtown** and along **major** corridors

Examples: Healthcare, education, business services

Characteristics

- Drives regional economic growth
- Creates **specialized** job clusters
- Concentrated in key business districts
- Requires advanced skills and training

Examples: Automotive, finance, technology

Note: Examples show typical industry categories and their general characteristics, not current performance trends.







Average Compensation



Average Compensation



Average Compensation





Industry Trends

employment) Strength and Industry (by wages

Strong, but **Slipping**

high wages, but slower growth

Health & Social Services

- Hospitals
- Social Assistance

Professional Services

Major employers with

- Management & Enterprise
- Professional & Technical
- Arts, Entertainment, and **Sports**

Strong & Competitive

Core industries with sustained growth

Manufacturing

- Machinery
- Vehicle manufacturing¹
- Vehicle body and parts¹

Infrastructure & Utilities

- Utilities
- Credit & Finance
- Education

Deteriorating

Service sectors facing

Food & Retail Services

- Food Service
- Retail & Personal Care
- Health Retail

significant employment decline

Healthcare Support

- **Ambulatory Care**
- **Nursing Facilities**

Emerging

Construction & Support

- Construction
- Administrative Services

Growing sectors with new opportunities

Transportation & Logistics

- Warehousing
- **Transport Services**

NEGATIVE GROWTH

POSITIVE GROWTH

Growth Rate (2010-2023)

Note: private sector jobs only; data for 2023Q3 reflect preliminary estimates, which will be updated and finalized after the release of annual 2023 data; Only 3D Industries of the total economy are included; 2021 is the latest available detailed wage data due to MI QWI data lags; Source: dF-QWI, dF-QCEW, and MCDA estimates.

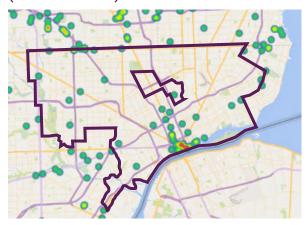
1. These industry groups fall under the "Transportation Equipment" Manufacturing subsector.

Commercial District Patterns

Office

Low-Performing Office Space

(>50% vacant)



High-Performing Office Space

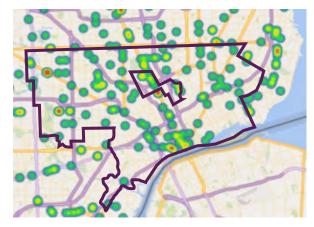
(\$15+/sf, >70% occupied)



Retail

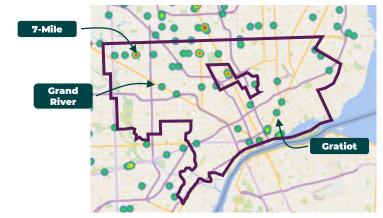
Low-Performing Retail Space

(>60% vacant)



High-Performing Retail Space

(\$15+/sf, >70% occupied)



Detroit's Commercial Areas Show Several Patterns:

Retail Patterns

- "Low-Performing" Retail Space can be found throughout city along major roads and corridors
- "High-Performing" Retail Spaces more dispersed:
 - Near hubs, such as Downtown and the Eastern Market area along Gratiot
 - Along major corridors like western 7-Mile
 - In stable neighborhoods like the Grandmont Rosedale section of Grand River

Office Patterns

- "Low-Performing" Office Space common in outlying areas and aging business districts
- "High-Performing" Office Space concentrated in Downtown core and Midtown and New Center districts

Source: CoStar, accessed 2024. January 15, 2025 | 36

Commuter Profile

Daily Worker Flows

Commuting Patterns For Workers With Jobs In Detroit (2021)

- → 145K commute into Detroit
- **43K** live and work in Detroit
- ← 111K commute out from Detroit



Top 5 Places Detroit Workers Lived In 2021

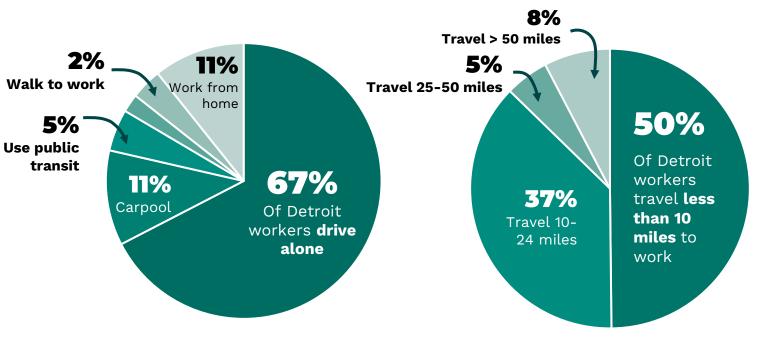
- I. Live and work in Detroit (43K)
- 2. Warren (6K)
- 3. Dearborn (4.8K)
- 4. Southfield (4.3K)
- 5. Sterling Heights (3.9K)

How do people get to work?

MEANS OF TRANSPORTATION TO WORK FOR DETROIT RESIDENTS (2023)



DISTANCE TO WORK FOR EMPLOYED DETROIT RESIDENTS (2023)



U.S. Census Bureau, Longitudinal-Employer Household Dynamics Program [distributor], accessed on 11/7/2024 at https://onthemap.ces.census.gov. LODES 8.1 [version]. Private Primary Jobs Only. U.S. Census Bureau, U.S. Department of Commerce. "Means of Transportation to Work by Selected Characteristics." American Community Survey, ACS 1-Year Estimates Subject Tables, Table S0802, 2023.



Institutional Zones

Key Institutional Types in Detroit



Educational & Medical Anchors

Major institutions providing healthcare, education, and research



Arts & Culture

Cultural destinations driving tourism and creative activity



Philanthropy

Organizations investing in community development and initiatives



Enterprise

Business support and economic development organizations

How do institutional clusters drive Detroit's economy?

Direct Employment

- Major employers across skill levels
- Stable, long-term jobs

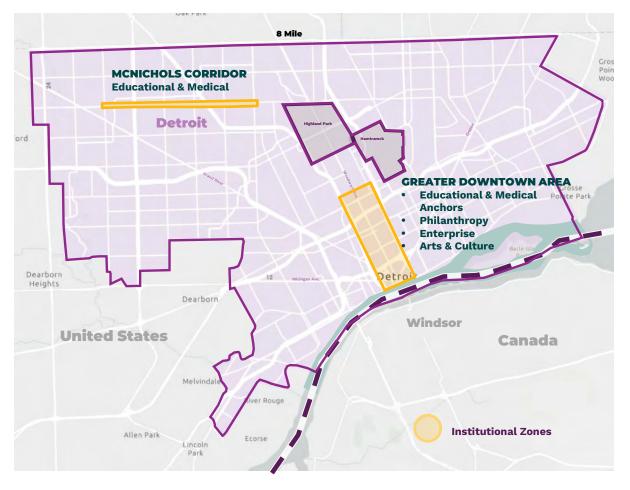
Innovation & Investment

- Research & development hubs
- Talent attraction & retention
- Development catalysts

Economic Multipliers

- Local business support
- Visitor spending
- Student/patient population impacts

Where do institutions cluster in Detroit?





Economy

Key Takeaways

- While Detroit's income growth is outpacing regional averages, the persistent gap with metro area incomes indicates ongoing economic recovery challenges
- The city's employment base is transitioning from traditional manufacturing toward a more diverse mix of healthcare, professional services, and finance sectors
- A significant mismatch exists between local jobs and resident employment, with more high-wage jobs going to commuters while many residents work outside the city
- The expanding Local sector (retail, restaurants, services) shows promising entrepreneurial growth, though these jobs typically offer lower wages than Regional or National sector positions
- Despite significant job presence in healthcare and social services, the sector's recent decline suggests potential structural changes in this historically stable industry



CITY SYSTEMS



Water and Sewage Electric Gas and Steam Broadband Resilient Sites Waste Management

Water and Sewage





Water Systems

WATER DISTRIBUTION PIPES (WATER MAINS)

2,700 miles



Sewer Systems SEWER COLLECTION PIPING

3,000 miles

Detroit's Combined Sewer System

Detroit operates a combined sewer system where stormwater and wastewater flow through the same pipes - a legacy infrastructure system common in older cities.

Source: Detroit Water and Sewerage Department (DWSD), 2024. DWSD Lead Service Line Replacement Data, November 4, 2024. DWSD 2023 Water Quality Report.

Lead Service Line Replacement Program

Per state law, all lead service lines will be replaced by 2040

Data as of November 4, 2024

In 2024

Since 2018

FIRE HYDRANTS | SEWER SYSTEMS SEWER & CATCH BASINS RESILIENCY 29,881

Responsibilities for



While DWSD maintains city infrastructure, regional water and wastewater treatment is managed by GLWA (Great Lakes Water Authority) through a 2016 partnership serving 76 communities.



Electric



4.8kV system throughout Detroit

Infrastructure Overview

Detroit's electrical distribution system has been around for over 100 years and is currently undergoing system-wide upgrades to meet new energy generation sources like renewables and load types including electrified buildings and electric vehicles.

Many power lines were originally built behind homes to keep streets looking nice, but this placement now makes repairs difficult because of overgrown trees and fenced yards.

Electric System Improvements

Underway in 2024

SMART GRID

Modernization Projects

GRID REBUILDING

64 Major
Projects

INFRASTRUCTURE

273 Upgrade Projects

TREE TRIMMING

Maintenance Projects

Source: Statistics on Right: <u>DTE Energy Power Map, 2024</u>. Data and Infrastructure Overview Information on Left: <u>DTE Technical Conference Presentation, March 22, 2023</u>.



Solar Energy

Climate Strategy

City Government Impact

Power 100% of municipal electricity usage with clean energy by 2034

Acquiring clean energy for municipal operations is a critical step to reducing the City's greenhouse gas emissions.

City Government Impact

Launch a solar program to generate clean energy on City-owned sites and provide community benefits to residents

Using City-owned sites and facilities with large surface areas to deploy solar panels will enable the City to source clean energy directly and reduce emissions from municipal energy use.

Community-Wide Impact

Work with utility provider and private property owners to source 50% of Detroit's electricity from clean energy

Creating a demand for clean energy is important to reach our GHG reduction targets. Coordinated efforts will be required across stakeholders to ensure equitable access to all residents and businesses.

3-Year Target

- → Power 50% of municipal electricity with clean energy
- → Establish a pathway to 100% clean electricity

3-Year Target

→ Issue a Request for Proposals for the deployment of solar energy on City-owned sites

3-Year Target

- → Coordinate bulk purchasing of clean energy with businesses and other large energy users
- → Support community solar efforts

Detroit neighborhoods are being used for clean energy production!

The Neighborhood Solar Initiative began in 2024 in response to the Climate Strategy's goals to support the clean energy transition. These will be the first solar projects developed in Detroit since the DTE solar farm at O'Shea Park was completed in 2017.



First 5 Solar Neighborhoods

33_{MW}

generati<u>on</u>

Community benefits include:

- ✓ Vacant land reutilization
- ☑ Blight removal
- Energy efficiency upgrades for surrounding neighbors

Gratiot/Findlay

Van Dyke/Lynch

State Fair

Greenfield Park

Houston Whittier/Hayes



Gas and Steam

DOWNTOWN AND MIDTOWN

Steam System

- Serves 100+ buildings
- One of America's oldest district systems (since 1904)
- Underground distribution network
- Moving toward renewable sources

Natural Gas Network

- DTE Energy operated
- Serves areas beyond steam network
- Ongoing infrastructure improvements

Future Trends

- Electrification of new development
- Energy efficiency
- Clean energy transition

DOWNTOWN AND MIDTOWN Steam Distribution Network



Map of Detroit Thermal's underground steam distribution loop in downtown Detroit

DTE Gas Infrastructure Improvements



Current natural gas infrastructure improvement projects by DTE Energy

Source: Maps on Right: <u>Natural Gas System Improvements Map | DTE Energy</u>, <u>Service Area Map - Detroit Thermal</u>
Data and Infrastructure Overview Information on Left: <u>Steam Heat</u>, <u>Detroit Thermal</u>, <u>and Powering Greater Downtown</u>
<u>Detroit - SBN Detroit</u>, <u>Henry Ford Health aims for net-zero emissions with Central Energy Hub | Facilities Dive</u>.

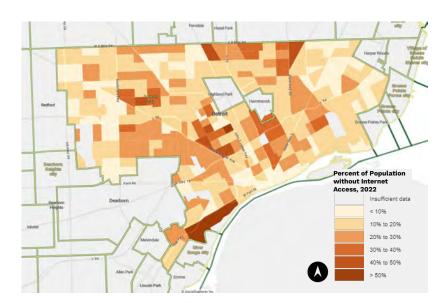


Broadband

Internet Access Gaps



Despite nearly complete service coverage (99.9%), about **9% of Detroit households** do not have access to the internet.

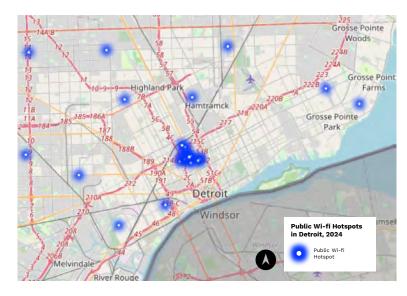


City-Provided Public Wi-Fi

Detroit has **5 parks that offer free public Wi-Fi** as connected services, and there are also various hotspots throughout the city.



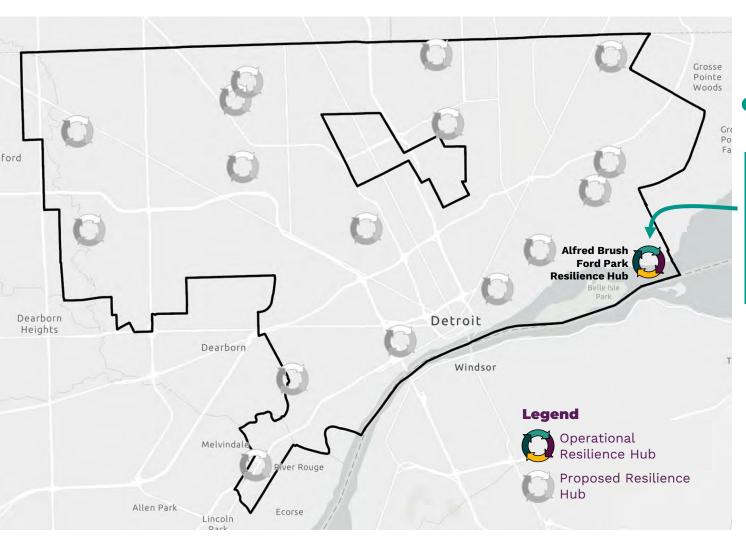




Sources: Internet Access by Census Tract, ACS 2022 5-year Estimates, via Social Explorer, 2024. Stat for "No Internet Access" from Table B28002, 2023 ACS 1-year Estimates. Service Coverage from <u>SEMCOG</u>, 2024. Wi-Fi Hotspots from <u>Connected Nation for the State of Michigan</u>, <u>Internet Subscriptions in Household</u>, Table B28011, ACS 2024 1-year Estimates.



Resilient Sites





Proposed Resilience Hubs

Alfred Brush Ford Park has the first operational Resilience Hub in Detroit

What is a Resilience Hub?

Resilience Hubs are community facilities that will facilitate response and recovery in Detroit, providing education and disaster preparedness resources. Some of these hubs may also include energy microgrids to help increase resilience to power outages.



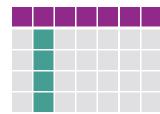
To warn residents of danger, as well as mass alert notifications (call and SMS), radio channels, television, social media, and e-mail.

Source: <u>DetroitAlerts365.com</u>, <u>Codes and Ordinances for Clean Energy:</u> <u>Highland Park Pathways to Power</u>.



Waste Management





Weekly Collection

- Household trash
- Recycling
- Bulk items
- Yard waste



Service Providers

- Waste Management (West Detroit)
- Priority Waste (East & Southwest Detroit)
- Both offer same level of service
- In 2014, initial privatization of waste services began with Rizzo Environmental Services (GFL) and Advanced Disposal Services (WM)
- In 2024, GFL sold its Detroit contract to Priority Waste
- Priority Waste and WM signed fiveyear contracts through 2029

Recent Improvements & Opportunities









Additional Services

- Free recycling container program
- Bulk waste drop-off centers
- Household hazardous waste collection
- Dead animal removal service

Source: Detroit Refuse Collection, 2024.



City Systems

Key Takeaways

- Legacy infrastructure faces significant modernization challenges, particularly with aging electrical and water systems that weren't designed for current usage patterns
- Emergency preparedness infrastructure shows strategic investment in community resilience, though coverage may not be comprehensive
- Digital infrastructure gaps persist despite high-srd internet availability, highlighting access rather than coverage challenges
- Infrastructure placement choices from earlier eras (like behind-house power lines) continue to create maintenance and upgrade challenges today
- Recent service improvements in waste management and electrical grid modernization show progress, but aging systems require ongoing attention
- Detroit neighborhoods are leading the clean energy transition by transforming vacant land into solar arrays.



MOBILITY



Regional and International Connectivity Infrastructure Condition Public Transit Walking & Biking Vehicle Access

Regional and International Connectivity

Detroit is strategically positioned as an international gateway, connecting Michigan to the broader Great Lakes region and Canada through multiple transportation modes:



3 daily Amtrak round trips to Chicago and a future planned connection to Toledo and Cleveland to help establish direct rail access to the East Coast



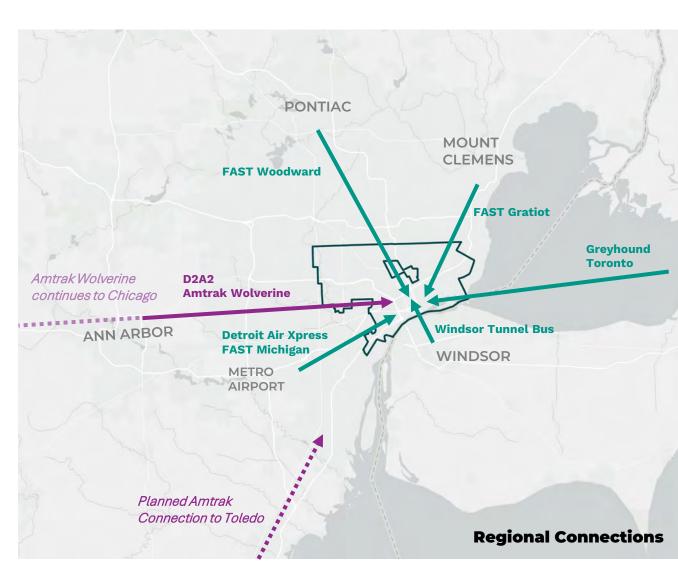
2 International bridge crossings and 1 tunnel, with the new Gordie Howe International Bridge set to open in 2025



Detroit Metropolitan Airport (DTW) has more than **31 million annual passengers**, with 125+ non-stop destinations

Source: <u>Toledo Metropolitan Area Council of Governments</u>; <u>Local Detroit WSLS News</u>; <u>Detroit Metropolitan Airport</u>, 2024.

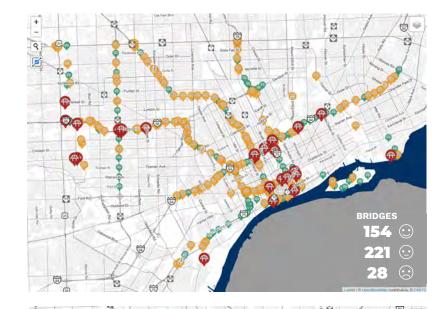




Infrastructure Condition

BRIDGE CONDITION





PAVEMENT CONDITION





are owned by

the City of Detroit

Source: SEMCOG Pavement
Condition, 2022-2023. SEMCOG
Bridge Condition, 2024.



Public Transit

Detroit's growing transit network connects Detroit and surrounding communities

The Regional Transit Authority (RTA) oversees public transit in the Detroit and Ann Arbor metro areas which include the following Detroit services:





RegionalDetroit & suburbs



CityDowntown to New Center



RegionalDetroit & suburbs



City Downtown



Bus

Serves 30+ local & express routes



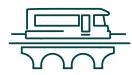
Streetcar

Serves major cultural destinations in the city



Bus

FAST express routes to airport & major corridors



Elevated Loop

Connects major downtown destinations

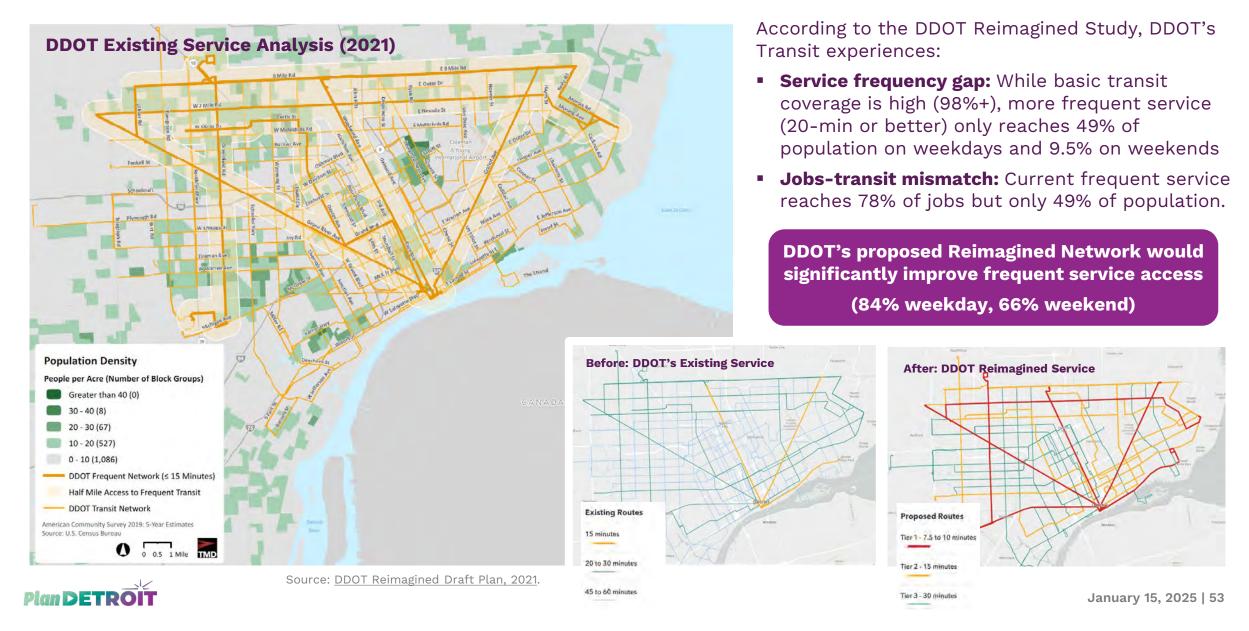
Source: <u>Transit Guide: Detroit, 2024</u>.

Emerging Services:

- DAX Airport Express (launched March 2024)
- The Connect (free downtown shuttle)



DDOT Transit Service Plan



Walking and Biking

Getting Around Detroit

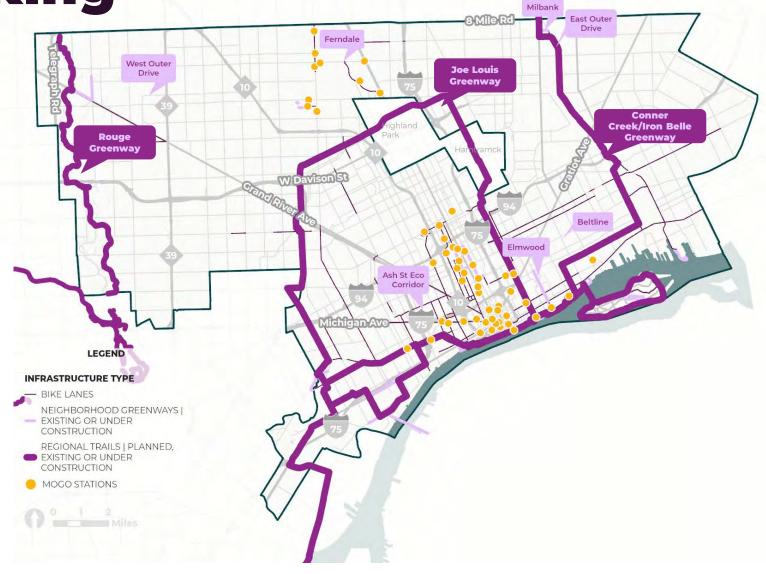
The city has advanced bike and pedestrian infrastructure through a few key initiatives:





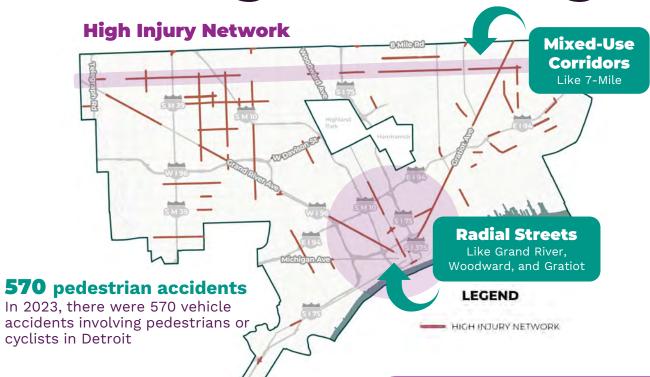
75+ STATIONS THROUGHOUT THE CITY

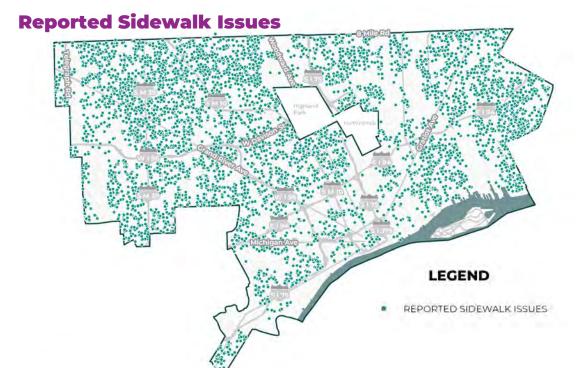
Source: <u>City of Detroit Parks and Recreation Strategic Plan (</u>2022) and Open Data Portal (2024).





Walking and Biking





Pedestrian & Bike Safety

There are several priority areas to consider when improving pedestrian and bike safety in Detroit

- Addressing safety concerns in high injury networks along mixed-use corridors and radial streets
- Improving sidewalk conditions by addressing broken pavement and missing segments
- Expanding bike and pedestrian access along commuter routes and popular paths for entertainment, dining, and shopping



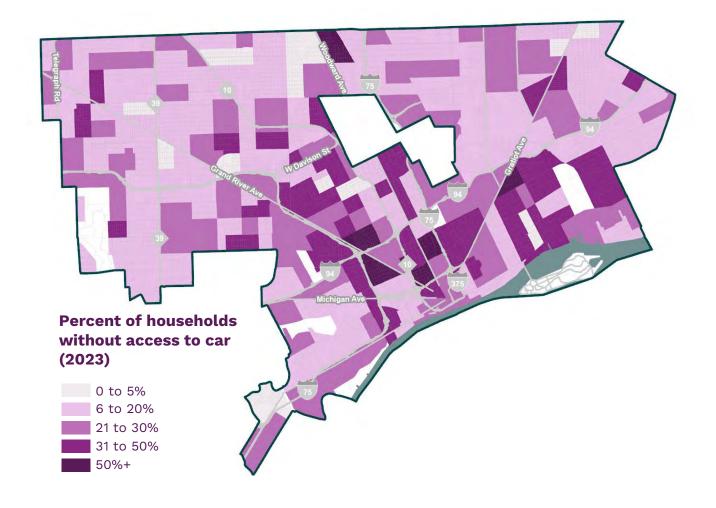
Vehicle Access

Household Vehicle Access



There is a notable disparity of car access between renters and homeowners in Detroit: 30% of renter households have no vehicle available, compared to only 10% of homeowner households.

Source: ACS 1-year Estimates (2023), Tenure by Vehicle Access for Occupied Housing Units. Source (map): U.S. Census Bureau. "Means of Transportation to Work by Vehicles Available." American Community Survey, ACS 5-Year Estimates Detailed Tables, Table B08141, 2023.





Mobility

Key Takeaways

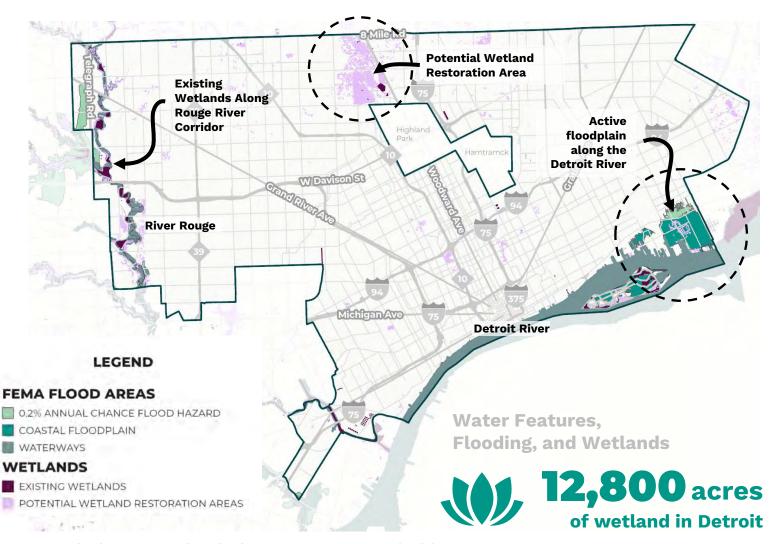
- Detroit's position as an international gateway is strengthening, though regional transit connections remain limited despite recent service expansions
- Detroit's aging infrastructure, uneven transit coverage, and areas of limited vehicle access create overlapping mobility challenges that compound barriers to both economic opportunities and essential services across many neighborhoods
- Recent transit and mobility improvements show a strong downtown/Midtown focus, leaving many neighborhoods with more limited transportation options
- The expanding non-motorized network, particularly the Joe Louis Greenway, represents a significant shift toward multimodal infrastructure, though gaps remain
- Vehicle access disparities between renters and homeowners highlight the critical importance of reliable public transit service

PETROIT & ENVIRONMENT & RECREATION



Environmental Conditions
Park System
Park Access Gaps
Recreation Facilities
Tree Canopy
Air Quality
Green Stormwater Infrastructure

Environmental Conditions



Detroit's Hidden Waterways

Before urbanization, Detroit was laced with natural streams and creeks that flowed into the Detroit and Rouge Rivers. Many of these waterways—including Bloody Run, May Creek, and Parent Creek—were gradually buried or converted to underground sewers as the city developed.

Today, these historic waterways continue to influence:

- Natural drainage patterns
- Flood-prone areas
- Potential wetland restoration sites
- Modern stormwater management needs

Source: Wetland Data: National Wetland Inventory USFWS, 2019. Floodplain Data: FEMA, 2024.



Park System

Park Categories

Mini Parks (88)

Under 1-acre, basic neighborhood recreation

Neighborhood Parks (164)

1-10 acres, core recreational spaces

Community Parks (37)

10-50 acres, multi-neighborhood service

Regional Parks (14)

Over 50 acres, citywide destinations

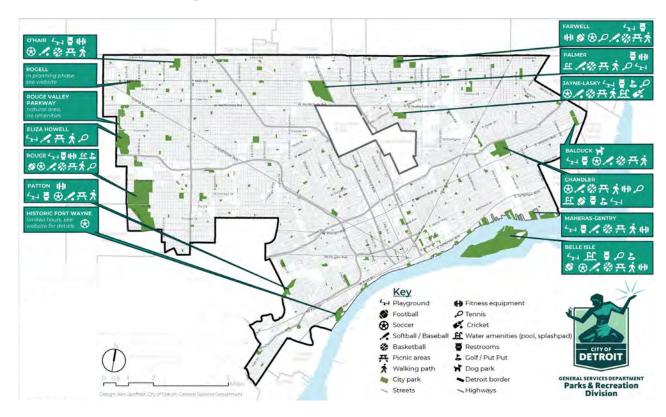
Special Use Parks

- Riverfront Parks Water access and recreation
- School Parks Educational partnerships
- Plazas Urban gathering spaces
- Community Open Spaces Natural areas

Source: Park Classification: City of Detroit <u>Parks & Recreation Strategic Plan 2022-</u> 2032. Regional Park Map: City of Detroit Parks and Recreation.

Detroit has more than 300 parks totaling around 6,000 acres throughout the city.

Detroit's Regional Parks





Parks and Open Space



Good Access

Areas within a 10-min walk or ½ mile of a park



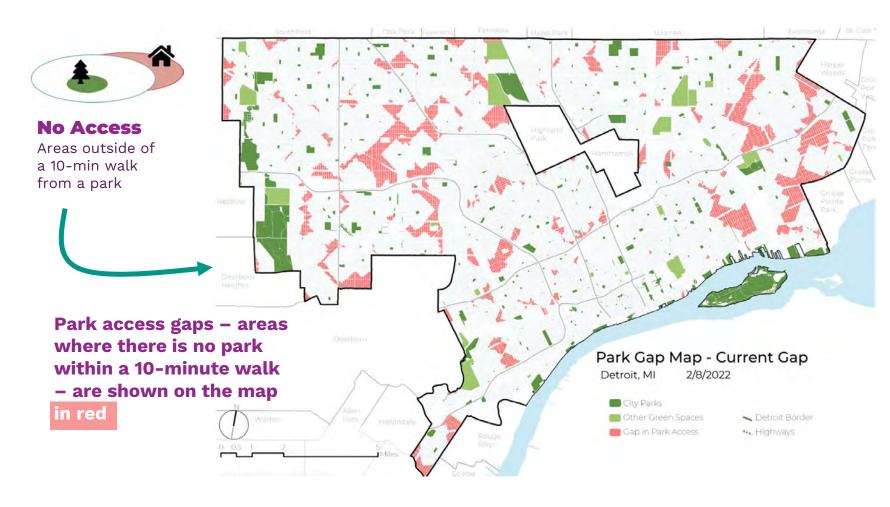
Excellent Access

Areas within a 10-min walk of 2+ parks

Increasing Park Access

The 2022 Detroit Parks and Recreation Plan aims to fill park gaps (shown in red in the map on the right) to increase park access from 80% to 95% of all Detroiters.

Note: For a map showing "Good Access" and "Excellent Access," visit the City of Detroit Parks and Recreation Strategic Plan



Source: City of Detroit Parks and Recreation Strategic Plan (2022).



Recreation Facilities

Detroit Parks and Recreation aims to ensure all residents are within a **20-minute bus ride** of a recreation center. Currently, 60% of residents meet this goal. With 18 city-owned centers and 3 new facilities planned, access will increase from **60% to 69%** of residents served.

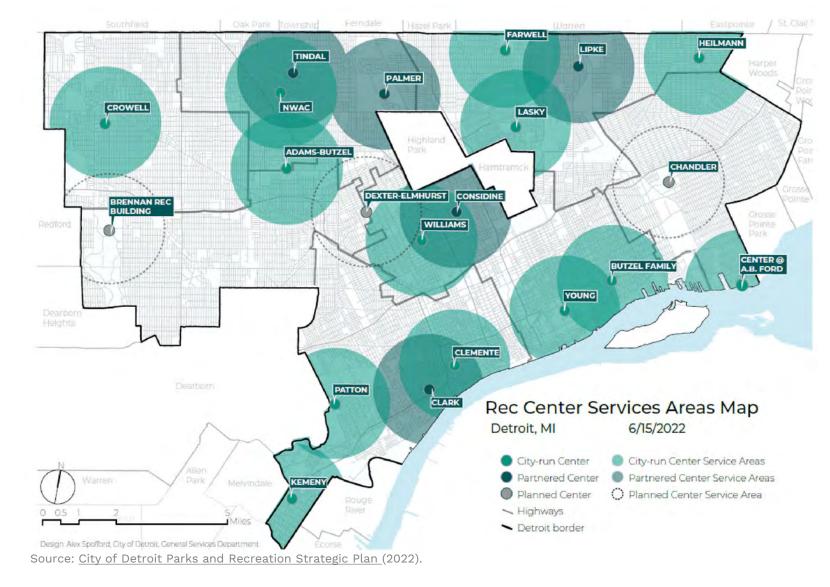
Recreation Center Types

Community Centers

13 City-operated full-service facilities

Partner Centers

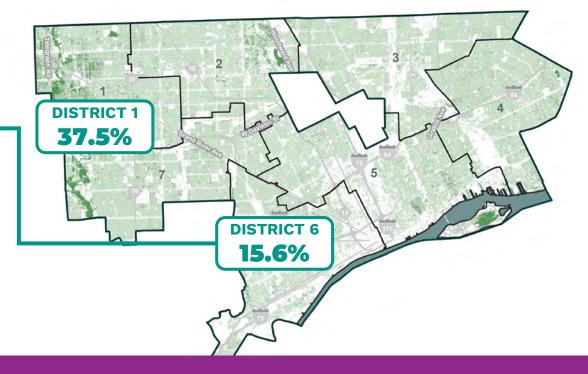
5 locations operated by community organizations





Tree Canopy

As of 2023, overall tree canopy for Detroit was 24% - however there is unequal distribution of coverage across the city.





37,000 Trees Planted

between 2010 and 2024 through three programs

Detroit Tree Equity Partnership

Between 2022 and October 2024, **25,000 trees** were planted, with a total goal of **75,000 trees** by 2027.

10,000 Up!

As of 2022, **5,000 trees** have been planted through the 10,000 Up! Program – with an additional **5,000 more trees** planned.

DWSD and The Greening of Detroit

Between 2010 and 2015, DWSD, in partnership with The Greening of Detroit, planted **over 7,000 trees** in the Rouge River Corridor.

While the city has made significant improvements, it is important to **acknowledge and react to setbacks** that have resulted in tree loss due to disease, aging trees, maintenance constraints, heat stress, or other factors.

Source: <u>Detroit Climate Strategy</u>, 2024. <u>Detroit Stormwater Hub Map</u>, 2024. <u>Detroit Tree Equity Partnership Update</u>, <u>October 2024</u>. <u>Detroit Sustainability Action Agenda</u>, 2019. 10,000 <u>Up! Progress Report</u>, <u>City of Detroit</u>, 2022. <u>Detroit - Google Environmental Insights Explorer</u>, 2023. Map: https://landscape10.acrgis/rest/services/USA NLCD Tree Canopy/ImageServer



Green Stormwater Infrastructure

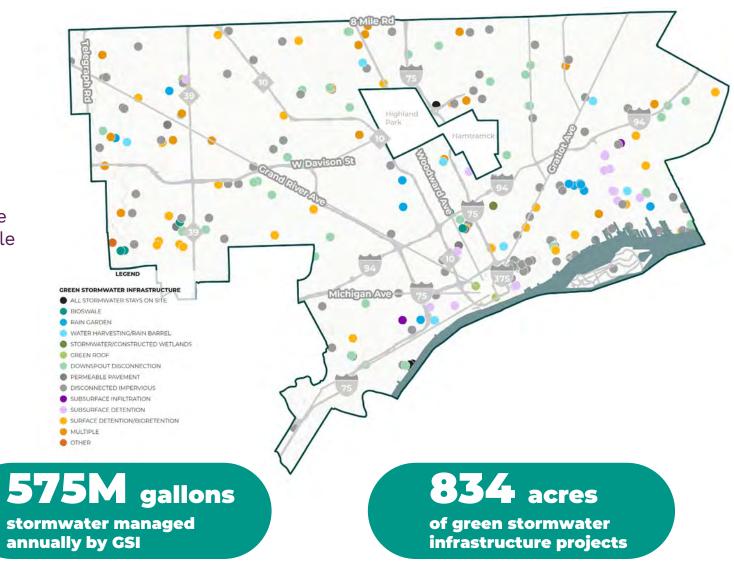
DWSD Green Stormwater Infrastructure (GSI) Program

Data tracked through the **Detroit Stormwater Hub** includes both public and private green infrastructure projects - from residential rain gardens to large-scale bioretention systems.

These projects capture and filter rainwater where it falls, reducing flooding and protecting water quality in Detroit's rivers and neighborhoods.

Source: Detroit Stormwater Hub Map, 2024.

280 GSI projects tracked across the city





Environment& Recreation

Key Takeaways

- Historic waterways continue to shape modern environmental challenges, particularly around flooding and stormwater management
- Green stormwater infrastructure projects demonstrate a shift toward natural solutions, though implementation is still at a relatively small scale
- Park access improvements reveal an intentional strategy to address neighborhood gaps, though maintenance and quality varies significantly
- The presence of significant wetlands and natural areas offers opportunities for both environmental preservation and recreation, particularly along river corridors
- Tree planting initiatives show strategic focus on environmental equity, though coverage remains uneven across neighborhoods
- Air quality significantly impacts community health and quality of life in Detroit; while the city has made progress in reducing some pollutants, challenges persist, particularly in neighborhoods near industrial areas and major highways



ART, CULTURE & HISTORY



Cultural Legacy
Cultural Destinations
The Arts
Economics of Arts

Cultural Legacy

Historic Designation

149 Local Historic Districts

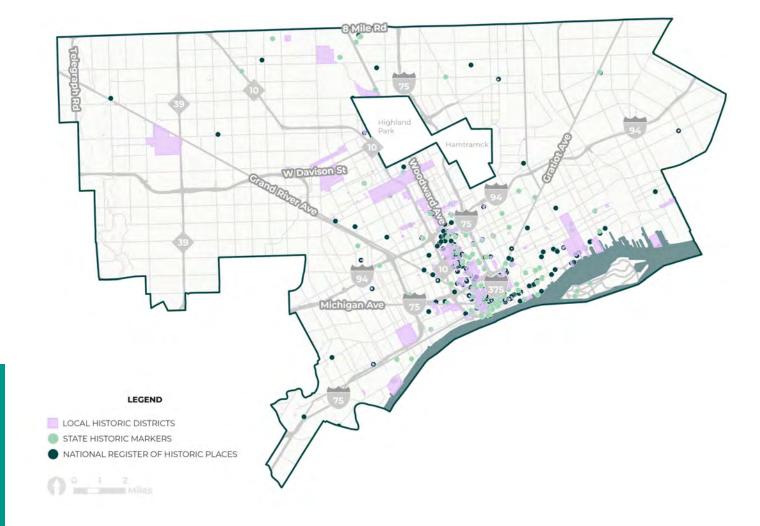
A local historic district is an area of historic, cultural, or architectural significance that has been formally designated as such by City Council

283 Nationally Designated Historic Sites

on the National Register of Historic Places

A note about historic places

Official historic districts and historic designated places tell only part of Detroit's story. Many neighborhoods and places throughout the city hold great historical and cultural significance to Detroit's communities, even if they haven't received formal designation.



Source: <u>Detroit Local Historic Districts Data, 2024</u>. City of Detroit Data on National Register of Historic Places, 2024.



Cultural Destinations



Cultural Institutions

- Detroit Institute of Arts (DIA)
- Detroit Public Library
- Wright Museum of African American History
- Michigan Science Center
- College for Creative Studies
- MOCAD (Museum of Contemporary Art Detroit)



Entertainment & Theater -

One of the largest theater districts in the U.S.

- Historic Theaters: Fox Theatre, Fisher Theatre, Detroit Opera House, Masonic Temple, Orchestra Hall
- Music Venues: Fillmore Detroit, Saint Andrew's Hall
- Sports & Entertainment: Little Caesars,
 Ford Field, Comerica Park



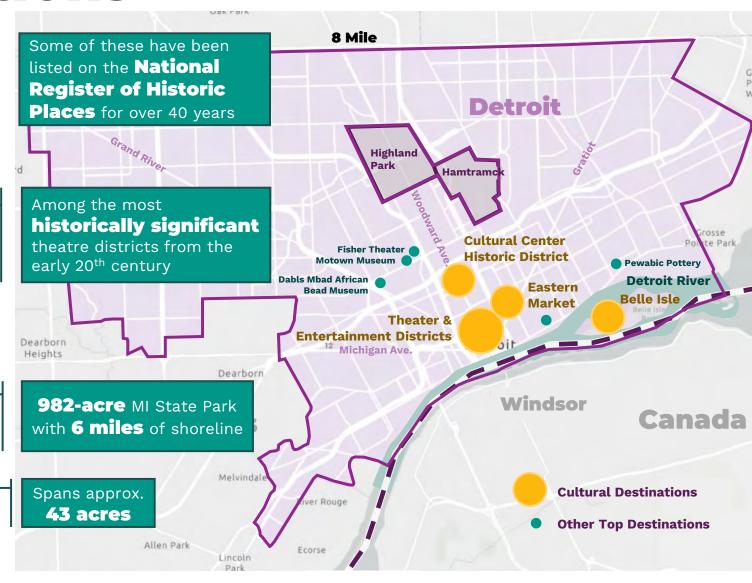
Belle Isle

Historic cultural and recreation area with the Belle Isle Conservancy and Aquarium, as well as the Dossin Great Lakes Museum



Eastern Market -

Historic marketplace and cultural hub with public art and year-round farmers markets and events





The Arts

Detroit's artistic legacy continues to grow through grassroots initiatives, international recognition, community-driven cultural programming, and city-led projects.

Visual Arts: Murals, galleries, and installations showcase Detroit's artistic energy, while artist communities breathe new life into historic spaces.

Music Evolution: From Motown and jazz to hip-hop, rock, and techno, Detroit's musical innovations have defined genres and launched global movements.

Performance & Media: A rich tradition of theater, dance, film, and literary arts continues to tell Detroit's stories and attract new creative talent.























Source: Top Row, left to right: <u>Trae Isaac; Sydney G. James; Sidewalk Festival</u>; Middle Row, left to right: <u>Bead Museum, Michelle & Chris Gerard</u>; <u>Movement Music Festival</u>; <u>Diego Rivera, Industry, Detroit Institute of Arts</u>; Bottom Row, left to right: <u>Detroit Design Center</u>; <u>J Dilla, New York</u> Times; The Supremes, Motown Museum; Jazz Fest.

Economics of Arts

Detroit's cultural assets serve dual roles as economic engines and community anchors, from major institutions driving tourism to neighborhood venues supporting local businesses.

Cultural assets provide revenue through regular employment and operations spending, and consistent support for surrounding dining, retail, and parking.



The DIA welcomed over 600,000 visitors in 2023 alone, including more than 50,000 students from local schools and more than 170 senior groups from the community.

Source: Detroit Institute of the Arts; DIA Blog.

The industry of design has been a driver for the city's urban regeneration and represents today a significant level for employment and an economic engine by employing more than 45,000 people and generating \$2.5 billion in wages.



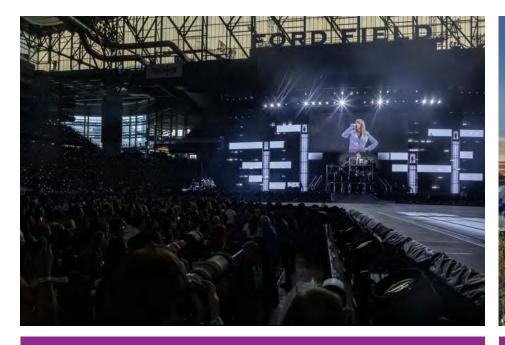
Detroit was designated a UNESCO City of Design in 2015, leading to initiatives like Month of Design and Detroit City of Design Challenge that bolster arts, design, and economic generation. Detroit has the highest concentration of commercial and industrial designers in the country, one of many strengths featured in these events.



High-Impact Events

Record-breaking attendance at major entertainment events has driven major revenue surges to the city.

These events lead to temporary, but significant boosts to hotel occupancy, restaurant and retail spending, transportation services, and downtown activity.



The Taylor Swift concert at Ford Field in June of 2023 brought Downtown's largest number of people visiting in a single day since 2019, with 327,882 people. Campus Martius saw twice as many visitors as an average Saturday on the Saturday of her show, and both of her concerts ranked as the 2nd and 3rd largest draws to Ford Field in its history.

Detroit and the NFL worked to include minority-owned businesses in the draft, representing \$12.1 million in spending. **Thirty-four contracts were secured from** Black-owned businesses.



The 2024 NFL Draft is said to have generated \$213.6 million in economic impact for Detroit. A study, developed by Dr. Patrick Rishe at Washington University, indicated that \$106.4 million of that impact is being retained long-term.



Source: Detroit Regional Chamber. The Hoosier Network.



Community Activation

Detroit's arts infrastructure spans from neighborhood programs to landmark installations, transforming spaces and strengthening communities.

The work of local Detroit artists and businesses shapes neighborhoods through multiple scales - from temporary activities and events to permanent installations. Projects like Arts Alleys and Blight to Beauty create active programming, while major works like The Shepherd and City Walls murals establish lasting cultural landmarks.



Detroit's East Village neighborhood is seeing a revival of arts and culture through the transformative Little Village project. The community features BIPOC artist residencies and mentorship programs, a library of artists of color, event space, culinary arts commercial spaces, and galleries, with more to come.

Arts Alley projects are transforming spaces at Old Redford near Artist Village, along Bagley's commercial corridor, and on Grand River beside Dabls Mbad Museum.



In 2024, construction began on several alleys across the city in the Arts Alleys Program.

Programs like the Arts Alleys Program and City Walls demonstrate how art transforms urban spaces, creating connections between neighborhoods and institutions. The Belt in Downtown is an early example.



Source: City of Detroit, Model D Media

History, Arts, & Culture

Key Takeaways

- While historic designations protect significant landmarks, they may overlook many culturally important places that hold deep meaning for Detroit communities
- Detroit's artistic legacy continues to evolve through a mix of established institutions and grassroots initiatives, showing the city's ongoing role as a cultural innovator
- Detroit's arts and cultural sector contributes to the economy in multiple ways: through sustained activity from institutions and the design industry, highimpact revenue surges from major events, and neighborhood-level activation that supports local business districts and community vitality
- The city's designation as a UNESCO City of Design and rich cultural heritage drives significant economic value, from the \$2.5 billion design industry to community-scale creative initiatives

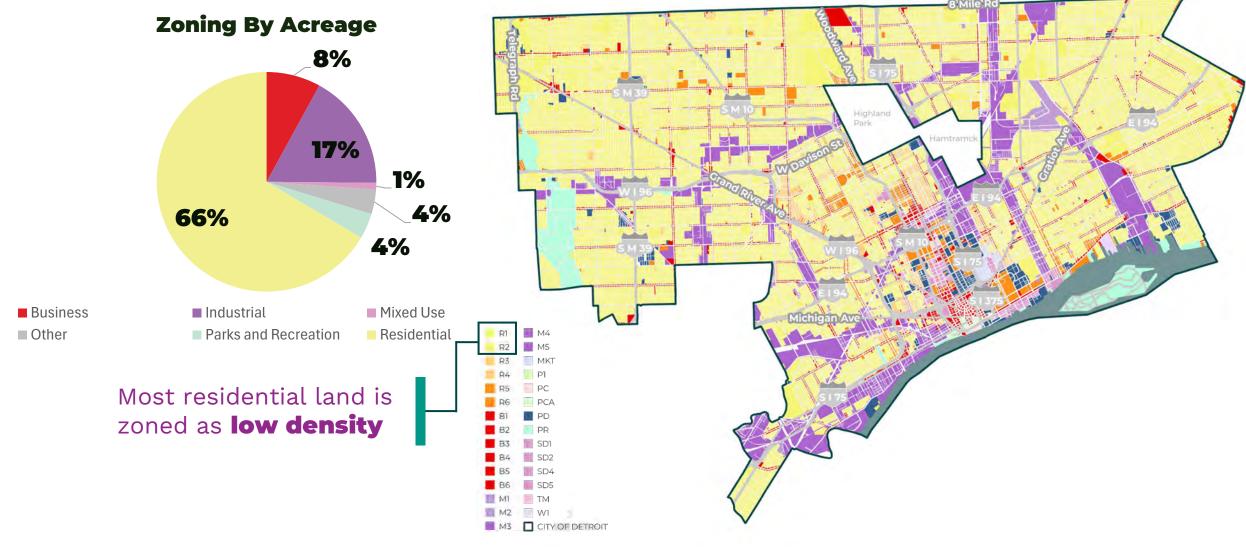


LAND USE & ZONING



Zoning Designation Industrial Areas Residential Areas

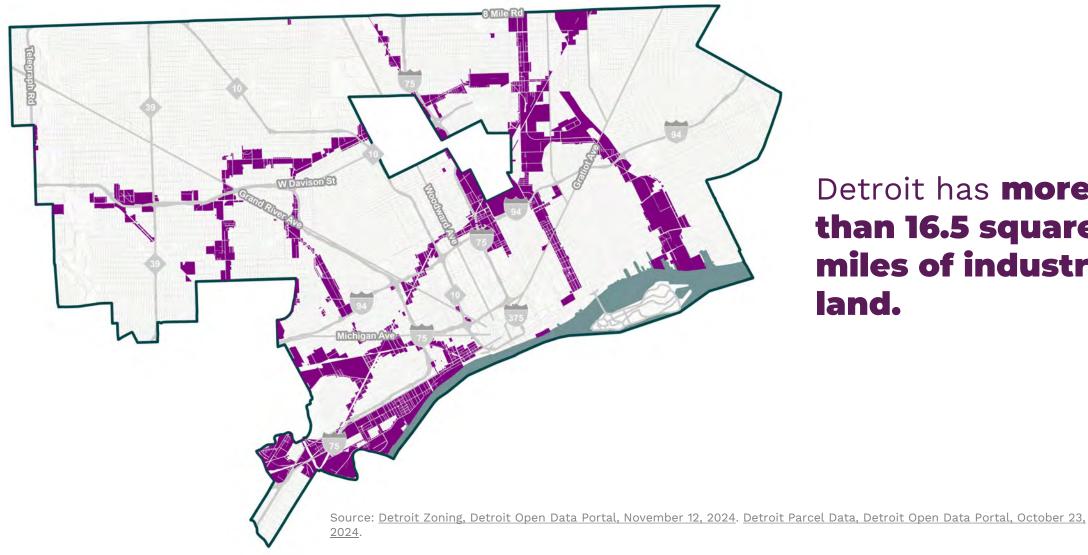
Zoning Designation





Source: City of Detroit (2024).

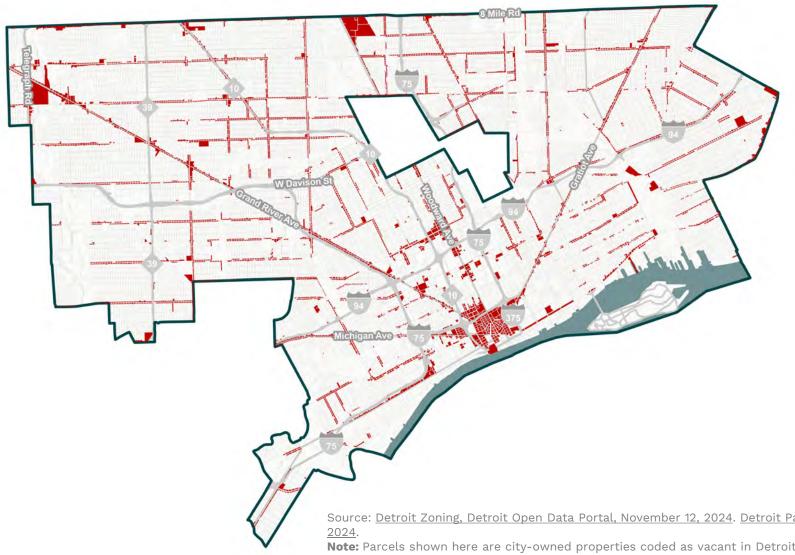
Industrial Areas



Detroit has more than 16.5 square miles of industrial land.



Commercial Corridors



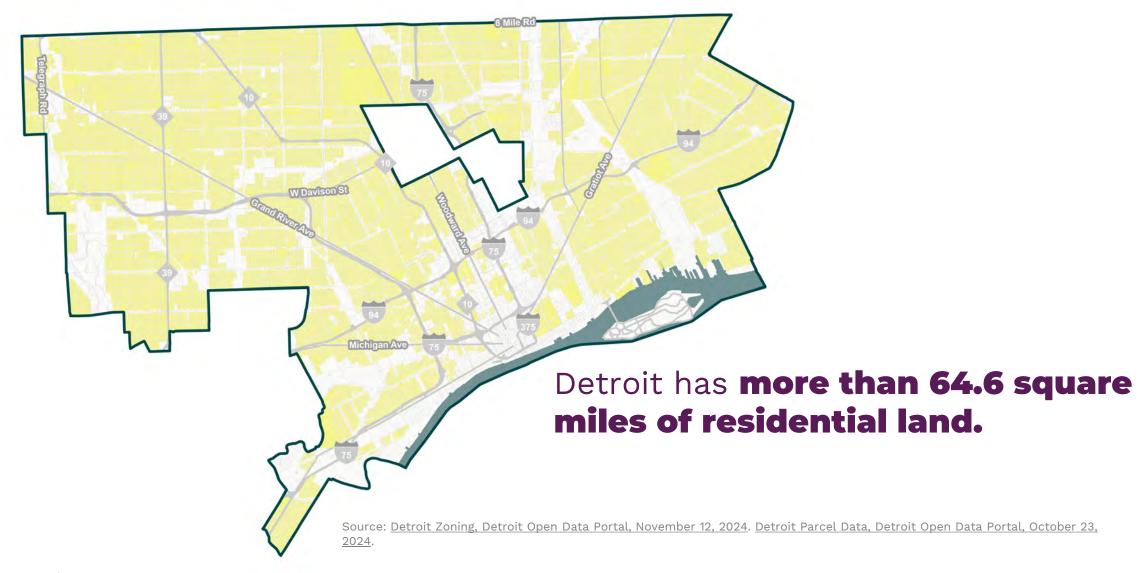
Detroit has more than 7.75 sq. mi. of commercial land.

Source: Detroit Zoning, Detroit Open Data Portal, November 12, 2024. Detroit Parcel Data, Detroit Open Data Portal, October 23,

Note: Parcels shown here are city-owned properties coded as vacant in Detroit's database. While major parks have been removed from this inventory, some parcels may have active community uses not reflected in city records.

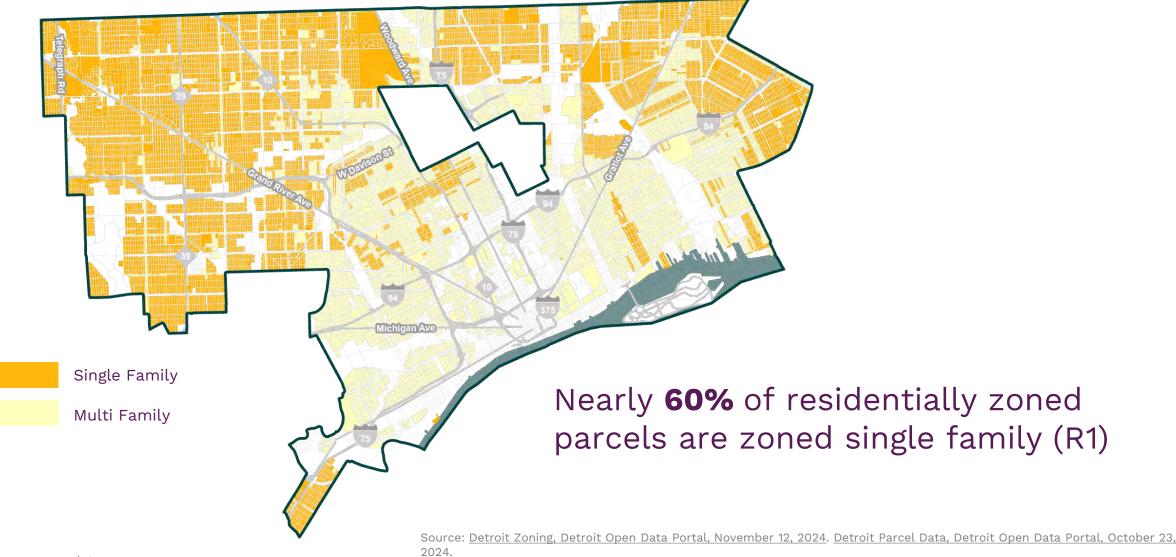


Residential Parcels





Residential Parcels





Land Use & Zoning

Key Takeaways

- The dominance of low-density residential zoning reflects past development patterns that may not align with current needs or opportunities
- While explicitly mixed-use districts comprise only 1% of land area, residential uses combined with commercial are permitted across many zoning districts. However, the practical viability of mixed-use development varies significantly between districts, with some combinations presenting implementation challenges
- The scattered nature of vacant land within residential areas creates a planning challenge that requires block-by-block rather than large-scale solutions
- Blight removal efforts show strategic focus on stabilization and demolition, though the scale of vacancy still outpaces current intervention capacity
- Public ownership of significant vacant land presents both an opportunity and challenge for coordinated redevelopment strategies



GLOSSARY & NOTES



Glossary

Blight: Deteriorated buildings or areas that harm neighborhood quality

Combined sewer system: A system where stormwater and wastewater flow through the same pipes

Cost-burdened: Households that spend more than 30% of their income on housing costs

Density: How many people, houses, or jobs exist in a given area

Educational attainment: Highest level of education completed by a person

Female-headed household: Census term for homes where a woman is the primary householder with no spouse/partner present

Floodplain: Land area that may flood during heavy rains

Green stormwater infrastructure (GSI): Natural systems that manage rainwater where it falls

High-injury network: Streets with higher rates of traffic crashes and injuries

Historic district: Area officially designated for preservation due to historical or cultural significance

Household: All people living in one housing unit, whether related or not

Housing tenure: Whether a home is owner-occupied or renter-occupied

Housing unit: Any separate living space (houses, apartments, mobile homes, etc.)

Inadequate housing: Housing with major issues like exposed wires, broken furnace, or lack of hot/running water

Job density: Number of jobs per square mile

Land assembly: Combining multiple parcels of land for development

Lead service line: The pipe that connects a house to the water main, historically made of lead

Local sector jobs: Jobs serving neighborhood needs (retail, restaurants, personal services)

Median: The middle value in a set of numbers, with half the values higher and half lower

Median household income: The income where half of households earn more and half earn less

Metro Statistical Area (MSA): A geographic region with a relatively high population density and close economic ties

Mixed-use: Zoning that allows combination of residential, commercial, and other uses

Naturally Occurring Affordable Housing (NOAH): Housing that is affordable without public subsidies

National/Global sector jobs: Jobs connected to national/global markets (automotive, finance, technology)

Non-motorized infrastructure: Facilities for walking, biking, and other non-vehicle transport

Public right-of-way: Publicly owned land used for streets, sidewalks, and utilities

Regional sector jobs: Jobs serving the metro area (healthcare, education, business services)

Resilience hub: Community facility that helps residents prepare for and recover from emergencies

Smart grid: Modern electrical system using digital communications for monitoring and management

Transit accessibility: How easily people can reach destinations using public transportation

Tree canopy: The layer of tree leaves, branches, and stems that cover the ground when viewed from above

Tree equity: Fair distribution of trees and their benefits across neighborhoods

Vacancy rate: Percentage of all housing units that are unoccupied (excluding seasonal properties)

Vehicle access: Whether a household has a car available for use

Wetland: Area regularly saturated by water that supports distinct ecosystems



Data Notes

Time Series & Data Sources

- 2014-2023 typically used as analysis period to establish a consistent methodology
- ACS 1-Year Estimates used for citywide metrics to capture most recent changes, particularly important given Detroit's recent population growth and economic shifts
- ACS 5-Year Estimates used for spatial analysis (maps) and smaller geographies to ensure statistical reliability at census tract level
- Longer time periods (e.g., 2010-2023) used for metrics requiring longer view of structural changes, like economic trends or planning timelines
- Time ranges may differ to reflect reporting associated with initiatives, third-party data reporting, and research

Geographic Analysis

- Reference geographies (e.g., Michigan, Wayne County, Detroit MSA) used to:
 - Contextualize Detroit's position within region
 - Show relative performance on key metrics
 - Identify uniquely local vs. broader trends
- Peer city comparisons used selectively for industry analysis to show Detroit's distinctive economic characteristics
- Spatial analysis acknowledges Highland Park and Hamtramck as independent cities while recognizing their influence on Detroit's systems and services

Change Measurement & Analysis

- Percent change preferred over absolute numbers for most trends to show relative impact
- Both short-term (3-year) and long-term (10-year) changes shown for key metrics like employment to distinguish cyclical from structural changes
- Inflation adjustments used for all monetary comparisons across years.
 Reference year is indicated where inflation adjustment has been applied.
- Baseline years may shift for specific metrics based on:
 - Data availability
 - Major policy changes
 - System reorganizations (e.g., GLWA formation)
 - Program implementations

