City of Marysville CRA #1 Application

PROPOSED AGREEMENT for Community Reinvestment Area Tax Incentives between the City of Marysville located in the County of Union and _____

1. a. Name of property owner, home or main office address, contact person, and telephone number (attach additional pages if multiple enterprise participants):

_____ _____
Enterprise Name *Contact Person*

_____ _____
Address *Phone Number*

b. Project site:

_____ _____
Site *Contact Person*

_____ _____
Address *Phone Number*

2. a. Nature of commercial/industrial activity (manufacturing, warehousing, wholesale or retail stores, or other) to be conducted at the site:

_____

b. List 6 digit North American Industry Classification System (NAICS) # _____

Business may list other relevant SIC numbers: _____

c. If a consolidation, what are the components of the consolidation? (must itemize the location, assets, and employment positions to be transferred: _____

_____

_____

d. Form of business of enterprise (corporation, partnership, proprietorship, or other):

_____

3. Name of principal owner(s) or officers of the business:

_____

4. a. State the enterprise's current employment level at the proposed project site:

_____

b. Will the project involve the relocation of employment positions or assets from one Ohio location to another? Yes ____ No ____

c. If yes, state the locations from which employment positions or assets will be relocated and the location to where the employment positions or assets will be located:

_____

_____

d. State the enterprise's current employment level in Ohio (itemized for full and part-time and permanent and temporary employees):

_____

e. State the enterprise's current employment level for each facility to be affected by the relocation of employment positions or assets:

_____

f. What is the projected impact of the relocation, detailing the number and type of employees and/or assets to be relocated?

_____

_____

5. Does the property owner owe:

a. Any delinquent taxes to the State of Ohio or a political subdivision of the state?
Yes ____ No ____

b. Any monies to the State or a state agency for the administration or enforcement of any environmental laws of the State?
Yes ____ No ____

c. Any other monies to the State, a state agency or a political subdivision of the State that are past due, whether the amounts owed are being contested in a court of law or not?
Yes ____ No ____

d. If yes to any of the above, please provide details of each instance including but not limited to the location, amounts and/or case identification numbers (add additional sheets).

6. Project Description: _____

_____

_____

_____

7. Project will begin _____ and be completed _____ provided a tax exemption is provided.

8. a. Estimate the number of new employees the property owner will cause to be created at the facility that is the project site (job creation projection must be itemized by the name of the employer, full and part-time and permanent and temporary):

_____

_____

_____

b. State the time frame of this project hiring: _____ years.

c. State proposed schedule for hiring (itemize by full and part-time and permanent and temporary employees):

_____

9. a. Estimate the amount of annual payroll such new employees will add: $ _____

b. Indicate separately the amount of existing annual payroll relating to any job retention claim resulting from the project: $ _____

10. An estimate of the amount to be invested by the enterprise to establish, expand, renovate or occupy a facility:

a. Acquisition of Buildings: $ _____

b. Additions/New Construction: $ _____

c. Improvements to existing buildings: $ _____

d. Machinery & Equipment: $ _____

e. Furniture & Fixtures: $ _____

f. Inventory: $ _____

Total New Project Investment: **$** _____

11. a. Business requests the following tax exemption incentives: _____% for _____ years covering real _____ as described above. Be specific as to the rate and term.

b. Business's reasons for requesting tax incentives (be quantitatively specific as possible):

_____

_____

_____

_____

Submission of this application expressly authorizes the City of Marysville to contact the Ohio Environmental Protection Agency to confirm statements contained within this application including item # 5, and to review applicable confidential records. As part of this application, the property owner may also be required to directly request from the Ohio Department of Taxation, or complete a waiver form allowing the Department of Taxation to release specific tax records to the local jurisdiction considering the request.

The applicant agrees to supply additional information upon request, including, but not limited to: information on investment, job creation, and payroll. Failure to provide requested information may result in termination of the real property tax exemption.

The Applicant affirmatively covenants that the information contained in and submitted with this application is complete and correct and is aware of the ORC Sections 9.66(C) (1) and 2921.13(D) (1) penalties for falsification which could result in the forfeiture of all current and future economic development assistance benefits as well as a fine of not more than $1,000 and/or a term of imprisonment of not more than six months.

Certification: I, as the applicant and property owner, hereby certify that the above information is true and correct to the best of my knowledge. I have read and agree to comply with the rules and regulations of the Marysville CRA, including the requirement to provide the Housing Officer and/or Housing Council with information annually on investment, job creation, and payroll. I understand that the Housing Council will review all exempted properties annually and determine if each property is in compliance with the CRA ordinances, the goals provided for in the CRA application, and the requirement to remain current on property tax payments. I also understand that if I do not meet the requirements or the information outlined or provided on this application at any time during the term of the tax incentive, the City of Marysville may remove, modify or revoke said tax incentive. I certify that I have provided the most accurate information available concerning the investment level, job creation, and payroll, and will continue to do so as requested by the City of Marysville, in order to maintain the tax exemption.

Property Owner	*Date*
Signature	*Typed Name and Title*

Notes

A copy of this proposal must be forwarded by the local governments to the affected Board of Education along with notice of the meeting date on which the local government will review the proposal. Notice must be given a minimum of fourteen (14) days prior to the scheduled meeting to permit the Board of Education to appear and/or comment before the legislative authorities considering the request.

Attach to Final Community Reinvestment Area Agreement as Exhibit A

Please note that copies of this proposal must be included in the finalized Community Reinvestment Area Agreement and be forwarded to the Ohio Department of Taxation and the Ohio Department of Development within fifteen (15) days of final approval.