



Marysville-Union County Port Authority (MUCPA) Project Application

Date Application Completed: _____ Date Received by the MUCPA: _____

Instructions

The following information must be submitted with this application before legislative action may be taken:

- 1) Narrative history of existing or proposed business
- 2) Site plan or expansion plan (if available)
- 3) Project description and projected budget of project
- 4) Any other information that you feel will assist in the review of your project

A. Type of Assistance Desired

(Please check all that apply, for more information on programs and terms see Exhibit A)

- | | |
|-------------------------------|---|
| _____ Capital Lease Financing | _____ Property Assessed Clean Energy (PACE) Program |
| _____ TIF Financing | _____ Special Assessment Financing |
| _____ Bond Issuance | _____ Other |

B. Applicant Company/User

Name of Company/User: _____

Name of Applicant: _____ Title of Applicant: _____

Company/User Street Address: _____

City: _____ State: _____ Zip: _____

Contact Person: _____ Title: _____

Office Phone: _____ Cell Phone: _____ Email: _____

Federal Tax ID Number (Company): _____ Federal Tax ID Number (Borrower): _____

C. Existing Business Information

Business Type: _____ Principal Product/Service: _____

Date Established: _____ Number of Employees: _____ SIC/NAICS Code: _____

D. Description of Proposed Project

Location: _____

Street Address: _____

City/Local Jurisdiction: _____ State: _____

Zip: _____ School District Code: _____ Local Taxing District: _____

Is this a relocation of an existing business? Yes _____ No _____

If yes, from where? _____

Note: A full-time employee is defined as one employee working a 40-hour workweek, year-round

How many jobs will be relocated to the County? Full-time: _____ Part-time: _____

If located in the County, how many jobs will be retained? Full-time: _____ Part-time: _____

How many new jobs will be created in the County? Full-time: _____ Part-time: _____

How many new jobs will be created in the State? (3 years) Full-time: _____ Part-time: _____

What will be the total payroll associated with the project? _____

Project Description (*This section may refer to attached information and should include any existing/past economic development incentives*): _____

Products/Services to be provided: _____

E. Project Budget

Project Costs

Land \$ _____ On-Site Improvements \$ _____

Building \$ _____ Off-Site Improvements \$ _____

Tenant Improvements \$ _____ Infrastructure \$ _____

Other (*Break out if applicable*) \$ _____

Total Project Costs \$ _____

Project Funding

Owner Equity \$ _____ Requested Local Sources Funding \$ _____

Other (*Break out if applicable*) \$ _____

Total Project Funding \$ _____

F. Principal Officers/Owners

(If they are required for the business to enter into legally binding agreements)

Name: _____ Title: _____

Percent Ownership: _____ Address *(If different from company)*: _____

Name: _____ Title: _____

Percent Ownership: _____ Address *(If different from company)*: _____

G. Participating Lender(s) *(If applicable)*

Lending Organization: _____ Phone: _____

Lending Organization: _____ Phone: _____

Lending Organization: _____ Phone: _____

H. Time Frame

Project Start Date: _____ Requested Financing/Program Needed By: _____

End Date: _____

I. Signage

Projects assisted by the Marysville-Union County Port Authority shall agree to allow MUCPA signage to be placed at the Project site.

J. Fees

A non-refundable Application Fee of \$2,500.00 shall be submitted with this application. Other fees, such as Closing Fees and Legal Fees, shall be negotiated and defined in the subsequent Term Sheet to be executed by the Applicant and the MUCPA at a later date. For more information on additional fees and requirements, see Exhibit A)

K. Indemnification

The Applicant agrees to indemnify the MUCPA for all costs and liability associated with the transaction.

L. Submission

Please submit completed application and application fee to the Marysville-Union County Port Authority; 227 East 5th Street Marysville, OH 43040

Please note that this document likely constitutes a public document, therefore it and its contents would likely be subject to a public records request. This application does not serve as an agreement between the Marysville-Union County Port Authority and the Applicant. If the parties choose to enter into an Economic Development Agreement, the terms of the final agreement will govern and not information that is provided in this application; specifics regarding incentives, income thresholds and length of terms will be addressed in the final agreement. This application is subordinate to the final agreement. _____ (Please initial)

Printed Name of Applicant

Signature of Applicant

Date

